Deploying Dell EMC HCI Solutions for Microsoft Windows Server with OpenManage Integration for Microsoft System Center

This technical white paper describes automated solution to deploying a Microsoft Windows Server HCI cluster using Dell EMC OpenManage Integration for Microsoft System Center (OMIMSSC).

Abstract

OMIMSSC is a Dell EMC systems management integration for Microsoft System Center products that enables complete lifecycle management of Dell EMC devices. Dell EMC HCI Solutions for Microsoft Windows Server delivers a validated and certified HCI solution that enables organizations to modernize their infrastructure for improved application uptime and performance, simplified management and operations, and lower total cost of ownership. This document provides an overview to automated remote deployment mechanism of Microsoft Windows Server HCI clusters using OMIMSSC from Microsoft System Center Virtual Machine Manager (SCVMM).

September 2021

Revisions

Date	Description
September 2021	Deploying Dell EMC HCI Solutions for Microsoft Windows Server with OpenManage Integration for Microsoft System Center version 7.3

Acknowledgements

This paper was authored by the following:

Authors: Harsha Naik and Shiva Prasad

The information in this publication is provided "as is." Dell Inc. makes no representations or warranties of any kind with respect to the information in this publication, and specifically disclaims implied warranties of merchantability or fitness for a particular purpose.

Use, copying, and distribution of any software described in this publication requires an applicable software license.

Copyright © 2021 Dell Inc. or its subsidiaries. All Rights Reserved. Dell Technologies, Dell, EMC, Dell EMC, and other trademarks are trademarks of Dell Inc. or its subsidiaries. Other trademarks may be trademarks of their respective owners. [9/17/2021] [Whitepaper] [Document ID]

Table of contents

Re	visions	5	2
Ac	knowle	dgements	2
Та	ble of c	contents	3
Ex	ecutive	summary	4
1	Introc	Juction to OMIMSSC	5
	1.1	Important links	5
2	Solut	ion Prerequisites	6
3	Netw	ork Connectivity and Setup	7
4	Wind	ows Server HCI Cluster Deployment Workflow	10
	4.1	Discovering target nodes	12
	4.2	Creating Logical Switch configuration profile	15
	4.3	Preparing Operational Template	16
	4.3.1	Create bootable WinPE image	17
	4.3.2	Create Physical Computer Profile (PCP)	19
	4.3.3	Create Hypervisor Profile	19
	4.3.4	Create Operational Template	21
	4.4	Automated Cluster Deployment	24
	4.5	Viewing deployed Cluster	28
Те	chnica	I support and resources	30
	Relat	ed resources	30
	Term	s and Definitions	30

Executive summary

Microsoft Storage Spaces Direct uses industry-standard servers with local-attached drives to create highly available, highly scalable software-defined storage at a fraction of the cost of traditional SAN or NAS arrays. Storage Spaces Direct is included in Windows Server 2019 Datacenter, Windows Server 2016 Datacenter, and Windows Server Insider Preview Builds. It also provides the software-defined storage layer for Azure Stack HCI. Azure Stack HCI is a hyperconverged infrastructure (HCI) cluster solution that hosts virtualized Windows and Linux workloads and their storage in a hybrid environment that combines on-premises infrastructure with cloud services.

Microsoft HCI Solutions from Dell Technologies encompass various configurations of AX nodes from Dell Technologies to power the primary compute cluster that is deployed as a hyperconverged infrastructure. Dell EMC Integrated System for Microsoft Azure Stack hyperconverged infrastructure (HCI) is an all-in-one validated HCI system that leverages an integrated foundation from Dell Technologies. Designed with full-stack lifecycle management and native Azure integration, the integrated system delivers efficient operations, flexible consumption models and high-level enterprise expertise.

HCI cluster deployment process involves various number of steps when carried out manually and requires a specialized knowledge of prerequisite and recommended configurations to be met on the solution cluster nodes. A manual operational process and insufficient knowledge can be error-prone leading to various quality hurdles and deployment challenges. Dell Technologies has partnered with Microsoft to address these challenges by providing a high degree of automation.

OpenManage Integrations for Microsoft System Center Virtual Machine Manager (OMIMSSC) is an offering from Dell EMC that provides comprehensive capabilities for deployment and lifecycle management of a Windows Server Hyperconverged (HCI) solution cluster with simplified management and operations.

It provides automated workflows that abstracts the various management complexities involved in HCI solution cluster deployment process and eliminates the need for specialized knowledge to apply configurations recommended for HCI solution. It also provides cluster management capabilities with cluster aware updates to keep your data safe while making the update process simple, safe and minimize disruptions in your datacenter.

This document provides guidance, use cases and best practices to the above-mentioned workflows, approximately reducing over 16 manual steps per node and over 15 minutes of attended time per node excluding the time put into study, assessments and guess work.

Note: OMIMSSC provides Microsoft HCI deployment solution (based on Microsoft Windows Server OS) using AX Nodes from Dell Technologies (also includes legacy S2D Ready Nodes) through Microsoft System Center Virtual Machine Manager (SCVMM)

1 Introduction to OMIMSSC

OpenManage Integration for Microsoft System Center (OMIMSSC) is a software-based virtual appliance that provides complete lifecycle management of Dell devices like Servers, Chassis and switches in virtual and cloud environments, when integrated with Microsoft system center configuration Manager (SCCM) and Microsoft System Center Virtual Machine Manager (SCVMM).

OMIMSSC offers capabilities of end to end deployment solution involving device discovery, hardware and firmware patching, hardware and firmware compliance reporting, operating system deployment and cluster deployment with other management automations.

SCVMM serves as a central point of management for virtualization, cloud deployments and more. This document provides guidance on how to deploy and manage a Microsoft Windows Server HCI solution cluster using OMIMSSC through SCVMM environments.

1.1 Important links

To download OMIMSSC, refer Dell Support Site.

For information on OMIMSSC installation, refer to Manuals.

For information about SCVMM, see the Microsoft documentations.

2 Solution Prerequisites

Components	Version
Management Console	Dell EMC OMIMSSC for SCCM and SCVMM Appliance version 7.3.
Microsoft Consoles (Management System)	SCVMM 2019SCVMM 2016
Managed Nodes (Dell EMC Microsoft Storage Spaces Direct Ready Nodes and AX Nodes)	 AX6515 AX-740XD and RN740xd AX-640 and RN640 RN740XD2 RN440
Dell EMC Networking switches	For the complete list of supported switches, see <u>Support</u> <u>Matrix for Dell EMC Solutions for Microsoft Azure Stack</u> <u>HCI.</u>
Supported Operating System on Managed Node	 Microsoft Windows Server 2019 Microsoft Windows Server 2016

 Table 1
 Solution Pre-requisites

3 Network Connectivity and Setup

OMIMSSC supports Windows Server HCI solution with "fully converged network design" supporting up to 16 nodes in a cluster which indicates that both Management and Storage network traffic will be made available on a Dual Port Mellanox/QLogic network cards present on each managed node.

Figure below is an illustration of a simple connected topology of an AX Node with top of rack (TOR) network switch. For more information on AX Node connectivity and Network Switch configurations see <u>Storage</u> <u>Spaces Direct Network configuration guide</u>.



Simple Topology of single node connected with TOR switch

NOTE: In case redundant switch connection is chosen and nodes are connected over two separate network switches then both switches will require access to all the subnets so that fail over can occur. Also, ensure that the iDRAC network (i.e. Management Network) is reachable from OMIMSSC and SCVMM.

OMIMSSC facilitates the software settings on network adapter ports of each Managed Node to enable management and storage network traffic. User will require to provide inputs to cluster node like IP range,

subnet details, VLAN, DNS and gateway details matching the physical network environment where Managed Nodes are connected to.

Below table represents the network traffic to be configured.

Traffic Class	Purpose	VLAN Tagging
Management	For management of cluster, cluster nodes and VM traffic	Untagged
Storage 1 (Fault Domain 1)	SMB traffic for storage data transmission	Tagged
Storage 2 (Fault Domain 2)	SMB Traffic for storage data transmission	Tagged

 Table 2
 Configured Network Traffic settings by OMIMSSC on each Managed Node

Figure below is as illustration of how solution will configure the network traffic internally on each Managed Node.



Configured Network-Traffic on each node

Details on configuration steps is discussed in the "Logical Switch Configuration" section.

4 Windows Server HCI Cluster Deployment Workflow

Let us start off with HCI cluster deployment workflow by launching OMIMSSC extension page that is embedded into SCVMM console.

Once you are in Microsoft SCVMM Console, click on Hosts or Hosts group to find "Dell EMC OMIMSSC" under "Home" ribbon. This is the launch point of Dell EMC OMIMSSC extension.

Administrator - scynmsite.szu.com - virte	ai machine manager	
Home Folder		
Create Add Resources Create Add	Compliance OMINSSC	IMSSC
abric 4	OpenManage Integration for Microsoft System Center Console Extension	
Servers Market Servers Market Servers Market Mar	OMIMSSC Extension Page	DEVELLENCE OMIMSSC 2009 - 2020 Dell Inc, or its subsidiaries. All Rights Reserved
QoS Policies		User Name Password
w VMs and Services		Log In
Pabric		
🚟 Library		

Dell EMC OMIMSSC Extension Console

On a high level, creating a Windows Server HCI cluster using OMIMSSC, consists steps that are fully automated by OMIMSSC bringing in seamless cluster creation that is repeatable eliminating guesswork and the risk of manual error(s)

- 1. Discover the nodes to be provisioned for cluster using iDRAC IP.
- 2. Prepare the configurations to be deployed:
 - a. Create Logical Switch profile with Management, Storage and Cluster networking configurations.
 - b. Configure Operational Template with Operating System specific details.
 Note: Operational Template already contains validated update repository and recommended hardware configurations from Dell Technologies.
- 3. Deploy Cluster.



Cluster deployment steps overview

To understand different artifacts used for deployment, refer to the below image. Steps and purpose of each of these artifacts are detailed in further sections.



Cluster Deployment Pre-requisites and artifacts roll up

4.1 Discovering target nodes

PRE- REQUISITE: Create a **Credential Profile** of type device that carries iDRAC credentials to discover the nodes. To create a **Credential Profile**, navigate Dell EMC OMIMSSC extension, click **Profiles and Templates**, and then click **Credential Profile** and click **Create**.

IMPORTANT: iDRAC credentials provided in **Credential Profile** must have administrator privilege on iDRAC.

OpenManage Integration for Microsoft System	Center Console Extension			
DØLLEMC Op Launch Cred	ential Profile			
Home Profiles and Templates Hypervisor Profile Hypervisor Profile Credential Profile Operational Template Additional Contiguration and Deployment Maintenance Center WinPE Update Jobs and Logs Center	Credential Profiles Create Create SYSTEM DEFAULT FTP SWINDOWS DOMAIN ADMIN ROOT	Credential Profile Create the different types of credential profiles that and firmware update. Select the credential profile by Credential Type Profile Description Credentials Username Password Default Profile for	you can use for discovery, operating system deployment pe and provide the details appropriately. Device Credential Profile IDRAC Credentials for Ready Nodes root IDRAC V	
	Details Name Description Created (Local Time) Modified (Local Time)		Finish Cance) Profile

Create Credential Profile

Have the iDRAC IP and Service Tags of all Managed Nodes participating in HCI cluster deployment handy. It would help us select nodes for cluster deployment.

We will discover the nodes with its iDRAC IP and credentials in OMIMSSC with below steps within Dell EMC OMIMSSC extension:

1. In the **Configuration and Deployment** page, in the left pane navigate to **Server View** and click **Discover**.

OpenManage Integration for Microsoft System C	enter Console Extension
D&LLEMC OpenManage Integ	ration for Microsoft System Center
🔇	Server View
Profiles and Templates	This page lists host servers and unassigned servers discovered in OMIN
Configuration and Deployment	compliance status that is required to work with OMIMSSC. Assign an op hardware configuration against the assigned operational template.
Server View	
Modular Systems View	Q Discover C Refresh Delete C Synchronize
Cluster View	Unassigned Servers Hosts
Maintenance Center	unch Discovery wizard

Launch Discovery Wizard

2. Provide the iDRAC IP range, Credential Profile with iDRAC credentials and job details.



3. Submit the job to discover these Managed Nodes in few minutes.

Enter iDRAC IP details and discover.

NOTE: Track the progress of the discovery at **Jobs and Logs Center**. Identify the job using the provided name.

D&LLEMC OpenManage Integr	ration for Microsoft S	ystem Center	🕄 About 🛛 🕤
🚱 🛉 Home	Jobs and Logs		
Profiles and Templates	View running, completed a	id scheduled jobs, job-specific log messages, and generic log messages; manage scheduled jobs.	
Configuration and Deployment	Running History	Scheduled Generic Logs	
Maintenance Center			
WinPE Update	C Refresh		
Jobs and Logs Center			
1	Jobs/Tasks/Messag	25 Summary	Progress Status
	 Discover Ready Node 	s IP Range based Discovery Job Type: Discovery Status: In Progre	ess
	192.168.20.22	Start Time: July 28 2020 07:18 AM End Time: Not Available	In Progress
	· 192.168.20.21	Start Time: July 28 2020 07:18 AM End Time: Not Available	In Progress
	Activity Log		
	Category	Message Description	Date and Time(Local)
	Information	Manual Discovery has started for Dell iDRAC IP Address: 192.168.20.21	July 28 2020 07:18 AM
		Page 1 of 1 we we	
		(+ Page 1 of 1 ()	
			View 1 - 1 of 1

Jobs and Logs Center for tracking job progress.

4.2 Creating Logical Switch configuration profile

Windows Server HCI solution requires necessary network settings to be configured to enable network traffic on each cluster node.

As part of the automated cluster deployment workflow, OMIMSSC applies these network configurations using a Logical Switch template created from OMIMSSC, leveraged from SCVMM.

BEST PRACTICE: Release any unused or unallocated IP addresses used within IP pools created in SCVMM console and ensure to use new IP addresses before creating logical switch profile

To create this Logical Switch profile within Dell EMC OMIMSSC extension:

1. In the **Configuration and Deployment** page, in the left pane navigate to **Cluster View** and click **Create Logical Switch**.

OpenManage Integration for Microsoft System Ce	nter Console Extension					
D&LLEMC OpenManage Integ	ration for Microsoft System Center			🐣 TEJD\autoadmin	(i) About	🕜 Help
 Image: Profiles and Templates Image: Configuration and Deployment Image: Server View Image: Server View Image: Cluster View Image: Server View<	Cluster View View the details of all discovered server clusters, and create is Create Cluster FQDN There are no items available: Launch Create Logical Switch wizard	Windows Server HCI clusters by creating a logical switch in SCVMM through OMIMSSC.	Cluster Type			

Creating Logical Switch for Cluster Network traffic

2. Provide the required parameters for management and storage network traffic, matching the network environment of your lab.

odical Switch Na	me	HCI Network		
SCVMM Host Gro	up Destination	All Hosts	~	
Configuration for	Management			
Start IP	192.168.10.2	DNS Server	192.168.0.1	
End IP	192.168.10.6	DNS Suffix	hcidomain.com	
Subnet	192.168.10.1/24	Gateway	192.168.10.1	
Configuration for	Storage 1	Configuration for S	Storage 2	
VLAN ID	Storage 1	Configuration for S	Storage 2	
Configuration for VLAN ID Start IP	2 192.168.12.2	VLAN ID Start IP	3 192.168.13.2	
VLAN ID Start IP End IP	2 192.168.12.2 192.168.12.6	Configuration for S VLAN ID Start IP End IP	3 192.168.13.2 192.168.13.6	
VLAN ID Start IP End IP Subnet	Storage 1 2 192.168.12.2 192.168.12.6 192.168.12.1/24	Configuration for S VLAN ID Start IP End IP Subnet	3 192.168.13.2 192.168.13.6 192.168.13.1/24	
VLAN ID Start IP End IP Subnet Job Options	2 192.168.12.2 192.168.12.6 192.168.12.1/24	Configuration for S VLAN ID Start IP End IP Subnet	3 192.168.13.2 192.168.13.6 192.168.13.1/24	

Configure Management and Storage Network traffic details

 Navigate to SCVMM to confirm the created Logical Switch Profile and dependencies with specified cluster and network details.

RECOMMENDATION: Logical Switch and other dependency profiles that are created by OMIMSSC in SCVMM will be created with Dell EMC recommended network adapter vendor configurations and internal naming conventions, modifying it may cause failure during cluster creation operation.

4.3 Preparing Operational Template

To perform Day 0 Cluster deployment, OMIMSSC facilitates with a single template containing Firmware, Hardware and Operating System details known as the **Operational Template**.

NOTE: OMIMSSC has pre-built Operational Templates carrying Dell EMC validated and recommended hardware configurations for your chosen AX nodes (or legacy S2D Ready Nodes) with supported Network Adapter vendor choices.

NOTE: OMIMSSC carries validated update catalog maintained online containing qualified set of firmware and drivers recommended for HCI cluster solutions. This is named as the "**Update Catalog for Microsoft HCI Solutions**"

OMIMSSC leverages SCVMM's Physical Computer Profile (PCP) and WinPE image for OS deployment purpose. We will first look at the steps to create bootable WinPE image and PCP, and then move on to configuring them as a single template i.e. Operational Template in later sections.

4.3.1 Create bootable WinPE image

This section details the steps to create a bootable WinPE image.

Generate SCVMM WinPE image

OMIMSSC for OS deployment uses WinPE (Windows Preinstallation Environment) boot image to perform pre-OS configurations. To generate this boot.wim file, enable Windows Deployment Services (WDS) role on the server where SCVMM is installed and add PXE server to SCVMM. This will create a boot.wim file at <WDS directory>\ RemoteInstall\DCMgr\Boot\Windows\Images location.

For information about the WDS role on a server, and adding a PXE server to SCVMM, see <u>Provisioning a</u> <u>Hyper-V host or cluster from bare-metal computers section</u> of Microsoft documentation.

We will further inject latest boot critical drivers (i.e. Network and Storage) to this image using OMIMSSC in subsequent steps. As a preparation for this injection step, copy this boot.wim to CIFS share accessible to OMIMSSC appliance.

NOTE: Consider keeping the CIFS share in SCVMM machine to unify network traffic.

Download and extract latest boot critical drivers

OMIMSSC is enabled with a provision to inject latest boot critical drivers using Dell EMC OpenManage Server Driver Pack DVD. It is a publicly released package from Dell EMC which packages OS drivers for all the Server platforms.

To download OpenManage driver pack, launch https://www.dell.com/support/ -> Search for the keyword Dell EMC OpenManage server Driver Pack DVD and download the corresponding OpenManage server driver pack based on the supported platforms.

Following are the steps to extract drivers from OpenManage server driver pack.

- 1. Mount the ISO as a drive in any local Windows machine.
- 2. Use command prompt and navigate to the <Mounted Drive>:\server_assistant\driver_tool\bin.
- 3. Run command make_driver_dir.exe -i -d -o --extract

Let us take an example where the OM Server Driver Pack is mounted drive at F and extracted output path is C:\om_server_diver_pack. Command to be executed would look like:

make_driver_dir.exe -i F:\ - d c:\om_server_driver_pack -o WINPE10 --extract

NOTE: The existing files in the extracted output path will be deleted after extraction, hence it is recommended to create a new empty folder for extraction of drivers.

NOTE: Extraction of drivers will take up to 30 minutes. During the process of extraction of drivers, the OMIMSSC console extension may logout automatically as it will be idle for about 30 minutes. Hence save your work before exiting the console extension to perform other operations.

4. Now copy the extracted driver pack to a CIFS share folder accessible by OMIMSSC appliance.

Inject latest boot critical drivers to create a bootable WinPE image

Following are the steps below to create a bootable WinPE image.

- 1. Navigate to WinPE Update on the left pane to launch WinPE Update wizard.
- 2. Input Image Source, CIFS share path to the boot.wim from Generate SCVMM WinPE image step.
- 3. Input **Driver Path**, CIFS share path to the extracted driver pack obtained from Download and extract boot critical drivers' step.
 - RECOMMENDATION: Provide the boot.wim and extracted drivers through same CIFS share.
- Provide the Output File, <file_name.iso>. This will be the boot image generated based on boot.wim from SCVMM injected with latest drivers from driver pack. Mentioned ISO file will be generated in the same share as the above CIFS share.
- 5. Select the **Credential Profile**, created with Windows Credential Profile type containing domain user credentials having remote access to specified CIFS share.
- Click Update, to submit the WinPE image update with latest drivers. You can track the progress of this activity in Jobs and Logs Center using the system given Job Name (specified in WinPE Update wizard screen)

DELLEMC OpenManage Integ			
😚 Home	Overview	WinPE Update	0 ×
Orofiles and Templates Orofiguration and Deployment Maintenance Center Orofiguration WinPE Update Jobs and Logs Center	Using OMIMSSC, you can status of all the jobs initia Discovered Devices 3 hosts 4 unassigned servers	The WinPE image may not have the latest storage job will help to update the WinPE image with the Server Driver Pack creating an ISO image for SCV is mandate to use the WinPE image that comes for Note: DTK is End of Life product from Dell EMC at 7.3.	e drivers, network drivers, or both. The WinPE customization drivers from well known source like Dell EMC OpenManage MM or a WIM image for MECM(SCCM). In case of SCVMM, it or SCVMM. nd is supported for use only with OMIMSSC versions before
	O modular systems • View Hosts	WinPE Update Job Name (system given)	Job_20210713084930199
	 View Unassigned Server View Modular Systems 	Custom WinPE Image Path	\\192168.20.11\wim\Boot.wim
	Templates and Profil	WinPE Drivers Source ()	1102 168 20 11) wimtom server driver nack
	9 operational templates	Output File 🟮	
	0 hypervisor profiles 1 credential profiles	ISO or WIM File Name	Windows2019.iso
	View Operational Templ View Hypervisor Profile	Credential Profile Credential Profile	SHARE ADMIN
	The sum	☑ Go to the Job List	
v te File ← →	Home Share View + ↑ 2 < 192.168.20.11 > wim >	v b Search wim	Update Cancel
עסיג < אד ⊑י ~	ick access Doot.wim is PC om_server_driv	Date modified Type 1/7/2021 4:37 AM WIM File ver.pack 7/13/2021 1:45 AM File folder	

WinPE Update screen and Windows network share contents

4.3.2 Create Physical Computer Profile (PCP)

Physical Computer Profile in SCVMM defines settings used to provision servers. This profile typically contains OS image (vhd or vhdx), domain, host Administrator account, license key and other configurations related to OS deployment.

OMIMSSC leverages this profile and provides value add of combining all these configurations into a single, ready to deploy Operational Template.

For information on creating PCP, see Create a physical computer profile section in Pre-requisites of Microsoft documentation on Provisioning a Hyper-V host or cluster from bare-metal computers.

BEST PRACTICE: Latest security updates are applied to the vhd to be deployed and on SCVMM machine.

4.3.3 Create Hypervisor Profile

Hypervisor Profile is a profile maintained in OMIMSSC to contain all the OS artifacts we discussed above. Consider this profile to be container of pointers to specific Host Group, Physical Computer Profile, WinPE image and source of post OS drivers.

To create a Hypervisor Profile in OMIMSSC,

- 1. Click **Profiles and Templates**, in the left pane.
- 2. Click Hypervisor Profile.
- 3. Click **Create**, to launch a guided wizard to create Hypervisor Profile.
- 4. In Name and Description screen, provided unique name for Hypervisor Profile.

BEST PRACTICE: Provide a name to identify the OS flavour or Host Type information contained in the Hypervisor Profile.

5. In **SCVMM Information** screen, select the SCVMM Host Group where the deployed host must be categorized and select the Physical Computer Profile created in above step.

Velcome	~	SCVMM Information		
Name and Description	~	In SCVMM, select the host group and host profile or phys	ical computer profile that you have assigned for OMIMS	SC.
SCVMM Information		SCVMM Host Group Destination	All Hosts	~
VinPE Boot Image Source		SCVMM Host Profile/Physical Computer Profile	windows server 2019	~
)rivers Source				
Summary				

SCVMM Information screen

 In WinPE Boot Image Source screen, input the bootable WinPE iso generated in CIFS share from the above step and select the Credential Profile containing domain user with remote access privilege to the WinPE ISO CIFS path.

Hypervisor Profile Wiza	ard			
Welcome	~	WinPE Boot Image Source		
Name and Description	~	 Provide path and name of the Windows Preinstallation Environment (WinPE) ISO image that will be used for deployment, and the access the share folders. 		t, and the credentials to
SCVMM Information	~			
WinPE Boot Image Source		Network WinPE ISO Path	\\192.168.20.11\wim\Windows2019.iso	
		Credential Profile	SHARE ADMIN	~
Drivers Source			Create New	
Summary				

WinPE Boot Image Source

 In Drivers Source screen, select to Enable Dell Lifecycle Controller Drivers Injection option with selected Operating System for deployment in Physical Computer Profile. Enabling this option will fetch the latest OS drivers from iDRAC for the specified OS and install them automatically during deployment. INFORMATION: If this step is enabled, during deployment you may see a Library Share being created in SCVMM containing the latest OS drivers extracted from iDRAC and Physical Computer Profile cloned into multiple devices (one per selected device for deployment) tagged with these drivers.

Hypervisor Profile Wiza	ard			
Welcome Name and Description SCVMM Information	~ ~ ~	Drivers Source Apply Drivers From Enable Dell LifeCycle Controller driver injection and sele	ect appropriate operating system.	
WinPE Boot Image Source	~	Enable Dell Lifecycle Controller Drivers Injection Operating System	Microsoft Windows Server 2019	~
Drivers Source				
Summary				

Drivers Source screen

4.3.4 Create Operational Template

OMIMSSC provides pre-configured templates which serves as a single deployment template that carries out all the recommended and mandatory configurations required on a HCI cluster. Different templates are available to suite the different Server models and Network Adapter vendors. When these templates are chosen for deployment, only matching nodes will be listed and allowed for deployment.

RECOMMENDATION: Configure pre-configured and available Operational Template in OMIMSSC that matches the server model and network adapter manufacturer of your target nodes.

On a high level, Operational templates takes care of the following activities during deployment:

- 1. Updating the firmware and drivers on managed nodes to the HCI recommended baseline. Choose between offline and Dell EMC maintained and validated online repositories
 - Offline: Repository accessible through a CIFS share created using Dell EMC Repository Manager tool.
 - Online: Dell EMC validated, published, and maintained Azure Stack HCI repository available online provided as a simple drop-down option as Update Source under Firmware component in Operational Template.

NOTE: OMIMSSC supports HCI solution clusters that are based on Microsoft Windows Server 2016/2019 OS

- 2. Hardware configuration non-compliance remediation.
 - Operational Templates carry HCI recommended hardware configurations for your Cluster Nodes.
 You can view and modify available hardware configurations in Operational Template. Selected configurations will be applied during deployment.

IMPORTANT: Recommended settings are preconfigured and non-editable.

- 3. Operating System Configurations.
 - Choose the Hypervisor Profile and IP configuration in OS component.

Follow the below steps to view, edit and prepare the Operational Template for deployment.

- 1. Click Profiles and Templates, on the left pane.
- 2. Select **Operational Templates**, to view these pre-defined templates.

IMPORTANT: Ensure you pick the relevant Operational Template for your Cluster deployment.

Below are the available Pre-defined Operational Templates:

Template names are self-explanatory to denote the purpose of the template that is supported AX/Storage Spaces Direct Ready Node server model and the Network Adapter vendor combination.

Operational Template Name	Description
AX-6515_QLogic	For server models AX-6515 with RDMA enabled
	QLogic Network Adapter
AX-6515_Mellanox	For server models AX-6515 with RDMA enabled
	Mellanox Network Adapter
AX-740xd_RN740xd_QLogic	For server models AX-740xd and RN740xd with
	RDMA enabled QLogic Network Adapter
AX-740xd_RN740xd_Mellanox	For server models AX-740xd and RN740xd with
	RDMA enabled Mellanox Network Adapter
AX-640_RN640_Mellanox	For server models AX-640 and RN640 with RDMA
	enabled Mellanox Network Adapter
AX-640_RN640_QLogic	For server models AX-640 and RN640 with RDMA
	enabled Mellanox Network Adapter
RN440_QLogic	For server models AX-6515 with RDMA enabled
	Qlogic Network Adapter
RN740xd2_Mellanox	For server models RN740xd2 with RDMA enabled
	Mellanox Network Adapter
RN740xd2_QLogic	For server models RN740xd2 with RDMA enabled
-	Qlogic Network Adapter

RECOMMENDATION: Do not delete these pre-defined Windows Server HCI Operational Templates.

- 3. From the pre-configured templates listed, choose the template to prepare based on server model and network card vendor.
- 4. Select the template and click **Edit**. This will display a guided wizard for providing configurable attributes across firmware, hardware, and OS components of deployments.

OpenManage Integration for Microsoft System O	enter Console Extension gration for Microsoft System Center			Let TEJD\omimsscuser5 3 About 3 H
🕈 Home	Operational Templates			
Profiles and Templates Hypervisor Profile	E Create C2' Edit 😫 Delete C Re	fresh		
Credential Profile	Template Name	Supported Models	Reference Device	Device Type
Operational Template	AX-6515_QLogic	AX-6515	Not Applicable	Windows Server HCI
	AX-6515_Mellanox	AX-6515	Not Applicable	Windows Server HCI
Configuration and Deployment	AX-740xd_RN740xd_QLogic	AX-740xd, RN740xd	Not Applicable	Windows Server HCI
Maintenance Center	AX-740xd_RN740xd_Mellanox	AX-740xd, RN740xd	Not Applicable	Windows Server HCI
WinPE Update	AX-640_RN640_QLogic	AX-640, RN640	Not Applicable	Windows Server HCI
Jobs and Logs Center	AX-640_RN640_Mellanox	AX-640, RN640	Not Applicable	Windows Server HCI
	RN440_QLogic	RN440	Not Applicable	Windows Server HCI
	RN740vd2_0Lonic	RN740vd2	Not Applicable	Windows Server HCI
	Details			
	Name		AV 6515 OL ogio	
	Name		AX-0515_QLOGIC	11Cl Calutions for Mission B Windows Commission
	Description		AX-6515	nct solutions for microsoft windows server for moder
	Created (Local Time)		June 22, 2021 7:12 PM	
	Modified (Local Time)			

View and Edit pre-configured Operational Templates for HCI cluster deployment

NOTE: You may see a fixed Network card slot number in network component of Operational Template which may not be the slot number of the actual Network card in the node. However irrespective of network card slot number on the ready nodes, solution will take care of dynamically applying the network component configurations on the cluster nodes.

- 5. For **Firmware Update** component of Operational Template, select **Update Source** dropdown menu to view the pre-built and configured baseline repositories.
 - For appliance VM network configured with access to internet (with or without proxy), make use of validated, maintained and quarterly updated baseline repository. You may identify this repository with the name "UPDATE CATALOG FOR MICROSOFT HCI SOLUTIONS".
 - For appliance VM network configured with no access to internet, and if you require any customization on how the baseline repository must be created and maintained, choose Dell Repository Manager (DRM) software. Create repository with custom models and components targeted for specific OSes with DRM and expose the catalog XML with repository files through CIFS share folder to OMIMSSC.

BEST PRACTICE: Perform Test Connection of Update Source selected in Operational Template at Maintenance Center by editing the update source under Maintenance Settings.

BEST PRACTICE: Ensure the bell icon in Maintenance Center on the top right corner is green, indicating that the catalog in the Update Sources are latest. If it is yellow, click the bell icon to retrieve the latest catalog.

- 6. For Hardware configuration, select the specific components. View, select and edit applicable attributes with desired configurations.
- 7. For Operating System component,
 - Select **OS Name** as WINDOWS.

- Select the Hypervisor Profile created in previous section.
- Select Credential Profile with iDRAC user details. If the credentials used to discover the nodes has not changed, select the same Credential Profile.
- Select Server IP from, this is the source of IP (Static/DHCP) for deployed OS before Logical Switch is applied to communicate with SCVMM.

OpenManage Integration for Micros	oft System Center Console Extension							
D&LLEMC OpenMan	age Integration for Microsoft	System Center					4	TEJD\omimsscuser5
the Home	Operational Template							
Profiles and Templa Hypervisor Prof	Welcome Template Details	✓ □ Firmware Update	✓ iDRAC.Em bedded.1	✓ BIOS.Setu p.1-1	AHCI.Slot. 3-1	VIC.Slot.1	✓ Operating System	^
Credential Prof	Device Components	NOTE: Provide values Operational Template attributes before dep	for all the selected att does not capture the loying.	ributes under each c password while retrie	omponent else deploy eving from Reference S	ing operational tem Server. Ensure to set	plate may fail. t the password values	; for selected
Configuration and De Maintenance Center		Operating System Setti	ngs					
WinPE Update		US Name			WINDOWS V			A HCI
		Hypervisor Profile			WIN 2019 ¥			
		Credential Profile			ROOT V			
		Server IP from Host Name			DHCP V Pool Value			
		Server Manageme	nt NIC		Pool Value			
		Console Logical No IP Subnet	etwork		Pool Value Pool Value			✓ Set
		Step 3 of 3				Back	ct Finish	Cancel

Operating System component configuration

IMPORTANT: System specific values specified in Operational Template would be configured in final cluster deployment step. Some of the examples to system specific values are Host Name, Static IP, AssetTag.

BEST PRACTICE: Assign the configured Operational Template to servers considered for cluster deployment to check hardware configuration compliance of these servers against the configured template.

4.4 Automated Cluster Deployment

We now are in the final step to deploy the Cluster. From the above sections, you need two artifacts:

- 1. Logical Switch
- 2. Operational Template

Additionally, have the below information handy to be provided during deployment

- 1. Cluster Name.
- 2. Cluster IP.

NOTE: Cluster IP must be from the same subnet as the Management IP provided in the Logical Switch profile.

One last step before you trigger an unattended automated deployment of Cluster is to configure the system specific attributes that are selected in Operational template. Let's do this as part of Cluster deployment step.

To start the Cluster deployment step, follow the below steps

- 1. In the Configuration and Deployment page, in the left pane navigate to Cluster View and click Create.
- Select Operational Template that was configured in previous sections. Based on the Model and Network vendor type of the selected Operational Template, all RDMA enabled nodes will be listed below with Service Tag, iDRAC IP and Model as a selection of cluster nodes for deployment.
- Configure system specific hardware attributes for the listed servers against the attributes in selected Operational Template. Click Export Attribute Value Pool which exports these system specific attributes replicated for all listed Service Tags as CSV file. Some of the OS component related attributes are listed below image.

Using this page, you can update firm predefined operational templates. D configurations to enable Windows S	nware, configure hardware, and deploy or rede eploying the template creates clusters with t erver HCI feature on that cluster.	eploy operating system usir he required network	ıg
Cluster Name	AX-640cluster		
IP Address	192.168.10.25		€
Logical Switch	HCI Network	~	•
Operational Template	AX-640_RN640_QLogic	~	•
Server Identifier	IDPAC IP	Export Attribute Value Poo	ol
✓ Server identifier	192.168.20.10	AX-640	
✓ 28M0BP2	192.168.20.21	AX-640	
Attribute Value Pool	Choose File	× Browse	
Job Options			
Assign a name to the job as a uniqu the progress of this task.	e identifier to track this task. Select option to	view the Jobs list and mon	itor
Job Name			
☑ Go to the Job List			

Export Attribute Value Pool

NOTE: Ensure the CSV file download is not blocked by "Do not save encrypted pages to disk" in the Internet Explorer security settings.

- HOSTNAME: This will be the Windows hostname of deployed node of the specific serviceTag.
- ServerMngNIC: Populate the MAC ID of the network port which is physical configured with network switch that can communicate with SCVMM.

Integrated Remote Access C	ontroller 9 Enterprise							
Dashboard 🛄 System 🗸	Storage 🗸 🛛	Configuration \vee	🖾 Maintenance 🗸	• iDRAC S	ettings 🗸			
NIC Slot 1: QLogic	25GE 2P QL412	62HxCU-DE A	dapter - F4:E9:D	4:78:B5:26				
Adapter Properties								
Product Name			QLogic 25GE	2P QL41262HxCU	-DE Adapter - F4:E9:D4	1:78:85:26		
Vendor Name			QLogic					
Number of Ports			2		C:\Users\swarup\Desktop	p\attribute-value-pool.csv - Notepad++		- 0
Summary Port 1 Port	2			File	Edit Search View Er	ncoding Language Settings Tools Macro Ri 🎝 🌆 🛐 💭 😅 I 🏙 🏪 🔍 🔍 🗔	un Plugins Window ?	
Dest 1 Despection				8	attribute-value-pool.csv 🖾			
Link Status Link Speed Partitions Family Firmware Version Auto Negotiation			Up 10 Gbps Disabled 15.05.18 DISABLED		2 4FY6BS2,W 3 4FY6BS2,W 4 4FV5BS2,W 5 4FV5BS2,W 6	INDOWS, HOSTNAME, clusnoid INDOWS, ServerMngNLC, <mark>141E</mark> INDOWS, HOSTNAME, clusnoid INDOWS, ServerMngNIC, F4:E	9:D4:78:B5:26 22 39:D4:79:A7:3B	
Partitions Partition Properties	Link Status		Partitions					
OS Driver State LAN Driver Version PCI Device ID MAC Addresses				Not	m length : 219 lines : 6	Ln:5 Col:44 Sel:0[0 8070	Unio (LF)	UTF-8 IN
MAC Addresses			F4:E9:D4:78:B5:26			Virtual MAC Addresses		F4:E9:D4:78:Bf

Populate Attribute Value Pool csv file

- 4. Click **Browse** against **Attribute Value Pool** and Import the created CSV file with system specific values.
- 5. Configure Cluster Name and Cluster IP Address.
- 6. Provide a **Job Name** to track the progress of deployment task.
- 7. Click **Create** to submit the deployment task.

Usir prec	ng this page, you can update firmv lefined operational templates. Dej figurations to enable Windows Se	vare, configure hardware, and deploy or redeplo ploying the template creates clusters with the r rver HCI feature on that cluster.	y operating system usin equired network	g
Clus	ster Name	AX-640cluster		
IP A	ddress	192.168.10.25		0
Logi	ical Switch	HCI Network	~	·
Ope	rational Template	AX-640_RN640_QLogic	~	'
		Ð	port Attribute Value Poc	bl
✓	Server Identifier	IDRAC IP	Model	
✓	28MR9P2	192.168.20.10	AX-640	
✓	28M0BP2	192.168.20.21	AX-640	
Attr	ibute Value Pool	attribute-value-pool.csv ×	Browse	
Job	Options			
Assi the	ign a name to the job as a unique progress of this task.	identifier to track this task. Select option to vie	w the Jobs list and mon	itor
Job	Name	Deploy Cluster		
	o to the Job List			
✓G				

Input Attribute Value Pool csv file and Create Cluster

4.5 Viewing deployed Cluster

To view the deployed Cluster:

- 1. In the Configuration and Deployment page, in the left pane navigate to Cluster View
- 2. View the clusters list under classification by Cluster Name.
- 3. Select Cluster Name to view the cluster node details.
 - You could also extend the management of these cluster nodes by launching iDRAC from the iDRAC IP column.



Deployed cluster in Cluster View

Technical support and resources

Dell.com/support is focused on meeting customer needs with proven services and support.

Related resources

Dell EMC OpenManage Integration Version 7.3 for Microsoft Endpoint Configuration Manager (MECM) and Microsoft System Center Virtual Machine Manager (SCVMM) Downloads page

Dell EMC OpenManage Integration Version 7.3 for Microsoft Endpoint Configuration Manager (MECM) and Microsoft System Center Virtual Machine Manager (SCVMM) User Manuals

Dell EMC Solutions for Microsoft Azure Stack HCI documentation

Terms and Definitions

Terms	Definitions
OMIMSSC	Dell EMC OpenManage Integration for Microsoft System Center Appliance
SCVMM	Microsoft System Center Virtual Machine Manager
RN	Ready Node
iDRAC	Integrated Dell remote access controller
OOB	Out of Band
OSD	Operating System Deployment
OT	Operational Template
Update Source	Referring to Online/Offline update repositories
Windows Server	HCI Solution from Dell EMC supporting Windows Server 2016/2019
HCI	Operating System