



PS SERIES STORAGE ARRAYS

Installation and Setup Manual

PS4000



Copyright 2009 Dell, Inc. All rights reserved.

Dell is a trademark of Dell, Inc.

EqualLogic is a registered trademark.

All trademarks and registered trademarks mentioned herein are the property of their respective owners.

Information in this document is subject to change without notice.

Reproduction in any manner whatsoever without the written permission of Dell is strictly forbidden.

April 2009

Part Number: F465T Rev. A00

Compliance Model E01J

Compliance Type E01J001

Table of Contents

Preface	v
Audience	v
Organization	v
Documentation	vi
Technical Support and Customer Service	vii
1 Steps for Getting Started.....	1-1
2 Hardware Installation	2-1
Protecting Hardware	2-1
Network Requirements and Recommendations.....	2-2
Installing a PS4000 Array.....	2-4
Before You Begin	2-4
Environmental Requirements	2-5
Shipping Box Contents and Required Hardware.....	2-6
Rack Mount Requirements	2-7
Installing the Hardware.....	2-7
Step 1: Connect the Array to Power	2-8
Step 2: Connect the Array to the Network	2-9
Step 3: Turn on Power to the Array.....	2-12
Step 4: Set Up a Serial Connection to the Array	2-12
Serial Cable Pinout Information.....	2-14
3 Software Configuration.....	3-1
Step 1: Choose a Configuration Method	3-1
Step 2: Collect Configuration Information.....	3-1
Step 3: Start the Software Configuration.....	3-3
Using the setup Utility to Configure the Software.....	3-3
Using the Remote Setup Wizard to Configure the Software	3-6
Step 4: Set the Member RAID Policy.....	3-7
Using the CLI to Set the RAID Policy.....	3-7
Using the GUI to Set the RAID Policy	3-8
4 Storage Allocation.....	4-1
Step 1: Create a Volume	4-1
Using the CLI to Create a Volume.....	4-2
Using the GUI to Create a Volume	4-3
Step 2: Connect a Computer to a Volume	4-5

5 Where to Go Next	5-1
Common Group Customization Tasks.....	5-1
Advanced Group Administration Tasks	5-2
Appendix A Información sobre normativas	A-1
Información NOM (únicamente para México).....	A-1
Equipos portátiles	A-1
Index.....	Index-1

Preface

With one or more PS Series storage arrays, you can create a PS Series group—a self-managing, iSCSI storage area network (SAN) that is affordable and easy to use, regardless of scale.

This manual describes how to install PS4000 array hardware, configure the software, and start using the SAN.

Audience

This manual is designed for the administrators responsible for installing array hardware. Administrators are *not* required to have extensive network or storage system experience. However, it may be useful to understand:

- Basic networking concepts
- Current network environment
- User disk storage requirements
- RAID configurations
- Disk storage management

Note: Although this manual provides examples of using PS Series arrays in some common network configurations, detailed information about setting up a network is beyond its scope.

Organization

This manual is organized as follows:

- Chapter 1, *Steps for Getting Started*, describes the steps for getting started.
- Chapter 2, *Hardware Installation*, describes how to install the array hardware.
- Chapter 3, *Software Configuration*, describes how to initialize an array and either create a group with the array as the first member or add the array to an existing group.

- Chapter 4, *Storage Allocation*, describes how to create and connect to a volume.
- Chapter 5, *Where to Go Next*, describes basic and advanced group administration tasks.

Documentation

For detailed information about PS Series arrays, groups, and volumes, see the following documentation:

- PS Series *Release Notes*. Provides the latest information about PS Series arrays and groups.
- Dell EqualLogic *PS Series Array End User License Agreement (EULA)*
- *Warranty and Support Information (WSI)*
- *Safety, Environmental, and Regulatory Information (SERI)*
- PS Series *Hardware Maintenance*. Describes how to maintain the array hardware. Use the manual for your array model.
- PS Series *Group Administration*. Describes how to use the Group Manager graphical user interface (GUI) to manage a PS Series group. This manual provides comprehensive information about product concepts and procedures.
- PS Series *CLI Reference*. Describes how to use the Group Manager command line interface (CLI) to manage a PS Series group and individual arrays.
- PS Series Online help. In the Group Manager GUI, expand `Tools` in the far left panel and then click `Online Help` for help on both the GUI and the CLI.

Documentation for Host Integration Tools for Microsoft® Windows® includes the following:

- Host Integration Tools *Release Notes*. Provides the latest information about the Host Integration Tools, including the Remote Setup Wizard.
- Host Integration Tools *User Guide*. Describes how to install and use the Host Integration Tools.

See support.dell.com/EqualLogic for the latest documentation.

Technical Support and Customer Service

Dell's support service is available to answer your questions about PS Series arrays. If you have an Express Service Code, have it ready when you call. The code helps Dell's automated-support telephone system direct your call more efficiently.

Contacting Dell

Dell provides several online and telephone-based support and service options. Availability varies by country and product, and some services may not be available in your area.

For customers in the United States, call 800-945-3355.

Note: If you do not have an Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog.

To contact Dell for sales, technical support, or customer service issues:

1. Visit `support.dell.com`.
2. Verify your country or region in the Choose A Country/Region drop-down menu at the bottom of the window.
3. Click `Contact Us` on the left side of the window.
4. Select the appropriate service or support link based on your need.
5. Choose the method of contacting Dell that is convenient for you.

Online Services

You can learn about Dell products and services on the following websites:

- `www.dell.com/`
- `www.dell.com/ap/` (Asian/Pacific countries only)
- `www.dell.com/jp` (Japan only)
- `www.euro.dell.com` (Europe only)

- www.dell.com/la (Latin American countries)
- www.dell.ca (Canada only)

You can access Dell Support through the following websites:

- support.dell.com
- support.dell.com/EqualLogic
- support.jp.dell.com (Japan only)
- support.euro.dell.com (Europe only)

1 Steps for Getting Started

To set up a SAN and start using your array, follow these steps:

1. **Set up the PS Series array hardware configuration.** This manual includes information on connecting a PS Series array to your network and to power.

See Chapter 2, *Hardware Installation*.

2. **Configure the PS Series software.** First, initialize an array to make it accessible on the network. Then, either create a group with the array as the first group member or add the array to an existing group. When you expand a group, capacity and performance increase automatically.

There are two methods for configuring the software. If you have a Windows computer and meet the requirements, use the Remote Setup Wizard. The `setup` utility is supported in all environments.

See Chapter 3, *Software Configuration*.

3. **Start using the SAN.** Allocate group storage space to users and applications by creating volumes. A volume appears on the network as an iSCSI target. Use a computer's iSCSI initiator to connect to a volume. Once you connect to a volume, it appears as a regular disk on the computer.

See Chapter 4, *Storage Allocation*.

After getting started, you can customize the group and use its more advanced features. See Chapter 5, *Where to Go Next*.

2 Hardware Installation

The first step in using your PS Series array is to install the hardware. This chapter contains the following general electrostatic safety and network information, and installation information for PS4000 arrays.

After installing the array hardware, you can configure the software, as described in Chapter 3, *Software Configuration*.

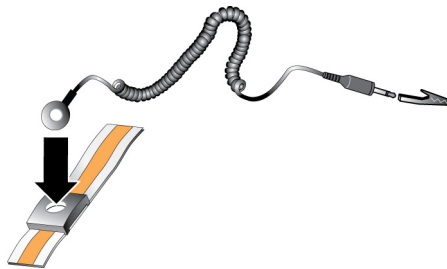
Protecting Hardware

Protect a PS Series array from electrostatic discharge. When handling array hardware, make sure you use the electrostatic wrist strap that is shipped with the array or a similar form of protection.

To use the wrist strap:

1. Connect the steel snap on the coil cord to the stud on the elastic band. See Figure 2-1.

Figure 2-1: Using an Electrostatic Wrist Strap



2. Fit the band closely around your wrist.
3. Connect the banana plug to ground, or attach the plug to the alligator clip and connect the clip to a grounded device such as an ESD mat or the metal frame of a grounded piece of equipment.

Network Requirements and Recommendations

The minimum network configuration for a PS Series array consists of a connection between Ethernet 0 on each control module and a computer or a network switch. To increase performance and availability, configure multiple network interfaces on an array and connect them to multiple switches.

Network recommendations are described in Table 2-1. In addition, all the usual rules for proper network configuration apply to PS Series arrays. General network configuration is beyond the scope of this manual.

Table 2-1: Network Recommendations

Recommendation	Description
Switched Gigabit Ethernet network	Connect arrays and computers to a switched network and make sure that all network connections between computers and arrays are Gigabit Ethernet. Although an array can operate at 10 or 100 Mbits, performance will be slower than when using a Gigabit Ethernet switch.
Multiple network connections to different network switches	For increased bandwidth and availability, connect Ethernet 0 and Ethernet 1 on both control modules to multiple network switches. The switches must be connected using interswitch links. The links must have sufficient bandwidth to handle the iSCSI traffic. After connecting the network interfaces, use the Group Manager GUI or CLI to assign an IP address and netmask to each interface.
Access to the group IP address	In a multi-subnet group, each configured network interface should have access to the subnet on which the group IP address resides.
Redundant network paths between computers and arrays	Use a multipathing solution to make sure that no single point of failure exists between computers and arrays.
For replication, a reliable, adequately sized network link	For effective and predictable replication, make sure that the network link between the primary and secondary groups is reliable and provides sufficient bandwidth for copying data.

Table 2-1: Network Recommendations (Continued)

Recommendation	Description
No STP functionality on switch ports that connect end nodes	<p>If possible, do not use Spanning-Tree Protocol (STP) on switch ports that connect end nodes (iSCSI initiators or array network interfaces).</p> <p>However, if you must use STP or RSTP (preferable to STP), you should enable the port settings (available on some switches) that let the port immediately transition into STP forwarding state upon link up. This functionality can reduce network interruptions that occur when devices restart, and it should only be enabled on switch ports that connect end nodes.</p> <p>You can use Spanning-Tree for a single-cable connection between switches, and you can use trunking for multi-cable connections between switches.</p>
Flow Control enabled on switches and NICs	Enable Flow Control on each switch port and NIC that handles iSCSI traffic. PS Series arrays will correctly respond to Flow Control.
Unicast storm control disabled on switches	Disable unicast storm control on each switch that handles iSCSI traffic if the switch provides this feature. However, the use of broadcast and multicast storm control is encouraged on switches.
Jumbo Frames enabled	Enable Jumbo Frames on each switch and each NIC that handles iSCSI traffic.
VLANs	Configure switches to use VLANs to separate iSCSI SAN traffic from other network traffic.

Installing a PS4000 Array

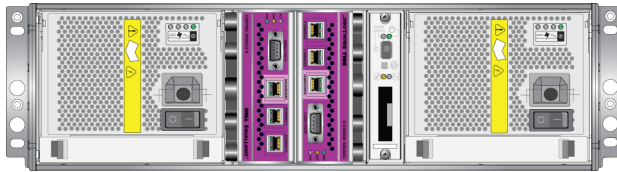
Figure 2-2 shows the front view of a PS4000 array, which is a 3U array with 16 drive slots, two power supply and cooling modules, and two control modules of the same type; either two Type 8 or two Type 9 control modules.

Figure 2-3 shows the rear view, with two Type 8 control modules.

Figure 2-2: PS4000 Array - Front View (without Bezel)



Figure 2-3: PS4000 Array - Rear View



Before You Begin

You must meet these prerequisites before installing a PS4000 array:

- Make sure the array and installation location meet the environmental requirements. See *Environmental Requirements* on page 2-5.
- Gather all the required hardware. See *Shipping Box Contents and Required Hardware* on page 2-6.
- Rack mount the array. See *Rack Mount Requirements* on page 2-7.

Environmental Requirements

You must meet these environmental requirements for a PS4000 array:

- Only operate an enclosure from a power source with a voltage range of 100 to 240 VAC.
- Make sure each power source has sufficient electrical overload protection.
- Make sure there is sufficient space for air flow in front of and behind the array.
- Make sure the location is properly vented.
- Review the technical specifications in Table 2-2 to make sure your environment supports its requirements.

Table 2-2: PS4000 Technical Specifications

Component	Requirement
Weight of fully-loaded array	77.6 pounds or 35 kilograms
Operating temperature	41 to 95 degrees F / 5 to 35 degrees C
Storage temperature	-22 to 140 degrees F / -30 to 60 degrees C
Operating altitude	10,000 feet (3048 meters)
Operational relative humidity	20 to 80 percent non-condensing
Thermal output (fully-loaded array)	1700 BTU/hour (SAS disks) 1550 BTU/hour (SATA disks)
Operational shock	5 G for 10 ms 1/2 sin
Operational vibration	Random 0.21grms 5 - 500 Hz
Input voltage	100 to 240 VAC (auto-sensing)
Input frequency	48 - 62 Hz
System input power	530 VA (maximum)
Each power supply	450 watts DC output Maximum input power: 0.7 KVA Input current: 7 – 3.5A
Dimensions	5.12 in. x 19 in. x 21.7 in. (13 cm x 48.26 cm x 55.1 cm)

Shipping Box Contents and Required Hardware

Make sure you have all the items supplied in the shipping box, described in Table 2-3. This information is also listed on the Unpacking document in the shipping box.

You must also provide additional hardware that is specific to your environment and not included in the shipping box. See Table 2-4.

Table 2-3: Description of PS4000 Shipping Box Contents

Component	Description
PS Series Array	<p>The PS4000 array contains either two Type 8 control modules (purple face plate) or two Type 9 control modules (yellow face plate).</p> <p>The array also contains two power supply and cooling modules, and eight or 16 disk drives, either Serial Attached SCSI (SAS) or Serial ATA (SATA).</p>
Power cables	<p>Connects an array to power sources. The shipping box may contain different types of power cables to meet the electrical requirements of the country in which the array will reside. Use the cable type that is right for your environment.</p> <p>If power cables are not included in the shipping box, contact your PS Series array support provider or reseller.</p>
Serial cable	<p>Creates a serial connection between an array and a console or terminal emulator. Use the cable to run the <code>setup</code> utility or if there is no network access to the array or group.</p>
Rail assembly kit for a four-pole rack	<p>Enables you to mount an array in a four-pole rack. Instructions for assembly are included in the kit.</p>
Electrostatic wrist strap	<p>Protects sensitive hardware from electrical discharge.</p>
Documentation	<p>The following documentation is included in the shipping box:</p> <ul style="list-style-type: none"> • Unpacking Instructions • Rack Mount Instructions • Setup poster • <i>Installation and Setup</i> manual • License, regulatory, and warranty information

Table 2-4: Required Hardware – Not Supplied

Component	Description
Standard 19 in. four-pole rack	Provides easy access to arrays and other hardware in your computing environment.
Two to four network cables	Connects an array to a network switch. Use Category 5E or Category 6 cables with RJ45 connectors. Use Category 5 cables only if they adhere to the TIA/EIA TSB95 standard. Connect at least one port on each control module to the network switch.
Network switch	Connects devices to a network. Multiple switches are recommended.

Optionally, you can also use an uninterruptible power supply system (UPS) to provide a highly available source of power to an array. Each UPS (not included) should be on a different circuit and must provide the correct type of voltage for an adequate amount of time.

Rack Mount Requirements

Mount the PS4000 array in a standard, 19 inch rack, according to the following requirements:

- Mount the array in a horizontal position. Failure to do so will void your array warranty and support contract.
- Attach the rack to the floor for added stability.
- Support the array until it is completely mounted in the rack.

The rail assembly kit supplied in the array shipping box includes installation and mounting instructions.

Installing the Hardware

Make sure you complete the preliminary tasks described in *Before You Begin* on page 2-4. Then, follow these steps to install a PS4000 array:

1. Connect the power cables. Do *not* turn on power to the array at this time. See *Step 1: Connect the Array to Power* on page 2-8.

2. Connect the array to the network. See *Step 2: Connect the Array to the Network* on page 2-9.
3. Turn on power to the array. See *Step 3: Turn on Power to the Array* on page 2-12.
4. Configure the array:
 - If you plan to use the setup utility, see *Step 4: Set Up a Serial Connection to the Array* on page 2-12.
 - If you plan to use the Remote Setup Wizard, see Chapter 3.

The following sections describe the installation steps in detail. After completing the hardware installation, see Chapter 3, *Software Configuration*.

Step 1: Connect the Array to Power

A PS4000 array includes two modules that supply both power and cooling. One functioning power supply and cooling module connected to a source of power is required for array operation.

Obtain the power cables that were shipped with the array. If the array was not shipped with power cables, see your PS Series support provider or reseller for power cable information.

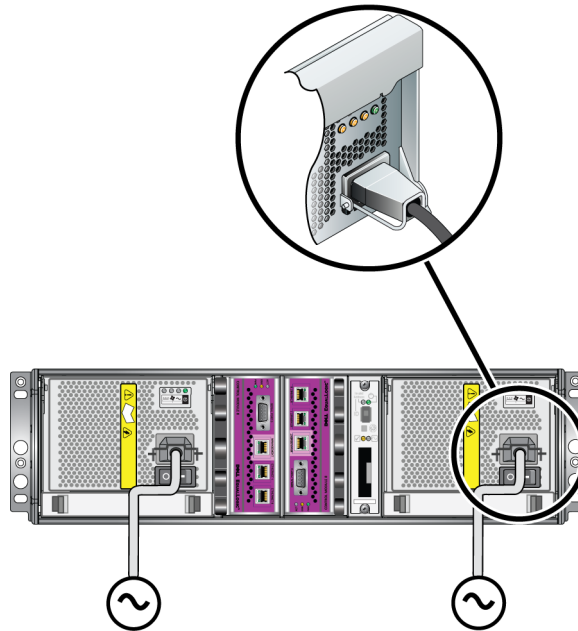
Connect both power supply and cooling modules to a source of power. Use the cable strain relief to secure each power cable to the array.

For increased availability, follow these power recommendations:

- Connect the power supply and cooling modules to different sources of power on separate circuits. See Figure 2-4.
- Connect one power supply and cooling module to a UPS system and connect the other module to a different source of power.

Notes: *Do not* turn on power to the array. At this time, the power cables are only for grounding purposes.

See *Environmental Requirements* on page 2-5 for information about voltage requirements.

Figure 2-4: Recommended Power Configuration - PS4000

Step 2: Connect the Array to the Network

The PS4000 array includes two control modules of the same type and color. Each control module has two Gigabit iSCSI network interface ports, labeled Ethernet 0 and Ethernet 1, and one 10Mb/100Mb port labeled Management. The management port cannot carry iSCSI traffic. Use the management port only if you configure a management network. See the *Group Administration* manual for more information.

One functioning network connection is required for array operation. Multiple network connections are recommended for performance and high availability. See Table 2-1 for additional network recommendations.

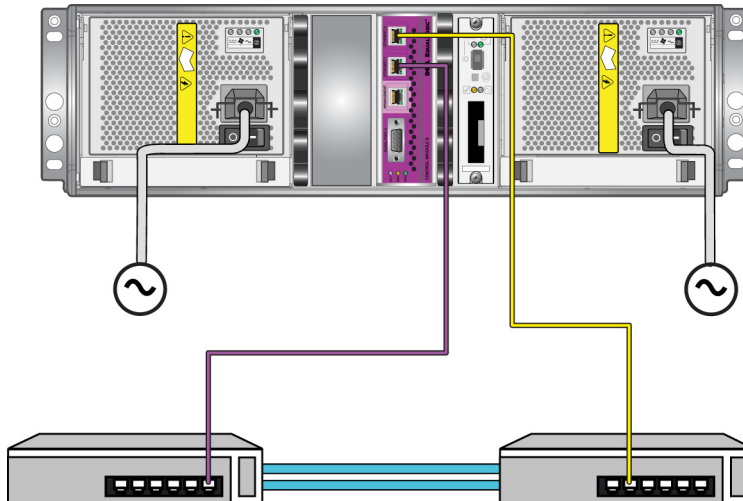
Obtain two to four network cables. Network cables are not included in the array shipping box. See Table 2-4 for supported network cable types.

For a single control module array, the minimum configuration is one network connection to Ethernet 0. However, the single network connection is a potential point of failure and limits bandwidth. Dell recommends that you connect

Ethernet 0 and Ethernet 1 to different network switches connected with interswitch links.

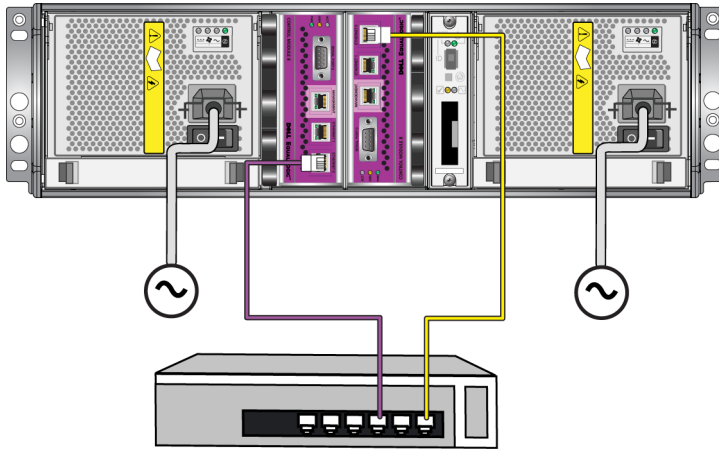
For example, if you connect cables as shown in Figure 2-5, and Ethernet 0 fails, initiators can be redirected to Ethernet 1.

Figure 2-5: Recommended Single Control Module Configuration



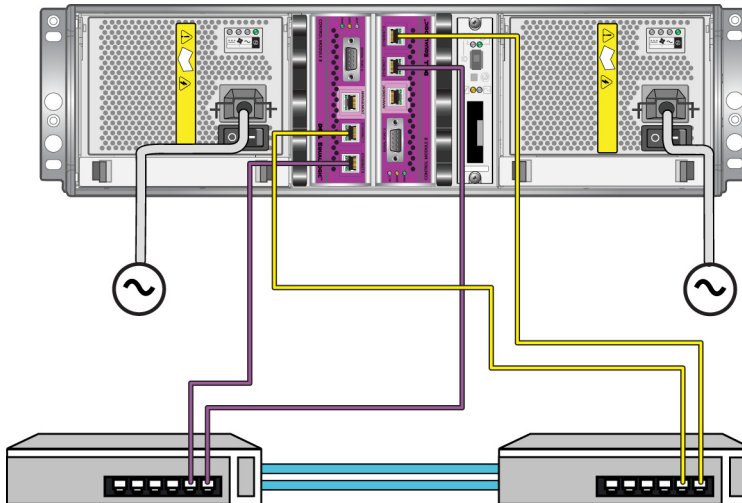
For a dual control module array, at a minimum, connect network cables to Ethernet 0 on both control modules and then connect the cables to a network switch. See Figure 2-6.

Figure 2-6: Minimum Network Configuration



For maximum network bandwidth and availability, Dell recommends that you use four network cables to connect Ethernet 0 and Ethernet 1 on each control module to a different network switch. The switches must be connected with interswitch links that have sufficient bandwidth. See Figure 2-7.

Figure 2-7: Recommended Network Configuration



Step 3: Turn on Power to the Array

Before turning on power, allow sufficient time for the array to adjust to ambient temperature (for example, overnight).

The power switch is located below the power plug on each power supply and cooling module.

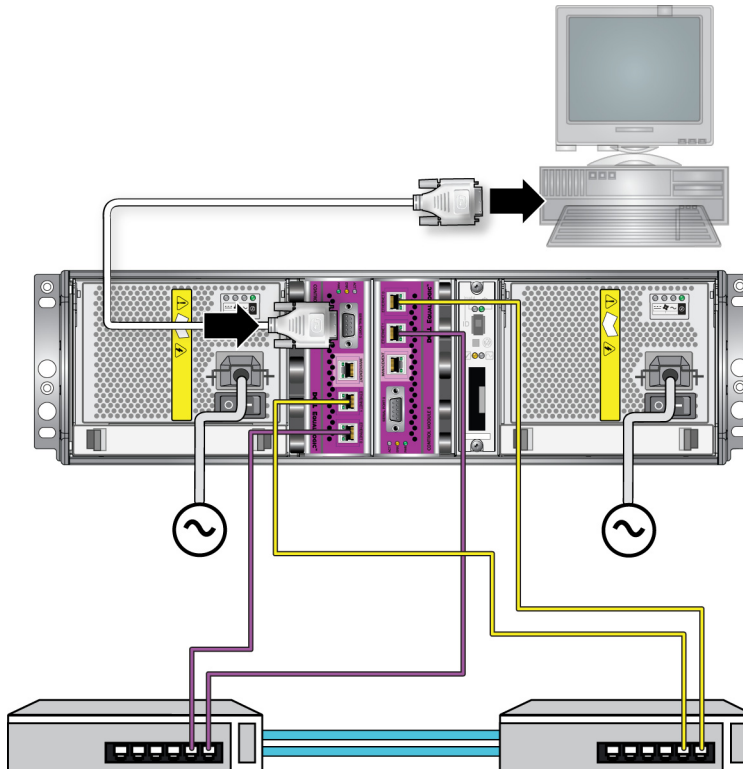
Note: Batteries will start to charge and some hardware components will start to synchronize when power is turned on. Array LEDs may indicate this on-going activity, which is normal array behavior.

Step 4: Set Up a Serial Connection to the Array

If you plan to use the `setup` utility to configure the software, you must set up a serial connection¹. If you plan to use the Remote Setup Wizard, you do not need a serial connection. See *Step 1: Choose a Configuration Method* on page 3-1 for information about Remote Setup Wizard requirements.

Attach the cable to the serial port on the active control module (ACT LED will be green) and to a console terminal or a computer running a terminal emulator. See Figure 2-8 (not to scale).

1. The serial cable shipped with the array is a standard null-modem cable with a female DB9 connector on each end. You might have to make or buy an adapter cable (one DB9 connector and one RJ45 connector) to connect the array to some terminal server models. See *Serial Cable Pinout Information* on page 2-14 for more information.

Figure 2-8: Connecting a Serial Cable to the Array

The serial connection must have the following characteristics:

- 9600 baud
- One STOP bit
- No parity
- 8 data bits
- No flow control

Note: Keep the serial cable. You must use the serial cable to manage the group or a specific array if there is no network access.

After completing the hardware installation, see Chapter 3, *Software Configuration*.

Serial Cable Pinout Information

Figure 2-9 shows the pin locations on the DB9 connectors on the serial cable shipped with the array, and Table 2-5 lists the pinout information for the cable.

Figure 2-9: Serial Cable DB9 Connector - Pin Locations

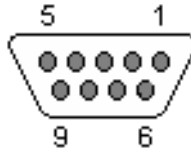


Table 2-5: DB9 to DB9 Pinout Information

DB9-1		DB9-2	
Function	Pin	Pin	Function
Receive Data	2	3	Transmit Data
Transmit Data	3	2	Receive Data
Data Terminal Ready	4	6+1	Data Set Ready + Carrier Detect
System Ground	5	5	System Ground
Data Set Ready + Carrier Detect	6+1	4	Data Terminal Ready
Request to Send	7	8	Clear to Send
Clear to Send	8	7	Request to Send

3 Software Configuration

After you complete the array hardware installation, you can initialize the array and create a PS Series group with the array as the first group member. Alternately, you can add the array to an existing group. When you expand a group, capacity and performance scale automatically with no impact on users.

After completing the software configuration, you can allocate storage and start using the SAN. See Chapter 4, *Storage Allocation*.

Step 1: Choose a Configuration Method

There are two methods for configuring the software. Choose *one* method:

- Use the Remote Setup Wizard. See the Host Integration Tools documentation for instructions and requirements.
- Use the `setup` utility. The `setup` utility is an interactive, command line utility that prompts for information about the array and group configuration.

To use the `setup` utility, you must have a serial connection between the array and a console terminal or a computer running a terminal emulator.

After choosing a method, collect the information needed for the array configuration.

Step 2: Collect Configuration Information

Regardless of the method you use to configure the software, you must collect the information in Table 3-1 and Table 3-2. Obtain IP addresses from your network administrator, as needed.

Also, make sure you follow the network recommendations in Table 2-1.

Table 3-1: Array Configuration

Prompt	Description
Member name	Unique name for the array in the group (63 or fewer letters, numbers, or hyphens). First character must be a letter or number.

Table 3-1: Array Configuration (Continued)

Prompt	Description
Network interface	Name of a network interface on the array (eth0 or eth1) that is connected to a functioning port on a network switch.
IP address	Network address for the array network interface. Note: Each member must have at least one network interface on the same subnet as the group IP address.
Netmask	Address that combines with the IP address to identify the subnet on which the array network interface resides (default is 255.255.255.0).
Default gateway (optional)	Network address for the device used to connect subnets and forward network traffic beyond the local network. A default gateway is needed only if you want the array network interface to communicate outside the local network (for example, to allow access to volumes from computers outside the local network). Note: The default gateway must be on the same subnet as the array network interface.
RAID policy	RAID level and spare disk drive configuration for the array. The actual number of RAID sets and spare drives depends on the number of drives in the array: <ul style="list-style-type: none"> RAID 10 – Striping on top of multiple RAID 1 (mirrored) sets. RAID 50 – Striping on top of multiple RAID 5 (distributed-parity) sets. Each RAID 5 set has one parity drive. RAID 5 – Distributed-parity sets. RAID 6 – Multiple dual distributed-parity sets.

Table 3-2: Group Configuration

Prompt	Description
Group name	Unique name that identifies the group (63 or fewer letters, numbers, or hyphens). The first character must be a letter or number, and the name cannot contain only numbers.
Group IP address	Network address for the group. The group IP address is used for group administration and computer access to data stored in the group.
Password for adding members to a group	Password required when adding members to a group. The password must have 3 to 16 letters or numbers and is case-sensitive.

Table 3-2: Group Configuration

Prompt	Description
Password for the <code>grpadmin</code> account	Password that will override the factory-set group administration password (<code>grpadmin</code>) for the <code>grpadmin</code> account. The password must have 3 to 16 letters or numbers and is case-sensitive. Required only when creating a new group.
Microsoft service user name and password (optional)	CHAP user name and password used to enable Microsoft service (VSS or VDS) access to the group. The user name must have 3 to 63 alphanumeric characters. The password must have 12 to 16 alphanumeric characters, and is case-sensitive. Microsoft services running on a computer must be allowed access to the group in order to create VSS snapshots in the group or use VDS. Applicable only when creating a group with the Remote Setup Wizard.

Step 3: Start the Software Configuration

Use the `setup` utility or the Remote Setup Wizard to initialize the array and either create a group with the array as the first group member or add the array to an existing group.

After you complete the software configuration, the array becomes a member of a group and its disk storage is available for use.

Using the setup Utility to Configure the Software

To use the `setup` utility to initialize an array and create or expand a group:

1. On the console or terminal emulator that has the serial connection to the array, press the `Enter` key.

Note: If the array does not respond, contact your PS Series support provider for information on how to proceed.

2. At the login prompt, enter `grpadmin` for both the account (login) name and the password. Passwords do not appear on the screen.
3. When prompted, enter `y` to start the `setup` utility.

4. When prompted, enter the array and group configuration information from Table 3-1 and Table 3-2. Press the `[Enter]` key to accept a default value. Enter a question mark (?) to obtain help.

Specify whether to create a group with the array as the first member or add the array to an existing group.

Note: There may be a short delay after entering the group IP address as the array searches the network.

An example of using the `setup` utility to initialize an array and create a group is shown in Example 3-1.

After `setup` completes, you must set the member's RAID policy in order to use the disk storage. Go to *Step 4: Set the Member RAID Policy* on page 3-7.

Example 3-1: Using the setup Utility

```

Login: grpadmin
Password: xxxxxxxx

        Welcome to Group Manager
        Copyright 2001 - 2009 Dell, Inc.

It appears that the storage array has not been configured.
Would you like to configure the array now? (y/n) [n] y

        Group Manager Setup Utility

The setup utility establishes the initial network and storage
configuration for a storage array and then configures the array
as a member or a new or existing group of arrays.
For help, enter a question mark (?) at a prompt.

Do you want to proceed (yes | no) [no]? yes
Initializing. This may take several minutes to complete.
Enter the network configuration for the array:
  Member name []: member1
  Network interface [eth0]: eth0
  IP address for network interface []: 192.17.2.41
  Netmask [255.255.255.0]: 
  Default gateway [192.17.2.1]: 

Enter the name and IP address of the group that the array will
join.
  Group name []: group1
  Group IP address []: 192.17.2.20

Searching to see if the group exists. This may take a few
minutes.
The group does not exist or currently cannot be reached. Make sure
you have entered the correct group IP address and group name.

Do you want to create a new group (yes | no) [yes]? yes

        Group Configuration

  Group Name:                group1
  Group IP address:          192.17.2.20

Do you want to use the group settings shown above (yes | no)
[yes]: yes
  Password for managing group membership:
  Retype password for verification:
  Password for the default group administration account:
  Retype password for verification:

Saving the configuration ...
Waiting for configuration to become active.....Done

Group member member1 now active in the group.
Group group1 has been created with one member.

Use the Group Manager GUI or CLI to set the RAID policy for the
member. You can then create a volume that a host can connect to
using an iSCSI initiator.
group1>

```

Using the Remote Setup Wizard to Configure the Software

The Remote Setup wizard must be installed on a Windows computer. The Host Integration Tools *User Guide* provides detailed information about using the full capabilities of the Remote Setup Wizard.

To run the Remote Setup Wizard, follow these steps:

1. Obtain the Host Integration Tools CD-ROM from the shipping box, or download the Host Integration Tools kit from the support website.
2. Install the Remote Setup Wizard following the instructions in the Host Integration Tools documentation.
3. Start the Remote Setup Wizard by clicking:

```
Start > Programs > EqualLogic > Remote Setup Wizard
```

4. In the Welcome dialog box, select Initialize a PS Series array and click Next.

Note: If you cannot contact the array, check the network configuration. You may need to use the `setup` utility to configure the software.

5. Select the array that you want to initialize and click Next.
6. In the Initialize Array dialog box, enter the array configuration from Table 3-1 and choose to create a group or join an existing group. Then, click Next.
7. In the Create a New Group or Join an Existing Group dialog box, enter the group configuration from Table 3-2 and click Next.
8. Click Finish to exit the wizard.

If you added the array to an existing group, you must set the member's RAID policy in order to use the disk storage. Go to *Step 4: Set the Member RAID Policy* on page 3-7.

If you created a new group, go to Chapter 4, *Storage Allocation*.

Step 4: Set the Member RAID Policy

The storage space in a new group member (array) is not available until you configure a RAID policy on the member. A RAID policy consists of a RAID level and a spare disk configuration. When you select a RAID policy, the member's disks are automatically configured with the selected RAID level and the appropriate number of spare disks.

If you used the Remote Setup Wizard to create a group, the RAID policy for the first member is set according to your RAID policy selection when configuring the software, and the storage is ready to use. See Chapter 4, *Storage Allocation*.

If you used the `setup` utility to create or expand a group, or added the array to an existing group with the Remote Setup Wizard, you must set the RAID policy for the group member.

Use either the Group Manager command line interface (CLI) or the graphical user interface (GUI) to set the RAID policy.

Using the CLI to Set the RAID Policy

To use the Group Manager CLI to set the RAID policy for a new group member:

1. Log in to the group, if you are not already logged in. (After the `setup` utility completes, you will still be logged in to the group.)

Use one of the following methods to connect to the group:

- Serial connection to a member. See page 12.
- Telnet or ssh connection to the group IP address.

At the login prompt, enter the `grpadmin` account name and the password that you specified when creating the group.

2. At the Group Manager command prompt, enter the following command:

```
member select member_name raid-policy policy
```

Specify `raid50`, `raid5`, `raid10`, or `raid6` for the `policy` variable.

For example, the following command configures member1 with RAID50:

```
group1> member select member1 raid-policy raid50
```

Using the GUI to Set the RAID Policy

For the latest information on browser support for the Group Manager GUI, see the PS Series *Release Notes*.

To use the GUI to set the RAID policy for a member:

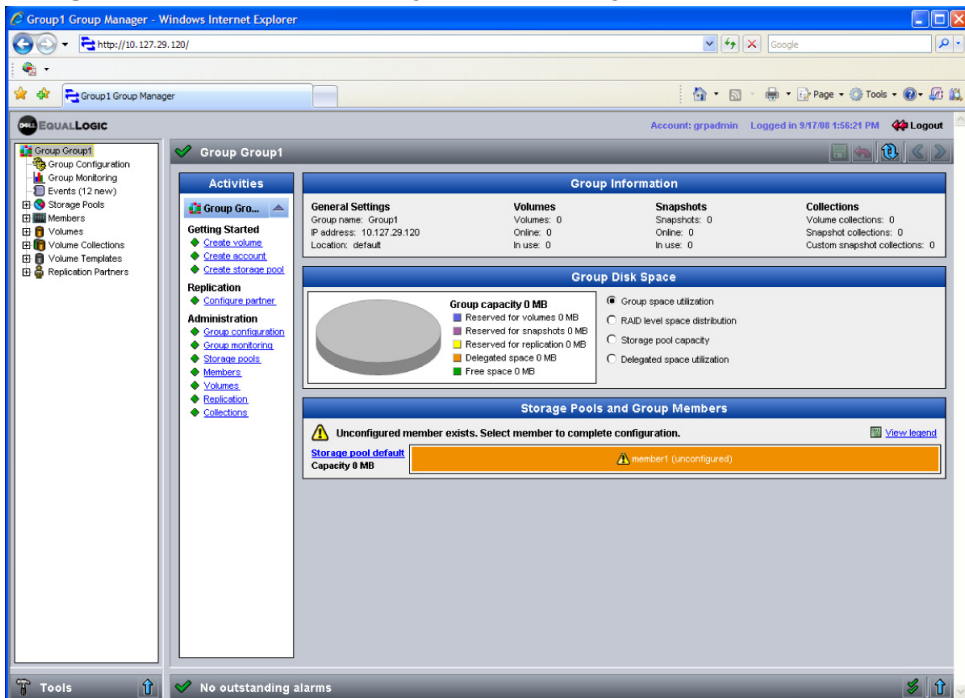
1. Log in to the group by entering the group IP address in a Web browser. Then, in the login dialog box (Figure 3-1), enter the `grpadmin` account name and the password that you specified when creating the group.

Figure 3-1: GUI Login



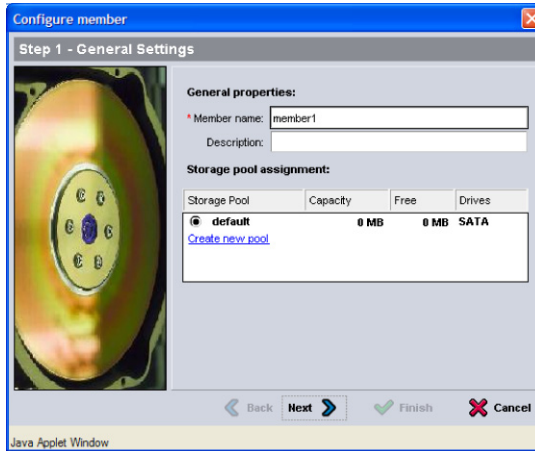
2. In the Group Summary window (Figure 3-2), expand `Members` in the far left panel and select the member name.

Figure 3-2: Group Summary – RAID Policy Is Not Set on Member



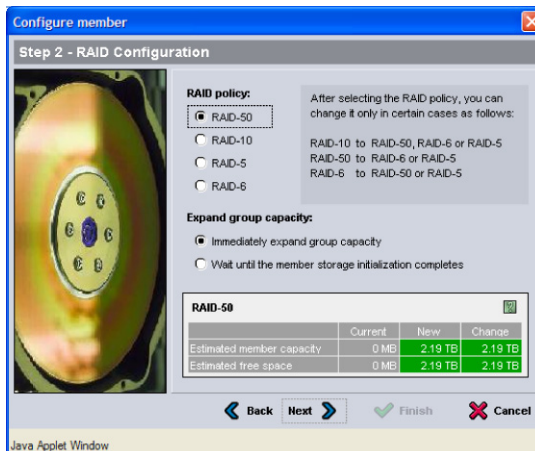
3. In the warning message dialog box that appears, click **Yes** to configure RAID on the member.
4. In the Configure Member – General Settings dialog box (Figure 3-3), click **Next**.

Figure 3-3: Configure Member – General Settings



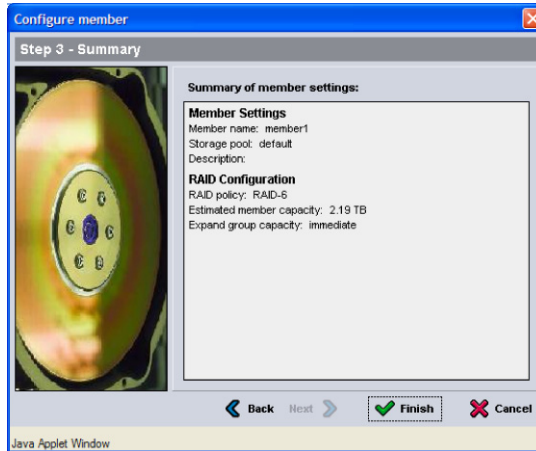
5. In the Configure Member – RAID Configuration dialog box (Figure 3-4), do the following and then click Next.
 - Select the RAID policy.
 - Optionally, to delay using the member’s storage space until the RAID verification completes and the batteries are fully charged, select wait until the member storage initialization completes. By default, the space is immediately available, although performance will not be optimal until the RAID verification completes.

Figure 3-4: Configure Member – RAID Configuration



6. In the Configure Member – Summary dialog box (Figure 3-5), click **Finish** if the member configuration is satisfactory. Click **Back** to make changes.

Figure 3-5: Configure Member – Summary



The array storage is ready to use.

4 Storage Allocation

Allocating group storage space to users involves the following steps:

- *Step 1: Create a Volume* on page 4-1.
- *Step 2: Connect a Computer to a Volume* on page 4-5.

After allocating storage, you can customize the group and use its more advanced features. See Chapter 5, *Where to Go Next*.

Step 1: Create a Volume

To allocate group storage space to users and applications, use the Group Manager CLI or GUI to create volumes. A volume appears on the network as an iSCSI target. When you create a volume, specify the information described in Table 4-1.

Table 4-1: Volume Configuration

Component	Description
Volume name	This is a unique name, 63 or fewer characters (including letters, numbers, periods, hyphens, and colons). The volume name is appended to the end of the iSCSI target name, which is automatically generated for the volume. Access to a volume is always through the target name.
Volume size	This is the reported size of the volume as seen by iSCSI initiators. The minimum volume size is 15 MB. Volume sizes are rounded up to the next multiple of 15 MB.
Access controls	<p>Allows computer access to a volume. A computer can access a volume only if it matches the security credentials in a record:</p> <ul style="list-style-type: none">• iSCSI initiator – Restricts access to the specified initiator name.• IP address – Restricts access to iSCSI initiators with the specified initiator IP address. Use asterisks for “wildcards,” if desired (for example, 12.16.*.*). An asterisk can replace an entire octet, but it cannot replace a digit within an octet. <p>At a later time, you can configure CHAP accounts in the group and use the accounts in access control records to restrict access to volumes. See the <i>Group Administration</i> manual for information.</p> <p>Also specify read-write or read-only access for the volume.</p>

Optionally, you can set aside space for volume snapshots or configure a volume with thin provisioning. However, thin provisioning is not appropriate for all storage environments. See the PS Series *Group Administration* manual for information about advanced volume functionality.

Using the CLI to Create a Volume

1. Log in to the group.

Use one of these methods to connect to the group:

- Serial connection to a member. See *Step 4: Set Up a Serial Connection to the Array* on page 2-12.
- Telnet or ssh connection to the group IP address.

At the login prompt, enter the `grpadmin` account name and the password that you specified when creating the group.

2. At the Group Manager command prompt, use the following command to create the volume:

```
volume create volume_name size[GB]
```

Specify the volume name and size (the default unit of measure is megabytes).

3. Use the following command to create an access control record for the volume:

```
volume select volume_name access create access_control
```

The `access_control` parameter can be one or more of the following:

- `initiator initiator_name`
- `ipaddress ip_address`

You can create a maximum of 16 access control records for a volume.

The following example creates a 50 GB volume and one access control record. Only a computer with the specified initiator name will be able to access the volume.

```
group1> volume create staff1 50GB
group1> volume select staff1 access create initiator \
iqn.1991-05.com.microsoft:WIN2008Server.company.com
```

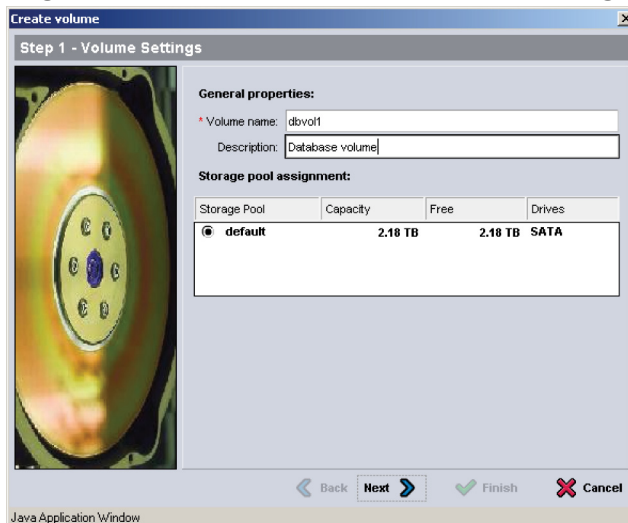
Using the GUI to Create a Volume

1. Log in to the group.

Specify the group IP address in a Web browser. Then, in the login dialog box (Figure 3-1), enter the `grpadmin` account name and the password that you specified when creating the group.

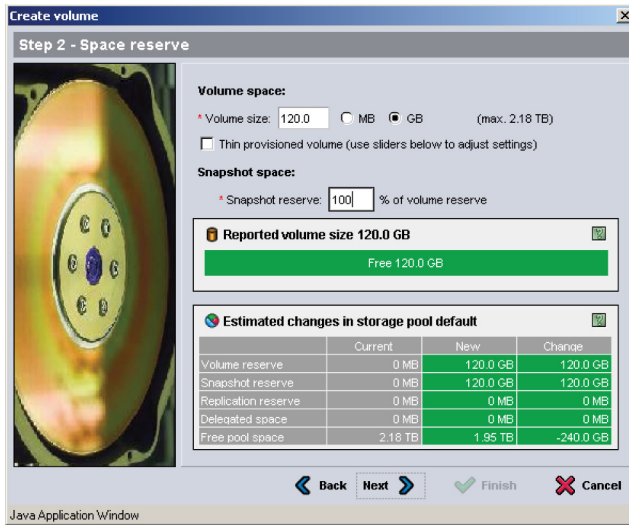
2. In the Group Summary window, click `Create volume` in the Activities panel.
3. Enter the volume name and an optional description (Figure 4-1), and click `Next`.

Figure 4-1: Create Volume – Volume Settings



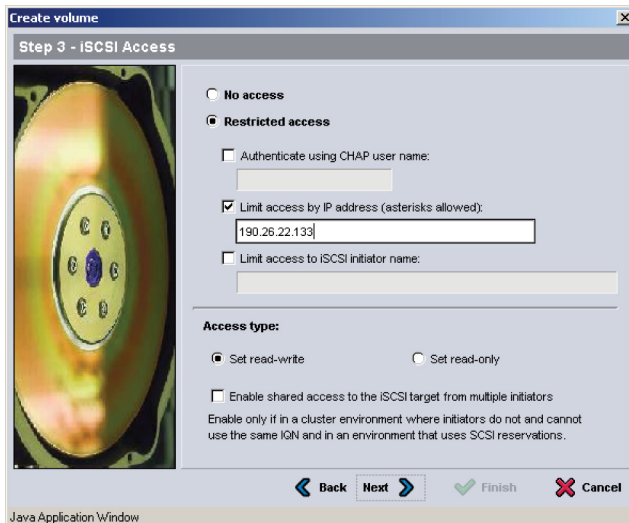
4. Enter the volume size and click `Next` (Figure 4-2). The table values will reflect the size you specify.

Figure 4-2: Create Volume – Space Reserve



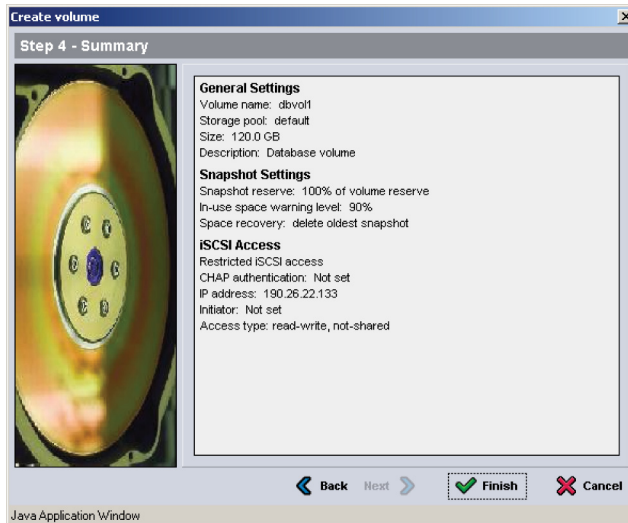
5. Specify the iSCSI initiator name or IP address for the access control record and click **Next** (Figure 4-3).

Figure 4-3: Create Volume – iSCSI Access



6. Review the summary information (Figure 4-4) and click **Finish** if the volume configuration is correct. Click **Back** to make changes.

Figure 4-4: Create Volume – Summary



Step 2: Connect a Computer to a Volume

When you create a volume, the PS Series group automatically generates an iSCSI target name, with the volume name appended to the end of the target name. Each volume appears on the network as an iSCSI target.

An example of an iSCSI target name for a volume named `dbvol` is as follows:

```
iqn.2001-05.com.equallogic.5-4a0900-2f00000-007eca92d654f160-dbvol
```

To connect a computer to a volume:

1. Install and configure an iSCSI initiator on the computer. Hardware and software initiators are available from different vendors. Configure your initiator using the instructions provided by the vendor.

Note: Dell recommends that you visit the Technical Support website to obtain important information about using initiators to access PS Series group volumes.

2. Make sure that the computer matches one of the volume's access control records. To display the records for a volume:

- Using the CLI, enter the following command:

```
volume select volume_name access show
```
- Using the GUI, expand `volumes` in the far-left panel, select the volume name, and click the `Access` tab.

If necessary, use the CLI or the GUI to create an access control record that the computer will match.

3. To display the iSCSI target name for the volume:
 - Using the CLI, enter the following command:

```
volume select volume_name show
```
 - Using the GUI, expand `volumes` in the far-left panel, select the volume name, and click the `Connections` tab.
4. On the computer, use the iSCSI initiator utility to specify the group IP address as the iSCSI discovery address. If the initiator supports the discovery process, it will return a list of iSCSI targets that the computer can access.

If the initiator does not support discovery, you must also specify the target name, and, in some cases, the standard iSCSI port number (3260).

5. Use the iSCSI initiator utility to select the desired target and log in to the target.

When the computer connects to the iSCSI target, it sees the volume as a regular disk that can be formatted using the normal operating system utilities. For example, you can partition the disk and create a file system.

5 Where to Go Next

After getting started, you can customize a group in order to more effectively manage your storage environment. You can also begin to use the full set of product features.

The PS Series *Group Administration* manual provides details on storage concepts and how to use the Group Manager GUI to manage a group. The PS Series *CLI Reference* manual describes how to use the Group Manager CLI to manage a group and individual arrays.

Common Group Customization Tasks

Table 5-1 describes the common group customization tasks. These tasks are fully documented in the PS Series *Group Administration* manual.

Table 5-1: Common Group Customization Tasks

Task	Description
Add network connections to a group member	Multiple network connections increase performance and availability and are required for multipath I/O. Dell recommends that you connect all the network interfaces on both control modules to multiple network switches and then use the GUI or CLI to assign an IP address and netmask to the interfaces.
Create administration accounts	The <code>grpadmin</code> account is the default administration account. You can set up additional accounts with different privileges.
Set up event notification	To be informed of significant events in a timely manner, set up e-mail or syslog notification.
Configure SNMP	To monitor traps from the group, you can use SNMP. In addition, you need to configure SNMP to use the Manual Transfer Utility and other third-party monitoring tools.
Configure iSNS	To automate iSCSI target discovery, you can configure the group to use an iSNS server.
Configure CHAP accounts	You can use CHAP to restrict computer access to volumes. Both initiator and target CHAP authentication are supported.
Modify the date, time, or time zone or configure NTP	Group time is based on the clock on the first member, which is set at the factory. The default time zone is EST. You can also configure the group to use an NTP server.

Advanced Group Administration Tasks

Table 5-2 describes the advanced group administration tasks. These tasks are fully documented in the PS Series *Group Administration* manual.

Table 5-2: Advanced Administration Tasks

Task	Description
Add a member to the group	Although a one-member group is fully functional, adding more arrays expands capacity, increases network bandwidth, and improves overall group performance, with no disruption to data availability.
Create pools	With multi-member groups, you can create multiple pools and assign members and volumes to the pools for a tiered storage solution.
Set up a dedicated management network	You can set up a separate management network for security purposes.
Create snapshots of a volume	Snapshots are point-in-time copies of volume data that can be used for backups.
Create schedules for snapshots or replicas	Schedules enable you to regularly create snapshots or replicas of a volume.
Create collections	Collections enable you to group multiple, related volumes for the purpose of creating snapshots or replicas. The administrator can then create a multi-volume snapshot or a multi-volume replica in a single operation or through a single schedule.
Enable thin provisioning for a volume	Some environments can benefit from thin provisioning, which enables you to allocate space to a volume according to usage patterns.
Set up replication across different groups	Replicas are point-in-time copies of volume data that are stored on a different group.
Clone a volume or snapshot	Cloning creates a new volume in the group.
Recover data from snapshots or replicas	There are various options for recovering data from snapshots or replicas.

Appendix A Información sobre normativas

Para obtener más información sobre normativas, consulte la página de inicio sobre cumplimiento de normativas en www.dell.com, en la ubicación siguiente: www.dell.com/regulatory_compliance.

Información NOM (únicamente para México)

La información siguiente se proporciona en el dispositivo o dispositivos descritos en este documento, en cumplimiento con los requisitos de la Norma oficial mexicana (NOM):

Importador: Dell México, S.A. de C.V.
Paseo de la Reforma 2620 - 11° Piso
Col. Lomas Altas 11950 México, D.F.

Equipos portátiles

Modelo	Voltaje de alimentación	Frecuencia	Consumo eléctrico
PS5500E	100-240V CA	60/50Hz	7-3.5A
PS5000E	100-240V CA	60/50Hz	7-3.5A
PS5000X	100-240V CA	60/50Hz	7-3.5A
PS5000XV	100-240V CA	60/50Hz	7-3.5A
PS5000 Series	100-240V CA	60/50Hz	7-3.5A
PS3000 Series	100-240V CA	60/50Hz	7-3.5A
PS4000 Series	100-240V CA	60/50Hz	7-3.5A
PS6000 Series	100-240V CA	60/50Hz	7-3.5A
PS6500 Series	100-240V CA	60/50Hz	7-3.5A
E01J Series	100-240V CA	60/50Hz	7-3.5A
E02J Series	100-240V CA	60/50Hz	7-3.5A

Index

A

access controls

- protecting volumes 4-1
- setting up with CLI 4-2
- setting up with GUI 4-4

accounts, configuring after setup 5-1

array

- initializing 3-1
- network address 3-1
- RAID policy 3-7
- software configuration 3-1

C

CHAP accounts, configuring 5-1

CLI

- creating volumes 4-2
- setting RAID policy 3-7

connecting network cables 2-9

connecting power cables 2-8

connecting the serial cable 2-12

control modules 2-6

D

date, setting 5-1

E

electrostatic discharge, avoiding 2-1

electrostatic wrist strap, using 2-1

environmental requirements 2-5

event notification, configuring 5-1

F

Flow Control recommendation 2-3

G

Gigabit Ethernet recommendation 2-2

group

accessing volumes from a computer 4-6

advanced tasks 5-1

creating 3-1

customizing after setup 5-1

expanding 3-1

IP address 3-2

logging in to CLI 3-7

logging in to GUI 3-8

name 3-2

GUI

creating volumes 4-3

setting RAID policy 3-7, 3-8

H

hardware installation 2-4, 2-7

hardware requirements 2-6

Host Integration Tools, description 3-6

hosts

Flow Control recommendation 2-3

Jumbo Frames recommendation 2-3

I

initiator (iSCSI)

accessing a volume 4-6

computer requirements 4-6

installing hardware 2-4

iSNS, configuring 5-1

J

Jumbo Frames recommendation 2-3

L

login

CLI method 3-7

GUI method 3-8

M

member

- default gateway 3-1
- naming 3-1
- netmask 3-2
- network address 3-1
- RAID policy 3-7

N

netmask, member setting 3-2

network

- array IP address 3-1
- configuring multiple interfaces 5-1
- group IP address 3-2
- improving performance 2-2
- recommendations 2-2
- requirements 2-2

network cables 2-9

- connecting 2-9

network configurations 2-9

network interfaces

- configuring 3-2

network requirements 2-9

NTP server, configuring 5-1

P

power cables 2-8

power requirements 2-5, 2-8

power, turning on 2-12

powering on 2-12

PS Series array

- increasing bandwidth 2-2
- multipath I/O recommendation 2-2
- network recommendations 2-2
- network requirements 2-2
- protecting from discharge 2-1
- subnet access recommendation 2-2

R

rack mount requirements 2-7

RAID levels, supported 3-7

RAID policy

- description 3-7
- setting with CLI 3-7
- setting with GUI 3-8

Remote Setup Wizard

- configuring the software 3-6

S

serial cable

- characteristics 2-14
- pin locations 2-14
- pinout information 2-14

serial cable, connecting 2-12

setup utility

- configuring the software 3-3
- description 3-1
- requirements 3-1

shipping box contents 2-6

snapshots, reserving space 4-2

SNMP, configuring 5-1

software configuration, methods 3-1

Spanning-Tree recommendation 2-3

switches

- bandwidth requirement 2-11
- Flow Control recommendation 2-3
- Jumbo Frames recommendation 2-3
- link recommendation 2-11
- Spanning-Tree recommendation 2-3
- unicast storm control recommendation 2-3
- VLAN recommendation 2-3

T

target (iSCSI)

- connecting to 4-6
- obtaining name 4-6

technical specifications 2-5

thin provisioning, enabling on a
volume 4-2

time, setting 5-1

U

unicast storm control recommendation
2-3

V

VLAN recommendation 2-3

volumes 4-1

- access controls 4-1
- accessing from a computer 4-6
- connecting to 4-5
- creating 4-1
- creating with CLI 4-2
- creating with GUI 4-3
- naming 4-1
- reported size 4-1
- snapshot space 4-2
- target name for 4-6
- thin provisioning settings 4-2

../Images-300dpi/000_0063_V01.png @ 300 dpi Figure 2-1: on page 2-1
../Images-300dpi/000_0170_V01.png @ 300 dpi Figure 2-2: on page 2-4
../Images-300dpi/000_0175_V01.png @ 300 dpi Figure 2-4: on page 2-9
../Images-300dpi/000_0176_V01.png @ 300 dpi Figure 2-6: on page 2-11
../Images-300dpi/000_0177_V01.png @ 300 dpi Figure 2-7: on page 2-11
../Images-300dpi/000_0181_V01.png @ 300 dpi Figure 2-3: on page 2-4
../Images-300dpi/000_0207_V01.png @ 300 dpi Figure 2-5: on page 2-10
../Images-300dpi/000_0210_V01.png @ 300 dpi Figure 2-8: on page 2-13
../Images-300dpi/conn_dsub9f.PNG @ 75 dpi Figure 2-9: on page 2-14
../Images-300dpi/gui_configure_member_general.png @ 200 dpi Figure 3-3: on page 3-10
../Images-300dpi/gui_configure_member RAID.png @ 200 dpi Figure 3-4: on page 3-10
../Images-300dpi/gui_configure_member_summary.png @ 200 dpi Figure 3-5: on page 3-11
../Images-300dpi/gui_group_new.png @ 225 dpi Figure 3-2: on page 3-9
../Images-300dpi/gui_login.tif @ 300 dpi Figure 3-1: on page 3-8
../Images-300dpi/gui_qs_vol_create_access.tif @ 300 dpi Figure 4-3: on page 4-4
../Images-300dpi/gui_qs_vol_create_name.tif @ 300 dpi Figure 4-1: on page 4-3
../Images-300dpi/gui_qs_vol_create_size.tif @ 300 dpi Figure 4-2: on page 4-4
../Images-300dpi/gui_qs_vol_create_summary.tif @ 300 dpi Figure 4-4: on page 4-5
../Images-300dpi/PS4000_INST-Setup_cover_front.pdf on page 1-i
../Images-300dpi/PS4000_INST-Setup_cover_rear.pdf on page 1-ii