

# Dell DL4300 Appliance Deployment Guide

# Notes, cautions, and warnings

-  **NOTE:** A NOTE indicates important information that helps you make better use of your product.
-  **CAUTION:** A CAUTION indicates either potential damage to hardware or loss of data and tells you how to avoid the problem.
-  **WARNING:** A WARNING indicates a potential for property damage, personal injury, or death.

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# Contents

<b>1 Setting up DL4300 Appliance.....</b>	<b>5</b>
Introduction.....	5
Terms used in this document.....	5
Available configurations.....	5
Installation prerequisites.....	6
Network requirements.....	6
Recommended network infrastructure.....	6
Setting up the hardware.....	6
Installing the appliance in a rack.....	6
Setting the storage enclosure configuration switch.....	6
Connecting the storage enclosure to the system.....	7
Connecting the Cable Management Arm (Optional).....	8
Cabling the appliance.....	8
Turning on the appliance.....	8
DL4300 disk configurations.....	8
<b>2 Initial software setup.....</b>	<b>9</b>
AppAssure Appliance Configuration Wizard.....	9
Configuring the network interface.....	9
Configuring host name and domain settings.....	10
Configuring SNMP settings.....	11
Creating Windows and RASR virtual disk(s).....	11
DL Appliance Configuration Wizard.....	12
Configuring the network interface.....	12
Registration and Host settings.....	13
Alerts and Monitoring.....	13
Access and Management.....	14
Configuring Windows backup .....	14
Storage provisioning.....	15
Configuring Retention policy and update options.....	15
Recovery and Update Utility.....	16
Rapid Appliance Self Recovery.....	16
Creating the RASR USB key.....	17
Executing RASR.....	17
Executing the RASR through the Internal Dual SD Module.....	18
Provisioning storage.....	18
Configuring the DL4300 using fibre channel storage (optional).....	20
<b>3 Post installation tasks.....</b>	<b>21</b>
Accessing the Core Console.....	21
Updating trusted sites in Internet Explorer.....	21
Configuring browsers to remotely access the Core Console.....	21

Configuring browser settings in Internet Explorer and Chrome.....	22
Configuring browser settings in Firefox.....	22
Reviewing retention periods.....	22
Encrypting agent snapshot data.....	22
Configuring an email server and email notification template .....	23
Adjusting the number of streams.....	24
<b>4 Preparing to protect your servers.....</b>	<b>25</b>
Overview.....	25
Installing agents on clients.....	25
Deploying the agent software when protecting an agent.....	25
Installing the Rapid Recovery Agent software on Windows machines.....	26
Deploying the Rapid Recovery Agent software to one or more machines.....	27
About installing the Agent software on Linux machines.....	29
Location of Linux Agent files.....	31
Agent dependencies.....	31
Installing the Rapid Recovery Agent software on Debian or Ubuntu.....	32
Installing the Rapid Recovery Agent software on SUSE Linux Enterprise Server.....	32
Installing the agent on Red Hat Enterprise Linux and CentOS.....	33
Installing the Agent software on offline Linux machines.....	34
Installing the Agent software on Windows Server Core Edition machines.....	35
Configuring the Rapid Recovery Agent on a Linux machine.....	35
Protecting a machine.....	36
Checking network connectivity.....	38
Checking the firewall settings.....	39
Verifying name resolution (if applicable).....	39
Teaming network adapters.....	39
<b>5 Getting help.....</b>	<b>41</b>
Finding documentation and software updates.....	41
Finding software updates.....	41
Contacting Dell.....	41
Documentation feedback.....	41

# Setting up DL4300 Appliance

## Introduction

The Dell DL4300 appliance is the latest generation of backup-to-disk appliance powered by Rapid Recovery software. The appliance allows:

- Scalable storage capabilities to support organizations of any size
- Faster backups, as well as quicker recovery scenarios over conventional tape devices and backup methodologies
- Optional deduplication capability
- Continuous data protection for data center and remote office servers
- Quick and easy deployment experience that reduces the time required to begin protecting critical data
- Optional Fibre Channel configuration

## Terms used in this document

The following table lists the terms used in this document to refer to various hardware and software components of the DL4300 appliance.

**Table 1. DL4300 Appliance hardware and software components**

Component	Term Used
DL4300 Appliance	Appliance
Dell Storage MD1400 storage enclosure	Storage enclosure
Dell AppAssure Software	AppAssure
Rapid Recovery Software	Rapid Recovery

## Available configurations


The DL appliance comes in two configurations: Standard Edition and High Capacity Edition.

**Table 2. DL4300 Standard Edition capacity configurations**

Capacity	Hardware Configuration
5 TB	12 x 1 TB drives, 4 x 1 TB internal drives
10–20 TB	12 x 2 TB drives, 4 x 2 TB internal drives
30–40 TB	12 x 4 TB drives, 4 x 4 TB internal drives
50–60 TB	12 x 6 TB drives, 4 x 6 TB internal drives

**Table 3. DL4300 High Capacity Edition capacity configurations**

Capacity	Hardware Configuration
40 TB, 50 TB, 60 TB, 70 TB, 80 TB, 90 TB, 100 TB, 110 TB, and 120 TB	12 x 6 TB drives, 4 x 6 TB internal drives

 **NOTE: Additional storage can be added through expansion shelves (Dell Storage MD1400). Additional storage can be added to any model, however the Standard Edition has a maximum capacity of 60 TB and the High Capacity Edition has a maximum capacity of 120 TB. Both editions support up to four expansion shelves.**

Each configuration includes the following hardware and software:

- Dell DL4300 system
- Dell PowerEdge RAID Controllers (PERC)
- Preinstalled operating system and Dell OpenManage system and storage management software
- AppAssure software

 **NOTE: If your appliance configuration does not include Dell Storage MD1400 storage enclosures, ignore any references to Dell Storage MD1400 and storage enclosures in this document.**

## Installation prerequisites

### Network requirements

Your Appliance requires the following network environment:


- Active network with available Ethernet cables and connections
- A static IP address and DNS server IP address, if not provided by the Dynamic Host Configuration Protocol (DHCP)
- User name and password with administrator privileges

### Recommended network infrastructure

Dell recommends that organizations use a 1 GbE backbone for efficient performance for use with Rapid Recovery and 10 GbE networks for extremely robust environments.

## Setting up the hardware

The appliance ships with a single DL4300 system. Before setting up the appliance hardware, see the *Dell DL4300 Appliance Getting Started With Your System* document that shipped with the appliance. Unpack and set up the DL Appliance hardware.

 **NOTE: The software is pre-installed on the appliance. Any media included with the system must be used only in the event of a system recovery.**

To set up the DL Appliance hardware:

1. Rack and cable the DL4300 system and storage enclosure(s).
2. Turn on the storage enclosure(s) and then the DL4300 system.

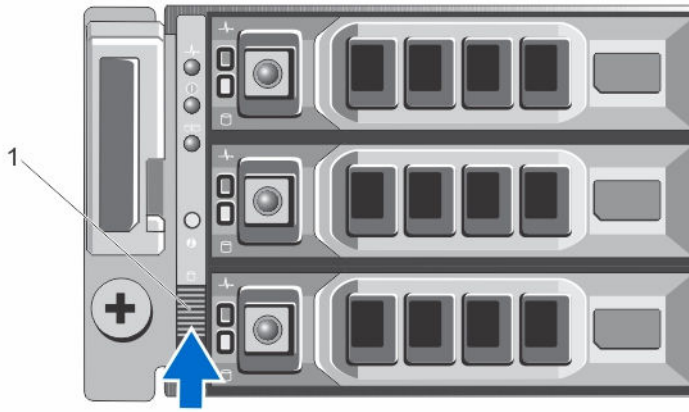
### Installing the appliance in a rack

If your system includes a rail kit, locate the *Rack Installation Instructions* supplied with the rack kit. Follow the instructions to install the rails in the rack unit, the system, and the storage enclosure in the rack.

### Setting the storage enclosure configuration switch

Set the storage mode for the storage enclosure to unified mode as indicated in the following figure.

 **NOTE: The configuration switch must be set before turning on the storage enclosure. Changing the configuration mode after turning on the storage enclosure has no effect on enclosure configuration until the system is power cycled. For more information, see the *Dell Storage MD1400 Enclosures Hardware Owner's Manual* at [Dell.com/support/home](http://Dell.com/support/home).**

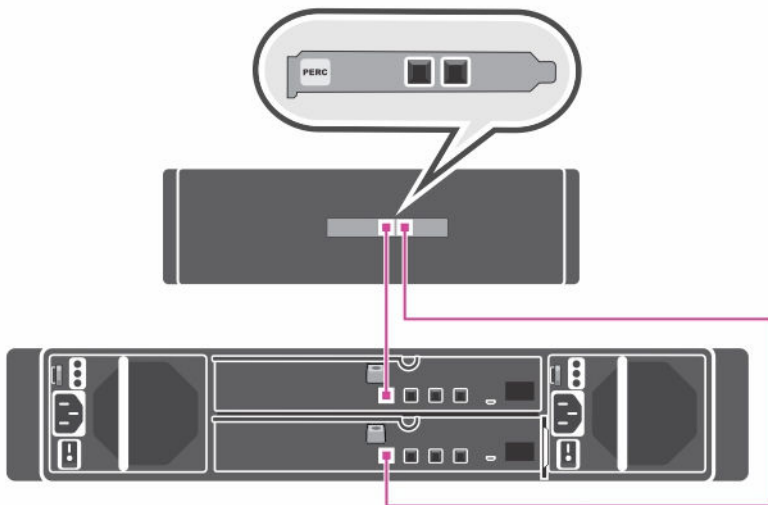


**Figure 1. Setting the PowerVault MD1400 storage enclosure configuration switch**

1. configuration switch

## Connecting the storage enclosure to the system

Connect the data cable from the PowerEdge RAID Controller (PERC) installed in the Dell DL4300 system to the primary Enclosure Management Module (EMM) SAS port of the storage enclosure.



**Figure 2. Connecting the DL4300 system to the MD1400 storage enclosure**

### Redundant port configuration

For redundant port configuration:

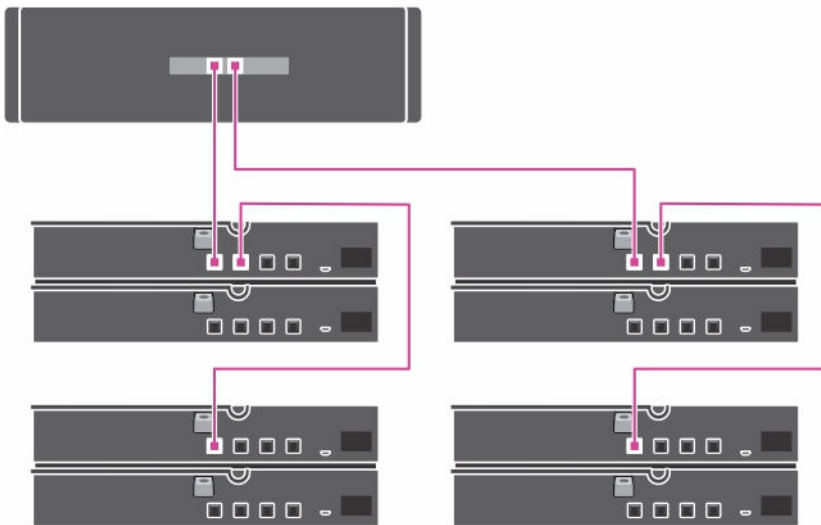
1. Connect one end of each SAS cable to port 0 and port 1 on the DL4300 system PERC controller.
2. Connect the other end of each SAS cable to port 1 on each Enclosure Management Module (EMM) on the MD1400 storage enclosure.

### Single port configuration

For single port configuration:

1. Connect one end of the SAS cable to port 0 on the DL4300 system PERC controller.
2. Connect the other end of the SAS cable to port 1 on the Enclosure Management Module (EMM) on the MD1400 storage enclosure.

## Multichain configuration



**Figure 3. Multichain configuration**

Multichain configuration supports up to four enclosures. The first two enclosures are daisy-chained with one of the enclosures connected to a single port on the controller card. The other two enclosures are daisy-chained with one of the enclosures connected to the second port on the controller card.

## Connecting the Cable Management Arm (Optional)

If the appliance includes a Cable Management Arm (CMA), locate the *CMA Installation Instructions* that shipped with the CMA kit and follow the instructions to install the CMA.

## Cabling the appliance

Locate the *Getting Started With Your System* document at [Dell.com/support/home](http://Dell.com/support/home) that shipped with your appliance. Follow the instructions to attach the keyboard, mouse, monitor, power, and network cables to the appliance.

## Turning on the appliance

After cabling the appliance, turn on the MD1400 storage enclosure, and then turn on the DL4300 system.

**NOTE:** It is recommended that you connect the appliance to an Uninterrupted Power Supply (UPS) for maximum reliability and availability.

## DL4300 disk configurations

The DL4300 supports both nearline SAS drives and SATA drives. The operating system resides on a RAID 1 (mirrored) virtual disk located in slots 12 and 13. For information on these disks, see the *Dell DL4300 Appliance Owner's Manual* at [Dell.com/support/home](http://Dell.com/support/home). Drives available in slots 0–11 and 14–17 are available for automatic configuration by the AppAssure Appliance Configuration Wizard (recommended) but can be manually configured for custom configurations if required. The disks are auto-provisioned as RAID 6. Capacity expansion using an MD1400 storage enclosure is optional.

# Initial software setup


When you turn on the appliance for the first time, and change the system password, the **AppAssure Appliance Configuration Wizard** runs automatically.

1. After you turn on the system, choose your operating system language from the Windows language options.  
The Microsoft EULA (End User License Agreement) is displayed on the **Settings** page.
2. To accept the EULA, click **I accept** button.  
A screen to change the administrator password is displayed.
3. Click **OK** on the message that prompts you to change the administrator password.
4. Enter and confirm the new password.  
A message prompts you confirming that the password is changed.
5. Click **OK**.
6. From the **Dell readme.htm** screen, scroll down and click **Proceed**.
7. Log on using the changed administrator password.  
The **Select the language for AppAssure Appliance** screen is displayed.
8. Select the language for your appliance from the list of supported languages.  
The **AppAssure Appliance Configuration Wizard** welcome screen is displayed.

 **NOTE: The AppAssure Appliance Configuration Wizard may take up to 30 seconds to display on the system console.**

 **NOTE: Do not close the AppAssure Appliance Configuration Wizard until all the tasks have been completed.**

## AppAssure Appliance Configuration Wizard

 **CAUTION: Make sure you complete all the steps of AppAssure Appliance Configuration Wizard before performing any other task or change any settings on the Appliance. Do not make any changes through the Control Panel, use Microsoft Windows Update, update AppAssure software or install licenses, until the wizard is complete.**

The **AppAssure Appliance Configuration Wizard** guides you through the following steps to configure the software on the appliance.

- [Configuring the network Interface](#)
- [Configuring host name and domain settings](#)
- [Configuring SNMP settings](#)
- [Creating Windows and RASR virtual disk\(s\)](#)

On completing the installation using the wizard, the Core Console launches automatically.

### Configuring the network interface

To configure the available network interfaces:

1. On the **AppAssure Appliance Configuration Wizard Welcome** screen, click **Next**.  
The **network interfaces** page displays the available connected network interfaces.
2. Select the network interfaces that you want to configure.

 **NOTE: The AppAssure Appliance Configuration wizard configures network interfaces as individual ports (non-teamed). To improve ingest performance, you can create a larger ingest channel by teaming NICs. However, this must be done after the initial configuration of the appliance.**

3. If required, connect additional network interfaces and click **Refresh**.  
The additional connected network interfaces will be displayed.
4. Click **Next**.  
The **Configure selected network interface** page is displayed.
5. Select the appropriate internet protocol for the selected interface.  
You can choose **IPv4** or **IPv6**.  
The network details are displayed depending on the internet protocol you select.
6. To assign the internet protocol details, do one of the following:
  - To assign the selected internet protocol details automatically, select **Obtain an IPv4 address automatically**.
  - To assign the network connection manually, select **Use the following IPv4 address** and enter the following details:
    - **IPv4 Address** or **IPv6 Address**
    - **Subnet mask** for IPv4 and **Subnet prefix length** for IPv6
    - **Default Gateway**
7. To assign the DNS server details, do one of the following:
  - To assign the DNS server address automatically, select **Obtain DNS server address automatically**.
  - To assign the DNS server manually, select **Use the following DNS server address** and enter the following details:
    - **Preferred DNS sever**
    - **Alternate DNS server**
8. Click **Next**.  
The **Configure hostname and domain setting** page is displayed.


For information on NIC teaming, see [Teaming Network Adapters](#).


## Configuring host name and domain settings

You must assign a host name for the appliance. It is recommended that you change the host name before starting backups. By default, the host name is the system name that the operating system assigns.

 **NOTE: If you plan to change the host name, it is recommended that you change the host name at this stage. Changing the host name after completing the AppAssure Appliance Configuration wizard requires manually performing several steps.**

To configure the host name and domain settings:

1. On the **Configure host name and domain setting** page, to change the host name for the appliance, in **New host name** enter an appropriate host name.
2. If you do not want the appliance to join a domain, select **No** in **Do you want this appliance to join a domain?**  
By default, **Yes** is selected.
3. To join the appliance to a domain, enter the following details:
  - **Domain name**
  - **Domain user name**
    -  **NOTE: The domain user must have local administrative rights.**
  - **Domain user password**
4. Click **Next**.

 **NOTE: Changing the host name or the domain requires restarting the machine. After restarting the machine, the AppAssure Appliance Configuration wizard launches automatically. If the appliance is joined to a domain, after restarting the machine, you must log in as a domain user with administrative privileges on the appliance.**

The **Configure SNMP Settings** page is displayed.

## Configuring SNMP settings

Simple Network Management Protocol (SNMP) is a commonly used network management protocol that allows SNMP-compatible management functions such as device discovery, monitoring, and event generation. SNMP provides network management of the TCP/IP protocol.

To configure SNMP alerts for the appliance:

1. On the **Configure SNMP Settings** page, select **Configure SNMP on this appliance** on the **Configure SNMP Settings** page.



**NOTE: Deselect Configure SNMP on this appliance if you do not want to set up SNMP details and alerts on the appliance and skip to step 6.**

2. In **Communities**, enter one or more SNMP community names.  
Use commas to separate multiple community names.
3. In **Accept SNMP packets from these hosts**, enter the names of hosts with which the appliance can communicate.  
Separate the host names with commas, or leave blank to allow communication with all hosts.
4. To configure SNMP alerts, enter the **Community Name** and the **Trap destinations** for the SNMP alerts and click **Add**.  
Repeat this step to add more SNMP addresses.
5. To remove a configured SNMP address, in **Configured SNMP addresses**, select the appropriate SNMP address and click **Remove**.
6. Click **Next**.  
The **Create Windows and RASR virtual disk(s)** page is displayed.

## Creating Windows and RASR virtual disk(s)

The DL4300 system supports:

- Two operating system drives, twelve data drives, and four internal hard drives
- Option to create Logical Unit Numbers (LUNs) for the Bare Metal Restore (BMR) information to be stored
- Option to create separate space for the Windows backup RASR file.

To create optional virtual disk(s):

1. Select the following virtual disks:
  - a. Windows Backup virtual disk



**CAUTION: If you skipped this option in the AppAssure Appliance Configuration Wizard, you will not be able to create a Windows Server backup and configure a backup policy.**

Windows backup virtual disk provides the target space to create Windows Server backups. A disk space of 75 GB is allocated by default for the Windows backup VD that is created and you cannot increase the size of the Windows backup VD. Overtime, the data that is backed up may exceed 75 GB and if it does, you will not be able to perform backup or configure backup policy on the **Backup** page and an out of capacity error is displayed. In this case, the Windows backup can be reconfigured to a network share or to another disk volume on the DI Appliance. For more information, see *Configure a Scheduled Shared Network Drive Backup Policy* section in *Recovering a Dell™ DL Backup and Recovery Appliance using Rapid Appliance Self Recovery (RASR)* at [Dell.com/supportmanuals](http://Dell.com/supportmanuals).

- b. Bootable RASR virtual disk


Bootable RASR virtual disk provides a redundant recovery volume to perform a RASR recovery. You can reboot to the redundant recovery volume by pressing < F8 > during POST. After rebooting, follow the steps in [Executing RASR](#).

2. Click **Next**.  
A thank you screen is displayed while the system is configuring. A Configuration complete message is displayed.
3. Click **Exit**.  
The Core Console launches automatically.

4. Continue the configuration process by [Provisioning storage](#)


## DL Appliance Configuration Wizard

 **NOTE:** You see the DL Appliance Configuration Wizard only when you upgrade your appliance using the latest RUU.

 **CAUTION:** Make sure you complete all the steps of DL Appliance Configuration Wizard before performing any other task or change any settings on the Appliance. Do not make any changes through the Control Panel, use Microsoft Windows Update, update Rapid Recovery software or install licenses, until the wizard is complete. The Windows update service is disabled temporarily during the configuration process. Exiting the DL Appliance Configuration Wizard before it is complete may cause errors in system operation.

The DL Appliance Configuration wizard guides you through the following steps to configure the software on the appliance:

- [Configuring the network Interface](#)
- [Registration and Host settings](#)
- [Alerts and Monitoring](#)
- [Access and Management](#)
- [Configuring Windows backup](#)
- [Storage provisioning](#)
- [Configuring Retention policy and update options](#)

 **NOTE:** After you complete the Appliance configuration, you can either skip the wizard or continue performing Machine protection, Replication, Virtual Machine Exports/Standby. If you choose to skip the wizard, the Core Console launches automatically and you can perform machine protection, replication, and virtual machine Exports at the later stages.

For more information on performing machine protection, replication, and virtual machine Exports see *Rapid Recovery on DL Appliances User's Guide* at [www.dell.com/support/home](http://www.dell.com/support/home).

### Configuring the network interface

To configure the available network interfaces:

1. On the **DL Appliance Configuration Wizard Welcome** screen, click **Next**.  
The **License Agreement** page is displayed.
2. To accept the agreement, click **I accept license agreement**, and then click **Next**.  
The **Network Settings** page displays the available connected network interfaces.
3. If necessary, connect extra network interfaces and click **Refresh**.  
The additional connected network interfaces are displayed.
4. Select the appropriate network interfaces that are suitable for your environment.  
You have the following options: IPV4 and IPV6.  
The network details are displayed depending on the internet protocol you select.
5. To enable IPV4, select **Enable an IPv4 interface**.
  - a. To assign the internet protocol details for IPV4 interface, do one of the following:
    - To assign the selected internet protocol details automatically, select **Obtain an IPV4 address automatically**.
    - To assign the network connection manually, select **Set manually IPV4 address** and enter the following details:
      - **IPv4 Address**
      - **Subnet mask**
      - **Default Gateway**
6. To enable IPV6, select **Enable an IPv6 interface**.
  - a. To assign the internet protocol details for IPV6 interface, do one of the following:
    - To assign the selected internet protocol details automatically, select **Obtain an IPV6 address automatically**.

- To assign the network connection manually, select **Set manually IPv6 address** and enter the following details:
    - **IPv6 Address**
    - **Subnet prefix length**
    - **Default Gateway**
7. To enable NIC teaming, select **Enable NIC teaming**.  
For information on NIC teaming, see [Teaming network adapters](#).
  8. Click **Next**.  
The **Registration** page is displayed.

## Registration and Host settings

Register your appliance with the appropriate license key to avail the features accordingly. It is recommended that you change the host name before starting backups. By default, the host name is the system name that the operating system assigns.

 **NOTE: If you want to change the host name, it is recommended that you change the host name at this stage. Changing the host name after completing the DL Appliance Configuration wizard requires you to perform several steps.**

1. On the **Registration** page, you must select one of the options below:
  - **Register now**– To register your appliance with the purchased license. Enter the following details: license number in the `License number` text box and the valid email address in the `Email address` text box
  - **Use trial license**– To register your appliance with the trial license. The trial license expires in 30 days. To continue using the product without interruption, register your appliance within that period.
2. Click **next**.  
The **Host Settings** page is displayed.
3. By default, the Host name of your appliance is displayed in the `Host Name` box. To change the host name of your appliance, enter `appropriate name` in the **Host Name** text box.
4. If you want to join your appliance to a domain, select **Join this system to a domain** check box and specify the following information:  
Otherwise, go to step 5.

 **NOTE: Joining to a domain is not possible on Windows Server 2012 R2 Foundation Edition. In this case the Join this system to a domain check box is disabled).**

Text box	Description
Domain Address	Address of the domain to which you want to add your system
Domain Administrator	Domain Administrator
Password	Password

5. Click **Next**.  
The **Alerts and Monitoring** page is displayed.

## Alerts and Monitoring

To enable alerts for both hardware and software changes you have two options — SNMP and SMTP. Simple Network Management Protocol (SNMP) is a commonly used network management protocol that allows SNMP-compatible management functions such as device discovery, monitoring, and event generation. SNMP provides network management of the TCP/IP protocol. You can use Simple Network Management Protocol (SNMP) or Simple Mail Transfer Protocol (SMTP) to set alerts and monitoring for your appliance.

To receive notifications, configure the options here:

 **NOTE: It is recommended that you configure alerts. You also have the option to skip configuring alerts, to skip configuring alerts go to step 3.**


1. You have the following options to enable alerts:

- To enable system SNMP alerts, select **Enable system SNMP alerts**.
    1. In `SNMP Community`, enter one or more SNMP community names. Use commas to separate multiple community names.
    2. In `SNMP Trap destinations`, enter trap destinations and click **Add**.
  - To enable software SNMP alerts, select **Enable software SNMP alerts** option.
    1. In `SNMP Community`, enter one or more SNMP community names. Use commas to separate multiple community names.
    2. In `SNMP Trap destinations`, enter trap destinations and click **Add**.
2. To set software alerts through email, select **Notify via email** option and enter the valid email address.
  3. Click **Next**.

The `Access and Management` page is displayed.

## Access and Management

To access and manage your appliance, you must configure Access and Management settings. To configure the access and management settings of your appliance:

1. On the **Access and Management** page, select or deselect the following options to access and manage your appliance through the following:
  - Enable Remote Desktop
  - Enable Windows Firewall
  - Enable IE Enhanced Security
  - Enable Windows Updates
  - Use Proxy Server
2. If you select **Use Proxy Server**, enter the proxy address in the `Proxy address` text box and port number in the `Port` text box.
3.  **NOTE: If you want to set the access and management setting to default options, click Reset to Default button.**

Click **Next**.

The **Appliance Configuration Backup Options** page is displayed.

## Configuring Windows backup

 **NOTE: All DL flavors, except DL 1000 support Windows backup feature.**

**Appliance configuration backup options** allows you to set the frequency at which your appliance configuration is backed up. Windows backup data helps in recovering your appliance configuration settings from any of the states before failure.

1. On the **Appliance Configuration Backup Options**, select **Perform Appliance configuration backup**. You have the following options: Daily, Weekly, and Monthly.
2. To set the frequency for Windows backup, select one of the options:

Option	Description
Daily	Backs your configuration settings daily beginning at 12:01 AM
Weekly	Backs your configuration settings every week beginning every Sunday at 12:01 AM
Monthly	Backs your configuration settings every month beginning every Sunday at 12:01 AM

3. Click **Next**. The **Storage Provisioning** page is displayed.

## Storage provisioning

Your appliance allows you to provision its internal storage to create Virtual disks (VDs) to host repositories and Virtual Standby, archives or other purposes.

1. On the **Storage Provisioning page**, select the following configuration options for your storage.

The `Repository Name` is displayed as **Repository 1** by default.



**NOTE: The size of the repository depends on the license applied during registration of your appliance.**

- If you had applied trial license while registering your appliance there is no restriction in the repository size.
- If you had applied purchased license while registering your appliance, the size of the repository corresponds to the model. For example: In DL 4300 5 TB Appliance, repository of size 5 TB is created. You have an option to expand the repository from the **Provisioning** page, by applying the expansion license, for more information see *Rapid Recovery 6.0 on DL Appliance User's Guide*
- If you had applied the purchased expansion license, the size of the repository corresponds to the applied license. For example: In DL43005 TB appliance, if the purchased license (N TB) is applied during registration, the repository of size 5+N TB is created.

2. Select **Allocate a portion of your storage for Virtual Standby, archives, or other purposes**.

3. Allocate the percentage of storage space that is available after creating the repository by using the slider. You can also use `Size` box to specify the exact size.

A virtual disk of specified capacity for hosting virtual standby VMs, archives, other purpose is created.

4. Click **Next**.

The initial repository is created and the VDs for hosting VMs or other purposes are created.

The **Retention Policy** page is displayed.

## Configuring Retention policy and update options

Retention policies enforce the periods of time in which backups are stored on short-term (fast and expensive) media. Sometimes certain business and technical requirements mandate extended retention of these backups, but use of fast storage is cost prohibitive. In your appliance, retention policies can be customized to specify the length of time a backup recovery point is maintained. As the age of the recovery points approaches the end of their retention period, the recovery points age out and are removed from the retention pool.

1. The following options let you define the length of time the backup snapshots of protected machines are stored and modify the rollup process of merging and deleting old backups. The **Retention Policy** page displays the following options:

**Table 4. Schedule options for default retention policy**

Text Box	Description
Keep all recovery points for n [retention time period]	Specifies the retention period for the recovery points. Enter a number to represent the retention period and then select the time period. The default is 3 days. You can choose from: Days, Weeks, Months, or Years
...and then keep one recovery point per hour for n [retention time period]	Provides a more granular level of retention. It is used as a building block with the primary setting to further define how long recovery points are maintained. Enter a number to represent the retention period and then select the time period. The default is 2 days. You can choose from: Days, Weeks, Months, or Years
...and then keep one recovery point per day for n [retention time period]	Provides a more granular level of retention. It is used as a building block to further define how long recovery points are maintained. Enter a number to represent the retention period and then select the time period. The default is 4 days. You can choose from: Days, Weeks, Months, or Years

Text Box	Description
...and then keep one recovery point per week for n [retention time period]	Provides a more granular level of retention. It is used as a building block to further define how long recovery points are maintained. Enter a number to represent the retention period and then select the time period. The default is 3 weeks. You can choose from: Weeks, Months, or Years
...and then keep one recovery point per month for n [retention time period]	Provides a more granular level of retention. It is used as a building block to further define how long recovery points are maintained. Enter a number to represent the retention period and then select the time period. The default is 2 months. You can choose from: Months or Years
...and then keep one recovery point per year for n [retention time period]	Enter a number to represent the retention period and then select the time period. You can choose from: Years

**2. Click **Next**.**

The **Update Options** page is displayed.

**3. To check for appliance software update, select **Check for appliance software update** option.**

If an update exists, it is downloaded and installed upon completion of the wizard.

**4. To enable Rapid Recovery Core updates, select **Enable Rapid Recovery Core updates** and then select one of the options below:**

- Notify about updates, but don not install them automatically
- Automatically install updates


**5. Click **Finish****

The appliance settings are applied.

## Recovery and Update Utility

The Recovery and Update Utility (RUU) is an all-in-one installer to recover and update DL Appliances (DL1000, DL1300, DL4000 and DL4300) software. It includes the Rapid Recovery Core software and appliance-specific components.

RUU consists of updated versions of the Windows Server Roles and Features, .Net 4.5.2, LSI Provider, DL Applications, OpenManage Server Administrator and Rapid Recovery Core Software. In addition, the Recovery and Update Utility also updates the Rapid Appliance Self Recovery (RASR) content.

 **NOTE: If you are currently using any of the AppAssure Core versions, Rapid Recovery Core version 6.0.2.144 or earlier, RUU forces an update to the most recent version available in the Payload. It is not possible to skip the update and this update is not revertible. If you do not want to upgrade the Core software, do not run the RUU.**

To install the most recent version of the RUU:

1. Go to the License Portal under the Downloads section or go to [support.dell.com](http://support.dell.com) and download the RUU installer.
2. To start the RUU process, run **launchRUU.exe** file in the RUU package.

 **NOTE: Your system may reboot during the RUU update process.**

## Rapid Appliance Self Recovery



Rapid Appliance Self Recovery (RASR) is a bare metal restore process that quickly restores your Appliance to an operating state.

RASR offers two recovery options:




- Restore factory settings
- Recover your appliance to a state just before failure (OS, configurations, and settings are recovered)

## Creating the RASR USB key


To create a RASR USB key:


1. Navigate to the **Appliance** tab.
2. Using the left pane navigation, select **Appliance** → **Backup**.  
**Create RASR USB Drive** window is displayed.  
 **NOTE: Insert a 16 GB or larger USB key before attempting to create the RASR key.**
3. After inserting a 16 GB or larger USB key, click on **Create RASR USB Drive now**.  
A **Prerequisite Check** message is displayed.  
After the prerequisites are checked, **Create the RASR USB Drive** window displays the minimum size required to create the USB drive and **List of Possible target paths**.
4. Select the target and click **Create**.  
A warning dialog box is displayed.
5. Click **Yes**.  
The RASR USB Drive key is created.
6.  **NOTE: Make sure to use the Windows Eject Drive function to prepare the USB key for removal. Otherwise, the content in the USB key may be damaged and the USB key doesn't work as expected.**  
Remove the RASR USB key created for each DL Appliance, label, and store for future use.

## Executing RASR

-  **NOTE: Dell recommends you to create a RASR USB key after you have set up the appliance. To create RASR USB key, see [Creating the RASR USB Key](#) section.**
-  **NOTE: Ensure that you have the latest RUU available and reachable on your appliance.**
-  **NOTE: To perform system recovery using RASR, see *Recovering a Dell™ DL Backup and Recovery Appliance using Rapid Appliance Self Recovery (RASR)* document at [Dell.com/support/home](http://Dell.com/support/home).**

To perform a factory reset:

1. Insert the RASR USB key created.
2. Restart the appliance and select **Boot Manager (F11)**.
3. In the **Boot Manager Main Menu**, select **One-shot BIOS Boot Menu**.
4. In the **Boot Manager Boot Menu**, select the attached USB drive.
5. Select your keyboard layout.
6. Click **Troubleshoot** → **Rapid Appliance Self Recovery**.
7. Select the target operating system (OS).  
RASR is launched and **welcome** screen is displayed.
8. Click **Next**.  
The **Prerequisites** check screen is displayed.  
 **NOTE: Ensure all the hardware and other prerequisites are checked before performing the RASR.**
9. Click **Next**.  
The **Recovery Mode Selection** screen is displayed with three options:
  - **System Recovery**
  - **Windows Recovery Wizard**
  - **Factory Reset**

10. Select the **Factory Reset** option.  
This option will recover the operating system disk from the factory image.
11. Click **Next**.  
The following warning message is displayed in a dialog box: This operation will recover the operating system. All OS disk data will be overwritten.
12. Click **Yes**.  
The operating system disk starts restoring back to factory reset.
13. The **RASR Completed** page is displayed on completion of the recovery process. Click **Finish**.
14. Boot the system after restore.
15.  **NOTE: Continue further only if you see the AppAssure Appliance Configuration Wizard, otherwise go to Step 17.**  
Wait for AppAssure Appliance Configuration Wizard to load, you need to close it. Close the wizard using the Windows Task Manager.
16. Run **launchRUU.exe** file in the RUU package. Follow the instructions and select the option to continue with RUU installation and complete the RUU installation.
17. The **DL Appliance Configuration Wizard launches** and will guide you through the rest of the restore process.

Your appliance operates normally now.

## Executing the RASR through the Internal Dual SD Module

Your system is shipped with an Internal dual SD module and an SD card of 16 GB capacity.  
To execute the RASR using the Internal Dual SD module (IDSDM):

1. Reboot the appliance through the IDSDM.

 **CAUTION: Make sure that the SD Card is inserted in slot 1.**

The following message is displayed.

The secondary SD card is missing, not responding, or in write-protected mode. Do one of the following: 1) Install a SD card media in the secondary SD card reader. 2) Reseat or replace the SD card media. 3) If write-protected mode is expected, then no response action is required.


Ignore the above message.

2. To continue executing the RASR through the Internal SD Module, perform step 5 through step 13 of the [Executing the RASR through RASR USB key](#) section.

## Provisioning storage

The appliance configures available internal storage and any attached supported external storage enclosures for:

- Repositories

 **NOTE: If fibre channel HBA is configured then the process of creating the repositories is manual. Rapid Recovery will not create a repository automatically in the root directory. For more information, see [Configuring the DL4300 using fibre channel storage \(optional\)](#) section.**

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- Disk volumes for standby VMs or any other purpose

 **NOTE: MD1400s with 1 TB, 2 TB, 4 TB or 6 TB (for high capacity) drives connected to the H830 controller are supported. Up to four MD 1400s are supported.**

 **NOTE: The DL4300 high-capacity configuration supports either H830 PERC SAS adapter or two Fibre Channel HBAs. For more information on configuring fibre channel HBAs, see the [DL4xxx — Fibre Channel Implementation whitepaper](#) located at [Dell.com/support/home](http://Dell.com/support/home).**

Before you begin provisioning storage on the disk, determine how much storage you want to allocate for standby virtual machines. You can allocate any percentage of the available capacity remaining after creating the Rapid Recovery repository to host standby virtual machines. For example, if you are using Storage Resource Management (SRM), you can allocate up to 100 percent capacity

of the storage remaining after creating the Rapid Recovery repository. Space can be allocated for standby VMs only on the appliances that are provisioned to host virtual machines. Using the Rapid Recovery's Live Recovery feature, you can use these virtual machines to quickly replace a failed server that the appliance protects.

Based on a medium-sized environment that does not need standby virtual machines, you can use all of the storage to back up a significant number of agents. However, if you need more resources for standby virtual machines and back up a smaller number of agent machines, you can allocate more resources for larger VMs.

When you select the **Appliance** → **Provisioning** tab, the Rapid Recovery Appliance software locates the available storage space for all supported controllers in the system and validates that the hardware meets the requirements.

To complete disk provisioning for all available storage:

**1. Click **Appliance** → **Provisioning**.**

The **Provisioning** screen displays the **Repositories** and **Storage Volumes** sections.

 **CAUTION: Before proceeding ensure Step 2 through Step 4 is followed in this procedure.**

**2. Provision available storage to create:**

- Repository
- Disk volumes for standby VMs or any other purpose


**3. To create a repository:**

**a. On the **provisioning** page, in the **Repositories** section, click **Add New Repository****

The **Add New Repository** dialog box appears.

**b. Enter the information as described in the following table.**

**Table 5. Provisioning storage**

<b>Text Box</b>	<b>Description</b>
Repository Name	Enter the display name of the repository. By default, this text box consists of the word Repository and a number, which corresponds to the number of repositories for this Core. For example, if this is the second repository, the default name is Repository 2. Change the name as needed. Repository names must contain between 1 and 40 alphanumeric characters, including spaces. Do not use prohibited characters or prohibited phrases. For more information, see the topics 'prohibited characters' or 'prohibited phrases' in the <i>Dell Data Protection   Rapid Recovery 6.0 User Guide</i> .
Controller	Select the appropriate storage controller depending on whether you are creating repository on internal storage or on direct-attached storage enclosure.
Enclosure	Select the appropriate storage enclosure.
RAID type	Select the appropriate RAID level. You have the following options for RAID configuration: 1, 5, or 6.
	 <b>NOTE: Your system allows you to create repository only in the RAID levels in which the storage is configured and as available out of factory. To create repository in desired RAID configuration, you must configure your storage in the desired RAID level. To configure storage in the desired RAID level, see <a href="http://www.dell.com/support/home">Dell Adapters</a> documentation at <a href="http://www.dell.com/support/home">www.dell.com/support/home</a>.</b>
Estimated capacity	Displays the estimated capacity available for creating a repository.
Controller available space	Displays the available space on the controller.
Size	Enter the size of the repository.

**c. Click **Create**.**

A new repository is created.

**4. To create disk volumes for standby VM or any other purpose:**

**a. In the **Storage Volume** section, click **Create Volume**.**

- b. In the **Create Volume** dialog box, specify the following information for a new disk volume `Volume name`, `Controller`, `Enclosure`, `RAID type`, and `Size`.  
The Controller available space is displayed by default. You can select one of the following RAID configurations: 1, 5, or 6.
- c. Click **Create**.  
A new storage volume is created.

## Configuring the DL4300 using fibre channel storage (optional)

The DL4300 high-capacity edition offers a fibre channel HBA storage option allowing for creation of repositories using fibre channel storage arrays.

 **NOTE: If the fibre channel configuration is ordered it will replace the slotted H830 PERC SAS adapter.**

 **NOTE: For prerequisites, assumptions, and detailed information on the following steps, see the *DL4xxx — Fibre Channel Implementation* whitepaper located at [dell.com/support/home](http://dell.com/support/home).**

To integrate and configure the DL4300 using the fibre channel storage:

1. Connect the DL4300 fibre channel HBA to a SAN switch.
2. Install either the Qlogic or the Emulex HBAs management software for any adapter that was ordered with the system.
3. Install the storage array multi-path software.
4. Perform the fibre channel zoning.
5. Create a fibre channel LUN to be assigned and used as a DL4300 repository.
6. Mount the fibre channel storage LUN.
7. Configure the DL4300 fibre channel storage as a backup repository.

## Post installation tasks

After completing the **DL Appliance Configuration Wizard** perform the following procedures to ensure that your backup appliance and the servers that the appliance is backing up are correctly configured.

 **NOTE:** The appliance is configured with a 30-day temporary Rapid Recovery software license. To obtain a permanent license key, log on to the Dell AppAssure License Portal at [www.dell.com/DLActivation](http://www.dell.com/DLActivation). For details on changing a license key in the Rapid Recovery software, see the *Dell Data Protection | Rapid Recovery License Portal User Guide*.

## Accessing the Core Console

Ensure that you update trusted sites as discussed in the topic [Update Trusted Sites In Internet Explorer](#), and configure your browsers as discussed in the topic [Configuring Browsers To Remotely Access The Core Console](#). After you update trusted sites in Internet Explorer, and configure your browsers, perform one of the following to access the Core Console:

- Log on locally to your Rapid Recovery core server, and then double-click the **Core Console** icon.
- Type one of the following URLs in your web browser:
  - <https://<yourCoreServerName>:8006/apprecovery/admin/core>
  - <https://<yourCoreServerIPAddress>:8006/apprecovery/admin/core>

## Updating trusted sites in Internet Explorer

To update the trusted sites in Internet Explorer:

1. Open Internet Explorer.
2. If the **File**, **Edit View**, and other menus are not displayed, press <F10>.
3. Click the **Tools** menu, and select **Internet Options**.
4. In the **Internet Options** window, click the **Security** tab.
5. Click **Trusted Sites** and then click **Sites**.
6. In **Add this website to the zone**, enter [https://\[Display Name\]](https://[Display Name]), using the new name you provided for the Display Name.
7. Click **Add**.
8. In **Add this website to the zone**, enter **about:blank**.
9. Click **Add**.
10. Click **Close** and then **OK**.

## Configuring browsers to remotely access the Core Console

To access the Core Console from a remote machine, you need to modify your browser settings.

 **NOTE:** To modify the browser settings, log in to the system as an administrator.

 **NOTE:** Google Chrome uses Microsoft Internet Explorer settings, change Chrome browser settings using Internet Explorer.

 **NOTE:** Ensure that the Internet Explorer Enhanced Security Configuration is turned on when you access the Core Web Console either locally or remotely. To turn on the Internet Explorer Enhanced Security Configuration:

1. Open **Server Manager**.
2. Select **Local Server IE Enhanced Security Configuration** displayed on the right. Ensure that it is **On**.

## Configuring browser settings in Internet Explorer and Chrome

To configure browser settings in Internet Explorer and Chrome:

1. From the **Internet Options** screen, select the **Security** tab.
2. Click **Trusted Sites** and then click **Sites**.
3. Deselect the option **Require server verification (https:) for all sites in the zone**, and then add `http://<hostname or IP Address of the Appliance server hosting the Rapid Recovery Core>` to **Trusted Sites**.
4. Click **Close**, select **Trusted Sites**, and then click **Custom Level**.
5. Scroll to **Miscellaneous** → **Display Mixed Content** and select **Enable**.
6. Scroll to the bottom of the screen to **User Authentication** → **Logon**, and then select **Automatic logon with current user name and password**.
7. Click **OK**, and then select the **Advanced** tab.
8. Scroll to **Multimedia** and select **Play animations in webpages**.
9. Scroll to **Security**, check **Enable Integrated Windows Authentication**, and then click **OK**.

## Configuring browser settings in Firefox

To modify browser settings in Firefox:

1. In the Firefox address bar, type **about:config**, and then click **I'll be careful, I promise** if prompted.
2. Search for the term **ntlm**.  
The search should return at least three results.
3. Double-click **network.automatic-ntlm-auth.trusted-uris** and enter the following setting as appropriate for your machine:
  - For local machines, enter the host name.
  - For remote machines, enter the host name or IP address separated by a comma of the appliance system hosting the Core; for example, *IP Address, host name*.
4. Restart Firefox.

## Reviewing retention periods

Rapid Recovery sets default retention periods that determine how often snapshots are taken and how long the snapshots are retained. The retention periods must be based on the needs of your environment. For example, if you are backing up servers that run frequently changing, mission-critical data that is essential for business continuity, snapshots must be taken frequently.

To review and change retention periods:

1. Open the Core Console.
2. Select the **Configuration** tab and then click **Retention Policy**.
3. Adjust the retention policy based on the needs of your organization.
4. Click **Apply**.

## Encrypting agent snapshot data

The Core can encrypt agent snapshot data within the repository. Instead of encrypting the entire repository, it allows you to specify an encryption key during the protection of an agent in a repository which allows the keys to be reused for different agents.

To encrypt agent snapshot data:

1. From the AppAssure Core, click **Configuration** → **Manage** → **Security**.
2. Click **Actions**, and then click **Add Encryption Key**.  
The **Create Encryption Key** page is displayed.
3. Complete the following information:

Field	Description
<b>Name</b>	Enter a name for the encryption key.
<b>Comment</b>	Enter a comment for the encryption key. It is used to provide extra details about the encryption key.
<b>Passphrase</b>	Enter a passphrase. It is used to control access.
<b>Confirm Passphrase</b>	Re-enter the passphrase. It is used to confirm the passphrase entry.



**NOTE: It is recommended that you record the encryption passphrase, as losing the passphrase makes the data inaccessible.**

## Configuring an email server and email notification template

If you want to receive email notifications about events, configure an email server and an email notification template.



**NOTE: You must also configure notification group settings, including enabling the Notify by email option, before email alert messages will be sent. For more information on specifying events to receive email alerts, see 'Configuring Notification Groups For System Events' in *Dell DL4300 Appliance User's Guide*.**

To configure an email server and email notification template:

1. From the Core, select the **Configuration** tab.
2. From the **Manage** option, click **Events**.
3. In the **Email SMTP Settings** pane, click **Change**.  
The Edit **Email Notification Configuration** dialog box appears.
4. Select **Enable Email Notifications**, and then enter details for the email server described as follows:

Text Box	Description
<b>SMTP Server</b>	Enter the name of the email server to be used by the email notification template. The naming convention includes the host name, domain, and suffix; for example, <b>smtp.gmail.com</b> .
<b>Port</b>	Enter a port number. It is used to identify the port for the email server; for example, the port 587 for Gmail. The default is 25.
<b>Timeout (seconds)</b>	To specify how long to try a connection before timing out, enter an integer value. It is used to establish the time in seconds when trying to connect to the email server before a time-out occurs. The default is 30 seconds.
<b>TLS</b>	Select this option if the mail server uses a secure connection such as Transport Layer Security (TLS) or Secure Sockets Layer (SSL).
<b>Username</b>	Enter a user name for the email server.
<b>Password</b>	Enter a password for accessing the email server.
<b>From</b>	Enter a return email address. It is used to specify the return email address for the email notification template; for example, <b>noreply@localhost.com</b> .
<b>Email Subject</b>	Enter a subject for the email template. It is used to define the subject of the email notification template; for example, <b>&lt;hostname&gt; - &lt;level&gt; &lt;name&gt;</b> .

Text Box	Description
<b>Email</b>	Enter information for the body of the template that describes the event, when it occurred, and the severity.

5. Click **Send Test Email** and review the results.
6. After you are satisfied with the results of the tests, click **OK**.

## Adjusting the number of streams

By default, Rapid Recovery is configured to allow three concurrent streams to the appliance. It is recommended that the number of streams is set between 10 and 15 for optimal performance.

To change the number of concurrent streams:

1. Select the **Configuration** tab and then click **Settings**.
2. Select change in **Transfer Queue**.
3. Change **Maximum Concurrent Transfers** to a number between 10 and 15 for optimal performance, but if the performance seems unsatisfactory, try tuning it manually.

# Preparing to protect your servers

## Overview

To protect your data using DL 4300, you need to add the workstations and servers for protection in the Core Console; for example, your Exchange server, SQL Server, your Linux server, and so on.

In the Core Console, you can identify the machine on which an Agent is installed and specify which volumes, for example, a Microsoft Windows Storage Space, to protect. You can define the schedules for protection, add additional security measures such as encryption, and much more. For more information on how to access the Core Console to protect workstations and servers, see [Protecting a machine](#).


## Installing agents on clients

Each client that is backed up by the DL 4300 appliance must have the Rapid Recovery agent installed. The Rapid Recovery Core console enables you to deploy agents to machines. Deploying agents to machines requires pre-configuring settings to select a single type of agent to push to clients. This method works well if all clients are running the same operating system. However, if there are different versions of operating systems, you may find it easier to install the agents on the machines.

You can also deploy the Agent software to the agent machine during the process of protecting a machine. This option is available for machines that do not already have the Agent software installed. For more information on deploying the Agent software while protecting a machine, see the *Rapid Recovery on DL Appliance User's Guide* at [Dell.com/support/home](http://Dell.com/support/home).

## Deploying the agent software when protecting an agent

You can download and deploy agents during the process of adding an agent for protection.

 **NOTE: This procedure is not required if you have already installed the Agent software on a machine that you want to protect. If the Agent software is not installed prior to protecting a machine, you will not be able to select specific volumes for protection as part of this wizard. In this case, by default, all volumes on the agent machine will be included for protection.**

**Rapid Recovery supports the protection and recovery of machines configured with EISA partitions. Support is also extended to Windows 8 and 8.1, and Windows 2012 and 2012 R2 machines that use Windows Recovery Environment (Windows RE).**

1. Do one of the following:
  - If you are starting from the Protect Machine Wizard, proceed to Step 2 . .
  - If you are starting from the Rapid Recovery Core Console, from the button bar, click **Protect**.


The **Protect Machine Wizard** appears.
2. On the **Welcome** page, select the appropriate installation options:
  - If you do not need to define a repository or establish encryption, select **Typical**.
  - If you need to create a repository, or define a different repository for backups for the selected machine, or if you want to establish encryption using the wizard, select **Advanced (show optional steps)**.
  - Optionally, if you do not wish to see the **Welcome** page for the Protect Machine Wizard in the future, select the option **Skip this Welcome page the next time the wizard opens**.
3. When you are satisfied with your choices on the Welcome page, then click **Next**.  
The **Connection** page appears.

4. On the **Connection** page, enter the information about the machine to which you want to connect as described in the following table, and then click **Next**.

**Table 6. Machine connection settings**

Text Box	Description
Host	The host name or IP address of the machine that you want to protect.
Port	The port number on which the Rapid Recovery Core communicates with the Agent on the machine. The default port number is 8006.
User name	The user name used to connect to this machine; for example, Administrator (or, if the machine is in a domain, [domain name]\Administrator).
Password	The password used to connect to this machine.

If the **Install Agent** page appears next in the Protect Machine Wizard, that means that Rapid Recovery does not detect the Rapid Recovery Agent on the machine and will install the current version of the software.

5.  **NOTE: The Agent software must be installed on the machine you want to protect, and that machine must be restarted, before it can back up to the Core. To have the installer reboot the protected machine, select the option After installation, restart the machine automatically (recommended) before clicking Next.**

Click **Next**.


## Installing the Rapid Recovery Agent software on Windows machines

Deploy the Rapid Recovery Agent installer file to the machine you want to protect using one of the methods described in the topic “Installing the Rapid Recovery Agent software” in the *Dell Data Protection | Rapid Recovery 6.0 Installation and Upgrade Guide*. Then launch the installer program as described below to install or upgrade the software on each Windows machine you want to protect in the Rapid Recovery Core.

 **NOTE: You must run the installer with local administrator privileges.**

1. From the machine you want to protect, double-click on the executable Rapid Recovery Agent installer file to start the installer. Depending on the configuration of your machine, the User Account Control window or the Open File - Security Warning window could appear.
2. If prompted for permission, confirm that you want to run the installer and make changes to the system.
3. If .NET components are missing or need to be upgraded, accept the prompts to download and install the framework.
4. In the language field, select the appropriate language and then click **OK**.
5. Choose from one of the following:
  - If this is the first time the Rapid Recovery Agent software is being installed on this machine, the installer prepares the installation, and then the Rapid Recovery Agent Installation Wizard appears. Proceed to Step 6.
  - If this machine has an earlier version of the AppAssure Agent or Rapid Recovery Agent software installed, you will see a message asking if you want to upgrade to the current version.
    1. Click **Yes**.  
The Rapid Recovery Agent Installation Wizard appears, showing the **Progress** page of the wizard. The application downloads to the destination folder, with progress displayed in the progress bar. When finished, the wizard automatically advances to the **Completed** page.
    2. Skip to Step 12.
6. In the Rapid Recovery Agent Installation Wizard, on the **Welcome** page, click **Next** to continue with the installation. The **License Agreement** page appears.
7. On the **License Agreement** page, click **I accept the terms in the license agreement**, and then click **Next**. The **Prerequisites** page appears.
8. The Rapid Recovery Agent Installer verifies the existence of the prerequisite files.
  - If the prerequisite files exist, a message appears indicating that all prerequisites are installed on the machine.

- If the prerequisite files do not exist, the Rapid Recovery Agent Installer identifies which files are needed and displays the results accordingly; for example, CRT 2013 (x64) ENU (distributable code for Microsoft Visual Studio®), or Microsoft System CLR Types for SQL Server 2008 R2 (x64). Click **Install Prerequisites**.
9. When the installation of the prerequisite files is completed, click **Next**.  
The **Installation Options** page appears.
  10. On the **Installation Options** page, review the installation options. If necessary, modify them as described below.
    - In the **Destination Folder** text field, review the destination folder for the installation. If you want to change the location, do the following:
      - Click the folder icon.
      - In the **Browse to Destination Folder** dialog box, select a new location.
      - Click **OK**.
    - In the **Port Number** text field, enter a port number to use for communication between the Agent software on the protected machine and the Rapid Recovery Core.
 

 **NOTE: The default value is 8006. If you change the port number, be sure to make note of it in the event that you need to adjust configuration settings at a later time.**
    - Select **Allow Agent to automatically send diagnostic and usage information to Dell Inc.** to send diagnostic and usage information to Dell. If you do not want to send this information, clear this option.
  11. Once you are satisfied with the installation options, click **Install**.  
The **Progress** page appears, and includes a status bar that lets you monitor the progress of the installation.  
When the installation is complete, the **Completed** page appears. Skip to Step 12. .
  12. On the **Completed** page, if you see a message indicating that the system must be restarted before the installation takes effect, perform one of the following steps:
    - To restart now, select **Yes, I want to restart my computer now**.
    - To restart later, clear the **Yes, I want to restart my computer now** option.
  13. On the **Completed** page, click **Finish**.  
The installer wizard closes, and the Agent installation is complete.

## Deploying the Rapid Recovery Agent software to one or more machines

You can simplify the task of deploying the Rapid Recovery Agent software to one or more Windows machines by using the Deploy Agent Software Wizard.

 **NOTE: In the past, this feature was referred to as "bulk deploy."**

When you use the Deploy Agent Software Wizard, Rapid Recovery can automatically detect machines on a host and let you select the machines to which you want to deploy. For machines on domains or hosts other than Active Directory or vCenter or ESX(i), you can manually connect to individual machines by using their IP addresses and the appropriate credentials. You can also push upgrades of the software to machines that the local Rapid Recovery Core already protects.

From within the Core Console, you can complete any of the following tasks:

- [Deploying to machines on an Active Directory domain](#)
- [Deploying to machines on a VMware vCenter/ESX\(i\) virtual host](#)

 **NOTE: Dell recommends limiting the number of machines to which you deploy simultaneously to 50 or fewer, to preclude experiencing resource constraints that may cause the deploy operation to fail.**

### Installing Microsoft Windows agents at the client

To install the agents:

1. Verify that the client has the Microsoft .NET 4 framework installed:
  - a. On the client, start the **Windows Server Manager**.
  - b. Click **Configuration** → **Services**.
  - c. Ensure that Microsoft .NET Framework appears in the list of services.

If it is not installed, you can get a copy from [microsoft.com](http://microsoft.com).

2. Install the agent:
  - a. On your appliance, share the directory `C:\Program Files\AppRecovery` to the client(s) you plan to back up.
  - b. On the client system, map a drive to `C:\Program Files\AppRecovery` on your DL appliance.
  - c. On the client system, open the `C:\Program Files\AppRecovery` directory and double-click the correct agent for the client system to begin the installation.

### Deploying to machines on an Active Directory domain

Use this procedure to simultaneously deploy the Rapid Recovery Agent software to one or more machines on an Active Directory domain.

Before you begin this procedure, have the domain information and logon credentials for the Active Directory server on hand.

1. On the Rapid Recovery Core Console, click the **Protect** drop-down menu, and then click **Deploy Agent Software**.  
The Deploy Agent Software Wizard opens.
2. On the **Connection** page of the wizard, from the **Source** drop-down list, select **Active Directory**.
3. Enter the domain information and logon credentials as described in the following table.

**Table 7. Domain information and credentials**

Text Box	Description
Host	The host name or IP address of the Active Directory domain.
User name	The user name used to connect to the domain; for example, Administrator or, if the machine is in a domain, [domain name]\Administrator).
Password	The secure password used to connect to the domain.

4. Click **Next**.
5. On the **Machines** page, select the machines to which you want to deploy the Rapid Recovery Agent software.
6. Optionally, to automatically restart the protected machines after the Agent is installed, select **After Agent installation, restart the machines automatically (Recommended)**.
7. Click **Finish**.  
The system automatically verifies each machine that you selected.  
If Rapid Recovery detects any concerns during automatic verification, the wizard progresses to a Warnings page, where you can clear machines from selection and manually verify the selected machines. If the machines you added pass the automatic verification, they appear on the Deploy Agent to Machines pane.
8. If the Warning page appeared and you are still satisfied with your selections, click **Finish** again.

The Rapid Recovery Agent software deploys to the specified machines. The machines are not yet protected. To protect machines, see the topic "Protecting multiple machines on the Active Directory domain" in the *Rapid Recovery 6.0 on DL Appliances User's Guide*.

### Deploying to machines on a VMware vCenter/ESX(i) virtual host

Use this procedure to simultaneously deploy the Rapid Recovery Agent software to one or more machines on a VMware vCenter/ESX(i) virtual host.

Before starting this procedure, you must have the following information:

- Logon credentials for the VMware vCenter/ESX(i) virtual host.
- Host location.
- Logon credentials for each machine you want to protect.

 **NOTE: All virtual machines must have VMware Tools installed; otherwise, Rapid Recovery cannot detect the host name of the virtual machine to which to deploy. In lieu of the host name, Rapid Recovery uses the virtual machine name, which may cause issues if the host name is different from the virtual machine name.**

1. On the Rapid Recovery Core Console, click the **Protect** drop-down menu, and then click **Deploy Agent Software**.  
The **Deploy Agent Software Wizard** opens.
2. On the **Connection** page of the wizard, from the **Source** drop-down list, select **vCenter / ESX(i)**.

3. Enter the host information and logon credentials as described in the following table.

**Table 8. vCenter/ESX(i) connection settings**

Text Box	Description
Host	The name or IP address of the VMware vCenter Server/ESX(i) virtual host.
Port	The port used to connect to the virtual host. The default setting is 443.
User name	The user name used to connect to the virtual host; for example, Administrator or, if the machine is in a domain, [domain name]\Administrator.
Password	The secure password used to connect to this virtual host.

4. Click **Next**.

5. On the **Machines** page of the wizard, select one of the following options from the drop-down menu:

- Hosts and Clusters
- VMs and Templates

6. Expand the list of machines, and then select the VMs to which you want to deploy the software.

A notification appears if Rapid Recovery detects that a machine is offline or that VMware Tools are not installed.

7. If you want to restart the machines automatically after deployment, select **After Agent installation, restart the machines automatically (Recommended)**.

8. Click **Next**.

Rapid Recovery automatically verifies each machine you selected.

9. On the **Adjustments** page of the wizard, enter the credentials for each machine in the following format:

hostname: :username: :password.

 **NOTE: Enter one machine on each line.**

10. Click **Finish**.

The system automatically verifies each machine that you selected.

If Rapid Recovery detects any concerns during automatic verification, the wizard progresses to a Warnings page, where you can clear machines from selection and manually verify the selected machines. If the machines you added pass the automatic verification, they appear on the Deploy Agent to Machines pane.

11. If the Warning page appeared and you are still satisfied with your selections, click **Finish** again.

The Rapid Recovery Agent software deploys to the specified machines.

## About installing the Agent software on Linux machines

When installing the Agent software on Linux machines that you want to protect, use the following guidance. After installation is complete, configure the Agent as described in the topic "Configuring the Rapid Recovery Agent on a Linux machine" in the *Dell Data Protection | Rapid Recovery 6.0 Installation and Upgrade Guide*.

 **CAUTION: After configuring the newly installed Agent software on a Linux machine, restart the machine. Restarting ensures that the proper kernel driver version is used to protect your machine.**

The method for installing and removing the Agent software on Linux machines has changed. As of release 6.0.1, the following factors apply:

- One set of instructions applies to installations of Agent on a Linux machine with current access to the Internet. This is referred to as online installation. Instead of using shell scripts, package managers are used to install or remove the Rapid Recovery software from a repository referenced on the local Linux machine.

 **NOTE: The repository is used for staging of files for the relevant package managers. This repository is not related to the Rapid Recovery repository.**


- If installing Agent on a Linux machine with no access to the Internet (such as an air-gapped or secured standalone machine), this is referred to as offline installation. For this process, you must first download an installation package from a Linux machine with Internet access, and then move those installation files to the secured computer for installation.

Because the various supported Linux distributions use different package managers for online installation, the procedure for installing, upgrading, or removing Agent on any supported Linux OS depends on the package manager used. The package managers, and the Linux distributions they support, are described in the following table.

**Table 9. Package managers and the Linux distributions they support**

Package Manager	Linux Distribution
yum	Linux distributions based on Red Hat Enterprise Linux (RHEL), including RHEL, CentOS, and Oracle Linux.
zypper	SUSE Linux Enterprise Server (SLES) versions 11, 12
apt	Linux distributions based on Debian, including Debian 7 or 8, and Ubuntu 12.04 and later

As a one-time setup step for each Linux machine, you must configure your local software repository to point to the location where the package manager obtains Dell Rapid Recovery installation files.

 **NOTE: This process is represented by steps 1 through 4 in each of the installation procedures. When upgrading future editions of the Rapid Recovery Agent on a Linux machine with the repository configured, you will not need to perform these steps.**


After you configure a software repository on your Linux machine, the package manager is able to retrieve and install the packages needed for installation or removal of Rapid Recovery Agent software and related components, such as aamount (now called local mount), aavdisk (now called rapidrecovery-vdisk), and Mono (an open source, Ecma standard-compliant, .NET Framework-compatible tool set used for porting the Agent software to Linux platforms).

For each package manager, you can run the appropriate command at the command line to determine if it is configured to download Rapid Recovery packages. These commands are listed in the following table.

**Table 10. Command to show package manager repository configuration**

Package Manager	Command to list configured repositories
yum	yum replolist
zypper	zypper repos
apt	ls /etc/apt/sources.list.d

Previous versions of the AppAssure Agent software must be completely removed from a Linux machine before installing the Rapid Recovery Agent version and protecting the Linux machine using the Rapid Recovery Core. This is true for online or offline installations. Removing AppAssure Agent employs the use of shell scripts. The uninstall instructions differ, depending on the Linux distribution you are using. For more information on uninstalling AppAssure Agent from a Linux machine, see the topic “Uninstalling the AppAssure Agent software from a Linux machine” in the *Dell Data Protection | Rapid Recovery 6.0 Installation and Upgrade Guide*.

 **NOTE: Removal of the new Rapid Recovery Agent software uses the package manager for each distribution. Therefore, if uninstalling a version of Rapid Recovery Agent, see the appropriate procedure under the topic see the topic “Uninstalling the AppAssure Agent software from a Linux machine” in the *Dell Data Protection | Rapid Recovery 6.0 Installation and Upgrade Guide*.**

If installing Rapid Recovery Agent on a Linux machine that has never had AppAssure Agent installed, determine the appropriate package manager from the preceding table. Then follow the appropriate installation procedure.

After configuring the newly installed Agent software on a Linux machine, you must restart the machine. Restarting ensures that the proper kernel driver version is used to protect your machine.

Thus, the installation process when upgrading from AppAssure to Rapid Recovery involves:

- Removing the AppAssure Agent software (not required for first-time installations)
- Determine the relevant package manager for your Linux distribution
- Follow the procedure for installing Rapid Recovery Agent on the Linux machine, including configuring the software repository (steps 1 through 4 of the installation procedure)
- Run the configuration utility to set port, configure users, add firewall exclusions, install the kernel module, and start the Agent service.

- Restart the Linux machine

The instructions for installing the Agent software on a Linux machine differ slightly depending on the Linux distribution you are using. For more information about preparing for and installing the Agent software for a Linux machine connected to the Internet, see the appropriate topic. You can choose from the following sections:

- [Installing the Rapid Recovery Agent software on Debian or Ubuntu](#)
- [Installing the Rapid Recovery Agent software on SUSE Linux Enterprise Server](#)

For more information about preparing for and installing the Agent software for a Linux machine that is not connected to the Internet, see the topic:

- [Installing the Agent software on offline Linux machines](#)

Before you begin installation of Agent software, see the topics: Downloading the Linux distribution, About security, Location of Linux Agent files, Agent dependencies, Linux scripting information in the *Dell Data Protection | Rapid Recovery 6.0 Installation and Upgrade Guide*.

## Location of Linux Agent files

There are several files required to support the Rapid Recovery Agent software on a Linux machine. For all supported Linux distributions, these files are located in the following directories:

- mono:  
/opt/apprecovery/mono
- agent:  
/opt/apprecovery/agent
- local mount:  
/opt/apprecovery/local\_mount
- rapidrecovery-vdisk and aavdctl:  
/usr/bin/aavdisk
- configuration files for rapidrecovery-vdisk:  
/etc/apprecovery/aavdisk.conf
- wrappers for agent and local\_mount  
/usr/bin/agent  
  
/usr/bin/local\_mount
- autorun scripts for agent and rapidrecovery-vdisk:  
/etc/init.d/rapidrecovery-agent  
  
/etc/init.d/rapidrecovery-vdisk

## Agent dependencies

The following dependencies are required and are installed as part of the Agent installer package:

- For Debian and Ubuntu:
  - The rapidrecovery-agent requires:  
dkms, gcc, make, linux-headers-`uname-r`  
libc6 (>=2.7-18), libblkid1, libpam0g, libpcre3
  - The rapidrecovery-mono requires:  
libc6 (>=2.7-18)
- For Red Hat Enterprise Linux, CentOS, and Oracle Linux:
  - The nbd-dkms requires  
dkms, gcc, make, kernel-headers-`uname-r` kernel-devel-`uname-r`

- The rapidrecovery-agent requires:  
dkms, gcc, make, kernel-headers-`uname-r` kernel-devel-`uname-r`,  
nbd-dkms, libblkid, pam, pcre
- The rapidrecovery-mono requires:  
glibc >=2.11
- For SUSE Linux Enterprise Server:
  - The nbd-dkms requires:  
dkms, gcc, make, kernel-syms
  - The rapidrecovery-agent requires:  
dkms, kernel-syms, gcc, make, libblkid1, pam, pcre
  - The rapidrecovery-mono requires:  
glibc >= 2.11

## Installing the Rapid Recovery Agent software on Debian or Ubuntu

The Rapid Recovery Agent .deb file is an archive containing repository information specific to the apt package manager. Complete the following steps to install the Rapid Recovery Agent on Debian or Ubuntu machines for an online installation.

 **NOTE: This procedure applies to a Linux machine that is connected to the internet. For offline installation of Rapid Recovery Agent on any Linux machine, see [Installing the Agent software on offline Linux machines](#).**

1. Open a terminal session with root access.
2. Determine your present working directory by entering PWD and pressing **Enter**. For example, assume your directory is `/home/rapidrecovery/`.
3. Download the appropriate Rapid Recovery Agent .deb installation file from the License Portal at <https://licenseportal.com> to your present working directory.

For more information about the license portal, see the *Dell Data Protection | Rapid Recovery License Portal User Guide*.

4. To establish a persistent connection between your Linux machine and the remote Dell repository in which Rapid Recovery software and components are stored, type the following command:

```
dpkg -i <.deb installation file you downloaded>
```

For example, if the installer file is named `rapidrecovery-repo-6.0.2.999.deb` in the directory `/home/rapidrecovery/`, type the following command, and then press **Enter**:

```
dpkg -i rapidrecovery-repo-6.0.2.999.deb
```

Any missing packages or files required by the Agent will be downloaded from the remote repository and installed automatically as part of the script.

 **NOTE: For more information on dependencies for installing on a Linux machine, see [Agent dependencies](#).**


5. Install the Rapid Recovery Agent by invoking the apt package manager, updating the repository manager. Type the following command, and then press **Enter**:  

```
apt-get update
```
6. Instruct the package manager to install the Rapid Recovery Agent software. Type the following command, and then press **Enter**:  

```
apt-get install rapidrecovery-agent
```
7. The package manager prepares to install all dependent files. If prompted to confirm installation of unsigned files, enter **y** and then press **Enter**.  
 The Rapid Recovery Agent files are installed.

## Installing the Rapid Recovery Agent software on SUSE Linux Enterprise Server

The Rapid Recovery Agent .rpm file is an archive containing repository information for SUSE Linux Enterprise Server (SLES) . This distribution uses the zypper package manager. Complete the following steps to install the Rapid Recovery Agent on SLES.

 **NOTE: This procedure applies to a Linux machine that is connected to the internet. For offline installation of Rapid Recovery Agent on any Linux machine, see [Installing the Agent software on offline Linux machines](#) .**

1. Open a terminal session with root access.
2. Determine your present working directory by entering PWD and pressing **Enter**. For example, assume your directory is `/home/rapidrecovery/`.
3. Download the appropriate Rapid Recovery Agent .rpm installation file from the License Portal at <https://licenseportal.com> to your present working directory.  
For more information about the license portal, see the *Dell Data Protection | Rapid Recovery License Portal User Guide*.
4. To establish a persistent connection between your Linux machine and the remote Dell repository in which Rapid Recovery software and components are stored, type the following command:

```
rpm -ivh <.rpm installation file you downloaded>
```

For example, if the installer file is named `rapidrecovery-repo-6.0.2.999.rpm` in the directory `/home/rapidrecovery/`, type the following command, and then press **Enter**:

```
rpm -ivh rapidrecovery-repo-6.0.2.999.rpm
```

Any missing packages or files required by the Agent will be downloaded from the remote repository and installed automatically as part of the script.

 **NOTE: For more information on dependencies for installing on a Linux machine, see [Agent dependencies](#).**

5. Install the Rapid Recovery Agent by invoking the zypper package manager, updating the repository manager. Type the following command, and then press **Enter**:

```
apt-get update
```


6. Instruct the package manager to install the Rapid Recovery Agent software. Type the following command, and then press **Enter**:

```
apt-get install rapidrecovery-agent
```

7. The package manager prepares to install all dependent files. If prompted to confirm installation of unsigned files, enter **y** and then press **Enter**.

The Rapid Recovery Agent files are installed.

## Installing the agent on Red Hat Enterprise Linux and CentOS

 **NOTE: Before performing these steps, ensure that you have downloaded the Red Hat or CentOS installer package to the `/home/system` directory. The following steps are the same for both 32-bit and 64-bit environments.**

To install an agent on Red Hat Enterprise Linux and CentOS:

1. Open a terminal session with root access.
2. To make the Agent installer executable, type the following command:  
`chmod +x appassure-installer__rhel_amd64_5.x.x.xxxxx.sh` and then press `<Enter>`.

 **NOTE: For 32-bit environments, the installer is named `appassureinstaller__rhel_i386_5.x.x.xxxxx.sh`.**

The file becomes executable.

3. To extract and install the Agent, type the following command:  
`/appassure-installer__rhel_amd64_5.x.x.xxxxx.sh` and then press `<Enter>`.

The Linux agent begins its extraction and installation process. Any missing packages or files required by the agent is downloaded and installed automatically as part of the script.

For information on the files required by the Agent, see [Agent dependencies](#).

After the installer completes, the Agent will be running on your machine. For more information on protecting this machine with the Core, see the topic 'Protecting Workstations and Servers' in the *Rapid Recovery 6.0 on DL Appliances User's Guide* at [Dell.com/support/home](https://Dell.com/support/home).

# Installing the Agent software on offline Linux machines

This task requires access to an online Linux machine, removable storage media, and access to the final offline Linux machine. If AppAssure Agent is installed on the offline Linux machine, you must first uninstall it before installing Rapid Recovery Agent. For more information, see “Uninstalling the AppAssure Agent software from a Linux machine” section in *Dell Data Protection | Rapid Recovery Installation and Upgrade Guide*.

When installing the Agent software on Linux machines that do not have access to the Internet, follow this procedure. After installation is complete, configure the Agent as described in the topic [Configuring the Rapid Recovery Agent on a Linux machine](#).

 **NOTE: If installing on multiple Linux distributions, perform this procedure once for each distribution.**

1. From a Linux machine with access to the Internet, open a terminal window and type the following command:  

```
wget http://s3.amazonaws.com/repolinux/6.0.2/packages-downloader.sh
```

The shell script downloads to your current directory.

2. Run the shell script by executing the following command:  

```
bash packages-downloader.sh
```

The script executes and prompts you to select a specific Linux distribution and architecture.

3. Type the index of the installation package you want and press **Enter**.  
For example, to obtain an installation package for Red Hat Enterprise Linux 7, enter 3 and press **Enter**.  
The appropriate installer is extracted into the `~/rapidrecovery.packages/` directory.

 **NOTE: The tilde ~/ characters represent your home directory.**

4. Copy the packages for Rapid Recovery Agent to removable media. The specific location of your removable media can differ based on Linux distribution. Type the following command and then press **Enter**:

```
cp -R ~/rapidrecovery.packages/ <your_removable_media>
```

For example, if using a removable USB drive that is mounted to location `/media/USB-drive-1`, type the following command and then press **Enter**:

```
cp -R ~/rapidrecovery.packages /media/USB-drive-1
```

All the necessary files are copied to the removable medium.

5. Take the removable medium to the offline Linux machine and mount the drive.
6. Copy the data from the mounted device to your home directory or other desired location. For example, type the following command and then press **Enter**:

```
cp -R /media/USB-drive-1 ~/rapidrecovery.packages
```

7. Change to the Rapid Recovery directory. For example, type the following command and then press **Enter**:  

```
cd ~/rapidrecovery.packages
```

8. Run the installation of Agent with root privileges. This command differs based on Linux distribution.

- For Red Hat, SLES, Oracle, and CentOS, type the following command and then press **Enter**:


```
sudo rpm -i *.rpm
```

- For Debian and Ubuntu, type the following command and then press **Enter**:

```
sudo dpkg -i *.deb
```

The local package manager runs the installation of Rapid Recovery Agent.

After installation is complete, configure the Agent as described in the topic [Configuring the Rapid Recovery Agent on a Linux machine](#).

 **CAUTION: After configuring the newly installed Agent software on a Linux machine, you must restart the machine. Restarting ensures that the proper kernel driver version is used to protect your machine.**

## Installing the Agent software on Windows Server Core Edition machines

Complete the steps in the following procedure to install the Agent software on a Windows Server Core machine.

 **NOTE: The following procedure installs the Agent software in console mode. To install in silent mode instead, append /silent to the installer file name on the command line. For example, Agent-X64-6.X.X.xxxxx.exe /silent.**

1. Download the Rapid Recovery Agent installer file from the Dell Data Protection | Rapid Recovery License Portal or from the Rapid Recovery Core.
2. From a command prompt, navigate to the directory containing the Rapid Recovery Agent installer file and enter the installer file name to begin the installation:

```
Agent-X64-6.x.x.xxxxx.exe
```

The installation program installs the Agent software and displays progress in the console. Upon completion, new installations trigger an automatic restart of the machine, whereas Agent upgrades may not require a machine restart.

## Configuring the Rapid Recovery Agent on a Linux machine

Run the Rapid Recovery Configuration utility after installing Rapid Recovery Agent software on a Linux machine. This compiles and installs the kernel module on the Linux machine you want to protect in your Core.

The configuration utility offers several configuration options, and provides hints in the numbered steps of the instructions when it detects your specific configuration information.

Complete the steps below to configure the Rapid Recovery Agent software on any Linux machine. Some configuration options differ based on the Linux distribution you are installing.

1. Open a terminal session with root access.
2. Launch the configuration utility by typing the following command, and then press Enter:

```
sudo /usr/bin/rapidrecovery-config
```

The configuration utility starts. This lists several configuration options, each with an index number to enter for the appropriate configuration step.

3. Configure the port for this protected machine by typing the following command, and then press Enter. The default port is 8006.

```
1 <agent_port>
```

For example, if using the default port, type the command:

```
1 8006
```

4. Configure users available for protection, by typing the following command, and then press Enter:

```
1 <user_names_separated_by_comma>
```

For example, if using usernames michael, administrator, and test\_user1, type the command:

```
2 michael,administrator,test_user1
```

5. Configure firewall rules to select a firewall configuration manager. This establishes firewall exceptions for the port designated in step 1.

If the utility detects one or more firewall configuration managers (such as lokkit or firewalld), each is listed in the utility in line 3. Select the appropriate configuration manager and enter it, starting with the command number (3), and then press Enter:

```
3 <firewall_configuration>
```

For example, if using firewalld, type the command:

```
3 firewalld
```

6. Query the list of compatible kernel modules from the utility by entering the command number, and then press Enter:

```
4
```

A sub-shell returns all kernel modules compatible for installation. For example, the following could be returned:

```
Searching for all available for installation kernels.  
This might take a while, depending on the Internet connection speed.
```

Kernels compatible for module installation:

- 0 - linux-image-3.16.0.23-generic
- 1 - linux-image-3.16.0.31-generic
- 2 - linux-image-3.16.0.33-generic
- 3 - linux-image-3.16.0.34-generic

Input indices of the kernel modules you wish to install, delimited by space; use 'all' to install into all supported kernels, or 'q' to quit.

**7.** Configure the appropriate Rapid Recovery kernel module.

For example, to enter kernel modules for 3.16.0-23 and 3.16.0-34, enter `1 4` and press Enter.

To enter all kernel modules, enter `all` and press Enter.

**8.** After configuring the newly installed Agent software, restart the machine. Restarting ensures that the proper kernel driver version is used to protect your machine.

After completing this process, the local repository has been configured on this Linux machine. The Agent software is installed and the kernel module is loaded.

Your next step is to protect the machine on the Rapid Recovery Core.

## Protecting a machine

If you have already installed the Rapid Recovery Agent software on the machine you want to protect, but have not restarted it yet, restart the machine now.

This topic describes how to start protecting the data on a single machine that you specify using the Protect Machine Wizard.

When you add protection, you need to define connection information such as the IP address and port, and provide credentials for the machine you want to protect. Optionally, you can provide a display name to appear in the Core Console instead of the IP address. If you change this, you will not see the IP address for the protected machine when you view details in the Core Console. You will also define the protection schedule for the machine.

The workflow of the protection wizard may differ slightly based on your environment. For example, if the Rapid Recovery Agent software is installed on the machine you want to protect, you will not be prompted to install it from the wizard. Likewise, if a repository already exists on the Core, you will not be prompted to create one.

**1.** Do one of the following:

- If you are starting from the Protect Machine Wizard, proceed to Step 2.
- If you are starting from the Rapid Recovery Core Console, from the button bar, click **Protect**.

The **Protect Machine Wizard** appears.

**2.** On the **Welcome** page, select the appropriate installation options:

- If you do not need to define a repository or establish encryption, select **Typical**.
- If you need to create a repository, or define a different repository for backups for the selected machine, or if you want to establish encryption using the wizard, select **Advanced (show optional steps)**.
- Optionally, if you do not wish to see the **Welcome** page for the Protect Machine Wizard in the future, select the option **Skip this Welcome page the next time the wizard opens**.

**3.** When you are satisfied with your choices on the Welcome page, then click **Next**.

The **Connection** page appears.

**4.** On the **Connection** page, enter the information about the machine to which you want to connect as described in the following table, and then click **Next**.


**Table 11. Machine connection settings**

Text Box	Description
Host	The host name or IP address of the machine that you want to protect.
Port	The port number on which the Rapid Recovery Core communicates with the Agent on the machine. The default port number is 8006.

Text Box	Description
User name	The user name used to connect to this machine; for example, Administrator (or, if the machine is in a domain, [domain name]\Administrator).
Password	The password used to connect to this machine.

If the **Install Agent** page appears next in the Protect Machine Wizard, that means that Rapid Recovery does not detect the Rapid Recovery Agent on the machine and will install the current version of the software. Go to Step 7.

If the **Upgrade Agent** page appears next in the wizard, that means that an older version of the Agent software exists on the machine you want to protect.

 **NOTE: The Agent software must be installed on the machine you want to protect, and that machine must be restarted, before it can back up to the Core. To have the installer reboot the protected machine, select the option After installation, restart the machine automatically (recommended) before clicking Next.**

5. On the **Upgrade Agent** page, do one of the following:

- To deploy the new version of the Agent software (matching the version for the Rapid Recovery Core), select **Upgrade the Agent to the latest version of the software**.
- To continue protecting the machine without updating the Agent software version, clear the option **Upgrade the Agent to the latest version of the software**.

6. Click **Next**.

7. Optionally, on the **Protection** page, if you want a name other than the IP address to display in the Rapid Recovery Core console for this protected machine, then in the **Display Name** field, type a name in the dialog box.

You can enter up to 64 characters. Do not use the special characters described in the topic “Prohibited characters” in the *Rapid Recovery on DL Appliances User’s Guide*. Additionally, do not begin the display name with any of the character combinations described in the topic prohibited phrases in the *Rapid Recovery on DL Appliances User’s Guide*.

8. Select the appropriate protection schedule as described below:

- To use the default protection schedule, in the Schedule Settings option, select **Default protection**.

With a default protection schedule, the Core will take snapshots of all volumes on the protected machine once every hour. To change the protection settings at any time after you close the wizard, including choosing which volumes to protect, go to the Summary page for the specific protected machine.

- To define a different protection schedule, in the Schedule Settings option, select **Custom protection**.

9. Proceed with your configuration as follows:

- If you selected a Typical configuration for the Protect Machine Wizard and specified default protection, then click **Finish** to confirm your choices, close the wizard, and protect the machine you specified.

The first time protection is added for a machine, a base image (that is, a snapshot of all the data in the protected volumes) will transfer to the repository on the Rapid Recovery Core following the schedule you defined, unless you specified to initially pause protection.

- If you selected a Typical configuration for the Protect Machine Wizard and specified custom protection, then click **Next** to set up a custom protection schedule. For details on defining a custom protection schedule, see “Creating custom protection schedules” section in the *Rapid Recovery 6.0 on DL Appliances User’s Guide*.
- If you selected Advanced configuration for the Protect Machine Wizard, and default protection, then click **Next** and proceed to Step 14 to see repository and encryption options.
- If you selected Advanced configuration for the Protect Machine Wizard and specified custom protection, then click **Next** and proceed to Step 11 to choose which volumes to protect.

10. On the **Protection Volumes** page, select which volumes you want to protect. If any volumes are listed that you do not want to include in protection, click in the Check column to clear the selection. Then click **Next**.

 **NOTE: Typically, it is good practice to protect, at minimum, the System Reserved volume and the volume with the operating system (typically the C drive).**

11. On the **Protection Schedule** page, define a custom protection schedule and then click **Next**. For details on defining a custom protection schedule, see “Creating custom protection schedules” section in the *Rapid Recovery 6.0 on DL Appliances User’s Guide*.

If you already have repository information configured, and you selected the Advanced option in Step 1, then the Encryption page appears. Proceed to Step 13.


- Optionally, on the **Encryption** page, to enable encryption, select **Enable Encryption**.

Encryption key fields appear on the **Encryption** page.

 **NOTE: If you enable encryption, it will be applied to data for all protected volumes for this machine.**

**You can change encryption settings later from the Rapid Recovery Core Console.**

**For more information about encryption, see the topic “Understanding encryption keys” in the *Rapid Recovery 6.0 on DL Appliances User’s Guide* at [www.dell.com/support/home](http://www.dell.com/support/home).**

 **CAUTION: Rapid Recovery uses AES 256-bit encryption in the Cipher Block Chaining (CBC) mode with 256-bit keys. While using encryption is optional, Dell highly recommends that you establish an encryption key, and that you protect the passphrase you define. Store the passphrase in a secure location as it is critical for data recovery. Without a passphrase, data recovery is not possible.**

- On the **Encryption** page, select one of the following options:

- If you want to encrypt this protected machine using an encryption key that is already defined on this Rapid Recovery Core, select **Encrypt data using an existing Encryption key**, and then select the appropriate key from the drop-down menu. Proceed to the next step.
- If you want to add a new encryption key to the Core and apply that key to this protected machine, then enter the information as described in the following table.

**Table 12. Encryption key settings**

Text Box	Description
Name	Enter a name for the encryption key. Encryption key names must contain between 1 and 130 alphanumeric characters. You may not include special characters such as the back slash, forward slash, pipe, colon, asterisk, quotation mark, question mark, open or close brackets, ampersand or hash. This information appears in the Description field when viewing encryption keys from the Core Console.
Description	Enter a comment for the encryption key. This information appears in the Description field when viewing encryption keys from the Core Console.
Passphrase	Enter the passphrase used to control access. Best practice is to avoid special characters listed above. Record the passphrase in a secure location. Dell Support cannot recover a passphrase. Once you create an encryption key and apply it to one or more protected machines, you cannot recover data if you lose the passphrase.
Confirm Passphrase	Re-enter the passphrase you just entered.

- Click **Finish** to save and apply your settings.

The first time protection is added for a machine, a base image (that is, a snapshot of all the data in the protected volumes) will transfer to the repository on the Rapid Recovery Core following the schedule you defined, unless you specified to initially pause protection.

- If you receive an error message, the appliance cannot connect to the machine to back it up. To resolve the issue:
  - Check Network Connectivity.
  - Check the Firewall Settings.
  - Verify Rapid Recovery Services and RPC are running.
  - Verify Domain Name Service Lookups (if applicable).

## Checking network connectivity

To check network connectivity:

- On the client system to which you are trying to connect, open a command line interface.
- Run the command **ipconfig** and note the IP address of the client.

3. Open a command line interface on the appliance.
4. Run the command **ping <IP address of client>**.
5. Depending on the result, do one of the following:
  - If the client does not reply to the ping, verify the server's connectivity and network settings.
  - If the client replies, check that the firewall settings allow the Rapid Recovery components to run.

## Checking the firewall settings

If the client is connected properly to the network, but cannot be seen by the Core Console, check the firewall to ensure that necessary inbound and outbound communications are allowed.

To check the firewall settings on the Rapid Recovery Core and any clients that it backs up:

1. On the appliance, click **Start** → **Control Panel**.
2. In the **Control Panel**, click **System and Security**, under **Windows Firewall** click **Check firewall status**.
3. Click **Advanced Settings**.
4. In the **Windows Firewall with Advanced Security** screen, click **Inbound Rules**.
5. Ensure the Rapid Recovery Core and ports display **Yes** in the **Enabled** column.
6. If the rule is not enabled, right-click on the Rapid Recovery Core and select **Enable Rule**.
7. Click **Outbound Rules** and verify the same for Rapid Recovery Core.

## Verifying name resolution (if applicable)

If the machine you are trying to back up uses DNS, verify that DNS forward and reverse lookups are correct.

To ensure that the reverse lookups are correct:

1. On the appliance, go to **C:\Windows\system32\drivers\etc** hosts.
2. Enter the IP address of each client that backs up to DL4300.

## Teaming network adapters

By default, the network adapters (NICs) on the DL4300 Appliance are not bonded, which affects the performance of the system. It is recommended that you team the NICs to a single interface. Teaming the NICs require:

- Reinstalling the Broadcom Advanced Control Suite
- Creating the NIC team
- Configuring a Hyper-V Virtual Switch

### Reinstalling Broadcom Advanced Configuration Suite

To reinstall Broadcom Advanced Configuration Suite (BACS):

1. Identify the NICs on your system. To identify the NICs:
  - a. Access the Dell Open Manage Server Administrator (OMSA).
  - b. On the main page, click **System** → **Main System Chassis** → **Slots**.
2. Uninstall the earlier versions of Broadcom drivers and management applications.
3. Download the appropriate Broadcom drivers and BACS onto your appliance.

The following drivers are available at [dell.com/support](http://dell.com/support).


- QLogic driver  
Click **Servers, storage, & Networking** → **Dell Software DL 4300** → **Drivers & downloads** → **Category** → **Network** → **QLogic BCM57xx and BCM57xxx** .
- Broadcom driver  
Click **Servers, storage, & Networking** → **Dell Software DL 4300** → **Drivers & downloads** → **Category** → **Network** → **Broadcom Windows 64bit driver update for NetXtreme Ethernet adapters**.

4. Complete the installation by going through the installation wizard.

### Creating the NIC team

 **NOTE: It is recommended not to use the native teaming interface in Windows 2012 Server. The teaming algorithm is optimized for outbound, not inbound, traffic. It offers poor performance with a backup workload, even with more network ports in the team.**

To create NIC teaming:

1. Go to **Start** → **Search** → **Broadcom Advanced Control Suite**.  
 **NOTE: When using Broadcom Advanced Control Suite, only select the Broadcom network cards.**
2. In the **Broadcom Advanced Control Suite**, select **Teams** → **Go to Team View**.
3. In the **Hosts list** on the left side, right-click on the host name of the DL4300 appliance and select **Create Team**. The **Broadcom Teaming Wizard** window is displayed.
4. Click **Next**.
5. Enter a name for the team and click **Next**.
6. Select the **Team Type** and click **Next**.
7. Select an adapter you want to be part of the team, and click **Add**.
8. Repeat these steps for all other adapters that are a part of the team.
9. When all adapters are selected for the team, click **Next**.
10. Select a standby NIC if you want a NIC that can be used as the default, if the team fails.
11. Select whether to configure **LiveLink**, and then click **Next**.
12. Select **Skip Manage VLAN** and click **Next**.
13. Select **Commit changes to system** and click **Finish**.
14. Click **Yes** when warned that the network connection is interrupted.

 **NOTE: The building of the team may take about five minutes.**

### Configuring a Hyper-V Virtual Switch

For virtual standby machines to communicate within a production environment, create a virtual switch. To create an external virtual switch, see *Configure Virtual Networks* section at [www.technet.microsoft.com](http://www.technet.microsoft.com).

# Getting help


## Finding documentation and software updates

In the Rapid Recovery Core console there are direct links to Rapid Recovery, Appliance documentation, and software updates. To access the links, click the **Appliance** tab, and then click **Overall Status**. Links to the software updates and documentation are located under the **Documentation** section.

## Finding software updates

There are direct links to Rapid Recovery and DL4300 Appliance software updates available from the Rapid Recovery Core Console. To access the links to software updates, select the **Appliance** tab, and then click **Overall Status**. Links to the software updates are located under the **Documentation** section.

## Contacting Dell

 **NOTE: If you do not have an active Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog.**

Dell provides several online and telephone-based support and service options. If you do not have an active Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog. Availability varies by country and product, and some services may not be available in your area. To contact Dell for sales, technical support, or customer-service issues, go to [software.dell.com/support](https://software.dell.com/support).

## Documentation feedback

Click the **Feedback** link in any of the Dell documentation pages, fill out the form, and click **Submit** to send your feedback.