

**Dell FluidFS V3 NAS Solutions For PowerVault  
NX3500, NX3600, And NX3610  
Administrator's Guide**



# Notes, Cautions, and Warnings

 **NOTE:** A NOTE indicates important information that helps you make better use of your computer.

 **CAUTION:** A CAUTION indicates either potential damage to hardware or loss of data and tells you how to avoid the problem.

 **WARNING:** A WARNING indicates a potential for property damage, personal injury, or death.

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## Introduction

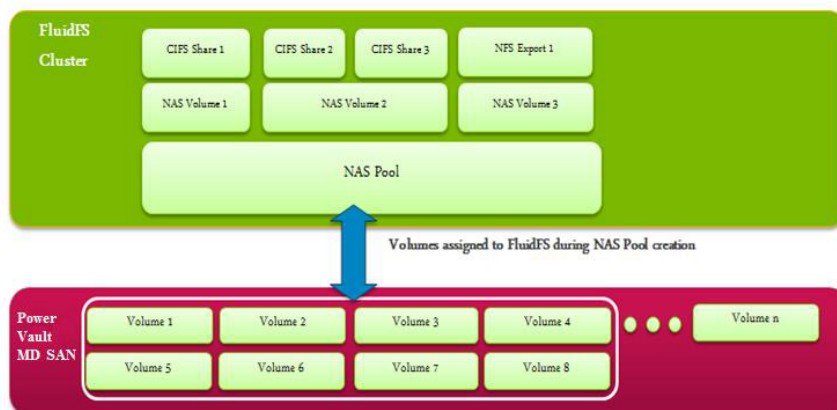
The Dell Fluid File System (FluidFS) network attached storage (NAS) solution is a highly-available file storage solution. The solution aggregates multiple NAS controllers into one system and presents them to UNIX, Linux, and Microsoft Windows clients as one virtual file server.

## How PowerVault FluidFS NAS Works

PowerVault FluidFS NAS leverages the PowerVault FluidFS appliances and the Dell PowerVault MD storage to provide scale-out file storage to Microsoft Windows, UNIX, and Linux clients. The FluidFS system supports SMB (CIFS) and NFS clients installed on dedicated servers or on virtual systems deploying VMware virtualization.

The MD storage systems manage the "NAS pool" of storage capacity. The FluidFS system administrator can create NAS volumes in the NAS pool, and CIFS shares and/or NFS exports to serve NAS clients working on different platforms.

To the clients, the FluidFS system appears as a single file server, hosting multiple CIFS shares and NFS exports, with a single IP address and namespace. Clients connect to the FluidFS system using their respective operating systems' NAS protocols:



- UNIX and Linux users access files through the NFS protocol
- Windows users access files through the SMB(CIFS) protocol

The FluidFS system serves data to all clients concurrently, with no performance degradation.

## FluidFS Terminology

The following table defines terminology related to FluidFS scale-out NAS.

Term	Description
Fluid File System (FluidFS)	A special purpose, Dell proprietary operating system providing enterprise class, high-performance, scalable NAS services using Dell PowerVault, EqualLogic or Dell Compellent SAN storage systems.
FluidFS Controller (NAS controller)	Dell hardware device capable of running the FluidFS firmware.
FluidFS Appliance (NAS appliance)	Enclosure containing two NAS controllers. The controllers in an appliance are called peers, are hot-swappable and operate in active-active mode.
Backup Power Supply (BPS)	A backup power supply that keeps a FluidFS controller running in the event of power failure and allows it to dump its cache to a nonvolatile storage device.
FluidFS system (cluster)	Multiple NAS controllers appropriately connected and configured to form a single functional unit.
PowerVault FluidFS Manager	WebUI Management user interface used for managing PowerVault FluidFS systems.
NAS reserve (pool)	The SAN storage system LUNs (and their aggregate size) allocated and provisioned to a FluidFS system.
NAS volume	File system (single-rooted directory/folder and file hierarchy), defined using FluidFS management functions over a portion of the NAS reserve.
Client Network (Client LAN)	The network through which clients access CIFS shares or NFS exports and also through which the PowerVault FluidFS Manager is accessed.
Client VIP	Virtual IP address(es) that clients use to access CIFS shares and NFS exports hosted by the FluidFS system.
CIFS share	A directory in a NAS volume that is shared on the Client Network using the SMB (CIFS) protocol.
NFS export	A directory in a NAS volume that is shared on the Client Network using the Network File System (NFS) protocol.
Network Data Management Protocol (NDMP)	Protocol used for NDMP backup and restore.
Replication partnership	A relation between two FluidFS systems enabling them to replicate NAS volumes between themselves.
Snapshot	A time-specific view of a NAS volume data.

## Key Features Of PowerVault FluidFS Systems


The following table summarizes key features of PowerVault FluidFS scale-out NAS.

Feature	Description
Shared back-end infrastructure	The MD system SAN and NX36X0 scale-out NAS leverage the same virtualized disk pool.
Unified block and file	Unified block (SAN) and file(NAS) storage.
High performance NAS	Support for a single namespace spanning up to two NAS appliances (four NAS controllers).
Capacity scaling	Ability to scale a single namespace up to 1024 TB capacity.

Feature	Description
Connectivity options	1GbE and 10GbE, copper and optical options for connectivity to the client network.
Highly available and active-active design	Redundant, hot-swappable NAS controllers in each NAS appliance. Both NAS controllers in a NAS appliance process I/O. BPS allows maintaining data integrity in the event of a power failure by keeping a NAS controller online long enough to write the cache to the internal storage device.
Automatic load balancing	Automatic balancing of client connections across network ports and NAS controllers, as well as back-end I/O across MD array LUNs.
Multi-protocol support	Support for CIFS/SMB (on Windows) and NFS (on UNIX and Linux) protocols with ability to share user data across both protocols.
Client authentication	Control access to files using local and remote client authentication, including LDAP, Active Directory, and NIS.
Quota rules	Support for controlling client space usage.
File security style	Choice of file security mode for a NAS volume (UNIX or NTFS).
Cache mirroring	The write cache is mirrored between NAS controllers, which ensures a high performance response to client requests and maintains data integrity in the event of a NAS controller failure.
Journaling mode	In the event of a NAS controller failure, the cache in the remaining NAS controller is written to storage and the NAS controller continues to write directly to storage, which protects against data loss.
NAS volume thin clones	Clone NAS volumes without the need to physically copy the data set.
Deduplication	Policy-driven post-process deduplication technology that eliminates redundant data at rest.
Compression	LZPS (Level Zero Processing System) compression algorithm that intelligently shrinks data at rest.
Metadata protection	Metadata is constantly check-summed and stored in multiple locations for data consistency and protection.
Replication	NAS-volume level, snapshot-based, asynchronous replication to enable disaster recovery.
Snapshots	Redirect-on-write, user-accessible snapshots
NDMP backups	Snapshot-based, asynchronous backup (remote NDMP) over Ethernet to certified third-party backup solutions.
Anti-virus scanning	CIFS anti-virus scanning by deploying certified third-party ICAP-enabled anti-virus solutions.
Monitoring	Built-in performance monitoring and capacity planning.

## Overview Of PowerVault FluidFS Systems

PowerVault FluidFS system consists of one or two PowerVault NX36x0 appliances connected and configured to utilize a PowerVault MD storage array and provide NAS services. PowerVault FluidFS systems can start with one NX36x0 appliance, and expand with another (identical) appliance as required.

 **NOTE:** To identify the physical hardware displayed in PowerVault FluidFS Manager, match the Service Tag shown in FluidFS Manager with the Service Tag printed on a sticker on the front right side of the NAS appliance.

All NAS appliances in a FluidFS system must use the same controllers — mixing of 1 GbE and 10 GbE appliances or controllers is not supported. The following appliances are supported:

- NX3500 (legacy) — 1 Gb Ethernet client connectivity with 1GB iSCSI back-end connectivity to the MD system(s)
- NX3600 — 1 Gb Ethernet client connectivity with 1GB iSCSI back-end connectivity to the MD system(s)
- NX3610 — 10 Gb Ethernet client connectivity with 10GB Ethernet iSCSI back-end connectivity to the MD system(s)

NAS appliance numbers start at 1 and NAS controller numbers start at 0. So, NAS Appliance 1 contains NAS Controllers 0 and 1 and FluidFS Appliance 2 contains NAS Controllers 2 and 3.

## Internal Cache

Each NAS controller has an internal cache that provides fast reads and reliable writes.

## Internal Backup Power Supply

Each NAS controller is equipped with an internal Backup Power Supply (BPS) that protects data during a power failure. The BPS units provide continuous power to the NAS controllers for a minimum of 5 minutes and have sufficient battery power to allow the NAS controllers to write all data from the cache to non-volatile internal storage before they shut down.

The NAS controllers regularly monitor the BPS battery status for the minimum level of power required for normal operation. To ensure that the BPS battery status is accurate, the NAS controllers routinely undergo battery calibration cycles. During a battery calibration cycle, the BPS goes through charge and discharge cycles; therefore, battery error events during this process are expected. A battery calibration cycle takes up to seven days to complete. If a NAS controller starts a battery calibration cycle, and the peer NAS controller BPS has failed, the NAS controllers enter journaling mode, which might impact performance. Therefore, Dell recommends repairing a failed BPS as soon as possible.

## Internal Storage

Each NAS controller has an internal storage device that is used only for the FluidFS images and as a cache storage offload location in the event of a power failure. The internal hard drive does not provide the NAS storage capacity.

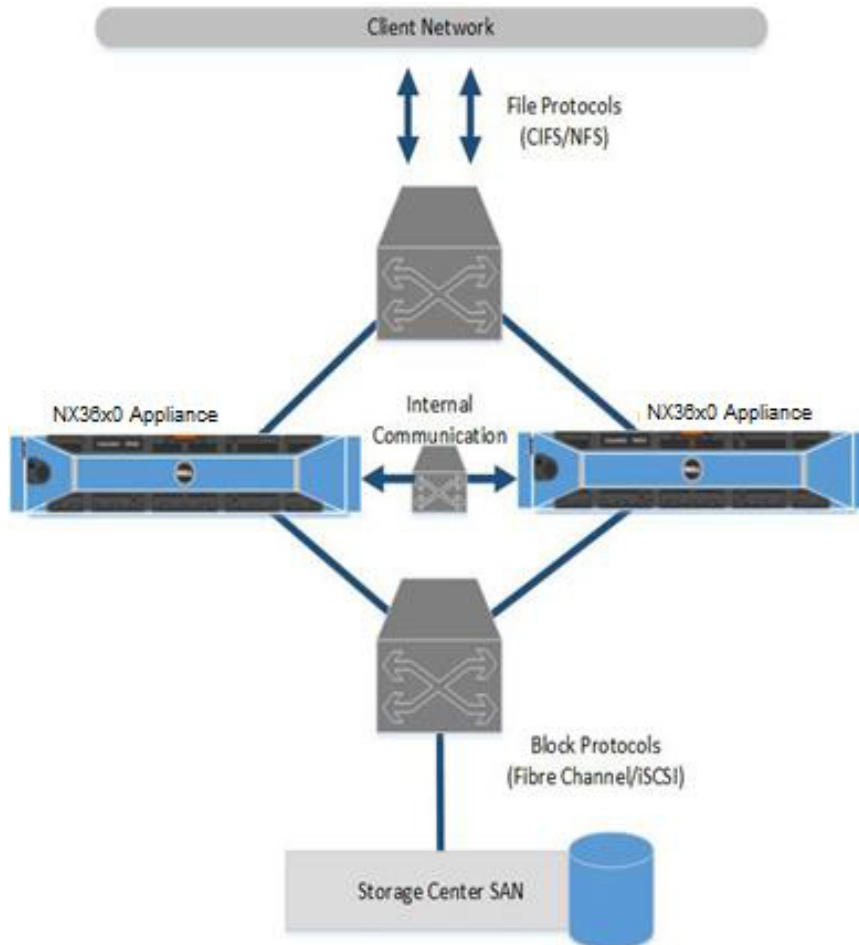
## PowerVault FluidFS Architecture

PowerVault FluidFS scale-out NAS consists of:

- Hardware:
  - FluidFS appliance(s)
  - MD system

- NAS appliance network interface connections:
  - Client/LAN network
  - SAN network
  - Internal network

The following figure shows an overview of the PowerVault FluidFS architecture:



**Figure 1. PowerVault FluidFS Architecture Overview**

## Client/LAN Network

The client/LAN network is used for client access to the CIFS shares and NFS exports. It is also used by the storage administrator to manage the FluidFS system. The FluidFS system is assigned one or more virtual IP addresses (client VIPs) that allow clients to access the FluidFS system as a single entity. The client VIP also enables load balancing between NAS controllers, and ensures failover in the event of a NAS controller failure.

If client access to the FluidFS system is not through a router (in other words, the network has a “flat” topology), define one client VIP. Otherwise, define a client VIP for each client interface port per NAS controller. If you deploy FluidFS in a LACP environment, please contact Dell Support to get more information about the optimal number of VIPs for your system.

## MD System

The PowerVault MD array provides the storage capacity for NAS; the NX36x0 cannot be used as a stand-alone NAS appliance. The MD array eliminates the need for separate storage capacity for block and file storage.

## SAN Network

The NX36x0 shares a back-end infrastructure with the MD array. The SAN network connects the NX36x0 to the MD system and carries the block level traffic. The NX36x0 communicates with the MD system using the iSCSI protocol.

## Internal Network

The internal network is used for communication between NAS controllers. Each of the NAS controllers in the FluidFS system must have access to all other NAS controllers in the FluidFS system to achieve the following goals:

- Provide connectivity for FluidFS system creation
- Act as a heartbeat mechanism to maintain high availability
- Enable internal data transfer between NAS controller
- Enable cache mirroring between NAS controllers
- Enable balanced client distribution between NAS controllers

## Data Caching And Redundancy

New or modified file blocks are first written to a local cache, and then immediately mirrored to the peer NAS controller (mirroring mode). Data caching provides high performance, while cache mirroring between peer NAS controllers ensures data redundancy. Cache data is ultimately (and asynchronously) transferred to permanent storage using optimized data-placement schemes.

When cache mirroring is not possible, such as during a single NAS controller failure or when the BPS battery status is low, NAS controllers write directly to storage (journaling mode).

## File Metadata Protection

File metadata includes information such as name, owner, permissions, date created, date modified, and a soft link to the file's storage location.

The FluidFS system has several built-in measures to store and protect file metadata:

- Metadata is managed through a separate caching scheme and replicated on two separate volumes.
- Metadata is check-summed to protect file and directory structure.
- All metadata updates are journaled to storage to avoid potential corruption or data loss in the event of a power failure.
- There is a background process that continuously checks and fixes incorrect checksums.



# High Availability And Load Balancing

To optimize availability and performance, client connections are load balanced across the available NAS controllers. Both NAS controllers in a NAS appliance operate simultaneously. If one NAS controller fails, clients are automatically failed over to the remaining controllers. When failover occurs, some CIFS clients reconnect automatically, while in other cases, a CIFS application might fail, and the user must restart it. NFS clients experience a temporary pause during failover, but client network traffic resumes automatically.

## Failure Scenarios

The FluidFS system can tolerate a NAS controller failure without impact to data availability and without data loss. If one NAS controller becomes unavailable (for example, because the NAS controller failed, is turned off, or is disconnected from the network), the NAS appliance status is degraded. Although the FluidFS system is still operational and data is available to clients, the administrator cannot perform most configuration modifications and performance might decrease because data is no longer cached.

The impact to data availability and data integrity following a multiple NAS controller failure depends on the circumstances of the failure scenario. Dell recommends detaching a failed NAS controller as soon as possible, so that it can be safely taken offline for service. Data access remains intact as long as one of the NAS controllers in each NAS appliance in a FluidFS system is functional.

The following table summarizes the impact to data availability and data integrity of various failure scenarios.

Scenario	System Status	Data Integrity	Comments
Single NAS controller failure	Available, degraded	Unaffected	<ul style="list-style-type: none"> <li>Peer NAS controller enters journaling mode</li> <li>Failed NAS controller can be replaced while keeping the file system online</li> </ul>
Sequential dual-NAS controller failure in single NAS appliance system	Unavailable	Unaffected	Sequential failure assumes that there is enough time between NAS controller failures to write all data from the cache to disk (MD system or non-volatile internal storage)
Simultaneous dual- NAS controller failure in single NAS appliance system	Unavailable	Lose data in cache	Data that has not been written to disk is lost
Sequential dual-NAS controller failure in multiple NAS appliance system, same NAS appliance	Unavailable	Unaffected	Sequential failure assumes that there is enough time between NAS controller failures to write all data from the cache to disk (MD system or non-volatile internal storage)
Simultaneous dual-NAS controller failure in multiple NAS appliance	Unavailable	Lose data in cache	Data that has not been written to disk is lost

Scenario	System Status	Data Integrity	Comments
system, same NAS appliance			
Dual-NAS controller failure in multiple NAS appliance system, separate NAS appliances	Available, degraded	Unaffected	<ul style="list-style-type: none"> <li>Peer NAS controller enters journaling mode</li> <li>Failed NAS controller can be replaced while keeping the file system online</li> </ul>

## Ports Used by the FluidFS System

The FluidFS system uses the ports listed in the following table. You might need to adjust your firewall settings to allow the traffic on these ports. Some ports might not be used, depending on which features are enabled.

### Required Ports

The following table summarizes ports that are required for all FluidFS systems.

Port	Protocol	Service Name
22	TCP	SSH
53	TCP	DNS
80	TCP	Internal system use
111	TCP and UDP	portmap
427	TCP and UDP	SLP
443	TCP	Internal system use
445	TCP and UDP	CIFS/SMB
2049–2049+(domain number - 1)	TCP and UDP	NFS
4000–4000+(domain number - 1)	TCP and UDP	statd
4050–4050+(domain number - 1)	TCP and UDP	NLM (lock manager)
5001–5001+(domain number - 1)	TCP and UDP	mount
5051–5051+(domain number - 1)	TCP and UDP	quota
44421	TCP	FTP
44430–44439	TCP	FTP (Passive)

### Feature-Specific Ports

The following table summarizes ports that are required, depending on enabled features.

Port	Protocol	Service Name
88	TCP and UDP	Kerberos
123	UDP	NTP
135	TCP	AD - RPC
138	UDP	NetBIOS
139	TCP	NetBIOS
161	UDP	SNMP Agent
162	TCP	SNMP trap
389	TCP and UDP	LDAP
464	TCP and UDP	Kerberos v5
543	TCP	Kerberos login
544	TCP	Kerberos remote shell
636	TCP	LDAP over TLS/SSL
711	UDP	NIS
714	TCP	NIS
749	TCP and UDP	Kerberos administration
1344	TCP	Anti-virus - ICAP
3268	TCP	LDAP global catalog
3269	TCP	LDAP global catalog over TLS/SSL
8004	TCP	ScanEngine server WebUI (AV host)
9445	TCP	Replication trust setup
10000	TCP	NDMP
10550-10551, 10560-10568	TCP	Replication

## Other Information You May Need

 **WARNING: See the safety and regulatory information that shipped with your system. Warranty information may be included within this document or as a separate document.**

- The *Getting Started Guide* provides an overview of setting up your system and technical specifications.
- The *Owner's Manual* provides information about solution features and describes how to troubleshoot the system and install or replace system components.
- The rack documentation included with your rack solution describes how to install your system into a rack, if required.
- The *System Placemat* provides information on how to set up the hardware and install the software on your NAS solution.
- Any media that ships with your system that provides documentation and tools for configuring and managing your system, including those pertaining to the operating system, system management software, system updates, and system components that you purchased with your system.
- For the full name of an abbreviation or acronym used in this document, see the Glossary at [dell.com/support/manuals](http://dell.com/support/manuals).



**NOTE:** Always check for updates on [dell.com/support/manuals](https://www.dell.com/support/manuals) and read the updates first because they often supersede information in other documents.

# Upgrading to FluidFS Version 3

## Supported Upgrade Paths

To upgrade to FluidFS version 3.0, the FluidFS cluster must be at FluidFS version 2.0.7630 or later. If the FluidFS cluster is at a pre-2.0.7630 version, upgrade to version 2.0.7680 prior to upgrading to version 3.0. The following table summarizes the supported upgrade paths.

Version 2.0 Release	Upgrades to Version 3.0.x Supported?
2.0.7680	Yes
2.0.7630	Yes
2.0.7170	No
2.0.6940	No
2.0.6730	No
2.0.6110	No

## FluidFS V2 and FluidFS V3 Feature and Configuration Comparison

This section summarizes functionality differences between FluidFS version 2.0 and 3.0. Review the functionality comparison before upgrading FluidFS to version 3.0.

- **Note:** The Version 3.0 column in the table below indicates changes that must be made in some cases, in order to accommodate version 3.0 configuration options.

Feature	Version 2.0	Version 3.0
Management interface		The NAS ManagerUser Interface has been updated.
Management connections	The FluidFS cluster is managed using a dedicated Management VIP.	Version 3.0 does not use a Management VIP—the FluidFS cluster can be managed using any client VIP.  During the upgrade, the Management VIP from version 2.0 is converted to a client VIP.
Default management account	The default administrator account is named <b>admin</b> .	The default administrator account is named <b>Administrator</b> .  During the upgrade, the admin account from version 2.0 is deleted and the CIFS Administrator account becomes the version 3.0 Administrator account. During the upgrade, you will be prompted to reset the CIFS Administrator password if you have not reset it within the last 24 hours. Make sure to

Feature	Version 2.0	Version 3.0
User-defined management accounts	Only local administrator accounts can be created.	remember this password because it is required to manage the FluidFS cluster in version 3.0. You can create local administrator accounts or create administrator accounts for remote users (members of Active Directory, LDAP or NIS repositories). During the upgrade, any user-defined administrator accounts from version 2.0 are deleted. <b>Workaround:</b> Use one of the following options: Convert the administrator accounts to local users before upgrading and convert them back to administrator accounts after upgrading. Re-create administrator accounts after the upgrade.
Command Line Interface (CLI) access and commands	Administrator accounts log into the CLI directly.	Version 3.0 introduces a <b>cli</b> account that must be used in conjunction with an administrator account to log into the CLI. In addition, the command set is significantly different in version 3.0.
Dell Technical Support Services remote troubleshooting account	The remote troubleshooting account is named <b>fse</b> (field service engineer).	The remote troubleshooting account is named <b>support</b> . During the upgrade, the <b>fse</b> account from version 2.0 is deleted. After the upgrade, the <b>support</b> account is disabled by default.
FluidFS cluster name and NetBIOS name	The FluidFS cluster name and NetBIOS name do not have to match. The NetBIOS name can begin with a digit.	The FluidFS cluster name is used as the NetBIOS name. Before upgrading, the FluidFS cluster name and NetBIOS name must be changed to match. Also, the FluidFS cluster name cannot be longer than 15 characters and cannot begin with a digit.
Data reduction overhead	Version 2.0 does not include a data reduction feature.	Version 3.0 introduces a data reduction feature. If data reduction is enabled, the system deducts an additional 100GB per NAS appliance from the NAS pool for data reduction processing. This is in addition to the amount of space that the system deducts from the NAS pool for internal use.
Anti-virus scanning	You can specify which file types to scan.	You cannot specify which files types to scan—all files smaller than the specified file size threshold are scanned. You can specify whether to allow or deny access to files larger than the file size threshold. As in version 2.0, you can specify file types and directories to exclude from anti-virus scanning.
Supported NFS protocol versions	Version 2.0 supports NFS protocol version 3.	Version 3.0 supports NFS protocol version 3 and 4.
Supported SMB protocol versions	Version 2.0 supports SMB protocol version 1.0.	Version 3.0 supports SMB protocol version 1.0, 2.0, and 2.1.


Feature	Version 2.0	Version 3.0
CIFS home shares	<p>Clients can access CIFS home shares in two ways:</p> <p>\\&lt;client_VIP_or_name&gt;  \&lt;path_prefix&gt;\&lt;username&gt;  \\&lt;client_VIP_or_name&gt;  \homes</p> <p>Both access methods point to the same folder.</p>	<p>Version 3.0 does not include the “homes” access method. After the upgrade, the “homes” share will not be present, and clients will need to use the “username” access method instead. If you have a policy that mounts the \&lt;client_VIP_or_name&gt;\homes share when client systems start, you must change the policy to mount the \\&lt;client_VIP_or_name&gt;\&lt;path_prefix&gt;\&lt;username&gt; share.</p>
Local user names	<p>A period can be used as the last character of a local user name.</p>	<p>A period cannot be used as the last character of a local user name.</p> <p>Before upgrading, delete local user names that have a period as the last character and re-create the accounts with a different name.</p>
Local users and local groups UID/GID range	<p>A unique UID (user ID) or GID (group ID) can be configured for local users and local groups.</p>	<p>The UID/GID range for local users and local groups is 1001 to 100,000. There is no way to configure or determine the UID/GID of local users and local groups. This information is internal to the FluidFS cluster.</p> <p>During the upgrade, any existing local users and local groups from version 2.0 with a UID/GID that is outside the version 3.0 UID/GID range will remain unchanged. Local users and local groups created after the upgrade will use the version 3.0 UID/GID range.</p>
Guest account mapping policy	<p>By default, unmapped users are mapped to the guest account, which allows a guest account to access a file if the CIFS share allows guest access.</p>	<p>Unmapped users cannot access any CIFS share, regardless of whether the CIFS share allows guest access.</p> <p>Guest access is enabled automatically after the upgrade only if there are guest users already defined for any CIFS shares in version 2.0.</p>
NDMP client port	<p>The NDMP client port must be in the range 1–65536.</p>	<p>The NDMP client port must be in the range 10000–10100.</p> <p>Before upgrading, the NDMP client port must be changed to be in the range 10000–10100. You must also make the reciprocal change on the DMA servers.</p>
Replication ports	<p>TCP ports 10560–10568 and 26 are used for replication.</p>	<p>TCP ports 10550–10551 and 10560–10568 are used for replication.</p>
Snapshot schedules	<p>Snapshot schedules can be disabled.</p>	<p>Snapshot schedules cannot be disabled.</p> <p>During the upgrade, disabled snapshot schedules from version 2.0 are deleted.</p>
Internal subnet	<p>The internal (interconnect) subnet can be changed from a Class C subnet during or after deployment.</p>	<p>The internal subnet must be a Class C subnet.</p> <p>Before upgrading, the internal subnet must be changed to a Class C subnet, otherwise the service pack installation will fail with the following message:</p> <p>“Please allocate a new C-class subnet for FluidFS Internal Network, run the following</p>

Feature	Version 2.0	Version 3.0
		<p>command, and then repeat the upgrade: system</p> <p>networking subnets add NEWINTER Primary 255.255.255.0 -PrivateIPs x.y.z.1,x.y.z.2 (where x.y.z.* is the new subnet)".</p> <p><b>Note:</b> If you receive this message while attempting to upgrade, obtain a Class C subnet that is not used in your network, run the command to set the internal subnet (for example: <b>system networking subnets add NEWINTER Primary 255.255.255.0 -PrivateIPs 172.41.64.1, 172.41.64.2</b>), and retry the service pack installation.</p>
Port for management and remote KVM	Only subnet-level isolation of management traffic is supported.	<p>The following features are available:</p> <p>Physical isolation of management traffic</p> <p>Remote KVM that allows you to view and manage the NAS controller console remotely over a network</p> <p>These features are implemented using the Ethernet port located on the lower right side of the back panel of a NAS controller.</p>
1GbE to 10GbE client connectivity upgrade	Version 2.0 does not support upgrading an appliance from 1GbE client connectivity to 10GbE client connectivity.	Version 3.0 introduces support for upgrading an appliance from 1GbE client connectivity to 10GbE client connectivity. Upgrades must be performed by a Dell installer or certified business partner.

## Performing Pre-Upgrade Tasks

Complete the following tasks before upgrading.

- The FluidFS cluster must be at FluidFS version 2.0.7630 or later before upgrading to FluidFS version 3.0.
- When upgrading to V3 "admin" user will not be available anymore, and local "Administrator" must be used instead. Make sure to know its password, Administrator password must be changed up to 24 Hours before the upgrade. To change Administrator password Login to CLI ( Using SSH ) and run the following command :system authentication local-accounts users change-password Administrator

 **CAUTION: The password you set will be required to manage the FluidFS cluster after upgrading to version 3.0. Make sure that you remember this password or record it in a secure location.**

- Change the FluidFS cluster name to match the NetBIOS name, if needed. Also, ensure that the FluidFS cluster name is no longer than 15 characters and does not begin with a digit.
- Change the internal subnet to a Class C subnet, if needed.
- Convert user-defined administrator accounts to local users, if needed.
- Change policies that mount the \\<client\_VIP\_or\_name>\homes share to mount the \<client\_VIP\_or\_name>\<path\_prefix>\<username> share, if needed.



- Delete local user names that have a period as the last character and re-create the accounts with a different name, if needed.
- Change the NDMP client port to be in the range 10000–10100, if needed. You must also make the reciprocal change on the DMA servers.
- Stop all NDMP backup sessions, if needed. If an NDMP backup session is in progress during the upgrade, the temporary NDMP snapshot is left in place.
- Open additional ports on your firewall to allow replication between replication partners, if needed.
- Remove parentheses characters from the **Comment** field for CIFS shares and NFS exports.
- Ensure the NAS volumes do not have the following names (these names are reserved for internal FluidFS cluster functions):
  - .
  - ..
  - .snapshots
  - acl\_stream
  - cifs
  - int\_mnt
  - unified
  - Any name starting with locker\_
- Ensure that at least one of the defined DNS servers is accessible using ping and dig (DNS lookup utility).
- Ensure that the Active Directory domain controller is accessible using ping and that the FluidFS cluster system time is in sync with the Active Directory time.
- Ensure that the NAS controllers are running, attached, and accessible using ping, SSH, and rsync.
- Although the minimum requirement to upgrade is that at least one NAS controller in each NAS appliance must be running, Dell recommends ensuring that all NAS controllers are running before upgrading.
- Ensure that the FluidFS cluster system status shows **running**.

## Upgrading from FluidFS Version 2.0 to 3.0

Use the following procedure to upgrade a Dell PowerVault NX3500/NX3600/NX3610 FluidFS cluster from FluidFS version 2.0 to 3.0.



**NOTE:**

- Perform pre-upgrade tasks.
- Installing a service pack causes the NAS controllers to reboot during the installation process. This might cause interruptions in CIFS and NFS client connections. Therefore, Dell recommends scheduling a maintenance window to perform service pack installations.
- Contact Dell Technical Support Services to obtain the latest FluidFS version 3.0 service pack. Do not modify the service pack filename.

1. Login to the FluidFS v2 Manager application using a browser and go to **Cluster Management** → **Cluster Management** → **Maintenance** → **Service Packs**.

2. Browse to the ISO location and click **Upload**.

The system starts uploading the service pack file.

The screenshot shows the FluidFS v2 Manager application interface. On the left is a navigation tree with categories like Licensing, Background Operations, Network, Protocols, Authentication, Monitoring Configuration, Maintenance, and Hardware. The 'Maintenance' category is expanded, showing options like System Stop/Start, Restore NAS Volume Config, and Service Packs. The main window displays the 'Service Pack Installation Progress' dialog box. At the top, it says 'In order to perform a firmware update, please use the browse button to select the service pack file and then use the upload button'. Below this, it shows 'System version: 2.0.7630 SP - 2.0.7630' and 'Upload service pack: C:\Users\nimrods\Desktop\DellF'. There are 'Browse...' and 'Upload' buttons. The progress dialog box shows: 'Service Pack Installation Progress: Overall Status: None, Percent Completed: 100%, Version: 2.0.7630, Build Date: 02-Sep-2013 08:12 (115598), Errors: None'.

- When the file is uploaded, click **Install**.

In order to perform a firmware update, please use the browse button to select the service pack file and then use the

System version: 2.0.7630 SP - 2.0.7630

Upload service pack: C:\Users\nimrods\Desktop\DellF Browse... Upload

To install the service pack *DellFluidFS-3.0.8690.iso* : Install

The upgrade process starts and may take an hour or more. The upgrade's progress is displayed as follows:

### **Service Pack Installation Progress:**

**Overall Status:** Running

**Percent Completed:** 25%

**Version:** 3.0.8690

**Build Date:** 24-Sep-2013.17:53 (1826797227)

**Errors:** None

### **Detailed Progress:**

<b>Starting:</b>	Complete
<b>Checking preconditions:</b>	Complete
<b>Blocking UI for administrative updates:</b>	Complete
<b>Preparing alternate partition set:</b>	Running
<b>Saving configuration from current version:</b>	Waiting
<b>Migrating configuration from previous version:</b>	Waiting
<b>Copying to all controllers:</b>	Waiting
<b>Guarding file system:</b>	Waiting
<b>Rebooting cluster controllers - first half:</b>	Waiting
<b>Rebooting cluster controllers - second half:</b>	Waiting
<b>Final cluster sync:</b>	Waiting
<b>Finished up:</b>	Waiting

- During the upgrade, you will be notified that a node has been rebooted. After receiving this message, wait 15 minutes more so that the reboot of both nodes and the Final Sync are completed.
- Login again with the Administrator user (the Admin user is no longer available). The new FluidFS version 3 Manager UI is displayed.
- Make sure the system is fully operational and all components are in **Optimal** status, before you start working with it.



# FluidFS Manager User Interface Overview

## FluidFS Manager Layout

The following image and legend describe the layout of the FluidFS Manager.

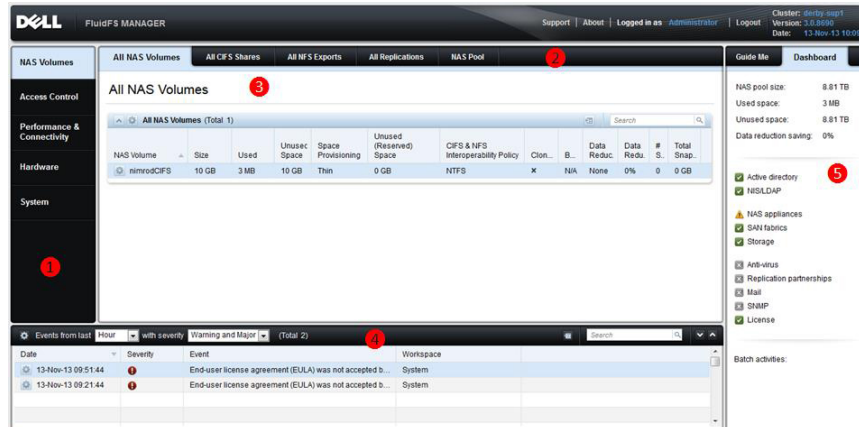


Figure 2. FluidFS Manager Web User Interface Layout

### FluidFS Manager Sections

- ① Left-hand tabs, used to select a view topic.
- ② Upper tabs, used to select a view subtopic.
- ③ Main view area, containing one or more panes. Each pane refers to a different FluidFS element or configuration setting, which can be viewed/modified/deleted.
- ④ The event log, which shows a sortable table of event messages.
- ⑤ The dashboard, which displays various system statistics, statuses and services at a glance.

## Navigating Views

A specific FluidFS Manager view is displayed when you select a topic, by clicking the topic tab on the left, and select a subtopic, by clicking a subtopic tab on top.

For example, to display the **System\SNMP** view, click the **System** tab on the left and the **SNMP** tab on top.

The FluidFS elements and settings related to the view you selected are displayed in the main view area.

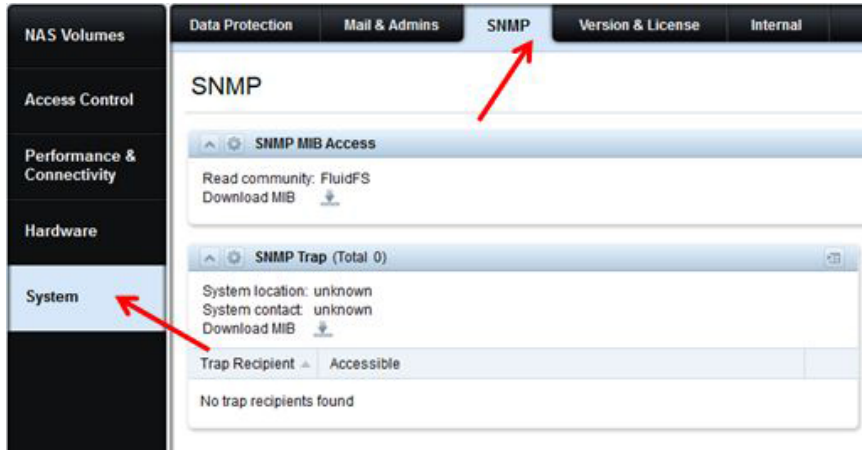


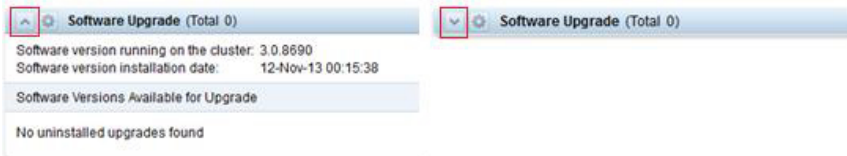


Figure 3. Navigating Views in FluidFS Manager

## Working With Panes, Menus, And Dialogs

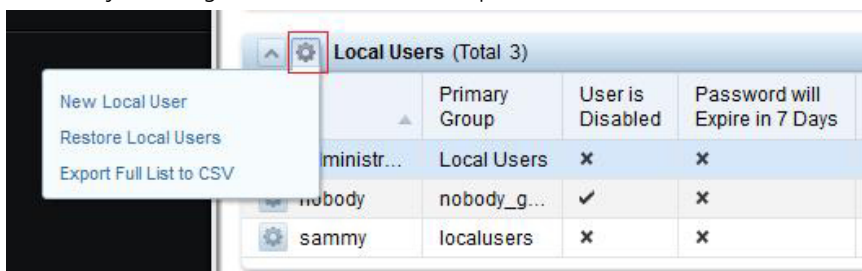
### Showing And Hiding Panes

Panes within the main view area display FluidFS elements and settings. A pane's contents may be hidden by clicking the  button, and displayed by clicking the  button.




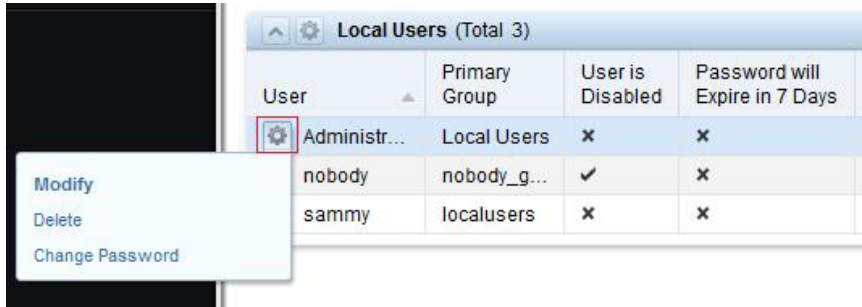
### Opening A Pane Menu

To modify a setting or add an element to a pane, click the  button and select the desired menu option.



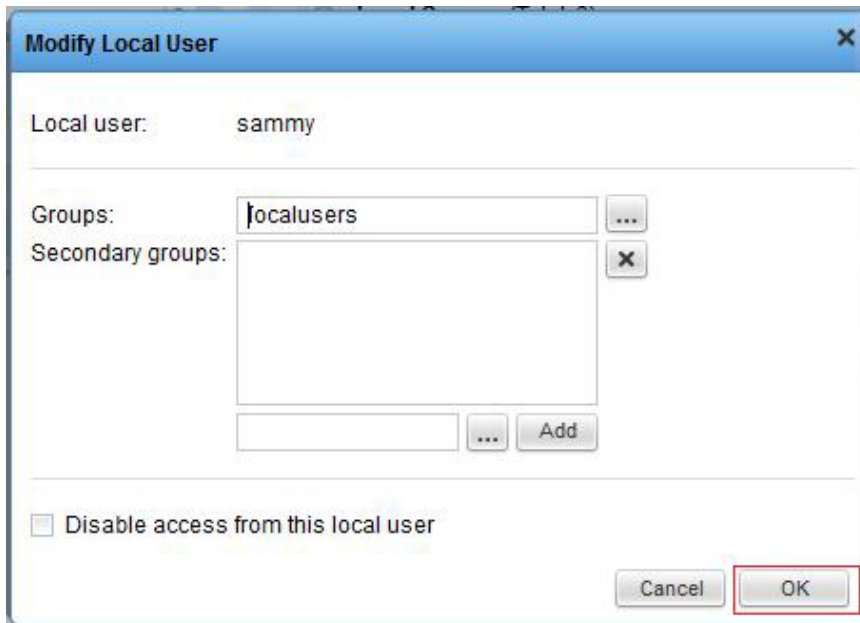
### Opening A Table Element Menu

Some panes display a table of elements, each of which may be edited independently. To modify or delete an element in a table, click the  button in the row of the element you want to change, then select the desired menu option.




## Changing Settings Within A Dialog

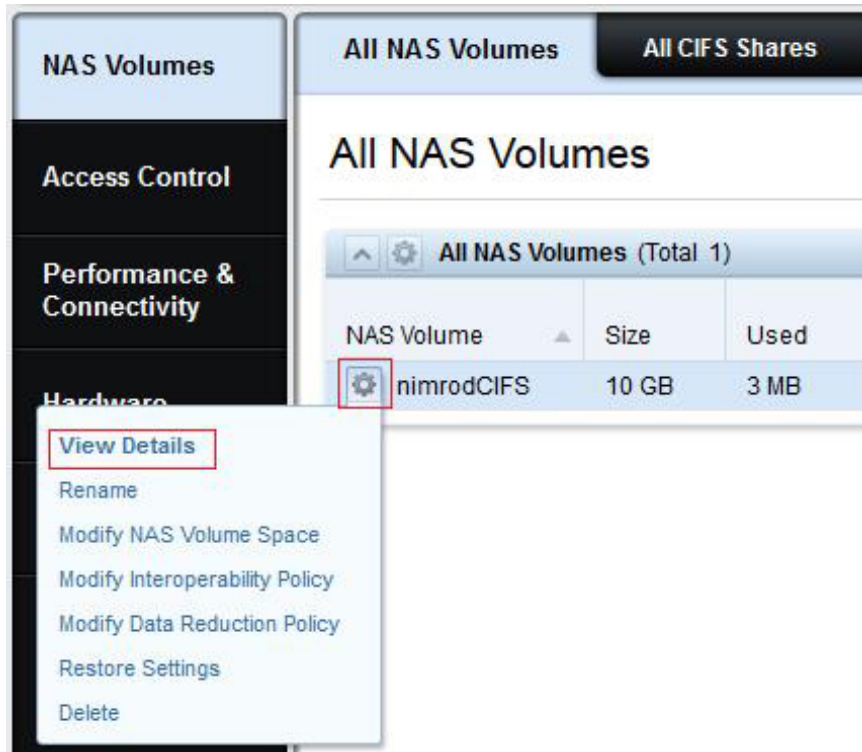
When you select a menu option, a dialog box is displayed, which allows you to modify or delete the element or setting you chose. When you edit a setting and click **OK**, the dialog closes and the change takes effect.



## Accessing NAS Volume SubTopics

NAS Volumes have additional configuration subtopics that are not displayed by default. To display NAS Volume subtopics and their views:

1. Enter the **NAS Volumes / All NAS Volumes** view.
2. In the **All NAS Volumes** pane, click  in the row of the volume whose subtopic views you want to display.



3. Click **View Details**.



The top tabs are replaced by the volume subtopic tabs, and you can access their views by clicking them.

## Working With The Event Log

FluidFS generates events to log normal operations and problems. Events allow you to monitor the FluidFS cluster, and detect and solve problems.

Events are logged to the **Event Log**.

### Viewing The Event Log

You can view events contained in the Event Log, displayed in the bottom pane of the FluidFS Manager.




Events from last <span>Hour</span> with severity <span>Warning and Major</span> (Total 21)			
Date	Severity	Event	Workspace
05-Nov-13 17:29:55		End-user license agreement (EULA) was not accep...	System
05-Nov-13 16:59:55		End-user license agreement (EULA) was not accep...	System
05-Nov-13 16:46:58		All Client network interfaces on NAS Controller0 are...	Hardware
05-Nov-13 16:29:55		End-user license agreement (EULA) was not accep...	System

Figure 4. Event Log

## Viewing Event Details

View detailed information for an event contained in the **Event Log**.

In the **Events** pane on the bottom of the FluidFS Manager interface, click  in the row of the event whose details you want to view. A dialog box displays the event details.


## Sorting The Event Log

You can sort events contained in the **Event Log** by column heading.

In the **Events** pane on the bottom of the FluidFS Manager interface, click the column headings of the table to sort the events by the values in that column (for example **Date**, **Event**).

## Searching the Event Log

Search events contained in the **Event Log** for a specified string.


1. In the **Search** field at the top-right of the **Events** pane, type a search string
2. Press **Enter** or click the  icon.
3. The **Events** table displays all events containing the search string (the search is case-insensitive).



# FluidFS 3.0 System Management

## Connecting to the FluidFS Cluster

As a storage administrator, you can use either the FluidFS Manager web client or command line interface (CLI) to connect to and manage the FluidFS cluster. The FluidFS cluster is accessed through the client network.

 **NOTE:** To avoid potential management conflicts, Dell recommends that you do not attempt to log on to both FluidFS Manager and the CLI at the same time.

### Connecting to the FluidFS Cluster Using the FluidFS Manager Web Client

Through a browser, log on to the FluidFS Manager web client to manage the FluidFS cluster.

1. In a browser, enter the FluidFS Manager URL.  
The URL for the FluidFS Manager any of the FluidFS VIPs or the DNS name. For example, `http://172.41.2.200/login`.  
The FluidFS login window is displayed.
2. In the **Username** field, type the administrator user name.  
By default, the administrator username is **Administrator**.
3. In the **Password** field, type the administrator password.  
By default, the administrator username is **Stor@ge!**
4. Click **Ok**.  
The FluidFS Manager **All NAS Volumes** screen is displayed.

### Connecting to the FluidFS Cluster CLI Using a VGA Console

Log on to the CLI using a VGA console to manage the FluidFS cluster.

Connect a monitor to one of the NAS controller's VGA port and connect a keyboard to its USB ports.

1. In the command line, type `cli` at the **login as** prompt.  
A welcome message is displayed.
2. Type the FluidFS cluster administrator user name at the **login as** prompt.  
The default user name is **Administrator**.
3. Type the FluidFS cluster administrator password at the **password** prompt.  
The default password is **Stor@ge!**  
You are logged on to the CLI and a **Welcome** window is displayed, listing the installed FluidFS version and the available commands in the main menu.

## Connecting to the FluidFS Cluster CLI through SSH Using a Password

Log on to the CLI through SSH to manage the FluidFS cluster.

1. Use either of the following options:
  - For Windows – Using an SSH client, connect to a client VIP. From the command line, type `cli` at the **login as** prompt:
  - For UNIX/Linux – type the following command from a prompt:

```
ssh cli@<client_VIP_or_name>
```

2. Type the FluidFS cluster administrator user name at the **login as** prompt.  
The default user name is **Administrator**.
3. Type the FluidFS cluster administrator password at the **password** prompt.  
The default password is **Stor@ge!**  
You are logged on to the CLI and a **Welcome** window is displayed, listing the installed FluidFS version and the available commands in the main menu.

## Connecting to the FluidFS Cluster CLI through SSH without Using a Password

You can use SSH keys to bypass the SSH login prompt to manage the FluidFS cluster.

1. Log on to a UNIX/Linux workstation for which you want to bypass the SSH login prompt.
2. From the command line, type the following command:  

```
ssh-keygen -t rsa
```
3. Press <Enter> at the Enter file in which to save the key (`/home/<user_name>/.ssh/id_rsa`) prompt.
4. Press Enter at the **Enter passphrase (empty for no passphrase)** prompt and again at the **Enter same passphrase again** prompt.  
An SSH key is generated at `/home/<user_name>/.ssh/id_rsa.pub`.
5. Copy the SSH key.
6. Log on to the FluidFS system using the CLI with the **administrator** username and password.
7. Type the following command:  

```
system administrators edit Administrator -SSHKey "<SSH_key>"
```

 in the CLI using a password.
8. Now you can use the following command to log on to the FluidFS cluster from the workstation without needing a password:  

```
ssh <FluidFS_administrator_user_name>@<client_VIP_or_name>
```
9. You can also use the following format to run commands from the workstation without needing a password:  

```
ssh <FluidFS_administrator_user_name>@<client_VIP_or_name> <CLI_command>
```

## Managing Secured Management

By default, all FluidFS cluster management ports are open on all subnets, along with the other ports needed for client access (CIFS/NFS), replication, and NDMP. Secured management, when enabled, exclusively limits all management traffic to one specific subnet. The subnet on which secured management is enabled also has the necessary ports open for client access, replication, and NDMP

traffic. Other subnets will not have any of the management ports listening on them, making them available only for client access, replication, and NDMP traffic. This prevents users on client (data) access subnets from accessing any FluidFS cluster management functions.

In FluidFS, the ports listed in the following table do not participate in CIFS/NFS communication, but are exposed on the client network by default. Enabling secured management allows you to expose the management ports on a management subnet only.

<b>Service Ports</b>	
Web Services	80
Secure Web Services	443
FTP	44421
FTP (Passive)	44430–44439
SSH	22
FluidFS Manager communication	35451

Secured management can be enabled only after the system is deployed. To make a subnet secure:




- It must exist prior to enabling the secured management feature
- It can reside on the client network (subnet-level isolation of management traffic) or the LOM (Lights Out Management) Ethernet port (physical isolation of management traffic). The LOM Ethernet port is on the lower right side of the back panel of a NAS controller.
- Log in from this subnet.

Secured management configuration, together with other networking features, is accessed through the **Security Access** pane in the **System\Internal** view.

## Adding a Secured Management Subnet

The subnet on which you enable secured management must exist prior to enabling the secured management feature.


To add a secured management subnet:

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **New Subnet for FluidFS Management**.  
The **New Subnet for FluidFS Management** dialog box is displayed.
5. Click  to the right of the **VIP1** field.
6. In the **IP Address** field, type a management IP address and click **OK**.
7. For each NAS controller:
  - a) Click  to the right of the NAS controller field.
  - b) In the **IP Address** field, type an IP address for the NAS controller and click **OK**.
8. To automatically fill the IP addresses for the NAS Controllers and VIP, click **Auto Fill**.

9. (Optional) Configure the remaining FluidFS management subnet attributes as needed.
  - To change the netmask of the network, type a netmask in the **Netmask** field.
  - To specify a VLAN ID, type a VLAN ID in the **VLAN Id** field.  
When a VLAN spans multiple switches, the VLAN ID is used to specify to which ports and interfaces to send broadcast packets.
10. To separate the new subnet from all client subnets, select **This subnet should be physically separated from all client subnets**.
11. Click **OK**.


## Changing the Netmask for the Secured Management Subnet

Change the netmask for the secured management subnet.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Modify Subnet for FluidFS Management**.  
The **Modify Subnet for FluidFS Management** dialog box is displayed.
5. In the **Netmask** field, type a netmask for the secured management subnet.
6. Click **OK**.



## Changing the VLAN ID for the Secured Management Subnet

Change the VLAN ID for the secured management subnet. When a VLAN spans multiple switches, the VLAN ID is used to specify to which ports and interfaces to send broadcast packets.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Modify Subnet for FluidFS Management**.  
The **Modify Subnet for FluidFS Management** dialog box is displayed.
5. In the **VLAN Id** field, type a VLAN Id for the secured management VLAN Id.
6. Click **OK**.

## Changing the VIP for the Secured Management Subnet



Change the secured management subnet VIP through which the administrator manages the FluidFS cluster.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Modify Subnet for FluidFS Management**.  
The **Modify Subnet for FluidFS Management** dialog box is displayed.
5. Click  to the right of the VIP1 field.
6. In the **IP Address** field, type the new VIP address and click **OK**.

7. Click **OK**.


## Changing the NAS Controller IP Addresses for the Secured Management Subnet

Change the NAS controller IP addresses for the secured management subnet.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Modify Subnet for FluidFS Management**.  
The **Modify Subnet for FluidFS Management** dialog box is displayed.
5. Click  to the right of the NAS controller you want to change.
6. In the **IP Address** type an IP address for the NAS controller and click **OK**.
7. Click **OK**.


## Deleting the Secured Management Subnet

Delete the secured management subnet if you no longer want to exclusively limit management traffic to one specific subnet.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Delete Subnet for FluidFS Management**.  
The **Delete Subnet for FluidFS Management** dialog box is displayed.
5. Click **OK**.


## Enabling Secured Management


Enable secured management to exclusively limit management traffic to one specific subnet.

-  **NOTE:**  
After enabling secured management, if you are connected to FluidFS Manager through the secured management subnet, your management session is temporarily interrupted while the change takes effect. During this time the following message is displayed in FluidFS Manager:

**Communication with the cluster was interrupted in process of issuing a command that performs modification to the cluster.**

After the change takes effect, your management session will resume automatically. Management sessions on all other subnets are disconnected.


-  **NOTE:** The subnet on which you enable secured management must exist prior to enabling the secured management feature.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .

4. Click **Restrict Access of FluidFS Management**.  
The **Restrict Access of FluidFS Management** dialog box appears.
5. Check the box whose text starts with **All FluidFS management communication...**
6. Click **OK**.

## Disabling Secured Management

Disable secured management to allow management traffic from any subnet.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Security Access** pane, click .
4. Click **Restrict Access of FluidFS Management**.  
The **Restrict Access of FluidFS Management** dialog box appears.
5. Uncheck the box whose text starts with **All FluidFS management communication...**
6. Click **OK**.

## Managing the FluidFS Cluster Name

The FluidFS cluster name is a unique name used to identify the FluidFS cluster in FluidFS Manager and the name that clients use to access the FluidFS cluster. This name is also the FluidFS cluster NetBIOS name.

If clients access the FluidFS cluster by name (instead of IP address), you must add an entry in the DNS server that associates the FluidFS cluster name to the FluidFS cluster client VIPs. If you are using multiple client VIPs, add all client VIPs to the DNS server and associate them with the same FluidFS cluster name (known as round-robin DNS). This enables client load balancing between client VIPs.


### Viewing the FluidFS Cluster Name

View the current FluidFS cluster name that is displayed in FluidFS Manager and the name that clients use to access the FluidFS cluster.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. The FluidFS cluster name is displayed in the **Internal Settings** pane, in the **Cluster name** field.

### Renaming the FluidFS Cluster

Changing the FluidFS cluster name changes the name that is displayed in FluidFS Manager and the name that clients use to access the FluidFS cluster. You must also make the reciprocal change on the DNS server.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on top.
3. In the **Internal Settings** pane, click .
4. Click **Modify Cluster Name**.  
The **Modify Cluster Name** dialog box appears.
5. In the **Cluster Name** field, type a new name for the FluidFS cluster.
6. Click **OK**.



# Managing Licensing

The license determines which NAS features are available in the FluidFS cluster.


## Viewing License Information

All FluidFS cluster features are automatically included in the license for PowerVault scale-out NAS. FluidFS Manager displays FluidFS cluster license information, but the license cannot be modified.

1. Click the **System** tab on the left.
2. Click the **Version & License** tab on top.  
The license information is displayed in the **License** pane.

## Accepting the End-User License Agreement

You must accept the end-user license agreement (EULA) before using the system. Accepting the EULA is usually completed during deployment.

1. Click the **System** tab on the left.
2. Click the **Version & License** tab on top.
3. In the **License Agreement** pane, click .
4. Click **Accept License Agreement**.  
The **License Agreement** dialog box appears.
5. Click the box next to **I accept the license agreement terms** and click **OK**

# Managing the System Time

Setting the system time enables:

- Windows clients to mount the file system
- Scheduled activities, such as snapshot and replication tasks, to occur at the appropriate time
- The correct time to be recorded in the Event Log.

There are two options for setting the system time:

- **Manually set the time:** Manually set the time for the FluidFS cluster.
- **Automatically synchronize the time with an NTP server:** Network Time Protocol (NTP) synchronizes clocks over a network. If the FluidFS cluster is part of a Windows network, the Active Directory server can serve as the NTP server. If the FluidFS cluster is not part of a Windows network, configure it to synchronize with a local NTP server (if such a server exists), or with an NTP server on the Internet.




## Viewing the Time Zone

View the current time zone for the FluidFS cluster.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. The time zone is displayed in the **Time** pane.

## Setting the Time Zone

Set the time zone for the FluidFS cluster.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Time** pane, click .
4. Click **Modify Time Configuration**.  
The **Modify Time Configuration** dialog box appears.
5. Click the [...] button to the right of the **Time Zone** field.  
The **Time Zone Search** window opens.
6. Type the name of the city or region that represents the time zone and click the  button.  
 **NOTE:** If the time zone is not found, try entering another search string.
7. When your time zone is found, click **OK**.
8. Click **OK**.


## Viewing the Time

The system date and time are displayed in the upper right corner of the FluidFS Management web client application.

## Setting the Time Manually

Manually set the time for the FluidFS cluster if you are not using NTP.

 **NOTE:** NTP must be disabled.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Time** pane, click .
4. Click **Modify Current Time**.  
The **Modify Current Time** dialog box appears.
5. Click the [...] button to the right of the **Date and time** field.  
The **Choose Date and Time** window opens.
6. Click the [-] and [+] buttons to adjust the year, month, day, hour, minute and second values, then click **OK**.
7. Click **OK**.

## Viewing the NTP Servers



View the current NTP servers for the FluidFS cluster.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. The NTP servers are displayed in the **Time** pane.

## Add or Remove NTP Servers


Add one or more NTP servers with which to synchronize the FluidFS cluster time. Adding multiple NTP servers ensures continued time synchronization in the event of an NTP server failure. If the FluidFS cluster cannot establish contact with the first server, it attempts to connect to the remaining servers in order.


Remove an NTP server if it is no longer available.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Time** pane, click .
4. Click **Modify Time Configuration**.  
The **Modify Time Configuration** dialog box appears.
5. Add or remove NTP servers.
  - To add an NTP server, type the host name or IP address of an NTP server in the **NTP Servers** text field and click **Add**.
  - To remove NTP server, select an NTP server from the NTP Servers list and click .
6. Click **OK**.

## Enabling NTP


Enable NTP to synchronize the FluidFS cluster time with an NTP server.

 **NOTE:** Add one or more NTP servers with which to synchronize the FluidFS cluster time.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Time** pane, click .
4. Click **Modify Time Configuration**.  
The **Modify Time Configuration** dialog box appears.
5. Select the **Use NTP server(s) to keep the cluster time synchronized** check box.
6. Click **OK**.

## Disabling NTP

Disable NTP if you prefer to manually set the FluidFS cluster time.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Time** pane, click .
4. Click **Modify Time Configuration**.  
The **Modify Time Configuration** dialog box appears.
5. Uncheck the **Use NTP server(s) to keep the cluster time synchronized** check box.
6. Click **OK**.

## Managing the FTP Server

The FluidFS cluster includes an FTP server that provides a storage location for the following types of system files:

- Diagnostic results files
- License file
- SNMP MIBs and traps
- Service pack files

### Accessing the FTP Server

The FTP server can be accessed at:

```
ftp://<FluidFS_administrator_user_name>@<client_VIP_or_name>:44421/
```

For example:


```
ftp://Administrator@172.22.69.32:44421/
```

Upon access, you are prompted for the FluidFS cluster administrator password.

### Enabling or Disabling the FTP Server

By default, the FTP server is enabled to allow FluidFS Manager to transfer the FluidFS cluster diagnostics. The FTP server must be enabled to upload service packs and license files, to access and transfer FluidFS cluster diagnostic results, and to access SNMP MIBs and traps.

To enable or disable the FTP server:


1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Security Access** pane, click .
4. Click **Modify FTP Accessibility Policy**.  
The **Modify FTP Accessibility Policy** dialog box appears.
5. Enable or disable the FTP server.
  - To enable the FTP server, select the **Allow FTP Access** check box.
  - To disable the FTP server, clear the **Allow FTP Access** check box.
6. Click **OK**.

## Managing SNMP

Simple Network Management Protocol (SNMP) is one way to monitor the health of the system and generate alert messages (SNMP traps) for system problems. To use SNMP, the FluidFS cluster-specific Management Information Bases (MIBs) and traps must be compiled into a customer-provided SNMP management station. The MIBs are databases of information specific to the FluidFS cluster.

## Obtaining SNMP MIBs and Traps

The SNMP MIBs and traps for the FluidFS cluster are available for download from the FluidFS cluster FTP server.


 **NOTE:** The FTP server must be enabled.

Download the SNMP MIBs and traps from:

```
ftp://<FluidFS_administrator_user_name>@<client_VIP_or_name>:44421/mibs/
```


## Changing the SNMP Read-Only Community

Change the read-only community for devices reading SNMP variables from the FluidFS cluster. By default, the read-only community is **FluidFS**.

1. Click the **System** tab on the left.
2. Click the **SNMP** tab on the top.
3. In the **SNMP MIB Access** pane, click .
4. Click **Modify Settings**.  
The **Modify MIB SNMP Access Settings** dialog box appears.
5. Type the new community name in the **Read community** field.
6. Click **OK**.


## Changing the SNMP Trap System Location or Contact


Change the system location or contact person for FluidFS cluster-generated SNMP traps. By default, the SNMP trap system location and contact person are **unknown**.

1. Click the **System** tab on the left.
2. Click the **SNMP** tab on the top.
3. In the **SNMP Trap** pane, click .
4. Click **Modify Settings**.  
The **Modify MIB SNMP Trap Settings** dialog box appears.
5. To change the SNMP trap system location, type a new location in the **System location** field.
6. To change the SNMP trap system contact, type a new contact in the **System contact** field.
7. Click **OK**.

## Adding or Removing SNMP Trap Recipients


Add or remove hosts that receive the FluidFS cluster-generated SNMP traps.

1. Click the **System** tab on the left.
2. Click the **SNMP** tab on the top.
3. In the **SNMP Trap Access** pane, click .
4. Click **Modify Settings**.  
The **Modify MIB SNMP Trap Settings** dialog box appears.

5. Add or remove SNMP trap recipients.
  - To add an SNMP trap recipient, type a host name or IP address in the **Trap Recipients** text field and click **Add**.
  - To remove an SNMP trap recipient, select an SNMP trap recipient and click the  button.
6. Click **OK**.

## Enabling or Disabling SNMP Traps

Enable or disable SNMP traps by category (**NAS Volumes**, **Hardware**, **Access Control**, **Performance & Connectivity**, or **System**). For enabled SNMP traps, specify the severity of events for which to send SNMP traps.


1. Click the **System** tab on the left.
2. Click the **SNMP** tab on the top.
3. In the **SNMP Trap Filter** pane, click .
4. Click **Modify**.

The **Modify SNMP Trap Filter Settings** dialog box appears.
5. Enable or disable SNMP traps.
  - To enable SNMP traps, check the events for which to send SNMP traps (**NAS Volumes**, **Hardware**, **Access Control**, **Performance & Connectivity**, or **System**) and select the severity (**Major** or **All**) of events to be sent.
  - To disable SNMP traps, uncheck the events that you don't want to be sent.
6. Click **OK**.

## Managing the Health Scan Throttling Mode

Health scan throttling has three modes:

- **Normal**(Default mode): Health scan is running and scanning the file system to identify potential errors.
- **Maintenance**: Health scan is running in high priority and scanning the file system to identify potential errors.
- **Off**: Health scan is off and does not run.

 **NOTE:** Dell recommends keeping the health scan throttling mode set to **Normal** unless directed otherwise by Dell Technical Support Services.

## Viewing the Health Scan Throttling Mode


View the current health scan throttling mode.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.

The health scan throttling mode is displayed in the **Background Processes** pane.

## Changing the Health Scan Throttling Mode

Change the health scan throttling mode. Dell recommends keeping the health scan throttling mode set to **Normal** unless specifically directed otherwise by Dell Technical Support Services.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Background Processes** pane, click .
4. Click **Modify Health Scan Settings**.  
The **Modify Health Scan Settings** dialog box appears.
5. Select the mode you want (**Normal mode**, **Maintenance mode**, or **Off**).
6. Click **OK**.

## Managing the Operation Mode

The FluidFS cluster has three operation modes:

- **Normal:** System serves clients using CIFS and NFS protocols and operates in mirroring mode.
- **Write-Through Mode:** System serves clients using CIFS and NFS protocols, but is forced to operate in journaling mode. This might have an impact on write performance. This mode of operation is recommended when, for example, you have repeated electric power failures.
- **No Service:** System does not serve clients using CIFS or NFS protocols and allows limited management capabilities. This mode must be enabled before replacing a NAS appliance.


## Viewing the Operation Mode

View the current operation mode.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.  
The operation mode is displayed in the **Internal Settings** pane, in the **Operation Mode** field.

## Changing the Operation Mode

Changing the operation mode might affect the accessibility and performance of CIFS shares and NFS exports.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Internal Settings** pane, click .
4. Click **Modify Operation Mode**.  
The **Modify Operation Mode** dialog box appears.
5. Select a new operation mode (**Normal**, **Write-Through on**, or **No service**).
6. You must select the check box next to **I acknowledge that changing system operation mode may have impact on the system accessibility and/or performance**.
7. Click **OK**.

# Managing Client Connections

## Displaying the Distribution of Clients between NAS Controllers

Display the current distribution of clients between NAS controllers.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.  
In the **Current Activity** pane, the client/router IPs and the NAS Controllers they are connected to are displayed.

## Viewing Clients Assigned to a NAS Controller


View clients that are currently assigned to a particular NAS controller.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.  
In the **Current Activity** pane you can see all clients and the controllers and corresponding interfaces to which they are connected (in the NAS Controller column).

## Assigning a Client to a NAS Controller


You can permanently assign one or more clients to a particular NAS controller. However, for effective load balancing, Dell does not recommend manually assigning clients to NAS controllers.

Assigning a client to a NAS controller disconnects the client's connection. Clients automatically reconnect to the assigned NAS controller.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.
3. In the **Current Activity** pane, click  in the row of the client that you want to assign to the NAS controller.
4. Click **Pin Client to NAS Controller**.  
The **Pin Client to NAS Controller** dialog box appears.
5. Select the **Pin this client to NAS controller** check box.
6. Select the NAS controller to which to assign the client.
7. Select the client interface on the NAS controller to which to assign the client.
8. Click **OK**.

## Unassigning a Client from a NAS Controller

You can permanently unassign one or more clients from a particular NAS controller so the client is subject to the regular FluidFS cluster load balancing.


1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.
3. In the **Current Activity** pane, click  in the row of the client that you want to unassign from a NAS controller..



4. Click **Pin Client to NAS Controller**.  
The **Pin Client to NAS Controller** dialog box appears.
5. Ensure that the **Pin Client to NAS Controller** check box is unchecked.
6. Click **OK**.

## Manually Migrating Clients to another NAS Controller


You can manually migrate clients between NAS controllers if, for example, there is an imbalance in network load on the NAS controllers. Migrating a client to another NAS controller disconnects the client's connection. Clients will then automatically reconnect to the NAS controller to which they were migrated.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.
3. In the **Current Activity** pane, click  in the row of the client you want to migrate.
4. Click **Move to another controller**.  
The **Move Client to NAS Controller** dialog box appears.
5. From the **Move this client to** drop-down menu, select the NAS controller to which to migrate the client.
6. Click **OK**.

## Failing Back Clients to Their Assigned NAS Controller

You must fail back client connections to their original NAS controller when a NAS controller that was down becomes available.

Failing back client connections disconnects only the client connections that failed over due to the original NAS controller failure. Those clients automatically reconnect to the assigned NAS controller.


1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.
3. In the **Current Activity** pane, click .
4. Click **Balance Clients**.  
The **Balance Clients Across NAS Controllers** dialog box appears.
5. Click **Failback clients**.
6. Click **OK**.

## Rebalancing Client Connections across NAS Controllers

Rebalancing client connections evenly distributes connections across all the available NAS controllers. Rebalance client connections in the following scenarios:

- After FluidFS cluster hardware changes (for example, adding a NAS appliance)
- When a NAS controller that was down, becomes available

Rebalancing client connections disconnects all client connections. Clients automatically reconnect to the FluidFS cluster.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.
3. In the **Current Activity** pane, click .


4. Click **Balance Clients**.  
The **Balance Clients Across NAS Controllers** dialog box appears.
5. Click **Rebalance clients**.
6. Click **OK**.

## Shutting Down and Restarting NAS Controllers


In some cases, you must temporarily shut down a FluidFS cluster or reboot a NAS controller.

### Shutting Down the FluidFS Cluster

In some cases, you might need to temporarily shut down all NAS controllers in a FluidFS cluster. For example, you might need to do this if you are moving the NAS hardware to a different location. When a FluidFS cluster is shut down, NAS volume data is no longer available to clients and clients are disconnected.


 **NOTE:** Dell recommends scheduling a maintenance window and informing clients that the resources hosted by the FluidFS cluster is unavailable.

1. Change the FluidFS cluster operation mode to **No Service**.  
For more information on changing the FluidFS cluster operation mode, see [Changing the Operation Mode](#)
2. To shut down the NAS controllers, press and release the recessed power button at the back of each NAS controller.

 **NOTE:** Do not press and hold the power button down for several seconds. Pressing and holding the power button down for several seconds does not shut down the NAS controllers.

### Starting Up the FluidFS Cluster


Start up a FluidFS cluster to resume operation after shutting down all NAS controllers in a FluidFS cluster.

 **NOTE:** Before turning on the system, ensure that all cables are connected, and all components are connected to a power source.

1. If previously shutdown, turn the MD system(s) back on before starting the FluidFS cluster.
2. Press and release the recessed power button at the back of each NAS controller to turn on the NAS controllers.
3. Change the FluidFS cluster operation mode to **Normal**.  
For more information on changing the FluidFS cluster operation mode, see [Changing the Operation Mode](#)

### Rebooting a NAS Controller

Only one NAS controller can be rebooted in a NAS appliance at a time. Rebooting a NAS controller disconnects client connections while clients are being transferred to other NAS controllers. Clients automatically reconnect to the FluidFS cluster.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the **Overview** pane, click  in the row of the NAS appliance you want to reboot.


4. Click **Reboot**.  
The **Reboot NAS Controller** dialog box appears.
5. Click **OK**.

## Managing NAS Appliance and NAS Controller

You can configure the system identification button on the NAS appliances or controllers to blink, in order to easily locate that particular NAS appliance or controller within a rack. The system identification button for a NAS appliance is located on the front panel and is labeled. The system identification button for a NAS controller is located on the back panel.

### Enabling or Disabling NAS Appliance and Controller Blinking

When NAS appliance blinking is enabled, the system identification button blinks so you can easily locate the NAS appliance within a rack.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the **Overview** pane, click  in the row of the NAS appliance you want to enable or disable.
4. Click **Blink**.  
The **Blink NAS Appliance** dialog box appears.
5. To enable or disable NAS appliance blinking, choose one of the following options:
  - **Turn off blinking for the NAS appliance and its NAS controllers**
  - **Turn on blinking for the NAS appliance and both its NAS controllers**
  - **Turn on blinking for the NAS appliance and its NAS controller in slot 1**
  - **Turn on blinking for the NAS appliance and its NAS controller in slot 2**
6. Click **OK**.



# FluidFS 3.0 Networking

## Managing the Default Gateway

The default gateway enables client access across subnets. Only one default gateway can be defined. If client access does not go through a router (i.e. this is a flat network), a default gateway does not need to be defined.


### Viewing the Default Gateway

View the current default gateway.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The default gateway is displayed in the **Routing** pane.

### Changing the Default Gateway

Change the default gateway if the default gateway changes for the network.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Routing** pane, click .
4. Click **Modify Default Gateway**.  
The **Modify Default Gateway** dialog box appears.
5. In the **Default Gateway** field, type a new default gateway IP address.
6. Click The **OK** dialog box appears.

## Managing DNS Servers and Suffixes

Domain Name Service (DNS) is a networking service that enables users to locate computers by providing name-to-IP address and IP address-to-name resolution services. You can configure one or more external DNS servers (external to the FluidFS cluster but within the site) to be used for name resolution. A DNS suffix specifies a DNS domain name without the host part of the name (for example, **west.example.com** rather than **computer1.west.example.com**).

If clients access the FluidFS cluster by name, you must add an entry in the DNS server that associates the FluidFS cluster name to the FluidFS cluster client VIPs. If you are using multiple client VIPs, add all client VIPs to the DNS server and associate them with the same FluidFS cluster name (known as round-robin DNS). This enables client load balancing between client VIPs. In addition, you must configure DNS if you are using Active Directory, and the DNS servers must be the same DNS servers that your Active Directory domain controllers use.






## Viewing DNS Servers and Suffixes

View the current DNS servers providing name resolution services for the FluidFS cluster and the associated DNS suffixes.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The DNS servers and suffixes are displayed in the **DNS** pane.




## Adding DNS Servers and Suffixes

Add one or more DNS servers to provide name resolution services for the FluidFS cluster and add associated DNS suffixes. Adding multiple DNS servers and suffixes ensures continuous name resolution services in the event of a DNS server failure. If the FluidFS cluster cannot establish contact with the preferred server, it will attempt to connect to the remaining servers in order.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **DNS** pane, click .
4. Click **Modify**.  
The **Modify DNS Settings** dialog box appears.
5. To add a DNS server, type the IP address of a DNS server in the **DNS Servers** text field and click **Add**.
6. DNS servers are listed in descending order of preference.
  - To increase the precedence for a DNS server, select a DNS server and click .
  - To decrease the precedence for a DNS server, select a DNS server and click .
7. To add a DNS suffix, type the DNS suffix in the **DNS Suffixes** text field and click **Add**.
8. DNS suffixes are listed in descending order of preference.
  - To increase the precedence for a DNS suffix, select a DNS suffix and click .
  - To decrease the precedence for a DNS suffix, select a DNS suffix and click .
9. Click **OK**.

## Removing DNS Servers and Suffixes

Remove a DNS server or DNS suffix if it is no longer available or used.

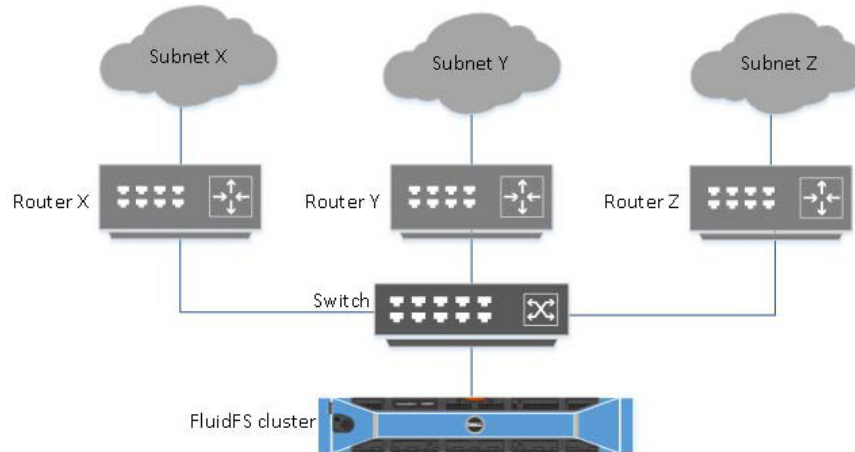
1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **DNS** pane, click .
4. Click **Modify**.  
The **Modify DNS Settings** dialog box appears.
5. To remove a DNS server, select a DNS server in the **DNS Servers** list and click .
6. To remove a DNS suffix, select a DNS suffix in the **DNS Suffixes** list and click .

7. Click **OK**.

## Managing Static Routes

To minimize hops between routers, static routes are recommended in routed networks when there are multiple direct paths from the FluidFS cluster to various routers. Static routes allow you to configure the exact paths in which the system communicates with various clients on a routed network.

Consider the network shown in the following figure. There can be only one default gateway for the system. Assume that router X is designated as the default gateway. Packets that are sent to clients in subnet Y would be routed to router X, which would then be sent back (through the switch) to router Y. These packets travel through router X needlessly, reducing the throughput to all subnets in the network.



The solution is to define, in addition to a default gateway, a specific gateway for certain subnets by configuring static routes. To do this, you must describe each subnet in your network and identify the most suitable gateway to access that subnet.

Static routes do not have to be designated for the entire network—a default gateway is most suitable when performance is not an issue. You can select when and where to use static routes to best meet performance needs.


## Viewing the Static Routes

View the current static route.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The static routes are displayed in the **Routing** pane.

## Adding a Static Route


When adding a static route, specify the subnet properties and the gateway through which to access this subnet.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Routing** pane, click .

4. Click **Add Static Route**.  
The **New Static Route** dialog box appears.
5. In the **Target network subnet ID** field, type a network IP address.  
For example, 10.10.5.0
6. In the **Target subnet netmask** field, type a netmask.  
For example, 255.255.255.0
7. In the **Gateway** field, type the gateway IP address through which to access the subnet.  
For example, 10.10.5.1
8. Click **OK**.


## Changing the Target Subnet for a Static Route

Change the subnet properties of a static route.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Routing** pane, for the static route that you want modify click .
4. Click **Modify static route**.  
The **Modify Static Route** dialog box is displayed.
5. In the **Target network subnet ID** field, type a network IP address.  
For example, 10.10.5.0
6. In the **Target subnet netmask** field, type a netmask.  
For example, 255.255.255.0
7. In the **Gateway** field, type the gateway IP address through which to access the subnet.
8. Click **OK**.

## Changing the Gateway for a Static Route

Change the gateway through which to access the subnet for a static route.


1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Routing** pane, for the static route that you want modify click .
4. Click **Modify static route**.  
The **Modify Static Route** dialog box appears.
5. In the **Gateway** field, type the gateway IP address through which to access the subnet.  
For example, 10.10.5.1
6. Click **OK**.

## Deleting a Static Route

Delete a static route to send traffic for a subnet through the default gateway instead of a specific gateway.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.



3. In the **Routing** pane, select the static route that you want modify and click .
4. Click **Delete static route**.  
The **Delete Static Route** dialog box appears.
5. Click **OK**.

## Managing the Internal Network

The internal network defines the private subnet dedicated to the FluidFS cluster for internal communication. This range is not routed or accessible by other machines on the network.


### Viewing the Internal Network IP Address

View the current internal network IP address. While it is not displayed in FluidFS Manager, the netmask is a Class C netmask (255.255.255.0).

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.  
The internal network IP address is displayed in the **Internal Settings** pane.

### Changing the Internal Network IP Address

You can change the internal network IP address. However, the netmask cannot be changed from a Class C netmask (255.255.255.0). The internal subnet must not conflict with other subnets on the network. If sharing internal switches with other FluidFS clusters, make sure that the internal subnet does not conflict with the internal subnet used for the other FluidFS clusters.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Internal Settings** pane, click .
4. Click **Modify Internal Network**.  
The **Modify Internal Network** dialog box appears.
5. In the **Internal network IP address** field, type a network IP address.  
For example, 10.255.69.0
6. In the **Internal network mask** field, type a network mask IP address.  
For example, 255.255.255.0
7. Click **OK**.

## Managing the Client Networks

The client networks define the client VIP(s) through which clients access CIFS shares and NFS exports. If client access to the FluidFS cluster is not through a router (in other words, this is a flat network), Dell recommends defining one client VIP. If clients access the FluidFS cluster through a router, define a client VIP for each client interface port per NAS controller.


## Viewing the Client Networks




View the current client networks.


1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The client networks are displayed in the **Subnets** pane.

## Creating a Client Network

Create a client network on which clients access CIFS shares and NFS exports.


 **NOTE:** A client network must have at least one client VIP.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, click .
4. Click **New Client Subnet**.  
The **New Client Subnet** dialog box appears.
5. Add an IP address for each NAS controller.
  - a) To edit one of the NAS Controller IP values (NAS Controller 0 or NAS Controller 1), select the relevant row in the IP address list and click  to edit.  
The **Edit NAS Controller** dialog box appears.
    - b) In the **IP Address** field, type an IP address for the NAS controller and click **OK**.
    - c) Repeat steps (a) and (b) for each NAS controller.
6. Add client VIPs through which the clients access CIFS shares and NFS exports.
  - a) To edit one of the VIP values (VIP1, VIP2, VIP3, or VIP4), select the relevant row in the IP address list and click  to edit.  
The **Edit VIP** dialog box appears.
    - b) In the **IP Address** field, type an IP address and click **OK**.
    - c) Repeat steps (a) and (b) for each VIP you want to edit.
7. To automatically fill the IP addresses for the NAS Controllers and VIP, click **Auto Fill**.
8. In the **Netmask** field, type a netmask for the client network.
9. (Optional) Configure the VLAN ID value if needed. Type a VLAN ID in the **VLAN ID** field.

 **NOTE:** When a VLAN spans multiple switches, the VLAN tag is used to specify to which ports and interfaces to send broadcast packets.
10. Click **OK**.

## Changing the Netmask for a Client Network


Change the netmask for a client network.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, in the row of the subnet you want to change, click .

4. Click **Modify**.  
The **Modify Client Subnet** dialog box appears.
5. In the **Netmask** field, type a netmask for the client network.
6. Click **OK**.


## Changing the VLAN Tag for a Client Network



Change the netmask for a client network.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, in the row of the subnet you want to change, click .
4. Click **Modify**.  
The **Modify Client Subnet** dialog box appears.
5. In the **VLAN Id** field, type a VLAN Id for the client network.
6. Click **OK**.

## Changing the Client VIPs for a Client Network


Change the client VIPs through which clients access CIFS shares and NFS exports.


 **NOTE:** A client network must have at least one client VIP.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, in the row of the subnet you want to change, click .
4. Click **Modify**.  
The **Modify Client Subnet** dialog box appears.
5. To edit a client VIP through which the clients access CIFS shares and NFS exports:
  - a) To edit one of the VIP values (VIP1, VIP2, VIP3, or VIP4), select the relevant row in the IP address list and click  to edit.  
The **Edit VIP** dialog box appears.
  - b) In the **IP Address** field, type an IP address and click **OK**.
  - c) Repeat steps (a) and (b) for each VIP you want to edit.
6. To remove a client VIP, change the IP address value to an empty string.
7. Click **OK**.

## Changing the NAS Controller IP Addresses for a Client Network


Change the NAS controller IP addresses for a client network.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, in the row of the subnet you want to change, click .
4. Click **Modify**.  
The **Modify Client Subnet** dialog box appears.

5. To edit one of the NAS Controller IP values (NAS Controller 0 or NAS Controller 1):
  - a) Select the relevant row in the IP address list and click  to edit.  
The **Edit NAS Controller** dialog box appears.
  - b) In the **IP Address** field, type an IP address for the NAS controller and click **OK**.
  - c) Repeat steps (a) and (b) for each NAS controller.
6. Click **OK**.

## Deleting a Client Network

Delete a client network if clients no longer need to access CIFS shares and NFS exports on that network. You cannot delete the Primary subnet.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Subnets** pane, in the row of the subnet you want to delete, click .
4. Click **Delete**.  
The **Delete Client Subnets** dialog box appears.
5. Click **OK**.


## Viewing the Client Network MTU

View the current Maximum Transmission Unit (MTU) of the client network.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The MTU is displayed in the **Client interface** field.

## Changing the Client Network MTU

Change the Maximum Transmission Unit (MTU) of the client network to match your environment.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.
3. In the **Client interface** pane, click .
4. Click **Modify Settings**.  
The **Modify Client Interface Settings** dialog box appears.
5. In the **MTU** field, type a new MTU.  
If your network hardware supports jumbo frames, enter **9000**, otherwise enter **1500**.
6. Click **OK**.


## Viewing the Client Network Bonding Mode

View the current bonding mode (Adaptive Load Balancing or Link Aggregation Control Protocol) of the client network interface.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Client Network & Time** tab on the top.  
The bonding mode is displayed in the **Client interface** pane, under the **MTU** field.

## Changing the Client Network Bonding Mode

Change the bonding mode (Adaptive Load Balancing or Link Aggregation Control Protocol) of the client network interface to match your environment.

- If using ALB, use one client VIP per client port in the FluidFS cluster.
  - If using LACP, use one client VIP per NAS controller in the FluidFS cluster.
1. Click the **Performance & Connectivity** tab on the left.
  2. Click the **Client Network & Time** tab on the top.
  3. In the **Client Interface** pane, click .
  4. Click **Modify Settings**.  
The **Modify Client Interface Settings** dialog box appears.
  5. Click the radio button next to the desired option:
    - **Without link aggregation**
    - **With link aggregation (IEEE 802.1ax), also known as dynamic 802.3ad or LACP**
  6. Click **OK**.

## Managing SAN Fabrics

SAN subnets or "fabrics" are the network connections between NAS controllers and PowerVault MD controllers. In PowerVault systems, the SAN network consists of multiple subnets called SAN, SANb, SANc, etc.

The number of SAN fabrics depends on the number of SAN ports available on the PowerVault NAS controllers, and MD controller ports assigned to FluidFS/NAS. The general recommendation is to assign 2 ports on each MD controller to NAS traffic, so the number of SAN subnets are also 2.

The following table summarizes the type and number of physical ports on each type of FluidFS controller:

PowerVault FluidFS Controller	SAN ports Type	SAN ports
NX3500	1GbE	eth30, eth31
NX3600	1GbE	eth30, eth31, eth32, eth33
NX3610	10GbE	eth30, eth31

As a rule:

- Each NAS Controller should have a SAN NIC and an IP address assigned to each subnet: eth30 on SAN, eth31 on SANb, and so on.
- Each MD controller should have a port and an iSCSI Portal address assigned to each subnet.

The following table summarizes the typical configuration of a system with 2 NAS controllers and 2 MD controllers:

Subnet/Fabric	NAS Controller0	NAS Controller1	MD Array
SAN	eth30:<IP>	eth30: <IP>	port0, <Portal IP>
SANb	eth31:<IP>	eth31:<IP>	port1, <Portal IP>

The netmask and MTU on all subnets must be identical on all FluidFS and MD controller ports.

## Managing SAN Fabrics/Subnets

In the FluidFS Manager, the **SAN Fabrics** view allows you to manage the various subnets and addresses on the PowerVault FluidFS system to ensure they match the configuration of the MD array(s).

### Viewing the SAN Network Configuration

To view the SAN network configuration:

1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.

The currently configured SAN Fabrics are displayed in the **Overview** pane.

In addition, each SAN fabric (named SAN, SANb, SANc...) has its own pane, named **Fabric SAN**, **Fabric SANb**, and so on. In that pane, you can see that status of each fabric and its connections to FluidFS and MS controllers.

### Adding an iSCSI Fabric

To add an iSCSI fabric:


1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.

3. In the **Overview** pane, click .

4. Click **New iSCSI Fabric**.

The **New iSCSI Fabric** dialog box appears.

5. In the **Network interface** dropdown, select the network interface to be used by the SAN fabric.
6. In the **Netmask** field, type the netmask IP address.
7. In the **VLAN Id** field, type the VLAN ID for the iSCSI subnet.
8. In the NAS Controller table, for each NAS controller:

- a) Click  in the row of the NAS controller. The **Edit NAS Controller** dialog box appears
- b) Enter an IP address to be used by the SAN fabric.
- c) Click **OK**.
- d) Repeat steps (a) to (c) for each controller.

9. Click **OK**.

The new SAN fabric appears in the **Overview** pane.


### Modifying an iSCSI Fabric's Configuration

To modify the configuration of an iSCSI fabric:

1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.
3. In the **Overview** pane, for the SAN fabric (named **Fabric SAN**, **Fabric SANb**, and so on) that you want to modify, click .


4. Click **Modify**.

The **Modify iSCSI Fabric** dialog box appears.

5. In the **Network interface** dropdown, select the network interface to be used by the SAN fabric.
6. In the **Netmask** field, type the netmask IP address.
7. In the **VLAN Id** field, type the VLAN ID for the iSCSI subnet.
8. In the NAS Controller table, for each NAS controller:
  - a) Click  in the row of the NAS controller. The **Edit NAS Controller** dialog box appears
  - b) Enter an IP address to be used by the SAN fabric.
  - c) Click **OK**.
  - d) Repeat steps (a) to (c) for each controller.
9. Click **OK**.



## Deleting an iSCSI Fabric

To delete an iSCSI fabric:

1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.
3. In the **Overview** pane, for the SAN fabric (named **Fabric SAN**, **Fabric SANb**, and so on) that you want to delete, click .
4. Click **Delete**.  
The **Delete iSCSI Fabric** dialog box appears.
5. Click **OK**.

## Modifying iSCSI Portals

To modify the iSCSI portals configuration:

1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.
3. In the **iSCSI Portals Overview** pane click .
4. Click **Modify iSCSI Portals**.  
The **Modify iSCSI Portals** dialog box appears.
5. If the target requires CHAP authentication, select the **Target requires CHAP authentication** checkbox, and enter the user name and password details of an authorized user.
6. To add an iSCSI IP address:
  - a) Click the **Add** button under the IP address table. The **New IP Address for iSCSI Storage** dialog box appears.
  - b) Enter the new IP address.
  - c) Enter a description for the new IP address.
  - d) Click **OK**.
7. To delete an iSCSI IP address:
  - a) Select the iSCSI IP address in the table.
  - b) Click .
8. Click **OK**.

## Viewing Storage Identifiers

To view the NAS controller storage identifiers:

1. Click the **Hardware** tab on the left.
2. Click the **SAN Fabrics** tab on the top.

The NAS controller storage identifiers are displayed in the **Storage Identifier of Type: iSCSI** pane.



**NOTE:** All predefined storage identifiers are displayed, regardless of the number of controllers found in the system.



# FluidFS 3.0 Account Management And Authentication

## Account Management and Authentication

There are two types of access to the FluidFS cluster:

- Administrator-level access for FluidFS cluster management
- Client-level access to CIFS shares and NFS exports

Administrator accounts control administrator-level access. Users and groups control client-level access to CIFS shares and NFS exports.

The FluidFS cluster supports administrator-level and client-level authentication for both local and remote users and groups:

- **Local users and groups:** The FluidFS cluster manages and authenticates users and groups. Local management is useful when you have only a limited number of users and groups. In addition, authentication does not depend on external servers.
- **Remote users and groups:** Manage and authenticate users and groups using the following external database types. Remote management is useful when you have many users and groups, but depends on the availability of the external database.
  - **Active Directory:** Configure the FluidFS cluster to access an Active Directory database to authenticate Windows users.
    - 📌 **NOTE:** Active Directory can also be used as an LDAP database for UNIX/Linux users.
  - **NIS or LDAP:** Configure the FluidFS cluster to access a NIS or LDAP database to authenticate UNIX/Linux users.
    - 📌 **NOTE:** Local and remote users can be managed simultaneously.
    - 📌 **NOTE:** If you configure Active Directory and either NIS or LDAP, you can set up mappings between the Windows users in Active Directory and the UNIX/Linux users in LDAP or NIS to allow one set of credentials to be used for both types of data access.

## Default Administrative Accounts

The FluidFS cluster has the following built-in administrative accounts, each of which serves a particular purpose.


Login Name	Purpose	SSH Access Enabled by Default	SSH Access Allowed	VGA Console Access Enabled by Default	VGA Console Access Allowed	Default Password
Administrator	FluidFS cluster management (not a UNIX/Linux user)	Yes	Yes	Yes	Yes	Stor@ge!
support	FluidFS cluster troubleshooting (regular UNIX/Linux user)	No	Yes	No	Yes	None (must be set by Administrator)
enableescalationaccess	Enable escalation account	No	No	Yes	Yes	N@sst0r3 (cannot be changed)
escalation	FluidFS cluster troubleshooting when unable to log in with support account	No	Yes	No	Yes	N@sst0r3 (cannot be changed)
cli	Gateway to command line interface access	Yes (can bypass password using SSH key)	Yes (can bypass password using SSH key)	N/A	N/A	N/A


## Administrative Account

The Administrator account is used for FluidFS cluster management using the FluidFS Manager Client and CLI. This account cannot be removed or renamed. This account has write permission on all CIFS shares by default.

## Support Account

If Dell Technical Support Services needs to perform remote troubleshooting, you can make your system accessible to them using the support account.


 **CAUTION: Dell strongly recommends that you do not attempt to use the support account. Operations performed as the support user are for advanced remote troubleshooting to resolve critical system issues only. Misuse of this account can damage the FluidFS cluster and/or its data.**

 **NOTE:** If Dell personnel must access the support account for remote troubleshooting, Dell recommends that you change the password to a new, strong password after the troubleshooting session is concluded.

## Enabling or Disabling the Support Account


Enable the support account if Dell Technical Support Services needs to perform remote troubleshooting. When troubleshooting is complete, disable the support account.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.

3. In the **Security Access** pane, click .
4. Click **Modify Remote Support Policy**.  
The **Modify Remote Support Policy** dialog box appears.
5. Enable or disable the support account.
  - To enable the support account, select the **Allow Remote Support** check box.
  - To disable the support account, clear the **Allow Remote Support** check box.
6. Click **OK**.


## Changing the Support Account Password


Dell recommends that you change the support account password to a new, strong password after each troubleshooting session is concluded.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Security Access** pane, click .
4. Click **Change Support User Password**.  
The **Change Support User Password** dialog box appears.
5. In the **New Password** field, type a password.  
The password must be at least seven characters long and contain three of the following elements: a lowercase character, an uppercase character, a digit, or a special character (such as +, ?, or \*).
6. In the **Repeat Password** field, re-type the password.
7. Click **OK**.

## Using the Escalation Account

If Dell Technical Support Services needs to perform remote troubleshooting, but an administrator is unable to access the FluidFS Manager Client or CLI to enable the support account, you can use the escalation account instead. The escalation account is enabled using the **enableescalationaccess** account, which requires VGA console access.

 **CAUTION:** Dell strongly recommends that you do not attempt to use the escalation account. Operations performed as the escalation user are for advanced remote troubleshooting to resolve critical system issues only. Misuse of this account can damage the FluidFS cluster and/or its data.

 **NOTE:** Connect a monitor to the NAS controller's VGA port and connect a keyboard to one of the NAS controller's USB ports.

1. From the command line, at the **login as** prompt, enter `enableescalationaccess`.
2. at the **Password** prompt, enter `N@sst0r3`
3. Respond to the prompt to specify the number of minutes to keep the escalation account enabled.
4. Type `Yes` to the prompt confirming that you want to enable the escalation account.  
You are returned to a login prompt and the escalation account is enabled.
5. Type `escalation` at the login as prompt.
6. Type `N@sst0r3` at the **Password** prompt.

## CLI Account

The CLI account is used with an administrator account to access the command-line interface of the FluidFS cluster.

## Default Local User and Local Group Accounts

The FluidFS cluster has the following built-in local user and local group accounts, each of which serves a particular purpose.

Account Type	Account Name	Purpose
Local User	Administrator	Account used for FluidFS cluster management
Local User	nobody	Account used as the owner of everything for guest accounts
Local Group	Administrators	<ul style="list-style-type: none"><li>Accommodates the Administrator account, and all other users (local and remote) designated as administrators</li><li>BUILTIN domain group fully compatible with the Windows Administrators group</li></ul>
Local Group	nobody_group	Accommodates the nobody account
Local Group	Local Users	Accommodates local user accounts
Local Group	Users	BUILTIN domain group fully compatible with the Windows Users group
Local Group	Backup Operators	BUILTIN domain group fully compatible with the Windows Backup Operators group

## Managing Administrator Accounts

You can both create local administrators and give remote users (AD/LDAP/NIS) administrator permissions. System alerts are sent to the email address specified for the administrator.

When creating an administrator, you specify an administrator permission level. The permission level defines the set of actions that are allowed by the administrator. Permission levels are predefined in the system as follows:

- **NAS Volume Administrator:** The following table summarizes which settings a volume administrator can change for the NAS volume(s) to which they are assigned. They can also view, but not change, settings for other NAS volumes and the rest of the FluidFS cluster configuration.
- **NAS Cluster Administrator:** The administrator can manage any aspect of the FluidFS cluster.

NAS Volume Setting	Volume Administrator Allowed to Change Setting?
NAS volume folder to which the NAS volume is assigned	Yes
Access time granularity	Yes
Permissions interoperability	Yes
Report zero disk usage	Yes

NAS Volume Setting	Volume Administrator Allowed to Change Setting?
Data reduction	Yes
NAS volume space settings and alert thresholds	Yes
CIFS shares and NFS exports	Yes
Snapshots and snapshot schedules	Yes
Restore NAS volume from snapshot	Yes
Restore NAS volume configuration	Yes
Quotas	Yes
NAS volume clones	No
Replication	No


## Viewing Administrators


View the current list of administrator accounts.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.  
The administrators are displayed in the **Administrator Users** pane.

## Adding an Administrator

Add an administrator account to manage the FluidFS cluster using the FluidFS Manager Client and CLI. You can only define other administrators with permission levels that are hierarchically lower than your own.


 **NOTE:** Before you can create a local administrator, create a local user that becomes an administrator.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.
3. In the **Administrator Users** pane, click .
4. Click **New Administrator User**.  
The **New NAS Administrator** dialog box appears.
5. Select a local or remote user to become an administrator.
  - a) Click the [...] button to the right of the **NAS administrator username** field.  
The **User Browser** dialog box appears.
  - b) From the **Domain name** drop-down menu, select the domain to which the user is assigned.
  - c) In the **Starts with** field, type either the full name of the user or the beginning of the user name.
  - d) Click **Display**.
  - e) Select a user from the search results and click **OK**.
6. In the **Email address** field, type the user's email address.
7. Select the permission level of the administrator:
  - **NAS Cluster Administrator:** The administrator can manage any aspect of the FluidFS cluster.
  - **NAS Volume Administrator:** The administrator can only view the FluidFS cluster configuration and manage the NAS volume(s) to which they are assigned.

8. Click **OK**.


## Assigning NAS Volumes to a Volume Administrator

By default, new volume administrators can manage all NAS volumes. After a volume administrator is created, you can change the NAS volumes that can be managed by the volume administrator.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.
3. In the **Administrator Users** pane, click  in the row of the administrator you want to modify.
4. Click **Modify**.  
The **Modify Administrator User** dialog box appears.
5. In the **Email address**, enter the e-mail address for the selected administrator user.
6. Under **Choose the NAS administration level**, select **NAS volume administrator**.
7. Click the button.  
The **NAS Volume Browser** dialog box appears.
  - a) Select the NAS Volumes to assign to the volume administrator.
  - b) Click **OK**.  
The **NAS Volume Browser** dialog closes.
  - c) Click **Add**. The volume is added to the administrator's volume list.
  - d) Repeat steps (a) to (c) for each volume you want to add.
8. Click **OK**.


## Changing an Administrator's Permission Level

Change the permission level of an administrator account.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.
3. In the **Administrator Users** pane, click  in the row of the administrator you want to modify.
4. Click **Modify**.  
The **Modify Administrator User** dialog box appears.
5. Select the permission level of the administrator:
  - **NAS Cluster Administrator**: The administrator can manage any aspect of the FluidFS cluster.
  - **NAS Volume Administrator**: The administrator can only view the FluidFS cluster configuration and manage the NAS volume(s) to which they are assigned.
6. Click **OK**.

## Changing an Administrator's Email Address


Change the permission level of an administrator account.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.
3. In the **Administrator Users** pane, click  in the row of the administrator you want to modify.
4. Click **Modify**.  
The **Modify Administrator User** dialog box appears.

5. In the **Email Address** field, type the new email address for the administrator.
6. Click **OK**.


## Changing a Local Administrator Password

You can change the password only for a local administrator account. The password for remote administrators is maintained in the external database.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Users** pane, click  in the row of the user whose password you want to change.
4. Click **Change Password**.  
The **Change Password for Local User** dialog box appears.
5. In the **New password** field, type a password for the administrator.  
The password must be at least seven characters long and contain three of the following elements: a lowercase character, an uppercase character, a digit, or a special character (such as +, ?, or \*).
6. In the **Repeat new password** field, re-type the password for the administrator.
7. Click **OK**.

## Deleting an Administrator

Delete an administrator account when it is no longer used for FluidFS cluster management. The built-in Administrator account cannot be deleted.

1. Click the **System** tab on the left.
2. Click the **Mail & Admins** tab on the top.
3. In the **Administrator Users** pane, click  in the row of the administrator you want to modify.
4. Click **Delete**.  
The **Delete** dialog box appears.
5. Click **OK**.

## Managing Local Users

You can create local users that can access CIFS shares and NFS exports, or that will become a FluidFS cluster administrator. You might want to create local users in the following cases:


- You do not have remote users (AD/LDAP/NIS)
- Both CIFS/NFS will be used, but you have a remote user repository (AD/LDAP/NIS) relevant for only one protocol and a small number of users using the other protocol


When prompted to authenticate to access a CIFS share, local users must use the following format for the user name:

```
<client_VIP_or_name>\<local_user_name>
```

## Adding a Local User


Add a local user account.

 **NOTE:** The group to which the local user is assigned must exist.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Users** pane, click .
4. Click **New Local User**.  
The **New Local User** dialog box appears.
5. In the **User name** field, type a name for the local user.  
The user name may contain only the following characters: letters, numbers, underscores, hyphens, spaces, and periods. Also, a period cannot be used as the last character.
6. Click the [...] button to the right of the **Primary Local Group** field.  
The **Groups Browser** dialog box appears.
7. Select the group to which the local user is assigned and click **OK**.
8. In the **Password** field, type a password for the local user.  
The password must be at least seven characters long and contain three of the following elements: a lowercase character, an uppercase character, a digit, or a special character (such as +, ?, or \*).
9. In the **Repeat Password** field, re-type the password for the local user.
10. (Optional) Add secondary groups for this user.
  - a) Click the [...] button under the Secondary Groups list.  
The **Groups Browser** dialog box appears.
  - b) Select a secondary group you want to add and click **OK**.
  - c) Click **Add**.
  - d) Repeat steps (a) to (c) for each secondary group you want to add.
11. Click **OK**.


## Changing a Local User's Group

Change the primary local group to which a local user is assigned.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Users** pane, click  in the row of the user you want to change.
4. Click **Modify**.  
The **Modify Local User** dialog box appears.
5. Click the [...] button to the right of the **Groups** field.  
The **Groups Browser** dialog box appears.
6. Select the group to which the local user is assigned and click **OK**.
7. Click **OK**.

## Enabling or Disabling a Local User

Disabling a local user prevents the local user from accessing CIFS shares and NFS exports.


1. In the **Local Users** pane, click  in the row of the user you want to change.
2. Click **Modify**.  
The **Modify Local User** dialog box appears.



3. Enable or disable the local user.
  - To enable the local user, clear the **Disable access from this local user** check box.
  - To disable the local user, select the **Disable access from this local user** check box.
4. Click **OK**.

## Changing a Local User Password

Change the password for a local user account.


1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Users** pane, click  in the row of the user you want to change.
4. Click **Change Password**.


The **Change Password for Local User** dialog box appears.
5. In the **New Password** field, type a new password for the local user.

The password must be at least seven characters long and contain three of the following elements: a lowercase character, an uppercase character, a digit, or a special character (such as +, ?, or \*).
6. In the **Repeat new password** field, re-type the password for the local user.
7. Click **OK**.

## Deleting a Local User

Delete a local user account when the user no longer needs to access CIFS shares and NFS exports, or manage the FluidFS cluster (in the case of an administrator based on a local user).

 **NOTE:** If the local user has an associated administrator account, you must delete the administrator account before deleting the local user account.


1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Users** pane, click  in the row of the user you want to change.
4. Click **Delete**.

The **Delete Local User** dialog box appears.
5. Click **OK**.

## Managing Password Age and Expiration

### Changing the Maximum Password Age

You can change the number of days after which local users and local administrators will be forced to change their password. The password expiration settings for remote users are maintained in the external database and are not affected by this setting.


1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Security Access** pane, click .
4. Click **Modify Password Expiration Policy**.

The **Modify Password Expiration Policy** dialog box appears.

5. Click **Edit Password Expiration**.  
The **Edit Password Expiration** dialog box appears.
6. In the **within [ ] days** field, type the number of days after which the password will expire.
7. Click **OK**.

## Enabling or Disabling Password Expiration

When password expiration is enabled, local users and local administrators are forced to change their password after the specified number of days. The password expiration settings for remote users are maintained in the external database and are not affected by this setting.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Security Access** pane, click .
4. Click **Modify Password Expiration Policy**.  
The **Modify Password Expiration Policy** dialog box appears.
5. Enable or disable local user and administrator password expiration.
  - To enable local user and administrator password expiration, select the **Password for local users and administrator users will expire** check box.
  - To disable local user and administrator password expiration, clear the **Password for local users and administrator users will expire** check box.
6. If password expiration is enabled, in the **within [ ] days** field, type the number of days after which the password expires.
7. Click **OK**.

## Managing Local Groups

Create local groups to apply quota rules to multiple users. You can assign local users, remote users, and remote users groups to one or more local groups. The primary group to which a user belongs determines the quota for the user.


### Viewing Local Groups




View the current local groups.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.  
The local groups are displayed in the **Local Groups** pane.

### Adding a Local Group


Add a local group containing local users, remote users, or remote users groups.




1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Groups** pane, click .
4. Click **New Local Group**.  
The **New Local Group** dialog box appears.

5. In the **Local group name** field, type a name for the group.
6. To add local users to the group:
  - a) Click the [...] button under the **Local users in this group** list.  
The **User Browser** dialog box appears.
  - b) In the **Search** field, type either the full name of the user or the beginning of the user name and click the  button.
  - c) Select the user you want to add and click **OK**.
  - d) Click **Add** under the **Local users in this group** list.
  - e) Repeat steps (a) to (d) for every user you want to add.
7. To add domain users to the group:
  - a) Click the [...] button under the **Domain users in this group** list.  
The **User Browser** dialog box appears.
  - b) From the Domain drop-down menu, select the domain to which the user is assigned.
  - c) In the **Search** field, type either the full name of the user or the beginning of the user name and click the  button.
  - d) Select the user you want to add and click **OK**.
  - e) Click **Add** under the **Domain users in this group** list.
  - f) Repeat steps (a) to (e) for every user you want to add.
8. To add domain groups to the group:
  - a) Click the [...] button under the **Domain groups in this group** list.  
The **Group Browser** dialog box appears.
  - b) From the Domain drop-down menu, select the group's domain.
  - c) In the **Search** field, type either the full name of the group or the beginning of the group name and click the  button.
  - d) Select the group you want to add and click **OK**.
  - e) Click **Add** under the **Domain users in this group** list.
  - f) Repeat steps (a) to (e) for every group you want to add.
9. Click **OK**.

## Changing the Users Assigned to a Local Group


Modify which local users, remote users, or remote users groups are assigned to a local group.


1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Groups** pane, click  in the row of the group you want to delete.
4. Click **Modify**.  
The **Modify Local Group** dialog box appears.

5. To add local users to the group:
  - a) Click the [...] button under the **Local users in this group** list.  
The **User Browser** dialog box appears.
  - b) In the **Search** field, type either the full name of the user or the beginning of the user name and click the  button.
  - c) Select the user you want to add and click **OK**.
  - d) Click **Add** under the **Local users in this group** list.
  - e) Repeat steps (a) to (d) for every user you want to add.
6. To add domain users to the group:
  - a) Click the [...] button under the **Domain users in this group** list.  
The **User Browser** dialog box appears.
  - b) From the Domain drop-down menu, select the domain to which the user is assigned.
  - c) In the **Search** field, type either the full name of the user or the beginning of the user name and click the  button.
  - d) Select the user you want to add and click **OK**.
  - e) Click **Add** under the **Domain users in this group** list.
  - f) Repeat steps (a) to (e) for every user you want to add.
7. To add domain groups to the group:
  - a) Click the [...] button under the **Domain groups in this group** list.  
The **Group Browser** dialog box appears.
  - b) From the Domain drop-down menu, select the group's domain.
  - c) In the **Search** field, type either the full name of the group or the beginning of the group name and click the  button.
  - d) Select the group you want to add and click **OK**.
  - e) Click **Add** under the **Domain users in this group** list.
  - f) Repeat steps (a) to (e) for every group you want to add.
8. Click **OK**.

## Deleting a Local Group

Delete a local group if it is no longer used.

 **NOTE:** Before a local group can be deleted, you must remove its members.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Local Groups** pane, click  in the row of the group you want to delete.
4. Click **Delete**.  
The **Delete Local Group** dialog box appears.
5. Click **OK**.

## Managing Active Directory

In environments that use Active Directory (AD), you can configure the FluidFS cluster to join the Active Directory domain and authenticate Windows clients using Active Directory for access to CIFS shares. The FluidFS cluster supports mixed mode and native mode Active Directory configurations.

## Enabling Active Directory Authentication


Join the FluidFS cluster to an Active Directory domain to allow it to communicate with the directory service.

By default, the FluidFS cluster uses the domain controller returned by Active Directory. Alternatively, you can designate a domain controller if you want to ensure that the FluidFS cluster uses a specific domain controller. Adding multiple domain controllers ensures continued authentication of users in the event of a domain controller failure. If the FluidFS cluster cannot establish contact with the preferred server, it will attempt to connect to the remaining servers in order.

- An Active Directory service must be deployed in your environment.
- The FluidFS cluster must have network connectivity to the directory service.
- You must be familiar with the Active Directory configuration.
- The FluidFS cluster requires credentials from an Active Directory account for the join operation. The join operation is the only action for which these credentials are required, and they are not stored or cached by the FluidFS cluster.

Use one of the following options for the account used to join the FluidFS cluster to the domain:


- Use a Domain Admin account. This is the preferred method.
- Use an account that has the "join a computer to the domain" privilege, as well as having full control over all computer objects in the domain.
- If both of the above options are unavailable, the minimum requirements for an account are:
  - \* An Organizational Unit (OU) admin that has the "join a computer to the domain" privilege, as well as having full control over objects within that OU, including computer objects.
  - \* Before joining the FluidFS cluster to the domain, a computer object must be created by the OU admin for the FluidFS cluster; in the OU privileges to administer are provided. The FluidFS cluster computer object name, and the NetBIOS name used when joining it, must match. When creating the FluidFS cluster computer object, in the User or Group field under permissions to join it to the domain, select the OU admin account. Then, the FluidFS cluster can be joined using the OU admin credentials.
- FluidFS clusters need read access for the **tokenGroups** attribute for all users. The default configuration of Active Directory for all domain computers is to allow read access to the **tokenGroups** attribute. If the permission is not given, Active Directory domain users that are in nested groups or OUs encounter **Access Denied** errors, and users that are not in nested OUs or groups are permitted access.
- The Active Directory server and the FluidFS cluster must use a common time server.
- You must configure the FluidFS cluster to use DNS. The DNS servers you specify must be the same as those your Active Directory domain controllers use.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Active Directory for CIFS and NFS users Authentication** pane, click .
4. Click **Join**.  
The **Join Active Directory** dialog box appears.
5. In the **Active Directory domain name** field, type a domain to which to join the FluidFS cluster.
6. (Optional) To add preferred controllers for the join operation and users authentication:
  - a) Select the **Consider these controllers as preferred** check box.
  - b) Type a domain controller host name or IP address in the controllers text field and click **Add**.
  - c) Repeat step (b) for each controller you want to add.

7. Click **OK**.


## Modifying Active Directory Authentication Settings

You cannot directly modify the settings for Active Directory authentication. You must remove the FluidFS cluster from the Active Directory domain and then re-join it to the Active Directory domain.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Active Directory for CIFS and NFS users Authentication** pane, click .
4. Click **Modify**.  
The **Modify Active Directory** dialog box appears.
5. Click **OK**.
6. Follow the instructions in [Enabling Active Directory Authentication](#).

## Disabling Active Directory Authentication

Remove the FluidFS cluster from an Active Directory domain if you no longer need the FluidFS cluster to communicate with the directory service.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **Active Directory for CIFS and NFS users** pane, click .
4. Click **Leave**.  
The **Leave Active Directory** dialog box appears.
5. Click **OK**.
6. Follow the instructions in [Enabling Active Directory Authentication](#) to re-join the Active Directory.

## Managing LDAP

In environments that use Lightweight Directory Access Protocol (LDAP), you can configure the FluidFS cluster to authenticate UNIX/Linux clients using LDAP for access to NFS exports. The LDAP database can be provided by either an LDAP server or Active Directory.


The FluidFS clusters support the following LDAP configurations:

- **Anonymous LDAP:** The connection from the FluidFS cluster to the LDAP server(s) is not authenticated. The data is sent in plain text.
- **Authenticated LDAP:** The connection from the FluidFS cluster to the LDAP server(s) is authenticated using a user name and password. The data is sent in plain text.
- **LDAP over TLS/SSL:** The connection from the FluidFS cluster to the LDAP server(s) is authenticated and encrypted. To validate the certificate used by the LDAP service, you must export the SSL certificate from the LDAP service and upload it to the FluidFS cluster.

## Enabling LDAP Authentication


Configure the FluidFS cluster to communicate with the LDAP directory service.

Adding multiple LDAP servers ensures continued authentication of users in the event of an LDAP server failure. If the FluidFS cluster cannot establish contact with the preferred server, it will attempt to connect to the remaining servers in order.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **LDAP**.  
The LDAP settings fields are displayed.
6. In the **Base DN** field, type an LDAP base distinguished name to represent where in the directory to begin searching for users.  
It is usually in the format:  
`dc=domain, dc=com`.
7. In the **LDAP Servers** text field, type the host name or IP address of an LDAP server and click **Add**.  
Repeat this step for any additional LDAP servers.
8. (Optional) Configure the remaining LDAP attributes as needed.
  - To indicate that Active Directory provides the LDAP database, select the **Use LDAP on Active Directory Extended Schema** check box.
  - To authenticate the connection from the FluidFS cluster to the LDAP server, select the **Use Non-anonymous LDAP bind** check box. Then, type the LDAP bind distinguished name used to authenticate the connection in the **Bind DN field** and type the LDAP bind password in the **Bind Password field**.
  - To encrypt the connection from the FluidFS cluster to the LDAP server using TLS, select the **Use TLS over LDAP** check box.
  - To validate the certificate used by the LDAP service, select the **Install LDAP Certificate** check box. Then, click **Upload Certificate** and select the LDAP SSL certificate to upload to the FluidFS cluster.
9. Click **OK**.



## Changing the LDAP Base DN

The LDAP base distinguished name represents where in the directory to begin searching for users.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **LDAP**.  
The LDAP settings fields are displayed.
6. In the **Based DN** field, type an LDAP base distinguished name.  
It is usually in the format:  
`dc=domain, dc=com`
7. Click **OK**.


## Adding or Removing LDAP Servers

There must be at least one LDAP server.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **LDAP**.  
The LDAP settings fields are displayed.
6. Add or remove LDAP servers.
  - To add an LDAP server, type the host name or IP address of an LDAP server in the **LDAP Servers** text field and click **Add**.
  - To remove an LDAP server, select an LDAP server and click .
7. Click **OK**.


## Enabling or Disabling LDAP on Active Directory Extended Schema

Enable the extended schema option if Active Directory provides the LDAP database.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Enable or disable LDAP on Active Directory extended schema.
  - To indicate that Active Directory provides the LDAP database, select the **Use LDAP on Active Directory Extended Schema** check box.
  - To indicate that an LDAP server provides the LDAP database, clear the **Use LDAP on Active Directory Extended Schema** check box.
6. Click **OK**.

## Enabling or Disabling Authentication for the LDAP Connection

Enable authentication for the connection from the FluidFS cluster to the LDAP server if the LDAP server requires authentication.


1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **LDAP**.  
The LDAP settings fields are displayed.



6. Enable or disable authentication for the LDAP connection.
  - To enable authentication for the LDAP connection, select the **Use Non-Anonymous LDAP bind** check box. Then, type the LDAP bind distinguished name used to authenticate the connection in the **Bind DN field** and type the LDAP bind password in the **Bind Password** field.
  - To disable authentication for the LDAP connection, clear the **Use Non-Anonymous LDAP bind** check box.
7. Click **OK**.


## Enabling or Disabling TLS Encryption for the LDAP Connection

Enable TLS encryption for the connection from the FluidFS cluster to the LDAP server to avoid sending data in plain text. To validate the certificate used by the LDAP service, you must export the LDAP SSL certificate and upload it to the FluidFS cluster.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **LDAP**.  
The LDAP settings fields are displayed.
6. Enable or disable TLS encryption for the LDAP connection.
  - To enable TLS encryption for the LDAP connection, select the **Use LDAP over TLS** check box.
  - To disable TLS encryption for the LDAP connection, clear the **Use LDAP over TLS** check box.
7. If TLS encryption is enabled, enable or disable LDAP certificate validation.
  - To enable LDAP certificate validation, select the **Install LDAP Certificate** check box. Then, click **Upload Certificate** and select the LDAP SSL certificate to upload to the FluidFS cluster.
  - To disable LDAP certificate validation, clear the **Install LDAP Certificate** check box.
8. Click **OK**.

## Disabling LDAP Authentication

Disable LDAP authentication if you no longer need the FluidFS cluster to communicate with the directory service.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **None**.
6. Click **OK**.




## Managing NIS

In environments that use Network Information Service (NIS), you can configure the FluidFS cluster to authenticate clients using NIS for access to NFS exports.

## Enabling NIS Authentication


Configure the FluidFS cluster to communicate with the NIS directory service.

Adding multiple NIS servers ensures continued authentication of users in the event of a NIS server failure. If the FluidFS cluster cannot establish contact with the preferred server, it will attempt to connect to the remaining servers in order.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. Select **NIS**.  
The NIS settings fields are displayed.
6. In the **Domain Name** field, type a NIS domain name.
7. In the **NIS Servers** text field, type the host name or IP address of a NIS server and click **Add**.  
Repeat this step for any additional NIS servers.
8. NIS servers are listed in descending order of preference.
  - To increase the precedence for a NIS server, select a NIS server and click .
  - To decrease the precedence for a NIS server, select a NIS server and click .
9. Click **OK**.


## Changing the NIS Domain Name

The NIS domain name specifies which domain to query in the NIS directory service.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.
5. In the **NIS Domain Name** field, type a NIS domain name.
6. Click **OK**.

## Changing the Order of Preference for NIS Servers

Change the order of preference for a NIS server. If the FluidFS cluster cannot establish contact with the preferred server, it will attempt to connect to the remaining servers in order.

1. Click the **Access Control** tab on the left.
2. Click the **User Repositories** tab on the top.
3. In the **NIS or LDAP repository for NFS users** pane, click .
4. Click **Modify Settings**.  
The **Modify NIS/LDAP Settings** dialog box appears.

5. NIS servers are listed in descending order of preference.

– To increase the precedence for a NIS server, select a NIS server and click .

– To decrease the precedence for a NIS server, select a NIS server and click .

6. Click **OK**.

## Disabling NIS Authentication

Disable NIS authentication if you no longer need the FluidFS cluster to communicate with the directory service.

1. Click the **Access Control** tab on the left.

2. Click the **User Repositories** tab on the top.

3. In the **NIS or LDAP repository for NFS users** pane, click .

4. Click **Modify Settings**.

The **Modify NIS/LDAP Settings** dialog box appears.

5. Select **None**.

6. Click **OK**.

## Managing User Mappings between Windows and UNIX/Linux Users

You can define mappings between Windows users in Active Directory and UNIX/Linux users in LDAP or NIS. This ensures that a Windows user inherits the UNIX/Linux user permissions, and a UNIX/Linux user inherits the Windows user permissions, depending on the direction of the mapping and the NAS volume security style.

### User Mapping Policies

The user mapping policies include:

- **Automatic mapping:** Automatically map all Windows users in Active Directory to the identical UNIX/Linux users in LDAP or NIS, and map all UNIX/Linux users to the identical Windows users. Automatic mapping is disabled by default.
- **Mapping rules:** Define mappings between specific Windows users in Active Directory and the corresponding UNIX/Linux users in LDAP or NIS. These specific mapping rules take precedence over automatic mapping. You can select the direction of the mapping — the mapping can go in one direction or both:
  - Mapping is allowed in one direction:
    - \* Windows users to a UNIX/Linux user
    - \* UNIX/Linux user to a Windows user
  - Mapping is allowed in both directions between Windows and UNIX/Linux users.
- 

### User Mapping Policy and NAS Volume Security Style

User mapping permissions depend on the file security style for the NAS volume:


- NTFS security style: Permissions are controlled by Windows and NTFS. The UNIX/ Linux user adheres to the permissions of the corresponding Windows user, regardless of the UNIX/Linux permission settings.
- UNIX security style: Permissions are based on the UNIX/Linux permissions. The Windows user adheres to the permissions of the corresponding UNIX/Linux user.
- Mixed security style: Both UNIX/Linux and Windows permissions are used. Each user can override the other user's permission settings; therefore, be careful when using the Mixed security style.

## Managing the User Mapping Policy

Configure the FluidFS cluster mapping policy to automatically map all users or to only allow mappings between specific users.


### Mapping Windows and UNIX/Linux Users Automatically

Automatically map all Windows users in Active Directory to the identical UNIX/Linux users in LDAP or NIS, and map all UNIX/Linux users to the identical Windows users. Mapping rules override automatic mapping.

1. Click the **Access Control** tab on the left.
2. Click the **User Mapping** tab on the top.
3. In the **Mapping Policy** pane, click .
4. Click **Modify Policy**.  
The **Modify User Mapping Policy** dialog box appears.
5. Select **Automatically map CIFS and NFS users with the same name**.
6. Click **OK**.

### Mapping Windows and UNIX/Linux Users by Mapping Rules Only

Only allow mappings between specific Windows users in Active Directory and the identical UNIX/Linux users in LDAP or NIS.


1. Click the **Access Control** tab on the left.
2. Click the **User Mapping** tab on the top.
3. In the **Mapping Policy** pane, click .
4. Click **Modify Policy**.  
The **Modify User Mapping Policy** dialog box appears.
5. Select **Map based on the mapping rules only**.
6. Click **OK**.

## Managing User Mapping Rules

Manage mapping rules between specific users. Mapping rules override automatic mapping.

### Creating a User Mapping Rule


Create a mapping rule between a specific Windows user in Active Directory and the identical UNIX/Linux user in LDAP or NIS. Mapping rules override automatic mapping.

1. Click the **Access Control** tab on the left.
2. Click the **User Mapping** tab on the top.
3. In the **Mapping Rules** pane, click .
4. Click **New**.  
The **New User Mapping Rule** dialog box appears.

5. Click the [...] button to the right of the **CIFS User (Active Directory)** field.  
The **User Browser** dialog box appears.
  - a) From the **Domain** drop-down menu, select the domain to which the user is assigned.
  - b) In the **Starts with** field, type either the full name of the user or the beginning of the user name and click the button.
  - c) Select the user you want to add and click **OK**.
6. Click the [...] button to the right of the **NFS User (NIS/LDAP)** field.  
The **User Browser** dialog box appears.
  - a) From the **Domain** drop-down menu, select the domain to which the user is assigned.
  - b) In the **Starts with** field, type either the full name of the user or the beginning of the user name and click the button.
  - c) Select the user you want to add and click **OK**.
7. Select the direction of the user mapping:
  - **The two users have identical file access permissions (using any protocol)**
  - **The NFS user can access any file accessible by the CIFS user**
  - **The CIFS user can access any file accessible by the NFS user**
8. Click **OK**.

### Deleting a User Mapping Rule

Delete a mapping rule between a specific Windows user in Active Directory and the identical UNIX/Linux user in LDAP or NIS.

1. Click the **Access Control** tab on the left.
2. Click the **User Mapping** tab on the top.
3. In the **Mapping Rules** pane, for the mapping rule that you want to delete, click .
4. Click **Delete**.  
The **Delete User Mapping Rule** dialog box appears.
5. Click **OK**.



# FluidFS 3.0 NAS Volumes, Shares, and Exports

## Managing the NAS Pool


The amount of raw space allocated to the FluidFS cluster (NAS pool) is determined by the MD Array LUNs assigned to the NAS controllers. The maximum size of the PowerVault FluidFS NAS pool is 1 PB.

The usable size of the NAS pool depends on how much space the system deducts from the NAS pool for internal use. On average, the system deducts approximately 400 GB per NAS appliance for internal use. The exact amount of internal space varies by configuration, but it is roughly calculated as follows per FluidFS cluster:

$(256\text{GB} * \text{number of NAS appliances}) + (4\text{GB} * \text{number of MD LUNs/volumes}) + 20\text{GB} + 0.5\%$  of the total NAS pool +  $(100\text{GB} * \text{number of NAS appliances, if data reduction is enabled})$

## Discovering New or Expanded LUNs

You can automatically discover newly created or expanded LUNs on the connected MD Storage arrays.

1. Click the **Hardware** tab on the left.
2. Click the **Storage** tab on the top.
3. In the **Storage** pane, click  and select **Discover New or Expanded LUNs**.  
The **Discover New or Expanded LUNs** dialog prompts you that the LUN discovery occurs in the background, and you must refresh the browser page to see the view the new LUNs.
4. Select the **I noted that Discover LUNs is performed in background ...** check box and click **OK**.

## Viewing Internal Storage Reservations

View information about the space that the system deducts from the NAS pool for internal use.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.  
The internal storage reservations are displayed in the **Internal Storage Reservations** pane.

## Viewing the Size of the NAS Pool


View the current configured size of the NAS pool.


1. Click the **Hardware** tab on the left.
2. Click the **Storage** tab on the top.  
The NAS pool size is displayed in the **Overview** pane, in the **Space allocated to the NAS pool** field.

## Expanding the Size of the NAS Pool

You can increase the size of the NAS pool as your NAS storage space requirements increase, without affecting the services to the clients. However, you cannot decrease the size of the NAS pool.

The maximum size of the NAS pool is 1 PB.

 **NOTE:** The MD Array(s) must have enough capacity to allocate more storage space to the FluidFS cluster.

1. Click the **Hardware** tab on the left.
2. Click the **Storage** tab on the top.
3. In the **Overview** pane, click .

4. Click **Expand NAS Pool**.


The **Expand NAS Pool** dialog box appears. The **Additional allocation to the NAS pool** value is displayed.

5. Click **OK**.

The progress of the expand NAS pool process is displayed in the **Expand NAS Pool** dialog box. If you close the dialog box, the process will continue to run in the background.

## Enabling or Disabling the NAS Pool Used Space Alert

You can enable an alert that is triggered when a specified percentage of the NAS pool space has been used.


1. Click the **NAS Volumes** tab on the left.
2. Click the **NAS Pool** tab on the top.
3. In the **NAS Pool** pane, click .
4. Click **Modify Space Threshold**.

The **Modify NAS Pool Space Threshold** dialog box appears.

5. Enable or disable the NAS pool used space alert.
  - To enable the NAS pool used space alert, select the **Alert when used space is over** check box.
  - To disable the NAS pool used space alert, clear the **Alert when used space is over** check box.
6. If the NAS pool used space alert is enabled, in the **Alert when used space is over** size field, type a number (from 0 to 100) to specify the percentage of used NAS pool space that triggers an alert.
7. Click **OK**.

## Enabling or Disabling the NAS Pool Unused Space Alert

You can enable an alert that is triggered when the remaining unused NAS pool space is below a specified size.

1. Click the **NAS Volumes** tab on the left.
2. Click the **NAS Pool** tab on the top.
3. In the **NAS Pool** pane, click .
4. Click **Modify Space Threshold**.

The **Modify NAS Pool Space Threshold** dialog box appears.



5. Enable or disable the NAS pool unused space alert.
  - To enable the NAS pool unused space alert, select the **Alert when unused space is over** check box.
  - To disable the NAS pool unused space alert, clear the **Alert when unused space is over** check box.
6. If the NAS pool unused space alert is enabled, in the **Alert when unused space is below** size field, type a size in megabytes (MB), gigabytes (GB), or terabytes (TB) to specify the unused NAS pool space that triggers an alert.
7. Click **OK**.

## Managing NAS Volumes

A NAS volume is a portion of the NAS pool in which you create CIFS shares and NFS exports to make storage space available to clients. NAS volumes have specific management policies controlling their space allocation, data protection, security style, and so on.

You can either create one large NAS volume consuming the entire NAS Pool or divide the NAS pool into multiple NAS volumes. In either case you can create, resize, or delete these NAS volumes.

NAS volume availability depends on the availability of the MD Array(s). If the MD Array is offline, NAS volume data is not available for the FluidFS cluster. Correct the MD Array problem to resume NAS volume availability.

Several NAS features are configured on a per NAS volume basis:

- Quota rules
- Security styles
- Data reduction
- Snapshots
- NDMP backup
- Replication

## File Security Styles

The Windows and UNIX/Linux operating systems use different mechanisms for resource access control. Therefore, you assign each NAS volume a file security style (NTFS, UNIX, or Mixed) that controls the type of access controls (permission and ownership) for the files and directories that clients create in the NAS volume.

A NAS volume supports the following security styles:

- **UNIX**: Controls file access using UNIX permissions. A client can change permissions only by using the **chmod** and **chown** commands on the NFS mount point.
- **NTFS**: Controls file access by Windows permissions. A client can change the permission and ownership using the Windows **File Properties** → **Security** tab.
- **Mixed**: Supports both NTFS and UNIX security styles. If you choose this option, the security of a file or directory is the last one set. Permissions and access rights from one method to another are automatically translated. For example, if a Windows administrator sets up file access permissions on a file through a CIFS Share, a Linux user can access the file through NFS and change all the file permissions. This option is not recommended in production environments, except where there is a need for scratch space and when you are not concerned about file access security and simply need some NAS volume space to store files temporarily.

Both NTFS and UNIX security styles allow multi-protocol file access. The security style simply determines the method of storing/managing the file access permissions information within the NAS volume.

If you need to access the same set of files from both Windows and UNIX/Linux, the best way to implement multi-protocol access is by setting up individual user mapping rules or by enabling automatic user mapping. Ownership and access permissions are automatically translated based on user mapping settings and file access credentials.

Modifying the file security style of a NAS volume affects only files and directories created after the modification.

## Thin and Thick Provisioning for NAS Volumes

Although PowerVault NAS pool is thickly provisioned to the FluidFS system, NAS volumes can be thin-provisioned. With thin-provisioning (the default), storage space is consumed on the MD Arrays(s) only when data is physically written to the NAS volume, not when the NAS volume is initially created. Thin-provisioning allows NAS volumes to account for future increases in usage. However, because it is possible for the storage space allocated by the NAS volumes to exceed the storage space allocated to the NAS pool, ensure that you monitor available capacity on the MD array(s) to ensure that the FluidFS system always has sufficient free space available. You can also specify a portion of the NAS volume (Reserved Space) that is dedicated to the NAS volume (no other volumes can take the space). The total Reserved Space of all NAS volumes cannot exceed the available capacity of the NAS pool.

If a file is deleted from a thin-provisioned NAS volume, the free space as seen in FluidFS Manager increases. The freed up capacity is also visible and available to clients in the CIFS shares or NFS exports. However, the MD array does not report any capacity freed up in the NAS pool.

Thick provisioning allows you to allocate storage space on the MD array(s) statically to a NAS volume (no other volumes can take the space). Thick provisioning is appropriate if your environment requires guaranteed space for a NAS volume.

## Choosing a Strategy for NAS Volume Creation

Choosing to define multiple NAS volumes enables you to apply different management policies, such as data reduction, data protection, security style, and quotas, based on your storage needs.

Consider the following factors to help choose the right strategy based on your environment's requirements:

- **General requirements** □ NAS volumes can be easily created, resized (increased or decreased) based on the system capacity, or deleted.
  - NAS volumes can be easily created, resized (increased or decreased) based on the system capacity, or deleted.
  - A single NAS volume can contain NFS exports, CIFS shares, or a combination of NFS exports and CIFS shares.
  - The minimum size of a NAS volume is 20 MB (or if the NAS volume has already been used, the minimum size is the stored data).
- **Business requirements:** A company or application requirement for separation or for using a single NAS volume must be considered. NAS volumes can be used to allocate storage for departments on demand, using the threshold mechanism to notify administrators when they approach the end of their allocated free space.
- **Data reduction:** Each NAS volume can have a dedicated data reduction policy to best suit the type of data it stores.
- **Snapshots:** Each NAS volume can have a dedicated snapshot scheduling policy to best protect the type of data it stores.
- **Security style:** In multiple protocol environments, it might be beneficial to separate the data and define NAS volumes with UNIX security style for UNIX/Linux-based clients, and NTFS for Windows-based clients. This enables the administrator to match the security style with business requirements and

various data access patterns. The security style can also be set to Mixed which supports both POSIX security and Windows ACLs on the same NAS volume.

- **Quotas:** Different quota policies can be applied to different NAS volumes, allowing the administrator to focus on managing quotas when it is appropriate.

## Example NAS Volume Creation Scenarios

The following scenarios provide examples of how NAS volumes can be created to meet the needs of an example organization with the following conditions:

1. The average read/write mix is 80/20 and the average hourly change rate for existing data is less than 1%.
2. The departments and NAS volume requirements are as described in the following table:

Department	Security Style	Snapshots	Replication	NDMP Backup	Number of CIFS/NFS Clients	Read/Write Mix	Hourly Change % of Existing Data
Post Production	NFS	Hourly	No	Weekly	20	20/80	1%
Administration and Finance	CIFS	No	No	Weekly	10	50/50	None
Broadcast	Mixed	No	No	Weekly	10	90/10	None
Press	CIFS	Daily	No	No	5	10/90	5%
Marketing	CIFS	Daily	Yes	No	5	50/50	None

### Scenario 1

Create NAS volumes based on departments. The administrator logically breaks up storage and management into functional groups. In this scenario, the departmental requirements are quite different and support the design to logically create NAS volumes along department lines.

- **Advantages:**
  - It is logically easy to manage the NAS volumes.
  - The NAS volumes are created to match the exact needs of the department.
- **Disadvantage:** The NAS volumes become difficult to manage if the number of departments in the organization increases.

### Scenario 2

We recommend grouping departments that have similar security requirements into NAS volumes. The administrator creates three NAS volumes: one for NFS, one for CIFS, and another for mixed.

- **Advantage:** The NAS volumes work separately between Windows and Linux.
- **Disadvantage:** Unwanted services may be provided to certain departments. For example, if the CIFS volume is backed up weekly for the administration and finance departments, the press and marketing departments also get backups even though they do not require it.

### Scenario 3

NAS volumes can be created based on the feature (snapshots, replication, NDMP backup, and so on).

- **Advantage:** The NAS volumes are created to match the exact needs for each feature.

- **Disadvantage:** User mapping is required. A user needs to choose one security style, either NTFS or UNIX, and based on the security style chosen the correct mapping for other users is set.

## NAS Volumes Storage Space Terminology

FluidFS Manager displays storage space details for individual NAS volumes and for all NAS volumes collectively. The following table defines terminology used in FluidFS Manager related to NAS volume storage space.

Term	Description
Size	Maximum size of a NAS volume defined by the storage administrator.
Used Space	Storage space occupied by writes to the NAS volume (user data and snapshots).
Reserved Space	A portion of a thin-provisioned NAS volume that is dedicated to the NAS volume (no other volumes can take the space). The amount of reserved space is specified by the storage administrator. Reserved space is used before unreserved space.
Unreserved Space	A portion of a thin-provisioned NAS volume that is not reserved (other volumes can take the space). The amount of unreserved space for a NAS volume is: (NAS volume size) – (NAS volume reserved space).
Available Space	Storage space that is physically currently available for the NAS volume. The amount of available space for a NAS volume is: (unused NAS volume reserved space) + (NAS volume unreserved space, provided that there is free space in the NAS pool).
Overcommitted Space	A portion of a thin-provisioned NAS volume that is not available and not in use by the NAS volume. The amount of overcommitted space for a NAS volume is: (sum of all the NAS volume space) - (NAS Pool: Used Space) - (NAS Pool: Unused (un-reserved Space)).  With thin-provisioning, storage space is consumed only when data is physically written to the NAS volume, not when the NAS volume is initially allocated. This means more storage space can be allocated to the NAS volumes than has been allocated in the NAS pool itself.
Snapshot Space	Storage space occupied by snapshots of a NAS volume.
Data Reduction Saving	Storage space reclaimed as a result of data reduction processing.

## Configuring NAS Volumes

Manage NAS volumes and NAS volume alerts.



### Adding a NAS Volume

Add a NAS volume to allocate storage that can be shared on the network. When a NAS volume is added, default values are applied for some settings. To change the defaults, you must modify the NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.  
The NAS volumes are displayed in the **All NAS Volumes** pane.


## Adding a NAS Volume

Add a NAS volume to allocate storage that can be shared on the network. When a NAS volume is added, default values are applied for some settings. To change the defaults, you must modify the NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click .
4. Click **New NAS Volume**.  
The **New NAS Volume** dialog box appears.
5. In the **NAS volume name** field, type a name for the NAS volume.
6. In the **Size** field, type a size for the NAS volume in megabytes (MB), gigabytes (GB), or terabytes (TB).  
 **NOTE:** A NAS volume must have a minimum size of 20MB.
7. Click **OK**.



## Renaming a NAS Volume

Rename a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, for the NAS volume that you want to rename, click .
4. Click **Rename**.  
The **Rename NAS Volume** dialog box appears.
5. In the **New name** field, type a new name for the NAS volume.
6. Click **OK**.


## Changing Access Time Granularity for a NAS Volume

Change the access time granularity settings of a NAS volume to change the interval at which file-access time stamps are updated.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **View Details**.  
The **Space** view is displayed for the selected volume.
5. In the **NAS Volume Advanced Settings** pane, click .
6. Click **Modify File Access Time Granularity**.  
The **Modify File Access Time Granularity for NAS Volume** dialog is displayed.
7. Select one of the available options:
  - **Never**
  - **Once (every 5 minutes/an hour/a day)**
  - **Always**
8. Click **OK**.



## Changing Permissions Interoperability for a NAS Volume

Change the permissions interoperability settings of a NAS volume to change the file access security style for the NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Modify Interoperability Policy**.  
The **Modify CIFS & NFS Interoperability Policy** dialog box appears.
5. Select the file access security style for the NAS volume (**Unix**, **NTFS**, or **Mixed**).
6. Click **OK**.


## Enabling or Disabling Zero Disk Usage Reporting for a NAS Volume

When zero disk usage reporting is enabled for a NAS volume, the DU (Disk Usage) command reports 0 when the actual allocated size of a file is unknown (as compatible with VMWare thin provisioning).

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **View Details**.  
The volume's **Space** view is displayed.
5. In the **NAS Volume Advanced Settings** pane, click .
6. Click **Modify DU Compatibility**.  
The **Modify DU Compatibility for NAS Volume** dialog box appears.
7. Select one of the following reporting options:
  - **The size of the file as the allocated size**
  - **Zero (0) as the allocated size (VMWare thin provisioning compatible)**
8. Click **OK**.

## Changing the Space Settings of a NAS Volume

Change the space settings of a NAS volume, including provisioning, size, and reserved space.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Modify NAS Volume Space**.  
The **Modify NAS Volume Space** dialog box appears.
5. In the **Size** section, type a new size for the NAS volume and select the size unit (megabytes [MB], gigabytes [GB], or terabytes [TB]).
6. In the **Space Provisioning** section, select the space provisioning type (**Thick** or **Thin**).



**NOTE:** The new size must be larger than the space used by the NAS volume.

7. For **Thin** NAS Volumes: in the **Reserved Space** field, type the size of the storage that is statically allocated to the NAS volume and select the units as megabytes (MB), gigabytes (GB), or terabytes (TB).




**NOTE:** The reserved space must be smaller than the configured size of the NAS volume.

8. Click **OK**.


### Enabling or Disabling a NAS Volume Used Space Alert

You can enable an alert that is triggered when a specified percentage of the NAS volume space has been used.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Modify NAS Volume Space**.  
The **Modify NAS Volume Space** dialog box appears.
5. Enable or disable a NAS volume used space alert:
  - To enable a NAS volume used space alert, select the **Alert when used space is over** check box.
  - To disable a NAS volume used space alert, clear the **Alert when used space is over** check box.
6. If a NAS volume used space alert is enabled, in the **Over X % of NAS Volume Size** field, type a number (from 0 to 100) to specify the percentage of used NAS volume space that triggers an alert.
7. Click **OK**.


### Enabling or Disabling a NAS Volume Unused Space Alert

You can enable an alert that is triggered when the remaining unused NAS volume space is below a specified size. If a client application requires a certain amount of storage space, you might want to enable an unused space alert to ensure that the application always has the required storage space.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Modify NAS Volume Space**.  
The **Modify NAS Volume Space** dialog box appears.
5. Enable or disable a NAS volume used space alert:
  - To enable a NAS volume used space alert, select the **Alert when used space is below** check box.
  - To disable a NAS volume used space alert, clear the **Alert when used space is below** check box.
6. If a NAS volume used space alert is enabled, in the **Below X % of NAS Volume Size** field, type a number (from 0 to 100) to specify the percentage of used NAS volume space that triggers an alert.
7. Click **OK**.

### Enabling or Disabling a NAS Volume Snapshot Space Consumption Threshold Alert

You can enable an alert that is triggered when a specified percentage of the NAS volume space has been used for snapshots.


1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Modify NAS Volume Space**.  
The **Modify NAS Volume Space** dialog box appears.

5. Enable or disable a NAS volume snapshot space consumption threshold alert.
  - To enable a NAS volume snapshot space consumption threshold alert, select the **Alert when snapshot space is over** check box.
  - To disable a NAS volume snapshot space consumption threshold alert, clear the **Alert when snapshot space is over** check box.
6. If a NAS volume snapshot space consumption threshold alert is enabled, in the **Over X % of NAS Volume Size** field, type a number (from 0 to 100) to specify the percentage of used NAS volume space that triggers an alert.
7. Click **OK**.

### Deleting a NAS Volume

After deleting a NAS volume, the storage space used by the deleted NAS volume is reclaimed by the NAS pool. Deleting a NAS volume deletes all the files and directories as well as its properties, that is, CIFS shares and NFS exports, snapshots definitions, and so on. Once deleted, the NAS volume cannot be restored unless it is redefined and restored from an external backup.

- Before a NAS volume can be deleted, you must remove its CIFS shares, NFS exports, replications, quota rules, NAS volume clones, and any other reference to the NAS volume.
- Ensure that the NAS volume is not mounted and warn affected clients that the data will be deleted.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to modify.
4. Click **Delete**.

The **Delete NAS Volume** dialog box appears.
5. Click **OK**.

### Cloning a NAS Volume

Cloning a NAS volume creates a writable copy of the NAS volume. This is useful to test against non-production data sets in a test environment without impacting the production file system environment. Most operations that can be performed on NAS volumes can also be performed on clone NAS volumes, such as resizing, deleting, and configuring CIFS shares, NFS exports, snapshots, replication, NDMP, and so on.

The cloned NAS volume is created from a snapshot (base snapshot) from the original NAS volume (base volume). No space is consumed by the clone NAS volume until data stored on it is modified.

### NAS Volume Clone Defaults

The clone NAS volume will have the following default values:

- Has the same size as its base volume, is thin-provisioned, and its reserve space is 0 (and therefore it consumes no space)
- Quota usage is copied from the base snapshot of the base volume
- Quota rules have the default definitions (like a new NAS volume)
- Has the same permissions on folders including the root directory as the base volume
- Has the same security style and access time granularity definitions as the base volume
- There are no CIFS shares, NFS exports, or snapshot schedules defined



## NAS Volume Clone Restrictions

The following restrictions apply to cloned NAS volumes:


- You cannot create a clone NAS volume of a clone NAS volume (nested clones) unless a clone NAS volume is replicated to another FluidFS cluster and then cloned.
- You cannot delete a base volume until all of its clone NAS volumes have been deleted.
- A snapshot cannot be deleted as long as there are clone NAS volumes based on it.
- Restoring to an older snapshot fails if it would result in a base snapshot being deleted.
- You can replicate a clone NAS volume only after the base volume is replicated. If the base snapshot in the base volume is removed, and a clone NAS volume exists on the replication target FluidFS cluster, replication between NAS volumes will stop. To resume replication, the cloned NAS volume on the target FluidFS cluster must be deleted.
- You cannot create a clone NAS volume from a replication source NAS volume or NDMP snapshot. However, you can create a clone NAS volume of a replication target NAS volume.
- Prior to creating a clone NAS volume, data reduction and the snapshot space consumption threshold alert must be disabled on the base volume (previously deduplicated data is allowed).
- Data reduction cannot be enabled on a clone NAS volume.
- Once a NAS volume is cloned, data reduction cannot be re-enabled until all clone NAS volumes have been deleted.
- A clone NAS volume contains user and group recovery information, but not the NAS volume configuration.
- Clone NAS volumes count towards the total number of NAS volumes in the FluidFS cluster.

## Managing NAS Volume Clones

View, create, and delete NAS volume clones.

### Viewing NAS Volume Clones



View the current NAS volume clones.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NAS volume clones you want to view.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.  
The cloned volumes are displayed in the **Cloned NAS Volumes** pane.

### Creating a NAS Volume Clone



Cloning a NAS volume creates a writable copy of the NAS volume.

- There must be an existing snapshot from which the clone NAS volume will be created.
- Data reduction must be disabled on the base volume.

- The snapshot space consumption threshold alert must be disabled on the base volume.
1. Click the **NAS Volumes** tab on the left.
  2. Click the **All NAS Volumes** tab on the top.
  3. In the **All NAS Volumes** pane, click  in the row of the volume whose NAS volume clones you want to view.
  4. Click **View Details**.
  5. Click the **Snapshots** tab on the top.
  6. In the **Snapshots** pane, click  in the row of the snapshot on which you want to base the clone.
  7. Click **Clone NAS Volume**.  
The **Clone NAS Volume** dialog box appears.
  8. In the **Cloned NAS volume name** field, type a name for the NAS volume clone.
  9. Click **OK**.

### Deleting a NAS Volume Clone

Delete a NAS volume clone if it is no longer used.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NAS volume clones you want to view.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click  in the row of the snapshot on which you want to base the clone.
7. Click **Delete**.  
The **Delete** dialog box appears.
8. Click **OK**.  
A message appears, warning you that all data on the clone will be lost.
9. Click the **Ignore the above warning** checkbox.
10. Click **OK**.

## Managing CIFS Shares

Common Internet File System (CIFS) shares provide an effective way of sharing files across a Windows network with authorized clients. The FluidFS cluster supports the SMB protocol versions 1.0, 2.0, and 2.1.

When you first create a CIFS share, access is limited as follows:

- The Administrator account has full access.
- If you are using Active Directory, the AD domain administrator has full access.

To assign other users full access to a CIFS share, you must log in to the CIFS share, using one of the above mentioned administrator accounts, and set access permissions and ownership of the CIFS share.

### Configuring CIFS Shares

View, add, modify, and delete CIFS shares.


## Viewing All CIFS Shares on the FluidFS Cluster

View all current CIFS shares for the FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.  
The CIFS shares are displayed in the **All CIFS Shares** pane.



## Viewing CIFS Shares on a NAS Volume

View the current CIFS shares for a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose CIFS shares you want to view.
4. Click **View Details**.
5. Click the **CIFS Shares** tab on the top.  
The details of the volume's CIFS shares are displayed.

## Adding a CIFS Share

Create a CIFS share to share a directory in a NAS volume using the CIFS protocol. When a CIFS share is added, default values are applied for some settings. To change the defaults, you must modify the CIFS share.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose CIFS shares you want to view.
4. Click **View Details**.
5. Click the **CIFS Shares** tab on the top.
6. In the **CIFS Shares** pane, click .
7. Click **New CIFS Shares**.  
The **New CIFS Shares** dialog box appears.
8. In the **CIFS Share name** field, type a name for the new CIFS share.
9. Click the [...] button to the right of the **Folder** field.  
The **Browse Folders** dialog box appears.
10. In the folder tree, click [+] to expand subfolders.
11. Select a folder from the tree or type a folder in the edit box under the folder tree. (To share the root of the NAS volume, type /).
12. Click **OK**.
13. If the folder you entered doesn't exist and you want to create it, check the **Create the folder if it does not exist** checkbox.
14. Click **OK**.



## Enabling or Disabling Accessed-Based Share Enumeration for a CIFS Share

Create a CIFS share to share a directory in a NAS volume using the CIFS protocol. When a CIFS share is added, default values are applied for some settings. To change the defaults, you must modify the CIFS share.

When SLP access-based share enumeration is enabled, if a given user or group does not have share level permissions for a particular CIFS share, the CIFS share, and its folders and files, will not be visible to that



user or group. When SLP access-based share enumeration is disabled, the CIFS share, and its folders and files, will be visible to users and groups regardless of whether they have permissions for the CIFS share.

To enable or disable accessed-based share enumeration for a CIFS share:

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose CIFS shares you want to view.
4. Click **View Details**.
5. Click the **CIFS Shares** tab on the top.
6. In the **CIFS Shares** pane, click .
7. Click **Modify**.  
The **Modify CIFS Shares** dialog box appears.
8. To enable or disable access-based share enumeration, select or clear the **Access Based Enumeration** check box.
9. Click **OK**.

### Deleting a CIFS Share

If you delete a CIFS share, the data in the shared directory is no longer shared but it is not removed.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose CIFS shares you want to view.
4. Click **View Details**.
5. Click the **CIFS Shares** tab on the top.
6. In the **CIFS Shares** pane, click .
7. Click **Delete**.  
The **Delete CIFS Shares** dialog box appears.
8. Click **OK**.

## Viewing and Disconnecting CIFS Connections

You can view active CIFS client connections and disconnect individual CIFS connections.


### Displaying Active CIFS Connections

Display the current CIFS connections.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **CIFS and NDMP Sessions** tab on the top.  
The active CIFS connections are displayed in the **CIFS Session** pane.

### Disconnecting a CIFS Connection

Disconnect a particular CIFS connection.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **CIFS & NDMP Sessions** tab on the top.
3. In the **CIFS Sessions** pane, click  in the row of the session you want to disconnect.

4. Click **Disconnect**.  
The **Disconnect Connection** dialog box appears.
5. Click **OK**.


## Using CIFS Home Shares

The FluidFS cluster enables you to create a share per client that is limited to that client. For example, when a client "jsmith" connects to the FluidFS cluster, jsmith will be presented with any available general shares, as well as a share labeled "jsmith" that is visible only to jsmith.

When creating a CIFS share with a user-based directory structure (home share), the share will not be accessible initially. This is because all directories for each user must be created by the storage administrator. This can be accomplished with a script (user-created script), batch file, or PowerShell cmdlet that is written by the storage administrator. Alternatively, the storage administrator can manually create these folders. This is to provide stricter access controls to the storage administrator. The storage administrator can decide whether some or all of the users will be given a home share.

### Configuring CIFS Home Shares

Enable CIFS home shares to create a share per client that is limited to that client.

1. Create a CIFS share that is the root of all the users' folders.  
For example, create a CIFS share named **users**, at directory **/users**.
2. Give ownership of the CIFS share to the account that will create the folders (either using a user created script or manually) for each user's home share.
  - a) Using **Windows Explorer**, connect to the CIFS share.
  - b) In the security setting of the CIFS share, click on **Advanced**, and change the owner to **Domain Admins**, a specific Domain Administrator, or a FluidFS cluster administrator account.
  - c) Disconnect from the CIFS share and reconnect to it as the account that has ownership of it, as previously set in step (b).
3. Create a CIFS share containing a user-based directory tree.
  - a) Click the **NAS Volumes** tab on the left.
  - b) Click the **All CIFS Shares** tab on the top.
  - c) In the **Home Shares** pane, click .
  - d) Click **Modify Home Shares Policy**.  
The **Modify Home Shares Policy** dialog box appears.
  - e) Click **Enable home shares**.  
The home shares details are displayed.
  - f) Click the [...] button to the right of the **NAS volume** field.  
The **NAS Volume Browser** opens.
  - g) Select the NAS volume on which the CIFS home shares are located and click **OK**.
  - h) Click the [...] button to the right of the **Initial path** field.  
The **Folder Browser** opens.
  - i) Browse to the path created in step (1), for example **/users**, and click **OK**.
  - j) Select the template for the users' home folders:
    - \* Initial path, domain name, and user name
    - \* Initial path and user name
  - k) Click **OK**.
4. Using **Windows Explorer**, for each user to whom you want to assign a home share, create a folder that conforms to the Folder Template you selected in step (h).

## Changing the Owner of a CIFS Share

When a CIFS share is created, the owner of the CIFS share must be changed before setting any access control lists (ACLs) or share level permissions (SLP), or attempting to access the CIFS share. The following methods can be used to initially change the owner of a CIFS share:

- Use an Active Directory domain account that has its primary group set as the **Domain Admins** group.
- Use the FluidFS cluster Administrator account (used if not joined to Active Directory or Domain Admin credentials are not available).

### Changing the Owner of a CIFS Share Using an Active Directory Domain Account

To change the owner of a CIFS share, the Active Directory domain account must have its primary group set as the **Domain Admins** group. These steps might vary slightly depending on which version of Windows you are using.

1. Open **Windows Explorer** and in the address bar type: \\<client\_VIP\_or\_name>.  
A list of all CIFS shares is displayed.
2. Right-click the required CIFS share (folder) and select **Properties**.  
The **Properties** dialog box appears.
3. Click the **Security** tab and then click **Advanced**.  
The **Advanced Security Settings** dialog box appears.
4. Click the **Owner** tab and then click **Edit**.  
The **Advanced Security Settings** dialog box appears.
5. Click **Other users or groups**.  
The **Select User or Group** dialog box appears.
6. Choose the domain admin user account that is used to set ACLs for this CIFS share or choose the **Domain Admins** group.
7. Click **OK**.
8. Select **Replace owner on subcontainers and objects** and click **OK**.
9. Click the **Permissions** tab and follow Microsoft best practices to assign ACL permissions for users and groups to the CIFS share.
10. Click **OK**.

### Changing the Owner of a CIFS Share Using the FluidFS Cluster Administrator Account

If the FluidFS cluster is not joined to Active Directory, use the Administrator account to change the owner of a CIFS share. These steps might vary slightly depending on which version of Windows you are using.

1. Start the **Map network drive** wizard.
2. In Folder type: \\<client\_VIP\_or\_name>\<CIFS\_share\_name>.
3. Select **Connect using different credentials**.
4. Click **Finish**.
5. When prompted, type the Administrator credentials and click **OK**.
6. Right-click the mapped CIFS share (folder) and select **Properties**.  
The **Properties** dialog box appears.
7. Click the **Security** tab and then click **Advanced**.  
The **Advanced Security Settings** dialog box appears.
8. Click the **Owner** tab and then click **Edit**.  
The **Advanced Security Settings** dialog box appears.

9. Click **Other users or groups**.  
The **Select User or Group** dialog box appears.
10. Choose the domain admin user account that is used to set ACLs for this CIFS share or choose the **Domain Admins** group. Alternatively, the FluidFS cluster Administrator account can be used.
11. Click **OK**.
12. Select **Replace owner on subcontainers and objects** and click **OK**.
13. After the owner is set, unmap the network drive.
14. Remap the network drive as the account that has ownership of it, as set in step (10).
15. Click the **Permissions** tab of the **Advanced Security Settings** dialog box and follow Microsoft best practices to assign ACL permissions for users and groups to the CIFS share.
16. Click **OK**.

## Managing ACLs or SLPs on a CIFS Share

The FluidFS cluster supports two levels of access control to CIFS shares, files, and folders:

- **Access Control Lists (ACLs)**: Governs access to specific files and folders. The administrator can control a wide range of operations that users and groups can perform.
- **Share Level Permissions (SLPs)**: Governs access to entire shares. The administrator controls only read, change, or full access to an entire share.

SLPs are limited as they only address full control, modify, and read rights for any given user or group at the CIFS share level. ACLs offer a finer level of control, and can control many more operations than only read/change/full access. It is recommended to leave the default setting for SLP (everyone has full control) and use ACLs to control access to the CIFS share, unless there is a specific requirement for SLPs that cannot be accomplished using ACLs.

Dell recommends that a Windows administrator follows the best practices defined by Microsoft for ACLs and SLPs.

 **NOTE:** Do not create both ACL-type permissions and SLPs for the same CIFS share.

 **NOTE:** Do not attempt to create a CIFS share using MMC. Use MMC only to set SLPs.

### Setting ACLs on a CIFS Share


To set ACLs, use Windows Explorer procedures. When defining an ACL for a local user account, you must use the format: **<client\_VIP\_or\_name>\<local\_user\_name>**.

### Setting SLPs on a CIFS Share

If the FluidFS cluster is not joined to Active Directory, use the Administrator account to change the owner of a CIFS share. These steps might vary slightly depending on which version of Windows you are using.

To set SLPs, you must use the Microsoft Management Console (MMC) with the Shared Folder snap-in to set permissions. Administrators can use a predefined MMC file (.msc) from the Windows Server 2000/2003/2008 start menu and add a Shared Folder snap-in to connect to the FluidFS cluster. The MMC does not let you choose which user to connect with a remote computer. By default, it forms the connection through the user logged on to the machine. To connect through a different user:

- If the FluidFS cluster that you are trying to manage is joined to an Active Directory, log in to the management station with **<domain>\Administrator**.
- Before using MMC, connect to the FluidFS cluster by using the client VIP address in the address bar of Windows Explorer. Log in with the administrator account and then connect to MMC.

 **NOTE:** You might need to reset the local administrator password first.

If there are no predefined MMC files:

1. Select **Start** → **Run**.
2. Type **mmc** and click **OK**.  
The [**Console 1 -Console Root**] window is displayed.
3. Select **File** → **Add/Remove Snap-in**.
4. Select **Shared Folders** and click **Add**.
5. In the **Shared Folders** window, choose **Another computer** and type the FluidFS cluster name (as configured in the DNS).  
Alternatively, you can use the client VIP.
6. Click **Finish**.  
The new shares tree is displayed in the **Console Root** window.
7. Right-click on the required CIFS share, and choose **Properties**.
8. In the **Share Properties** window, click the **Share Permission** tab to set SLPs.

## Accessing a CIFS Share Using Windows

Microsoft Windows offers several methods to connect to CIFS shares. To access a CIFS share, the client must be a valid user (local or remote) and provide a valid password.

### Accessing a CIFS Share Using the `net use` Command

Execute the `net use` command from a command prompt:

```
net use <drive_letter>: \\<client_VIP_or_name>\<CIFS_share_name>
```

### Accessing a CIFS Share Using the UNC path

Use the UNC path.

1. From the **Start** menu, select **Run**.  
The **Run** window is displayed.
2. Type the path to the CIFS share to which you want to connect:  
`\\<client_VIP_or_name>\<CIFS_share_name>`
3. Click **OK**.

### Accessing a CIFS Share by Mapping the Share as a Network Drive

Map the share as a network drive.

1. Open Windows Explorer and choose **Tools** → **Map Network Drive**.  
The **Map Network Drive** dialog box appears.
2. From the **Drive** drop-down list, select any available drive.
3. Type the path to the CIFS share to which you want to connect in the **Folder** field or browse to the CIFS share:  
`\\<client_VIP_or_name>\<CIFS_share_name>`
4. Click **Finish**.



## Accessing a CIFS Share Using the Windows Network

Connect to the share using the Windows Network. This option does not map the share.

1. From the **Start** menu, select **Computer**.  
The **Computer** window is displayed.
2. Click **Network**.
3. Locate the NAS appliance and double-click it.
4. From the **CIFS shares** list, select the CIFS share to which you want to connect.

## Accessing a CIFS Share Using UNIX/Linux

Mount the CIFS share from a UNIX/Linux operating system using one of the following commands:

```
# mount -t smbfs -o user_name=<username>,password=<password> //  
<client_VIP_or_name>/<CIFS_share_name> /<local_folder>  
# smbmount //<client_VIP_or_name>/<CIFS_share_name> /<local_folder> -o  
user_name=<username>
```

## Managing NFS Exports

Network File System (NFS) exports provide an effective way of sharing files across a UNIX/ Linux network with authorized clients. After creating NFS exports, NFS clients then need to mount each NFS export. The FluidFS cluster fully supports NFS protocol version v3 and partially supports NFS protocol version v4.

- Supported NFSv4 features:
  - File and byte-range locking
  - Kerberos v5 security using an AD server
  - AUTH\_SYS legacy weak authentication
  - UID translation using an LDAP server (UNIX or AD) or an NIS server
  - UTF-8 file and directory names

## Configuring NFS Exports

View, add, modify, and delete NFS exports and control whether NFS v4 is enabled.


### Viewing All NFS Exports on a FluidFS Cluster

View all current NFS exports for a FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NFS Exports** tab on the top.  
The NFS exports are displayed in the **All NFS Exports** pane.

### Viewing NFS Exports on a NAS Volume



View the current NFS exports for a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to view.

4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.



### Adding an NFS Export

Create an NFS export to share a directory in a NAS volume using the NFS protocol. When an NFS export is added, default values are applied for some settings. To change the defaults, you must modify the NFS export.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume to which you want to add NFS exports.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click .
7. Click **New NFS Export**.  
The **New NFS Export** dialog box appears.
8. Click the [...] button to the right of the **Directory** field.  
The **Browse Folders** dialog box appears.
9. In the folder tree, click [+] to expand subfolders.
10. Select a folder from the tree or type a folder in the edit box under the folder tree.  
(To share the root of the NAS volume, type /). The folder path must be fewer than 255 characters long and may not contain the following characters: >, ", \, |, ?, and \*.
11. Click **OK**.
12. If the folder you entered doesn't exist and you want to create it, check the **Create the folder if it does not exist** checkbox.
13. (Optional) Click the **Allow root access from** checkbox and enter the IP address of the single system that you want to have root access (by default, the **root** user is "squashed" so that it has no special permissions).
14. Click **OK**.




### Changing the Client Authentication Methods for an NFS Export

Change the authentication method(s) that clients use to access an NFS export.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to modify.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click  in the row of the export you want to modify.
7. Click **Modify**.  
The **Modify NFS Export** dialog box appears.
8. In the **Authentication Methods** area, select the check boxes for one or more authentication methods (**UNIX Style**, **Kerberos v5**, **Kerberos v5 Integrity**, and **Kerberos v5 Privacy**) that clients are allowed to use to access an NFS export.
9. Click **OK**.



## Changing the Client Access Permissions for an NFS Export

Change the permissions for clients accessing an NFS export.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to modify.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click  in the row of the export you want to modify.
7. Click **Modify**.  
The **Modify NFS Export** dialog box appears.
8. To add access permissions for clients accessing the NFS export:
  - a) Click the **Add** button.  
The **Access Permissions for NFS Export** dialog box appears.
  - b) In the **Client Machine Trust** area, select an option to specify which client machines (**All Clients**, **Single Client**, **Client Machines in a Network**, or **Client Machines in a Netgroup**) are allowed to access the NFS export.
  - c) In the **Allow Access For** area, select whether clients have **Read/write** or **Read only** access to the NFS export.
  - d) From the **Trust Following Users** area, select which client accounts (**Everyone except root** , **Everyone**, or **Nobody**) are allowed to access the NFS export.
  - e) Click **OK**.
9. To change access permissions for clients accessing the NFS export, click the client name (in blue) in the **Trusted Client Machines** column, to open the **Access Permissions for NFS Export** dialog and configure as described in step (8).
10. To remove access permissions for clients accessing the NFS export, select an entry in the Access  
Details list and click .
11. Click **OK**.

## Enabling or Disabling Secure Ports for an NFS Export



Requiring secure ports limits client access to an NFS export to ports lower than 1024.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to modify.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click  in the row of the export you want to modify.
7. Click **Modify**.  
The **Modify NFS Export** dialog box appears.
8. Enable or disable secure ports.
  - To enable secure ports, select the **Require Secure Port** checkbox.
  - To disable secure ports, clear the **Require Secure Port** checkbox.

9. Click **OK**.



### Enabling or Disabling Reported Size Limiting for an NFS Export

To enable access for client machines that cannot handle large file systems, limit the reported size of the NFS export.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to modify.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click  in the row of the export you want to modify.
7. Click **Modify**.  
The **Modify NFS Export** dialog box appears.
8. Enable or disable reported size limiting.
  - To enable reported size limiting, select the **Limit Reported Size To** check box.
  - To disable reported size limiting, clear the **Limit Reported Size To** check box.
9. If reported size limiting is enabled, in the **Limit Reported Size** field, type the maximum reported size for the NFS export, and select the size unit as kilobytes (KB), megabytes (MB), gigabytes (GB), or terabytes (TB).
10. Click **OK**.

### Enabling or Disabling 32-bit File ID Compatibility for an NFS Export


To preserve compatibility with 32-bit applications, the FluidFS cluster can force 64-bit clients to use 32-bit inode numbers for an NFS export.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NFS exports shares you want to modify.
4. Click **View Details**.
5. Click the **NFS Exports** tab on the top.
6. In the **NFS Exports** pane, click  in the row of the export you want to modify.
7. Click **Modify**.  
The **Modify NFS Export** dialog box appears.
8. Enable or disable 32-bit file ID compatibility.
  - To enable 32-bit file ID compatibility, select the **Report 32 bit inode to clients** check box.
  - To disable 32-bit file ID compatibility, clear the **Report 32 bit inode to clients** check box.
9. Click **OK**.

### Deleting an NFS Export


If you delete an NFS export, the data in the shared directory is no longer shared but it is not removed.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NFS Exports** tab on the top.

3. In the **All NFS Exports** pane, click  in the row of the NFS export you want to delete.
4. Click **Delete**.  
The **Delete** dialog box appears.
5. Click **OK**.

### Enabling or Disabling NFS v4

NFS v4 is enabled or disabled on a system wide basis. By default, NFS v4 is disabled, which forces clients to use NFS v3 and earlier. You might want to do this if you have clients that are incompatible with NFS v4.


1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Internal Settings** pane, click .
4. Click **Modify NFS Settings**.  
The **Modify NFSv4 Settings** dialog box appears.
5. Enable or disable NFS v4:
  - To enable NFS v4, select the **Enable NFSv4** check box.
  - To disable NFS v4, clear the **Enable NFSv4** check box.
6. Click **OK**.

### Setting Permissions for an NFS Export

To assign user access to an NFS export, you must log in to the NFS export using a trusted client machine account and set access permissions and ownership of the NFS export using the **chmod** and **chown** commands on the NFS mount point.

### Accessing an NFS Export

Clients use the **mount** command to connect to NFS exports using UNIX/Linux.

 **NOTE:** The parameters are recommended parameters. See the **mount** command manual page in the respective operating system for more information and other options.

#### Accessing an NFS Export with UNIX/Linux

To mount an NFS export folder from a shell on a client system, use the **su** command to log in as root and run the following command:

```
# mount <options> <client_VIP_or_name>:/<volume_name>/<exported_folder>  
<local_folder>
```

#### Accessing an NFS Export with UNIX/Linux Using NFS v4

To mount an NFS export folder and force the use of NFS v4 from a shell on a client system, use the **su** command to log in as root and run the following command:

```
# mount -t nfs4 <client_VIP_or_name>:/<volume_name>/<exported_folder>  
<local_folder>
```

#### Accessing an NFS Export with UNIX/Linux Using NFS v3

If NFS v4 is enabled on the FluidFS cluster, you can force a specific client to use NFS v3 if needed. To mount an NFS export folder and force the use of NFS v3, from a shell on a client system, use the **su** command to log in as root and run the following command:

```
# mount -o nfsvers=3,rsz=32768,wsz=32768 <client_VIP_or_name>:/  
<volume_name>/<exported_folder> <local_folder>
```

### Accessing an NFS Export with UNIX/Linux without Default Use of TCP

Older versions of UNIX/Linux do not use TCP by default. To mount an NFS export folder from a shell on a client system, use the **su** command to log in as root and run the following command:

```
# mount -o hard,tcp,nfsvers=3,timeo=3,retrans=10,rsz=32768,wsz=32768  
<client_VIP_or_name>:/<volume_name>/<exported_folder> <local_folder>
```

### Accessing an NFS Export with a Mac

To mount an NFS export folder, run the following command:

```
# mount_nfs -T -3 -r 32768 -w 32768 -P <client_VIP_or_name>:/<volume_name>/  
<exported_folder> <local_folder>
```


## Managing Quota Rules

Quota rules allow you to control the amount of NAS volume space a user or group can utilize. Quotas are configured on a per-NAS-volume basis.

When a user reaches a specified portion of the quota size (soft quota limit) an alert is sent to the storage administrator. When a user reaches the maximum quota size (hard quota limit), they are unable to write data to the CIFS shares and NFS exports on the NAS volume.



### Viewing Quota Rules for a NAS Volume

View the current quota rules for a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to view.
4. Click **View Details**.
5. Click the **Quota** tab on the top.  
The quota rules are displayed.

### Setting the Default Quota per User



Configure the quota applied to users for which no other quota is defined.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to define.
4. Click **View Details**.
5. Click the **Quota** tab on the top.
6. In the **Users Quota** pane, click .
7. Click **Modify Default Rule**.  
The **Modify Default Rule for User Quota** dialog box appears
8. To enable a soft quota limit, select the **Soft Quota** check box and type a soft quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert will be issued.

9. To enable a hard quota limit, select the **Hard Quota** check box and type a hard quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume will be permitted.
10. Click **OK**.



## Setting the Default Quota per Group

Configure the quota applied to groups for which no other quota is defined.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to define.
4. Click **View Details**.
5. Click the **Quota** tab on the top.
6. In the **Group Quotas** pane, click .
7. Click **Modify Default Rule**.  
The **Modify Default Rule for Group Quota** dialog box appears
8. To enable a soft quota limit, select the **Soft Quota** check box and type a soft quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert will be issued.
9. To enable a hard quota limit, select the **Hard Quota** check box and type a hard quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume will be permitted.
10. Click **OK**.

## Adding a Quota Rule for a Specific User



Configure the quota that is applied to a user.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quota** tab on the top.
6. In the **Users Quotas** pane, click .
7. Click **New Rule**.  
The **New Rule for User Quota** dialog box appears
8. Click the [...] button to the right of the **Rule for user** field.  
The **User Browser** dialog box appears.
9. From the **Domain name** drop-down menu, select the domain to which the user is assigned.
10. In the **Starts with** field, type either the full name of the user or the beginning of the user name.
11. Click **Display**.
12. Select a user from the search results.
13. Click **OK**.
14. To enable a soft quota limit, select the **Soft Quota** check box and type a soft quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert is issued.

15. To enable a hard quota limit, select the **Hard Quota** check box and type a hard quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume is permitted.
16. Click **OK**.



## Adding a Quota Rule for Each User in a Specific Group

Configure the quota applied to each user that belongs to a group.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quota** tab on the top.
6. In the **Groups Quotas** pane, click .
7. Click **New Rule**.  
The **New Rule for Group Quota** dialog box appears
8. Click the [...] button to the right of the **Rule for group** field.  
The **Group Browser** dialog box appears.
9. From the **Domain** drop-down menu, select the group's domain.
10. In the **Starts with** field, type either the full name of the group or the beginning of the group name.
11. Click **Display**.
12. Select a group from the search results.
13. Click **OK**.
14. Select **Any user in group**.
15. To enable a soft quota limit, select the **Soft Quota** check box and type a soft quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert is issued.
16. To enable a hard quota limit, select the **Hard Quota** check box and type a hard quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume is permitted.
17. Click **OK**.

## Adding a Quota Rule for an Entire Group

Configure the quota applied to all users in a group collectively.



1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quota** tab on the top.
6. In the **Groups Quotas** pane, click .
7. Click **New Rule**.  
The **New Rule for Group Quota** dialog box appears
8. Click the [...] button to the right of the **Rule for group** field.  
The **Group Browser** dialog box appears.



9. From the **Domain** drop-down menu, select the group's domain.
10. In the **Starts with** field, type either the full name of the group or the beginning of the group name.
11. Click **Display**.
12. Select a group from the search results.
13. Click **OK**.
14. Select **The group itself**.
15. To enable a soft quota limit, select the **Soft Quota** check box and type a soft quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert is issued.
16. To enable a hard quota limit, select the **Hard Quota** check box and type a hard quota limit in megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume is permitted.
17. Click **OK**.



## Changing the Soft Quota or Hard Quota for a User or Group

To configure a quota applied to a user, users in a group, or a group:

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quotas** tab on the top.
6. In the **Users Quota** or **Groups Quotas** pane, click  in the row of the rule you want to modify.
7. Click **Modify**.  
The **Modify Rule** dialog box appears
8. To change the soft quota limit, type a new soft quota limit in kilobytes (KB), megabytes (MB), gigabytes (GB), or terabytes (TB) at which an alert will be issued.
9. To change the hard quota limit, type a new hard quota limit in kilobytes (KB), megabytes (MB), gigabytes (GB), or terabytes (TB) at which no more writing to the NAS volume will be permitted.
10. Click **OK**.

## Enabling or Disabling the Soft Quota or Hard Quota for a User or Group



To configure a quota applied to a user, users in a group, or a group:

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quotas** tab on the top.
6. In the **Users Quota** or **Groups Quotas** pane, click  in the row of the rule you want to modify.
7. Click **Modify**.  
The **Modify Rule** dialog box appears

8. Enable or disable the soft quota limit.
  - To enable the soft quota limit, select the **Soft Quota** check box.
  - To disable the soft quota limit, clear the **Soft Quota** check box.
9. Enable or disable the hard quota limit.
  - To enable the hard quota limit, select the **Hard Quota** check box.
  - To disable the hard quota limit, clear the **Hard Quota** check box.
10. Click **OK**.

## Deleting a User or Group Quota Rule

Delete a user or group quota rule if you no longer need to control the amount of NAS volume space a user or group can utilize.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose quotas you want to modify.
4. Click **View Details**.
5. Click the **Quotas** tab on the top.
6. In the **Users Quota** or **Groups Quotas** pane, click  in the row of the rule you want to modify.
7. Click **Delete**.

The **Delete Quota Rule** dialog box appears
8. Click **OK**.

## Managing Data Reduction

Data reduction is enabled on a per NAS volume basis. The FluidFS cluster supports two types of data reduction:

- **Data deduplication:** Uses algorithms to eliminate redundant data, leaving only one copy of the data to be stored. The FluidFS cluster uses variable-size block level deduplication as opposed to file level deduplication.
- **Data compression:** Uses proprietary algorithms to reduce the size of stored data.

Data reduction also provides space savings for snapshots taken after files have been reduced.

By default, data reduction is applied only to files that have not been accessed or modified for 30 days, in order to minimize the impact of data reduction on performance. The minimum file size to be considered for data reduction processing is 64 KB. Data reduction is applied per NAS controller, that is, the same chunks of data that are owned by the different NAS controllers are not considered duplicates.

Because quotas are based on logical rather than physical space consumption, data reduction does not affect quota calculations.


In the event that you disable data reduction, data remains in its reduced state during subsequent read operations by default. You have the option to enable rehydrate-on-read when disabling data reduction, which causes "rehydration" (reversal of data reduction) of data on subsequent read operations. You cannot rehydrate an entire NAS volume with a single command, although you could accomplish this by reading the entire NAS volume.

There are several factors to consider when enabling data reduction:

- Data reduction processing has a 5-20% impact on the performance of read operations on reduced data. There is no impact on write operations on reduced data.
- Increased internal traffic during data reduction processing.
- Data is rehydrated for anti-virus scanning.
- Data is rehydrated before being replicated to a target NAS volume.
- You cannot enable data reduction on a cloned NAS volume.
- Data reduction stops automatically when a NAS volume has less than 5 GB unused space. Therefore, a NAS volume resize operation can inadvertently stop data reduction.


## Enabling Data Reduction at the System Level



Before you can enable data reduction for a NAS volume, you must enable data reduction at the system level.



1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Background Processes** pane, click .
4. Click **Modify Data Reduction Settings**.  
The **Modify Data Reduction Settings** dialog box appears.
5. Check the "**Schedule the Data Reduction...**" checkbox.
6. Select the hour at which to run data reduction.
7. Select the period (in hours) for which to run data reduction.
8. Click **OK**.

## Enabling Data Reduction on a NAS Volume

Data reduction is enabled on a per NAS volume basis.



 **NOTE:** Data reduction must be enabled at the system level before it will run on individual NAS volumes.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose data reduction settings you want to modify.
4. Click **View Details**.  
The volume's **Space** view is displayed.
5. In the **Data Reduction** pane, click .
6. Click **Modify Data Reduction Policy**.  
The **Modify Data Reduction Policy** dialog box appears.
7. Click **Enable data reduction on this NAS volume**.  
Data reduction settings are displayed.
8. To enable compression as well as deduplication, select **In addition to de-duplication use compression during the file optimization**.

9. To change the number of days after which data reduction is applied to files that have not been accessed, type the number of days in the **Optimize files that were not accessed in the last** field.  
 **NOTE:** The number of days must be at least 30.
10. To change the number of days after which data reduction is applied to files that have not been modified, type the number of days in the **Optimize files that were not modified in the last** field.  
 **NOTE:** The number of days must be at least 30.
11. Click **OK**.



## Changing the Data Reduction Type for a NAS Volume

Change the data reduction type (**Deduplication** or **Deduplication and Compression**) for a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose data reduction settings you want to modify.
4. Click **View Details**.  
The volume's **Space** view is displayed.
5. In the **Data Reduction** pane, click .
6. Click **Modify Data Reduction Policy**.  
The **Modify Data Reduction Policy** dialog box appears.
7. To enable or disable compression as well as deduplication, select or clear **In addition to deduplication use compression during the file optimization**.
8. Click **OK**.



## Changing the Candidates for Data Reduction for a NAS Volume

Change the number of days after which data reduction is applied to files that have not been accessed or modified for a NAS volume.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose data reduction settings you want to modify.
4. Click **View Details**.  
The volume's **Space** view is displayed.
5. In the **Data Reduction** pane, click .
6. Click **Modify Data Reduction Policy**.  
The **Modify Data Reduction Policy** dialog box appears.
7. To change the number of days after which data reduction is applied to files that have not been accessed, type the number of days in the **Optimize files that were not accessed in the last** field.
8. To change the number of days after which data reduction is applied to files that have not been modified, type the number of days in the **Optimize files that were not modified in the last** field.
9. Click **OK**.

## Disabling Data Reduction on a NAS Volume

By default, after disabling data reduction on a NAS volume, data remains in its reduced state during subsequent read operations. You have the option to enable rehydrate-on-read when disabling data reduction, which causes a rehydration (reversal of data reduction) of data on subsequent read operations.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose data reduction settings you want to modify.
4. Click **View Details**.  
The volume's **Space** view is displayed.
5. In the **Data Reduction** pane, click .
6. Click **Modify Data Reduction Policy**.  
The **Modify Data Reduction Policy** dialog box appears.
7. Click **Disable data reduction on this NAS volume**.
8. To rehydrate data on subsequent read operations, select the **Files, which were processed by data reduction, will be saved rehydrated during read** checkbox.
9. Click **OK**.



# FluidFS 3.0 Data Protection

## Managing the Anti-Virus Service

The FluidFS cluster anti-virus service provides real-time anti-virus scanning of files stored in CIFS shares. The anti-virus service applies only to CIFS shares; NFS is not supported. The scan operation is transparent to the client, subject to the availability of an anti-virus server.

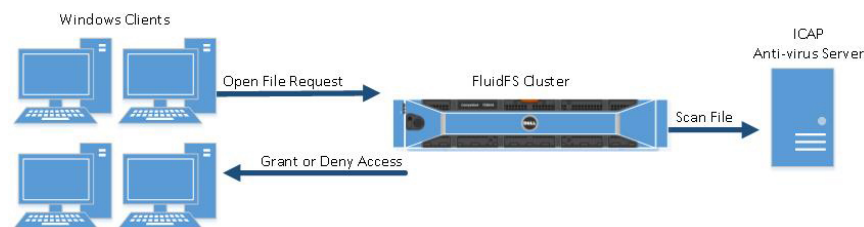
A file is scanned only when a client tries to open the file (not when an infected file is written, a file is opened to read/modify attributes, old files are opened for re-write, and so on).

The anti-virus service consists of two components:

- One or more network-accessible computers running a supported third-party, ICAP- enabled anti-virus application to provide the anti-virus scanning service to the FluidFS cluster.
- A FluidFS cluster anti-virus scanning policy that specifies file extensions and directories to exclude from scans, an anti-virus scanning file size threshold, and whether to allow or deny files larger than the file size threshold.

When a CIFS share client requests a file from the FluidFS cluster, the FluidFS cluster passes the file to an anti-virus server for scanning and then takes one of the following actions:

- If the file is virus-free, the FluidFS cluster permits client access. The FluidFS cluster does not scan that file again, providing it remains unmodified since the last check.
- If the file is infected, the FluidFS cluster denies client access. There is no indication to the client that the file is infected. The client experience is:
  - A file deletion returns a system-specific "file not found" state for a missing file, depending on the client's computer.
  - An access denial might be interpreted as a file permissions problem.



Only storage administrators can recover an uninfected version of the file, or access and process the infected file. To gain access to an infected file, you must connect to the CIFS share through another CIFS share on which the anti-virus service is disabled. Otherwise, the FluidFS cluster recognizes the file as infected, and denies access. You may also access the file through an NFS export, because NFS does not support anti-virus.

File transfers between the FluidFS cluster and the anti-virus server are not encrypted. Therefore, Dell recommends protecting/restricting the communication.

## Excluding Files and Directory Paths from Scans

You can determine which files and directory paths are scanned, using extension or location properties as follows:

- **File Extensions Excluded From Virus Scan:** Specifies file extensions (file types) to exclude from scanning, such as **docx**.
- **Directories Excluded From Virus Scan:** Specifies directory paths to exclude from scanning, such as **/tmp/logs** (alternatively, folders and sub-folders).

The wildcards \* (asterisk) and ? (question mark) are permitted when specifying directory paths, such as **/user/\*/tmp** or **/user/t?p**.

## Supported Anti-Virus Applications

For the latest list of supported anti-virus applications, see the *Dell Fluid File System Version 3 Support Matrix*. At the time of this writing, the FluidFS cluster supports the following anti-virus applications:

- McAfee VirusScan Enterprise 8.8
- McAfee VirusScan Enterprise for Storage 1.0.2
- Sophos Endpoint Security and Control 10.0
- Symantec Protection Engine for Cloud 7.0
- Symantec ScanEngine 5.2
- TrendMicro InterScan Web Security Suite 3.1

## Configuring Anti-Virus Scanning


To perform anti-virus scanning, you must add an anti-virus server and then enable anti-virus scanning on a per CIFS share basis.

### Adding an Anti-virus Server

Add one or more anti-virus servers. Dell recommends adding multiple anti-virus servers to achieve high-availability of virus scanning, and reduce the latencies for file access. NAS anti-virus allocates scanning operations to the anti-virus servers to maximize the available scanning bandwidth. The fewer the available anti-virus servers, the more time required to scan files.

#### NOTE:

- The anti-virus server must be network accessible. Dell recommends that the server is located on the same subnet as the FluidFS cluster.
- The anti-virus server must run a supported ICAP-enabled anti-virus application.
- The anti-virus server must be present and working. If no server is available, file access is denied to clients.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **Antivirus Scanners** pane, click .
4. Click **New Antivirus Server**.  
The **New Antivirus Server** dialog box appears.



5. In the **Antivirus Server** field, type the host name or IP address of the anti-virus server.
6. In the **Port** field, type the port that the FluidFS cluster uses to connect to the anti-virus server.
7. Click **OK**.


### Deleting an Anti-virus Server

Delete an anti-virus server when it is no longer available.



#### NOTE:

If you have only one anti-virus server, you cannot delete that server until you first disable anti-virus scanning on all CIFS shares.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the server you want to delete. .
4. Click **Delete**.  
The **Delete** dialog box appears.
5. Click **OK**.


### Enabling Anti-virus Scanning for a CIFS Share

Anti-virus scanning is enabled on a per CIFS share basis.




#### NOTE:

You must configure anti-virus servers before enabling anti-virus scanning for a CIFS share.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the CIFS share for which you want to enable scanning.
4. In the **File System** tab navigation pane, select **CIFS Shares**.
5. Click **Modify Virus Scan Settings**.  
The **Modify Virus Scan Settings** dialog box appears.
6. Select the **Enable virus scan** check box.
7. (Optional) Configure the remaining anti-virus scanning attributes as needed.
  - To exempt file extensions from anti-virus scanning, select the **Do not scan files with the following extensions** check box and specify the extensions in the **Do not scan files with the following extensions** list.
  - To exempt directories from anti-virus scanning, select the **Do not scan files with the following folders** check box and specify the directories in the **Do not scan files with the following folders** list.
  - To deny access to files larger than the specified anti-virus scanning file size threshold, select the **Deny access to large unscanned** files check box.
  - To change the maximum size of files that are included in anti-virus scanning, type a size in the **Maximum file size for anti-virus scanning** field in kilobytes (KB), megabytes (MB), gigabytes (GB), or terabytes (TB).
8. Click **OK**.


### Allowing or Denying Access to Large Unscanned Files

Specify whether to allow or deny access to files that are larger than the specified anti-virus scanning file size threshold for a CIFS share.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the CIFS share for which you want to enable scanning.
4. In the **File System** tab navigation pane, select **CIFS Shares**.
5. Click **Modify Virus Scan Settings** .  
The **Modify Virus Scan Settings** dialog box appears.
6. Select the **Enable virus scan** check box.
7. To allow or deny access to large unscanned files, clear or select the **Deny access to large unscanned files** check box.
8. Click **OK**.


### Changing the Anti-virus Scanning File Size Threshold for a CIFS Share

Change the maximum size of files that are included in anti-virus scanning for a CIFS share.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the CIFS share for which you want to enable scanning.
4. In the **File System** tab navigation pane, select **CIFS Shares**.
5. Click **Modify Virus Scan Settings** .  
The **Modify Virus Scan Settings** dialog box appears.
6. In the **Maximum file size for anti-virus scanning** field, type a file size in kilobytes (KB), megabytes (MB), gigabytes (GB), or terabytes (TB).
7. Click **OK**.

### Including or Excluding File Extensions and Directories in Anti-virus Scanning for a CIFS Share

Specify whether to perform anti-virus scanning for all file extensions and directories for a CIFS share, or exempt some file extensions and directories from anti-virus scanning.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the CIFS share for which you want to enable scanning.
4. In the **File System** tab navigation pane, select **CIFS Shares**.
5. Click **Modify Virus Scan Settings** .  
The **Modify Virus Scan Settings** dialog box appears.
6. To exempt file extensions from anti-virus scanning, select the **Do not scan files with the following extensions** check box and specify the extensions in the **Do not scan files with the following extensions** list.
7. To exempt directories from anti-virus scanning, select the **Do not scan files with the following folders** check box and specify the directories in the **Do not scan files with the following folders** list.


8. To remove an extension or folder from the exemption list, select the extension or folder and click



9. Click **OK**.

### Disabling Anti-virus Scanning for a CIFS Share

Anti-virus scanning is disabled on a per CIFS share basis.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All CIFS Shares** tab on the top.
3. In the **Antivirus Scanners** pane, click  in the row of the CIFS share for which you want to modify.
4. In the **File System** tab navigation pane, select **CIFS Shares**.
5. Click **Modify Virus Scan Settings** .  
The **Modify Virus Scan Settings** dialog box appears.
6. Clear the **Enable virus scan** check box.
7. Click **OK**.

### Viewing Anti-Virus Events

Events related to anti-virus scanning can be viewed in the **Events** pane at the bottom of the FluidFS Manager display.

## Managing Snapshots

Snapshots are read-only, point-in-time copies of NAS volume data. Storage administrators can restore a NAS volume from a snapshot if needed. In addition, clients can easily retrieve files in a snapshot, without storage administrator intervention.

Snapshots use a redirect-on-write method to track NAS volume changes. That is, snapshots are based upon a change set. When the first snapshot of a NAS volume is created, all snapshots created after the baseline snapshot contain changes in relation to the previous snapshot.

There are various policies that can be set for creating a snapshot, including when a snapshot is to be taken and how long to keep snapshots. For example, mission-critical files with high churn rates might need to be backed up every 30 minutes, whereas archival shares might only need to be backed up daily.



Because snapshots retain old version of files on the NAS volume, be sure to monitor available capacity on the NAS volume and schedule and retain snapshots in a manner that ensures that the NAS volume always has sufficient free space for both user data and snapshots. Dell also recommends enabling a snapshot space consumption alert to be triggered when snapshots are consuming significant NAS volume space.

The FluidFS cluster automatically deletes one or more of the oldest snapshots for a NAS volume in the following cases:

- If you delete a NAS volume, the FluidFS cluster deletes all of the snapshots for the NAS volume.
- If you restore a NAS volume from a snapshot, the FluidFS cluster deletes all the snapshots created after the snapshot from which you restored the NAS volume.

## Creating On-Demand Snapshots

Create a NAS volume snapshot to take an immediate point-in-time copy of the data.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume for which you want to create a snapshot.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click .
7. Click **New Snapshots**.  
The **New Snapshot** dialog box appears.
8. In the **Snapshot Name** field, type a name for the snapshot.
9. Click **OK**.



## Managing Scheduled Snapshots

You can create a schedule to generate snapshots regularly. To minimize the impact of snapshot processing on system performance, we recommend scheduling snapshots during off-peak times. Snapshots created by a snapshot schedule will be named using the format

```
<snapshot_schedule_name>_YYYY_MM_DD HH_MM.
```

### Creating a Snapshot Schedule for a NAS Volume



Create a NAS volume snapshot schedule to take a scheduled point-in-time copy of the data.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume for which you want to create a snapshot schedule.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots Scheduling** pane, click .
7. Click **New Snapshots Scheduling**.  
The **New Snapshots Scheduling** dialog box appears.
8. In the **Snapshots Scheduling Name** field, type a name for the snapshot Schedule.
9. Specify when to create snapshots.
  - To schedule snapshot creation every X minutes, select **Take snapshot every** and type the desired frequency in minutes.
  - To schedule snapshot creation for a specific day and time, select **Take snapshot on** and select the day, hour and minute the snapshot should be created.

10. (Optional) Configure the remaining snapshot schedule attributes as needed.
  - To retain all snapshots that are created by the snapshot schedule indefinitely, clear the **Retain each snapshot for** check box.
  - To define an expiration period for the snapshots that are created by the snapshot schedule in the future, select the **Retain each snapshot for** check box and specify the retention period for snapshots in minutes, hours, days, or weeks.
11. Click **OK**.

### Changing the Snapshot Schedule Frequency



Change how often to create snapshots for a snapshot schedule.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots Scheduling** pane, click  in the row of the schedule you want to modify.
7. Click **Modify**.

The **Modify Snapshots Scheduling** dialog box appears.
8. In the **Snapshot scheduling name** field, type a name for the snapshot Schedule.
9. Specify when to create snapshots.
  - To schedule snapshot creation every X minutes, select **Take snapshot every** and type the desired frequency in minutes.
  - To schedule snapshot creation for a specific day and time, select **Take snapshot on** and select the day, hour and minute the snapshot should be created.
10. Click **OK**.

### Changing the Retention Policy for a Snapshot Schedule



Specify whether to retain all snapshots that are created by a snapshot schedule, or configure the snapshots to expire after a certain period of time.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots Scheduling** pane, click  in the row of the schedule you want to modify.
7. Click **Modify**.

The **Modify Snapshots Scheduling** dialog box appears.
8. To retain all snapshots that are created by the snapshot schedule indefinitely, clear the **Retain each snapshot for** check box.
9. To define an expiration period for the snapshots that are created by the snapshot schedule in the future, select the **Retain each snapshot for** check box and specify the retention period for snapshots in minutes, hours, days, or weeks.
10. Click **OK**.

## Deleting a Snapshot Schedule

Specify whether to retain all snapshots that are created by a snapshot schedule, or configure the snapshots to expire after a certain period of time.



1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots Scheduling** pane, click  in the row of the schedule you want to modify.
7. Click **Delete**.  
The **Delete** dialog box appears.
8. Click **OK**.

## Modifying and Deleting Snapshots

Manage snapshots that were created on demand or by a schedule.



### Renaming a Snapshot

Rename a snapshot.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click  in the row of the snapshot you want to rename.
7. Click **Modify**.  
The **Modify Snapshot** dialog box appears.
8. In the **New name** field, type a new name for the snapshot.
9. Click **OK**.

### Changing the Retention Policy for a Snapshot



Specify whether to retain the snapshot indefinitely or expire the snapshot after a period of time.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click  in the row of the snapshot you want to rename.

7. Click **Modify** .  
The **Modify Snapshot** dialog box appears.
8. To retain all snapshots that are created by the snapshot schedule indefinitely, clear the **Retain each snapshot for** check box.
9. To define an expiration period for the snapshots that are created by the snapshot schedule in the future, select the **Retain each snapshot for** check box and specify the retention period for snapshots in minutes, hours, days, or weeks.
10. Click **OK**.

### Deleting a Snapshot

Delete a snapshot if you no longer need the point-in-time copy of the data.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click  in the row of the snapshot you want to rename.
7. Click **Delete** .  
The **Delete** dialog box appears.
8. Click **OK**.

### Restoring Data from a Snapshot


You can restore data in two ways:

- **Restore individual files:** Once a snapshot is created, the FluidFS cluster creates a client- accessible snapshots directory containing a copy of the files included in the snapshot. Clients can easily restore individual files from a snapshot using copy and paste, without storage administrator intervention. This method is useful for the day-to-day restore actions of individual files.
- **Restore a NAS Volume from a snapshot:** The storage administrator can restore an entire NAS volume where copy and paste of huge amounts of data would take significant time. This method is useful in the case of an application error or virus attack.

Snapshots retain the same security style as the active file system. Therefore, even when using snapshots, clients can access only their own files based on existing permissions. The data available when accessing a specific snapshot is at the level of the specific share and its subdirectories, ensuring that users cannot access other parts of the file system.

### Viewing Available Snapshots

View the snapshots available for restoring data.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose snapshot schedule you want to modify.
4. Click **View Details**.

5. Click the **Snapshots** tab on the top.

The snapshots are displayed in the **Snapshots** pane.

### Restoring a NAS Volume from a Snapshot

View the snapshots available for restoring data.



The storage administrator can restore an entire NAS volume from a snapshot. The restored NAS volume will contain all the NAS volume data that existed at the time the snapshot was created. Each file in the restored NAS volume will have the properties, such as permission and time, which existed when you (or a schedule) created the snapshot.

#### **CAUTION:**

The restore operation cannot be undone. Any data created or changed between the time of the snapshot and the time the restore operation is completed, is permanently erased. You should restore a NAS volume from a snapshot only if you first understand all the repercussions of the restore operation, as described below.

After you restore a NAS volume from a snapshot:

- The FluidFS cluster deletes any snapshots created after the snapshot from which you restored the NAS volume. Snapshots created before the snapshot from which you restored the NAS volume are not affected.
- Current CIFS clients of the NAS volume are automatically disconnected.
- Current NFS clients of the NAS volume receive `stale NFS file handle` error messages. You must unmount and then re-mount the NFS exports.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to restore.
4. Click **View Details**.
5. Click the **Snapshots** tab on the top.
6. In the **Snapshots** pane, click  in the row of the snapshot you want to restore.
7. Click **Rollback NAS Volume**.
8. Click **OK**.

The **Rollback NAS Volume** dialog box appears.

The NAS volume is rolled back to the selected snapshot, and all snapshots created after the selected snapshot disappear from the **Snapshots** pane.

### Restoring Files Using UNIX/Linux or Windows

This restore option allows clients to restore a file from a snapshot using copy and paste.

1. Access the NFS export or CIFS share.
2. Access the `.snapshots` directory.
3. Find the snapshot according to its time of creation.
4. Copy the file from its snapshot location to its original location.



## Restoring Files Using Windows Only

Snapshots integrate into the Shadow Copies and previous versions features of Windows. This restore option allows clients to restore a file using previous versions.

1. Right-click the file, select **Properties**, and then click the **Previous Versions** tab. A list containing available previous versions of the file is displayed.
2. Click the version to restore, and then click **Restore**.

## Managing NDMP

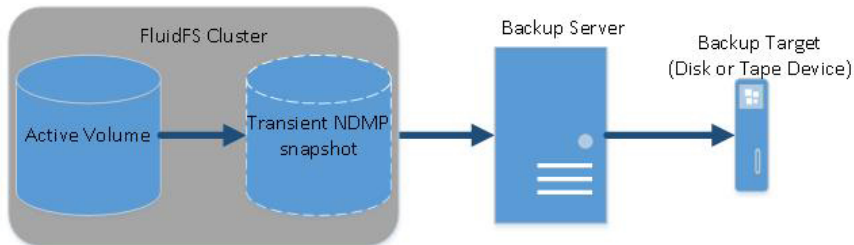
Snapshots integrate into the Shadow Copies and previous versions features of Windows. This restore option allows clients to restore a file using previous versions.

The FluidFS cluster supports Network Data Management Protocol (NDMP), which is an open standard protocol that facilitates backup operations for network attached storage, including FluidFS cluster NAS volumes. The FluidFS cluster supports NDMP versions 2, 3, and 4. NDMP should be used for longer-term data protection, such as weekly backups with long retention periods.


The FluidFS cluster supports only a three-way backup, wherein a supported, third-party Data Management Application (DMA) server mediates the data transfer between the FluidFS cluster and the storage device. The FluidFS cluster supports full backup, incremental backup, differential backup (dump levels 0-9), and Direct Access Recovery (DAR).

A FluidFS cluster includes an NDMP server that performs NAS volume backups to an external DMA server. The FluidFS cluster does not use a dedicated address for backup operations; any configured client network address can be used. Data is sent over Ethernet.

After you configure and start NDMP in a FluidFS cluster, the NDMP server monitors the client network for backup requests from the DMA servers. The DMA server then accesses (mounts) the NAS volumes that it intends to back up and initiates the backup operations. Multiple NDMP backups can run at the same time. To minimize the impact of NDMP backup processing on system performance, schedule NDMP during off-peak times.





The following steps are involved in backing up NAS volume data using NDMP:

1. The DMA server creates a connection to the FluidFS cluster IP address.
  -  **NOTE:** NDMP does not provide High Availability (HA). If a backup session is interrupted due to connection loss, the session is terminated.
2. The NDMP server on the FluidFS cluster creates a temporary snapshot of each NAS volume that the DMA server designated for backup. Alternatively, when performing a backup of replication target NAS volumes, the FluidFS cluster does not create a dedicated NDMP snapshot. Instead, it uses the base replica snapshot from the last successful replication.

Temporary NDMP snapshots are named using the following format:

```
ndmp_backup_<session_ID>_<controller_number>
```

  -  **NOTE:** Manually deleting the temporary snapshot will immediately terminate the current backup session. The error on the DMA application will be **data unavailable** or **internal**.
  -  **NOTE:** If a backup session is terminated with an error, the temporary snapshot might remain, and can be safely deleted manually.
3. The NDMP server copies the NAS volume data to the DMA server.
4. After receiving the data, the DMA server moves the data to a storage device, such as a local disk or tape device.
5. Once the backup completes, the NDMP server deletes the temporary snapshots.

## Supported DMAs

For the latest list of supported DMAs, see the *Dell Fluid File System Version 3 Support Matrix*. At the time of this writing, the FluidFS cluster supports the following DMAs:


- CommVault Simpana 9.0
- Quest NetVault Backup 8.6x and 9.0x
- Symantec BackupExec 2010R3 and 2012
- Symantec NetBackup 7.0
- Symantec Protection Engine
- IBM Tivoli Storage Manager 6.3

## Configuring NDMP

Before you can take an NDMP backup, you must add a DMA server and configure the NDMP user name, password, and client port.

### Adding a DMA Server



Configure one or more DMA servers from which the NDMP server can service NAS volume backup requests. There is no limit on the number of DMA servers taking backups at any point in time.

- The DMA server must run a supported NDMP backup application.
  - The DMA server must be network accessible.
1. Click the **System** tab on the left.
  2. Click the **Data Protection** tab on the top.
  3. In the **NDMP** pane, click .

4. Click **Modify Settings**.  
The **Modify NDMP Settings** dialog box appears.
5. In the **DMA Servers** text field, type the IP address of a DMA server and click **Add**.  
Repeat this step for any additional DNA servers.
6. Click **OK**.


### Removing a DMA Server

Remove a DMA server if it is no longer needed for NDMP backups.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **NDMP** pane, click .
4. Click **Modify Settings**.  
The **Modify NDMP Settings** dialog box appears.
5. In the **DMA Servers** list, click the DMA server you want to remove and click .
6. Click **OK**.


### Changing the NDMP Password

A user name and password are required when configuring an NDMP server in the DMA. The default password is randomized and must be changed prior to using NDMP.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **NDMP** pane, click .
4. Click **Change Password**.  
The **Change Password** dialog box appears.
5. In the **New Password** field, type an NDMP password.  
The password must be at least seven characters long and contain three of the following elements: a lowercase character, an uppercase character, a digit, or a special character (such as +, ?, or \*).
6. In the **Repeat Password** field, re-type the NDMP password.
7. Click **OK**.


### Changing the NDMP Username

A user name and password are required when configuring an NDMP server in the DMA. By default, the user name is backup\_user. You can change this user name if needed.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **NDMP** pane, click .
4. Click **Modify Settings**.  
The **Modify NDMP Settings** dialog box appears.
5. In the **Backup user name** field, type a new NDMP user name.
6. Click **OK**.

## Changing the NDMP Client Port

By default, the NDMP server monitors port 10000 for incoming connections. You can change the client port to match the port used by the DMA.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **NDMP** pane, click .
4. Click **Modify Settings**.  
The **Modify NDMP Settings** dialog box appears.
5. In the **NDMP Port** field, type a new client port.
6. Click **OK**.

## Specifying NAS Volumes Using the DMA

In order to perform backup and restore operations, the DMA server must be configured to be able to access the FluidFS cluster.

On each DMA server, you must configure the following:

- Client VIP (or a DNS name) that the DMA server accesses. If you ever change the client VIP, you must also make the reciprocal change on the DMA servers.
  - ✎ **NOTE:** NDMP has no load balancing built in. A single DMA backing up 10 NAS volumes from a single client VIP forces all 10 sessions to be on the same NAS controller. Therefore, Dell recommends using DNS round-robin to provide load balancing, by specifying the DNS name of the FluidFS cluster in the DMA.
- NDMP user name and password (default user name is backup\_user).
- Port that the NDMP server monitors for incoming connections (default port is 10000).

In addition, some DMA servers require the following:

- Host name of the FluidFS cluster, which uses the following format:

```
<controller_number>.<FluidFS_cluster_name>
```

- OS type: Dell Fluid File System
- Product: Compellent FS8600
- Vendor: Dell Inc.

Most backup applications automatically list the available NAS volumes to back up. Otherwise, you can manually type in the NAS volume path. The FluidFS cluster exposes backup NAS volumes at the following path:

```
/<NAS_volume_name>
```

To improve data transfer speed, limit the number of concurrent backup jobs to one per NAS controller.

## Viewing NDMP Jobs and Events

All NDMP jobs and events can be viewed using FluidFS Manager.

### Viewing Active NDMP Jobs

View all NDMP backup and restore operations being processed by the FluidFS cluster.

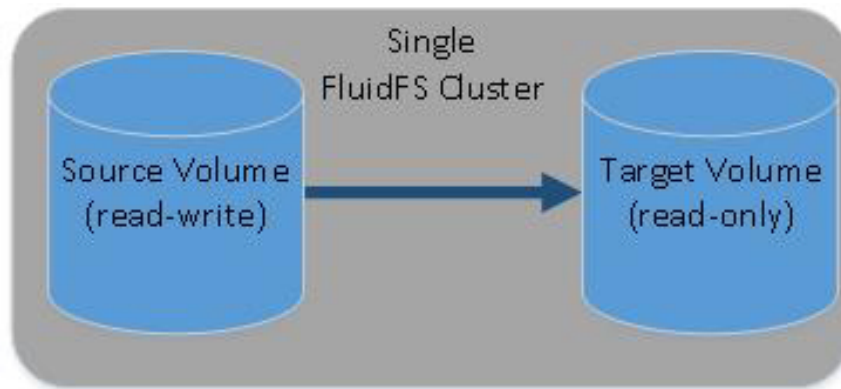
1. Click the **Performance & Connectivity** tab on the left.
2. Click the **CIFS & NDMP Sessions** tab on the top.  
The NDMP jobs are displayed in the **NDMP Sessions** pane.

### Viewing NDMP Events

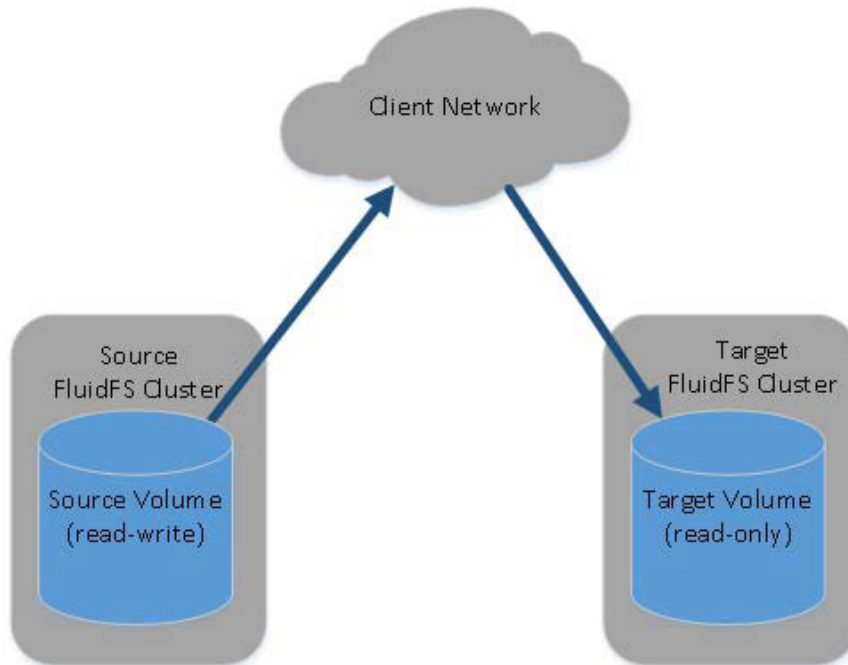
Events related to NDMP backups can be viewed in the **Events** pane at the bottom of the FluidFS Manager display.

## Managing Replication

Replication allows you to copy NAS volume data from the local (source) FluidFS cluster to a different NAS volume on the local FluidFS cluster or to a remote (target) FluidFS cluster.



The following figure shows an overview of local replication between NAS volumes on a single FluidFS cluster.



Replication can be used in various scenarios to achieve different levels of data protection.

Replication Scenarios	Description
Fast backup and restore	Maintain full copies of data for protection against data loss, corruption, or user mistakes
Disaster recovery	Mirror data to remote locations for failover during a disaster
Remote data access	Applications can access mirrored data in read-only or read-write mode if volumes are promoted or cloned
Online data migration	Minimize downtime associated with data migration

Configuring replication is a three step process:

- Add a replication partnership between two FluidFS clusters.
- Add replication for a NAS volume.
- Run replication on demand or schedule replication.

## How Replication Works

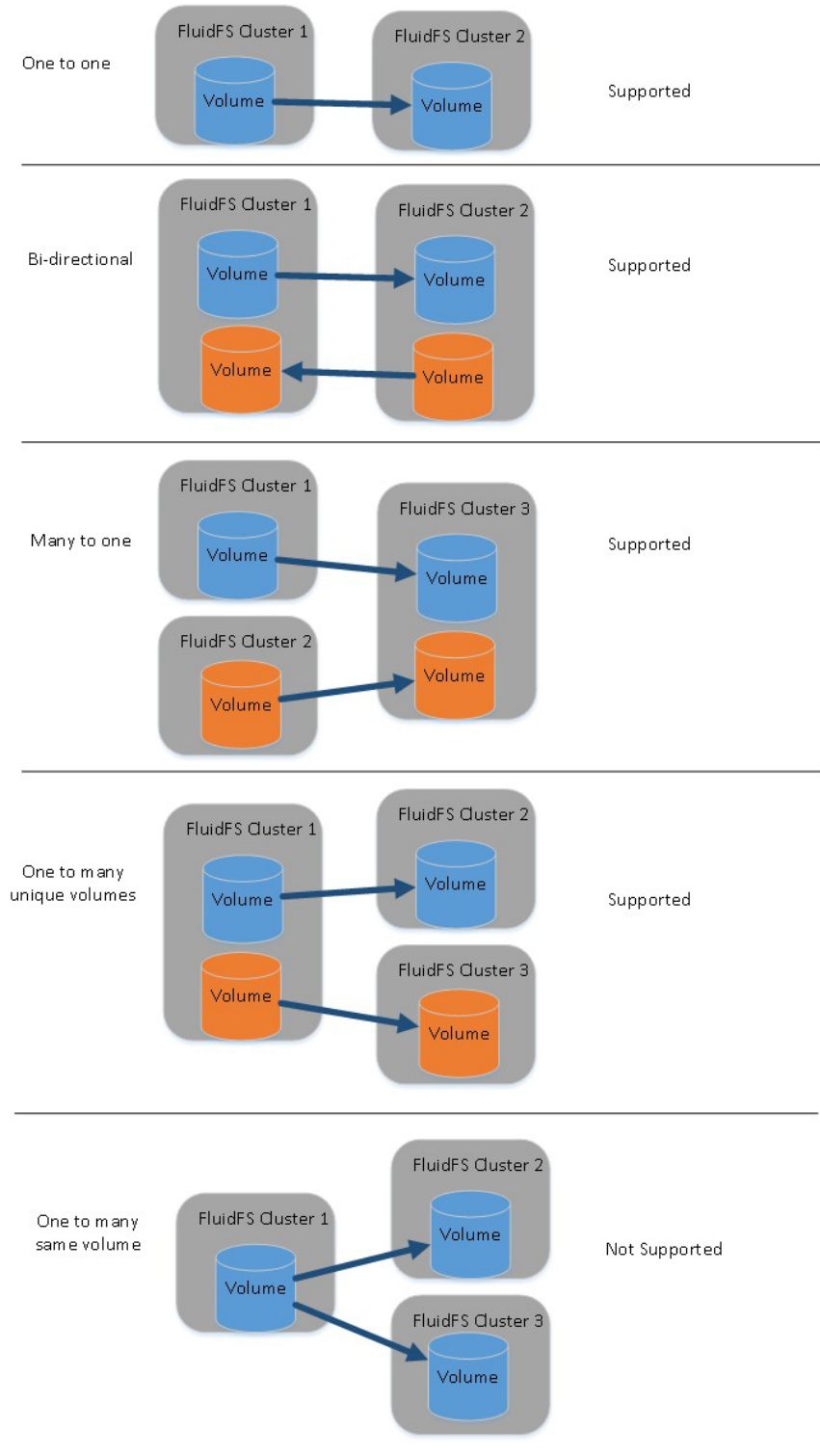
Replication leverages snapshots. The first time you replicate a NAS volume, the FluidFS cluster copies the entire contents of the NAS volume. For subsequent replication operations, the FluidFS cluster copies only the data that changed since the previous replication operation started. This allows for faster replication, efficient use of system resources, and saves on storage space while keeping data consistent. Replication is asynchronous, meaning that data is replicated to the target NAS volume based on a predefined schedule, which can be different for each volume.

The amount of time replication takes depends on the amount of data on the NAS volume and the amount of data that has changed since the previous replication operation.

Replication receives priority over serving data to clients.

When replicating a NAS volume to another FluidFS cluster, the target FluidFS cluster must be set up as a replication partner. Each FluidFS cluster may have multiple replication partners, enabling you to replicate

different NAS volumes to different partners, depending on operational requirements. However, each individual NAS volume can be replicated to only one target NAS volume on one replication partner. The following figure summarizes which replications scenarios are supported and unsupported.



Once a partner relationship is established, replication is bi-directional. One system could hold target NAS volumes for the other system as well as source NAS volumes to replicate to that other system.

A replication policy can be set up to run according to a set schedule or on demand. Replication management flows through a secure SSH tunnel from system to system over the client network.

To access or recover data, you can promote a target NAS volume to a recovery NAS volume and grant clients access to the recovery NAS volume data. The recovery NAS volume will appear as a local NAS volume.

## Target NAS Volumes

A target NAS volume is a read-only copy of the source NAS volume that resides on the target FluidFS cluster. The target NAS volume holds identical system configuration information (quota rules, snapshot policy, security style, and so on) as the source NAS volume. You can promote target NAS volumes to recovery NAS volumes temporarily or permanently and grant clients access to recovery NAS volume data.

The following considerations apply to target NAS volumes:

- Unlike source NAS volumes, you cannot create snapshots of target NAS volumes.
- There must be sufficient free space on the target FluidFS cluster to store the target NAS volumes.
- The system retains only the current replica of the source NAS volumes. To roll back to a previous point in time, you must use snapshots.
- You can either replicate the source NAS volume to an existing NAS volume or to a new target NAS volume. If you replicate to an existing NAS volume, the NAS volume must not contain any data you want to retain. Any data residing on the NAS volume will be overwritten and cannot be recovered.
- Target NAS volumes count towards the total number of NAS volumes in the FluidFS cluster.

## Managing Replication Partnerships

When replicating a NAS volume to another FluidFS cluster, the other FluidFS cluster must be set up as a replication partner. This is a bi-directional replication trust—source NAS volumes and target NAS volumes can be located on either system.


### Adding a Replication Partnership

Add a replication partner before configuring replication.




 **NOTE:**

- Both the source and target FluidFS clusters have the same NAS appliance count. For example, if the source FluidFS cluster has two NAS appliances, the target FluidFS cluster must have two NAS appliances. Do not attempt to replicate a four-NAS appliance FluidFS cluster to a two-NAS appliance FluidFS cluster. Attempting to establish a replication partnership between FluidFS clusters with different NAS appliance counts fail.
- The FluidFS version installed on the target FluidFS cluster must be the same as or more current than the FluidFS version installed on the source FluidFS cluster.
- The source and target FluidFS clusters must be able to communicate with each other so that replication operations can occur.
- Verify that the FluidFS replication ports are open on your firewall to allow replication between the source and target FluidFS clusters.
- The target FluidFS cluster has enough space to replicate the data from the source FluidFS cluster.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **Cluster Partnerships** pane, click .
4. Click **New**.  
The **New Cluster Partnership** dialog box appears.
5. In the **IP address of partner cluster** field, enter the IP address of the remote cluster.

### Changing the Local or Remote Networks for a Replication Partnership


Change the local or remote replication network or IP address for a replication partnership.

1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **Cluster Partnerships** pane, click  on the row of the partnership you want to modify. .
4. Click **Modify**.  
The **Modify Cluster Partnership** dialog box appears.
5. Configure the local and remote replication networks, ensuring that the FluidFS clusters can communicate with each other over the specified networks (that is, routing is in place).
  - To change the client network used for replication on the local FluidFS cluster, select a client network from the Local Replication Information **Client Network** drop-down menu.
  - To change the IP address used for replication on the local FluidFS cluster, select an IP address from the Local Replication Information **Replication IP Address** drop-down menu.
  - To change the client network used for replication on the remote FluidFS cluster, select a client network from the Remote Replication Information **Client Network**.
  - To change the IP address used for replication on the remote FluidFS cluster, select an IP address from the Remote Replication Information **Replication IP Address** drop-down menu.
6. Click **OK**.

### Delete a Replication Partnership

When you delete a replication partnership, the replication relationship between the source and target FluidFS clusters is discontinued. When deleting a replication partnership, ensure that both systems are up and running. If both systems are up, the replication partnership is deleted on both systems. If one of the

systems is down or unreachable, the partnership is deleted only on the system that is running. Once the other system comes back up, the partnership must be deleted on that system too.


1. Click the **System** tab on the left.
2. Click the **Data Protection** tab on the top.
3. In the **Cluster Partnerships** pane, click  the row of the partnership you want to delete.
4. Click **Delete**.  
The **Delete** dialog box appears.
5. Click **OK**.



## Replicating NAS Volumes

You can perform manual and scheduled replication operations, and pause, resume, delete, and monitor replication.

### Adding Replication for a NAS Volume

Adding a replication creates a replication relationship between a source NAS volume and a target NAS volume. After adding a replication, you can set up a replication policy to run according to a set schedule or on demand.

 **NOTE:** Create a target NAS volume on the target FluidFS cluster that is the same size or larger than the source NAS volume.



1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to replicate.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Partnership** pane, click .
7. Click **Connect**.  
The **Connect to Partner of Replication** dialog box appears.
8. In the **Destination cluster** drop down, select a FluidFS cluster.
9. Click the [...] button to the right of the **Destination NAS volume** field.  
The NAS volume browser opens.
10. Select the destination volume and click **OK**.
11. In the **Connect to Partner of Replication** dialog, click **OK**.  
A warning stating that **ALL changes on the destination NAS volume will be lost** is displayed.
12. Click the **Ignore the above warning** check box, then click **OK**.  
The replication partnership is displayed in the **Replication Partnership** pane.

### Deleting Replication for a NAS Volume

Deleting replication for a NAS volume is similar to disabling replication for a NAS volume in that it does not disrupt replication operations for other NAS volumes or the replication partnership between the source and target FluidFS clusters. After deleting replication, the target NAS volume becomes a standalone, writable NAS volume. You can delete replication from either the source or target FluidFS cluster.



 **NOTE:**

- The target NAS volume must be promoted to a standalone NAS volume.
- You must remove replication schedules for the replication.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication you want to delete.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Partnership** pane, click .
7. Click **Disconnect**.  
The **Disconnect from Partner of Replication** dialog box appears.
8. Click **OK**.  
The replication partnership is removed from the **Replication Partnership** pane.



### Running Replication on Demand

After a replication is created, you can replicate a NAS volume on demand. You can run replication only from the source FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to replicate.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Status** pane, click .
7. Click **Replicate Now**.  
The **Replicate Now** dialog box appears.
8. Click **OK**.

### Scheduling Replication



After a replication is created, you can replicate a NAS volume on demand. You can run replication only from the source FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication you want to schedule.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Scheduling** pane, click .
7. Click **New Replication Scheduling**.  
The **New Replication Scheduling** dialog box appears.
8. In the **Replication scheduling name** field, type a name for the replication schedule.

9. Specify when to run replication:
  - To run replication based on a period of time, select **Take replication every [ ] minutes** and type in the number of minutes.
  - To run replication based on day and time, select **Take replication on** and select the day, hour and minute at which to run replication.
10. Click **OK**.



### Changing a Replication Schedule

Change the frequency that replication runs for a replication schedule.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication you want to schedule.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Scheduling** pane, click  in the row of the schedule you want to change. .
7. Click **Modify**.  
The **Modify Replication Scheduling** dialog box appears.
8. Specify when to run replication:
  - To run replication based on a period of time, select **Take replication every [ ] minutes** and type in the number of minutes.
  - To run replication based on day and time, select **Take replication on** and select the day, hour and minute at which to run replication.
9. Click **OK**.

### Deleting a Replication Schedule



Change the frequency that replication runs for a replication schedule.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication schedule you want to delete.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Scheduling** pane, click  in the row of the schedule you want to delete.
7. Click **Delete**.  
The **Delete Replication Scheduling** dialog box appears.
8. Click **OK**.

### Pausing Replication



When you pause a replication, any replication operations for the NAS volume that are in progress are suspended. While replication is paused, scheduled replications do not take place. Replication may be paused for individual NAS volumes, but you cannot pause all in-progress replication operations taking

place in a FluidFS cluster, or between a specified pair of replication partners. You can pause replication only from the source FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication schedule you want to delete.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Scheduling** pane, click .
7. Click **Disable**.  
The **Disable Replication** dialog box appears.
8. Click **OK**.

### Resuming Replication

When you resume replication, any replication operations that were in progress at the time the operation was disabled will resume. In addition, any replication schedules will resume at their next scheduled time. Replication may be resumed for individual NAS volumes, but you cannot resume all in-progress replication operations taking place in a FluidFS cluster, or between a specified pair of replication partners. You can resume replication only from the source FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose replication schedule you want to resume.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Scheduling** pane, click .
7. Click **Enable**.  
The **Enable Replication** dialog box appears.
8. Click **OK**.

### Monitoring Replication Progress

Monitor the progress of all replication operations being processed for the FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All Replication** tab on the top.  
All source and destination volumes are displayed in tables, and their replication status is displayed in the **Status** column.

### Recovering an Individual NAS Volume



When a NAS volume is defined as a replication target, users may not write to it, as it only replicates changes made to the replication source volume. If the source volume is down because of a malfunction, you may want to "promote" the target and "demote" the source; i.e. switch their roles so that the former target is now the "master" or source. This is so that clients can write to the promoted volume.

## Promoting a Target NAS Volume

When you resume replication, any replication operations that were in progress at the time the operation was disabled will resume. In addition, any replication schedules will resume at their next scheduled time. Replication may be resumed for individual NAS volumes, but you cannot resume all in-progress replication operations taking place in a FluidFS cluster, or between a specified pair of replication partners. You can resume replication only from the source FluidFS cluster.



When you promote a target NAS volume, you have the option to demote it at a later time, thereby making the promotion temporary. Alternatively, you can permanently promote it. Promoting a target NAS volume to a recovery NAS volume makes the target NAS volume writable, and clients can manually fail over to it. This operation can be performed regardless of whether the source NAS volume is available. The recovery NAS volume's data will be complete up to the point in time of the most recent successful replication.

When you promote a target NAS volume, any replication operations for the NAS volume that are in progress are suspended. You can promote a target NAS volume from either the source or target FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to promote.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Status** pane, click .
7. Click **Promote Destination**.  
The **Promote Destination** dialog box appears.
8. Click **OK**.

## Demoting a Target NAS Volume

Demote the target NAS volume to resume the original replication operations. When you demote a target NAS volume, all data written to the recovery NAS volume while it was temporarily promoted will be lost. You can demote a target NAS volume only from the source FluidFS cluster.

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume you want to promote.
4. Click **View Details**.
5. Click the **Replication** tab on the top.
6. In the **Replication Status** pane, click .
7. Click **Demote Destination**.  
The **Demote Destination** dialog box appears.
8. Click **OK**.

## Restoring the NAS Volume Configuration

Restoring the NAS volume configuration is an effective way to restore the following NAS volume settings without having to manually reconfigure them:

- CIFS shares

- NFS exports
- Snapshot schedules
- Quota rules

This is useful in the following circumstances:

- After recovering a system
- After recovering a NAS volume
- When failing over to a replication target NAS volume

### NAS Volume Configuration Backups

Whenever a change in the NAS volume's configuration is made, it is automatically saved in a format that allows you to restore it later. The configuration is stored and encrypted in the **.clusterConfig** folder, which is located in the NAS volume's root folder. This folder can be backed up, either individually, or with the NAS volume's user data, and later restored.


The configuration of a NAS volume can be restored on another NAS volume on the same system or on another system.

A NAS volume configuration backup can be made available to be restored using the following methods:

- The storage administrator can manually copy the **.clusterConfig** folder to the NAS volume from its backup or from another NAS volume. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The storage administrator can copy the **.clusterConfig** folder to the NAS volume from its backup or from another NAS volume using an NDMP restore. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The **.clusterConfig** folder is automatically copied to target NAS volumes during replication.

### Restoring the NAS Volume Configuration

When you restore a NAS volume configuration, it overwrites and replaces the existing configuration. Clients that are connected to the FluidFS cluster are disconnected. Clients will then automatically reconnect to the FluidFS cluster.

1. Ensure the **.clusterConfig** folder has been copied to the root folder of the NAS **.clusterConfig** volume on which the NAS volume configuration will be restored.  
One way to access the root folder of a NAS volume is to open Windows Explorer and in the address bar type: \\<client\_VIP\_or\_name>\C\$\<NAS\_volume>\.
2. Click the **NAS Volumes** tab on the left.
3. Click the **All NAS Volumes** tab on the top.
4. In the **All NAS Volumes** pane, click  in the row of the volume whose configuration you want to restore.
5. Click **Restore Settings**.  
The **Restore NAS Volume Settings** dialog box appears.

6. Select the settings to restore from backup:
  - To restore CIFS shares, select the **CIFS Shares** check box.
  - To restore NFS exports, select the **NFS Exports** check box.
  - To restore snapshot schedules, select the **Snapshot Scheduling** check box.
  - To restore quota rules, select the **Quota Rules** check box.
7. Click **OK**.

## Restoring Local Users

Restoring the local user configuration provides an effective way to restore all local users without having to manually reconfigure them. This is useful in the following circumstances:

- After recovering a system
- When failing over to a replication target NAS volume

### Local Users Configuration Backups

Whenever a change in the local user configuration is made, it is automatically saved in a format that allows you to restore it later. The configuration is stored and encrypted in the **.clusterConfig** folder, which is located in the NAS volume's root folder. This folder can be backed up, either individually, or with the NAS volume's user data, and later restored.


A local users configuration backup can be made available to be restored using the following methods:

- The storage administrator can manually copy the **.clusterConfig** folder to a NAS volume in the system from its backup or from another system. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The storage administrator can copy the **.clusterConfig** folder to a NAS volume in the system from its backup or from another system using an NDMP restore. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The **.clusterConfig** folder is automatically copied to target NAS volumes during replication.

### Restoring Local Users

Local users can be restored by restoring the configuration stored on the most current NAS volume in the FluidFS cluster and restoring it on the same system or on another system.

When you restore the local user configuration, it overwrites and replaces the existing configuration. Clients that are currently connected to the FluidFS cluster are disconnected. Clients will then automatically reconnect.

1. Ensure the **.clusterConfig** folder has been copied to the root folder of a NAS volume on the system on which to restore local users. One way to access the root folder of a NAS volume is to open Windows Explorer and in the address bar type:  
`\\<client_VIP_or_name>\C$\<NAS_volume>\.`
2. Click the **Access Control** tab on the left.
3. Click the **User Repositories** tab on the top.
4. In the **Local Users** pane, click .
5. Click **Restore Local Users**.  
The **Restore Local Users** dialog box appears.



6. In the **Restore local users from backup taken from cluster** drop-down menu, select the cluster whose backup will be used to restore local users.
7. Click **OK**.

## Restoring Local Groups

Restoring the local group configuration provides an effective way to restore all local groups without having to manually reconfigure them. This is useful in the following circumstances:

- After recovering a system
- When failing over to a replication target NAS volume

### Local Groups Configuration Backups

Whenever a change in the local group configuration is made, it is automatically saved in a format that allows you to restore it later. The configuration is stored and encrypted in the **.clusterConfig** folder, which is located in the NAS volume's root folder. This folder can be backed up, either individually, or with the NAS volume's user data, and later restored.


A local groups configuration backup can be made available to be restored using the following methods:

- The storage administrator can manually copy the **.clusterConfig** folder to a NAS volume in the system from its backup or from another system. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The storage administrator can copy the **.clusterConfig** folder to a NAS volume in the system from its backup or from another system using an NDMP restore. When using a backup from another system, the restore operation works only if the saved configuration was taken from a system using the same FluidFS version.
- The **.clusterConfig** folder is automatically copied to target NAS volumes during replication.

### Restoring Local Groups

Local groups can be restored by restoring the configuration stored on the most current NAS volume in the FluidFS cluster and restoring it on the same system or on another system.

When you restore the local groups configuration, it overwrites and replaces the existing configuration. Clients that are currently connected to the FluidFS cluster are disconnected. Clients will then automatically reconnect.

1. Ensure the **.clusterConfig** folder has been copied to the root folder of a NAS volume on the system on which to restore local users. One way to access the root folder of a NAS volume is to open Windows Explorer and in the address bar type:  
`\\<client_VIP_or_name>\C$\<NAS_volume>\.`
2. Click the **Access Control** tab on the left.
3. Click the **User Repositories** tab on the top.
4. In the **Local Groups** pane, click .
5. Click **Restore Local Groups**.  
The **Restore Local Groups** dialog box appears.
6. In the **Restore local groups from backup taken from cluster** drop-down menu, select the cluster whose backup will be used to restore local groups.
7. Click **OK**.

## Using Replication for Disaster Recovery

You can create a disaster recovery configuration in which you replicate data from a primary FluidFS cluster to a target FluidFS cluster. You can fail over to the target cluster if the primary FluidFS cluster stops responding because of an unexpected failure (hardware, disk, and so on). The target FluidFS cluster can either be used solely for backup for the primary site, or it can have its own NAS volumes sharing data at the target site. In a bi-directional configuration, both FluidFS clusters can act as a failover target for each other.

After you have fixed the problem that caused the original FluidFS cluster to fail, you can manually fail back to the original configuration in which clients access data on the source NAS volume, which in turn replicates to the target NAS volume. Depending on time and bandwidth considerations, failing back to the source NAS volume might take a considerable amount of time to complete.

The following considerations apply when using replication for disaster recovery:

- If the original source NAS volume is no longer available, you can configure the recovery NAS volume to replicate to another NAS volume in the original source FluidFS cluster. However, if the original source NAS volume is available, Dell recommends failing back to it. Failing back to the original source NAS volume usually takes less time than failing back to a new NAS volume. If the FluidFS clusters have a common snapshot, they only need to synchronize the data that changed after that snapshot was created. If no common snapshot is available, or if replicating to a new NAS volume, all data must be synchronized.
- A single FluidFS cluster cannot contain two sets of CIFS home shares. Consider the example in which Cluster A and Cluster B both have CIFS home shares, for different sites or user bases. Cluster A and Cluster B both serve as replication destinations for each other's NAS volume that contains the CIFS home shares. If the administrator tries to fail over Cluster A's NAS volume that contains CIFS home shares to Cluster B, Cluster B rejects this operation because it already has CIFS home shares defined on it.

### Managing the DNS Configuration for Single NAS Volume Failover

For single NAS volume failover, it is important that the environment is set up to properly migrate clients of the NAS volumes you are failing over, without disrupting the clients of other NAS volumes you are not failing over.

When a NAS Volume is failed over from one FluidFS cluster to another, the IP addresses that are used to access it change from Cluster A's IP addresses to Cluster B's IP addresses. Dell recommends facilitating this change using DNS. It is recommended to set up a DNS entry to correlate to each NAS volume, and change the DNS entry for single NAS volumes when they are failed over.

For example, suppose Marketing and Sales have their own NAS volumes, with a CIFS share on the NAS volume named **marketing\_share** and **sales\_share** respectively. A DNS entry named **FluidFSmarketing**, is created for Marketing and another DNS entry for Sales named **FluidFSsales** is created. Both NAS volumes point to the same set of client VIPs on source Cluster A. Marketing can access the Marketing NAS volume or CIFS share using

**\\FluidFSmarketing\marketing**, and Sales can access the Sales NAS volume or CIFS share using **\\FluidFSsales\sales**.

Initially, both DNS entries **FluidFSmarketing** and **FluidFSsales** point to the same set of client VIPs. At this point, both the **marketing** and **sales** CIFS shares can be accessed from either one of the DNS names, **FluidFSmarketing** or **FluidFSsales**. When you want to fail over a single NAS volume (for example **Marketing**) change the DNS entries for **FluidFSmarketing** to resolve to the client VIPs on Cluster B.

Dell recommends that you maintain a table to track which DNS entries are used to access each NAS volume. This helps when performing failover and setting up group policies.

## Setting Up and Performing Disaster Recovery


This section contains a high-level overview of setting up and performing disaster recovery. In these instructions, **Cluster A** is the source FluidFS cluster containing the data that must be backed up and **Cluster B** is the target FluidFS cluster, which backs up the data from source cluster A.


### Prerequisites

- Cluster B is installed, but has no NAS volumes configured.
- Cluster A and Cluster B have the same NAS appliance count. For example, if Cluster A has two NAS appliances, Cluster B must have two NAS appliances.
- Cluster A and Cluster B are at the same FluidFS version.
- Cluster B has different network settings (client, SAN, internal, and so on) than source Cluster A, however, Cluster A and Cluster B must be able to communicate with each other so that replication operations can occur.
- Cluster B has enough space to replicate all data from Cluster A.


### Phase 1 – Build Replication Partnership Between Source Cluster A And Backup Cluster B

1. Log on to cluster A.
2. Set up replication partnership between source cluster A and backup cluster B.  
For more information on setting up replication partners, see [Adding a Replication Partnership](#).
3. Create a replication policy for all the source volumes in cluster A to target volumes in cluster B.

 **NOTE:** Replication policy is a one to one match on a volume basis, for example:  
Source volume A1 (cluster A) to target volume B1 (cluster B)  
Source volume A2 (cluster A) to target volume B2 (cluster B)  
.....  
Source volume An (cluster A) to target volume Bn (cluster B)

 **NOTE:** FluidFS v2 supports auto generate target volume during addition of the replication policy. For FluidFS 1.0, you must create the target volumes in cluster B and make sure that the volume size is big enough to accommodate the corresponding source volume data in cluster A.

4. Start the replication scheduler to ensure that at least one successful replication has occurred for all the source volumes in cluster A.  
If the replication fails, fix the problems encountered and restart the replication process. This ensures that all source volumes in cluster A have at least one successful replication copy in cluster B. Set up a regular replication schedule, so the target volumes in cluster B always have most up to date replication copy for cluster A.

 **CAUTION:** Replication restore is not a complete BMR restore, settings such as network configuration (client, SAN, and IC) cannot be backed up and restored using the replication method. Note all cluster A settings (for use when restoring cluster A) including network configuration, cluster wide settings such as volume name, alert settings, and so on for future use. If the system restore operation fails to restore these settings, you can manually restore the cluster A settings back to their original values.

## **Phase 2 — Cluster A Fails And Client Requests Fail Over To Backup Cluster B**

If source cluster A stops responding because of an unexpected failure (hardware, disk, and so on), you must:

1. Log on to backup cluster B.
2. Delete the existing replication policy for all replication target volumes.
  - When deleting the replication policy from the destination cluster B — FluidFS replication manager tries to contact source cluster A, which fails. The volume on destination cluster B must have its configuration restored using **Cluster Management → Restore NAS Volume Configuration**.
  - When deleting the replication policy from the source cluster A — You are given an option to apply the source volumes configuration to the destination volume. If you do not remember to select this, or it fails, the configuration of the source volume from cluster A can be restored onto the destination volume on cluster B using **Cluster Management → Restore NAS Volume Configuration**.
3. Confirm replication policy deletion on backup cluster B, and that the source volume configuration from cluster A is applied.

Currently the following volume configurations can be restored:


- NFS exports
- CIFS shares
- Quota rules
- Snapshot schedule
- NAS volume alerting, security style and related parameters
- NAS volume name
- NAS volume size

This transforms target volumes (B1, B2, .. Bn) to standalone volumes. Repeat this procedure to bring all target volumes in cluster B to standalone volumes with volume configuration applied from cluster A.


4. From the NAS Manager web interface, restore the NAS system configuration from cluster A. This restores cluster B configuration to cluster A settings. Currently the following cluster system configuration can be restored:
  - Protocols configuration
  - Users and Groups
  - User mappings
  - Monitoring configuration
  - Time configuration
  - Antivirus hosts

5. Ensure that cluster B is used to temporarily serve client requests during the fail over time. Administrators must perform the following steps to set up DNS and authentication:
  - a) Point the DNS names from customer DNS server to cluster B instead of cluster A.
 


Ensure that the DNS server on cluster B is the same as the DNS server or in the same DNS farm as the DNS server of cluster A. Existing client connections may break and may need to be re-established. You must unmount and remount the NFS Exports on the client.

 **NOTE:** Complete steps b, c, and d only for single volume failovers.
  - b) On DNS, manually update the DNS entry for the NAS volume that was failed over.
 

This step is to re-point end users that are accessing this volume from cluster A to cluster B, while the end users keep accessing it using the same DNS name.

 **NOTE:** Client systems may need to refresh DNS cache.
  - c) To force CIFS and NFS clients to cluster B, we also must delete the CIFS shares and NFS exports on cluster A.
 


This forces the CIFS and NFS clients to reconnect, at such time they are connected to cluster B. After restoring the source volume's configuration on cluster B, all of the shares and exports will be present on the destination volume (on cluster B), so no share/export configuration information is lost.
  - d) The failed over volume now can be accessed using the exact same DNS name and share name as it was when hosted on cluster A, except now it is hosted on cluster B.
 

 **NOTE:** NFS mounts must be un-mounted and mounted again. Active CIFS transfers fail during this process, but if CIFS shares are mapped as local drives, they automatically reconnect once the replication is deleted, DNS is updated, and NFS/CIFS shares are deleted on cluster A.
  - e) Join AD server or LDAP/NIS.
 

Ensure that the AD and LDAP are in the same AD/LDAP farm or same server.

**Phase 3 – Restore Cluster A Fail Back From Cluster B To Cluster A**

1. Fix the reason that caused cluster A to fail (replace hardware, replace disk, and so on), and if required reinstall FluidFS.
2. Rebuild the cluster (use the settings for cluster A that you saved earlier), format the NAS reserve, and set up the network (client, SAN, and IC) as before.
3. Log on to cluster B and set up the replication partnership between cluster B and cluster A. For more information on setting up replication partners, see [Adding a Replication Partnership](#).
4. Create replication policy for all the source volumes in cluster B to target volumes in cluster A.
 


 **NOTE:** Replication policy is a one to one match on volume base, for example:

Source volume B1 (cluster B) to target volume A1 (cluster A)


Source volume B2 (cluster B) to target volume A2 (cluster A)

.....

Source volume Bn (cluster B) to target volume An (cluster A)

 **NOTE:** FluidFS v2 supports auto generate target volume during addition of the replication policy. For FluidFS 1.0, you must create the target volumes in cluster B and make sure that the volume size is big enough to accommodate the corresponding source volume data in cluster A.

5. In the NAS Manager web interface, select **Data Protection** → **Replication** → **NAS Replication** and click **Replicate Now** for all the volumes in cluster B (B1, B2, .., Bn).  
If the replication fails, fix the problems encountered and restart the replication process. Ensure that all the volumes are successfully replicated to cluster A.
6. Delete the replication policy for all the volumes (B1, B2, .. Bn) and apply source volume configuration from cluster B to cluster A.  
Repeat this procedure to delete all the replication policies and bring all target volumes in cluster A to standalone volumes.
  - When deleting the replication policy from the destination cluster B — FluidFS replication manager tries to contact source cluster A, which fails. The volume on destination cluster B must have its configuration restored using **Cluster Management** → **Restore NAS Volume Configuration**.
  - When deleting the replication policy from the source cluster A — You will be given an option to apply the source volumes configuration to the destination volume. If you do not remember to select this, or it fails, the configuration of the source volume from cluster A can be restored onto the destination volume on cluster B using **Cluster Management** → **Restore NAS Volume Configuration**.
7. Log on to cluster A.
8. From the NAS Manager web interface, restore the NAS system configuration from cluster B.  
This changes cluster A global configuration settings, like, protocol setting, time setting, authentication parameters, and so on to cluster B settings.

 **NOTE:** If system configuration restore fails, manually set them back to the original settings (use the settings for cluster A that you saved earlier).


Cluster A is restored to its original settings.

9. Start using cluster A to serve client requests.

Administrators must perform the following steps to set up DNS and authentication:


- a) Point the DNS names from customer DNS server to cluster A instead of cluster B.

Ensure that the DNS server on cluster A is the same as the DNS server or in the same DNS farm as the DNS server of cluster B. Existing client connections may break and need to re-establish during this process.

 **NOTE:** Complete steps b, c, and d only for single volume failovers.

- b) On DNS, manually update the DNS entry for the NAS volume that was failed over.


This step repoints end users that are accessing this volume from cluster B to cluster A, while the end users keep accessing it using the same DNS name.

 **NOTE:** Client systems may need to refresh DNS cache.

- c) To force CIFS and NFS clients to cluster A, we also must delete the CIFS shares and NFS exports on cluster B.

This forces the CIFS and NFS clients to reconnect, at such time they are connected to cluster A. After restoring the source volume's configuration on cluster A, all of the shares and exports will be present on the destination volume (on cluster A), so no share/export configuration information is lost.

- d) The failed over volume now can be accessed using the exact same DNS name and share name as it was when hosted on cluster B, except now it is hosted on cluster A.

 **NOTE:** NFS mounts must be un-mounted and mounted again. Active CIFS transfers fail during this process, but if CIFS shares are mapped as local drives, they automatically reconnect once the replication is deleted, DNS is updated, and NFS/CIFS shares are deleted on cluster B.

- e) Join AD server or LDAP/NIS.

Ensure that the AD and LDAP are in the same AD/LDAP farm or same server.

10. Build up replication structure between source cluster A and backup cluster B, to set up replication policy between cluster A and cluster B, use cluster B volumes as replication target volumes, to prepare for next disaster recover.





# FluidFS 3.0 Monitoring

## Viewing the Status of Hardware Components

FluidFS Manager displays the status of the following NAS appliance and NAS controller hardware components:

- Networks
- Disks
- Power supplies
- Backup power supply
- Fans

In the **Hardware\NAS Appliances** view, each NAS appliance has its own pane, in which its controllers and their components are displayed in a tree view. You can expand each node by clicking its [+] button, and collapse it by clicking its [-] button.

### Viewing the Status of the Interfaces

View the status of the interfaces in a NAS controller.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the pane of the NAS appliance you want to view, expand the **NAS Controllers** node.
4. Expand the node of the controller you want to view.
5. Under the controller node, expand the **Client Network**, **SAN Network** and **Internal Network** nodes to view their NIC components and their statuses.

### Viewing the Status of the Disks

View the status of the interfaces in a NAS controller.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the pane of the NAS appliance you want to view, expand the **NAS Controllers** node.
4. Expand the node of the controller you want to view.
5. Under the controller node, expand the **Local Disks** node to view each disk and its status.

## Viewing the Status of the Power Supplies

View the status of the power supplies in a NAS appliance.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the pane of the NAS appliance you want to view, expand the **NAS Controllers** node.
4. Expand the node of the controller you want to view.
5. Under the controller node, expand the **PSUs** node to view each power supply and its status.

## Viewing the Status of a Backup Power Supply

View the status of the power supplies in a NAS appliance.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the pane of the NAS appliance you want to view, expand the **NAS Controllers** node.
4. Expand the node of the controller you want to view.
5. Under the controller node, examine the **BPS** node to view the backup power supply and its status.

## Viewing the Status of the Fans

View the status of the power supplies in a NAS appliance.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the pane of the NAS appliance you want to view, expand the **NAS Controllers** node.
4. Expand the node of the controller you want to view.
5. Under the controller node, expand the **Fans** node to view each fan and its status.

## Viewing the Status of FluidFS Cluster Services

To view the status of services configured on a FluidFS cluster (such as Active Directory, LDAP, DNS, and NTP), click the Dashboard tab in the pane on the right of the FluidFS Manager display.

NAS pool size: 905.17 GB

Used space: 357 MB

Unused space: 904.82 GB

Data reduction saving: 0%

Active directory

NIS/LDAP

 NAS appliances

SAN fabrics

Storage

 Anti-virus

Replication partnerships

Mail

SNMP

License

## Viewing the Status of Background Processes

Some operations take some time to perform and do not complete immediately, such as detaching a NAS controller. In these cases, you can monitor the progress of operations in FluidFS Manager.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.

In the **Background Processes** pane, the status of each background process is displayed.

## Viewing FluidFS Cluster NAS Pool Trends

FluidFS Manager displays statistics about the NAS pool for a FluidFS cluster, including total capacity, unused reserved space, unused unreserved space, and used space.

1. Click the **NAS Volumes** tab on the left.
2. Click the **NAS Pool** tab on the top.

The NAS pool trends are displayed in the **NAS Pool Trends** pane.

## Viewing Storage Usage

### Viewing FluidFS NAS Pool Storage Usage


To view the total size and current usage of the NAS pool:

1. Click the **NAS Volumes** tab on the left.
2. Click the **NAS Pool** tab on the top.

The NAS pool size and used space values are displayed in the **NAS Pool** pane.

### Viewing Volume Storage Usage

To view the historical storage usage of a NAS Volume:

1. Click the **NAS Volumes** tab on the left.
2. Click the **All NAS Volumes** tab on the top.
3. In the **All NAS Volumes** pane, click  in the row of the volume whose NAS volume clones you want to view.
4. Click **View Details**.
5. The **Space** view is display.

The storage usage history is displayed in the **NAS Volume Space Trends** pane.

## Viewing FluidFS Traffic Statistics

FluidFS Manager displays line charts that show traffic statistics over time for a FluidFS system.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Performance** tab on the top.

3. Graphs for the following performance values are displayed:
  - **Overall Read Throughput** – click the **Client**, **Replication** , and **NDMP** buttons to display or hide the relevant performance graphs.
  - **Overall Write Throughput** – click the **Client**, **Replication** , and **NDMP** buttons to display or hide the relevant performance graphs.
  - **Client Read Throughput** – click the **Network**, **CIFS** , and **NFS** buttons to display or hide the relevant performance graphs
  - **Client Write Throughput** – click the **Network**, **CIFS** , and **NFS** buttons to display or hide the relevant performance graphs.
  - **CIFS & NFS Operations** – click the **Read**, **Write** , and **Other** buttons to display or hide the relevant performance graphs.

## Viewing NAS Controller Load Balancing Statistics

FluidFS Manager displays statistics about load balancing for a NAS controller, including processor utilization and the number of connections to the NAS controller.

1. Click the **Performance & Connectivity** tab on the left.
2. Click the **Load Balancing** tab on the top.

The load statistics are displayed for each controller in a separate pane.



# FluidFS 3.0 Maintenance

## Adding and Deleting NAS Appliances in a FluidFS Cluster

Use FluidFS Manager to add or delete a NAS appliance in a FluidFS cluster.

### Adding NAS Appliances to the FluidFS Cluster

You can add a NAS appliance (two NAS controllers) to the FluidFS cluster to increase processing power. Adding a NAS appliance allows additional client connections and evenly redistributes client connections and FluidFS cluster operations among more NAS controllers contributing their resources.


For high availability reasons, you must add NAS appliances as NAS controller pairs. You cannot add a single NAS controller. Only one NAS appliance can be added at a time up to a maximum of two NAS appliances (four NAS controllers).

Adding a NAS appliance is a seamless operation that does not interrupt current FluidFS cluster operations. After the NAS appliance is successfully added, new client connections are automatically distributed to all NAS controllers, ensuring that there is efficient load balancing between all NAS controllers.

#### NOTE:

- The additional NAS appliance is mounted in a rack and cabled, and the NAS controllers are in standby mode and powered on. A NAS controller is on and in standby mode if the power LED is flashing green at around two flashes per second.
- NAS appliance service tags are recorded.
- New client VIP IP addresses are available to be added to the new NAS appliance. If client access to the FluidFS cluster is not through a router (in other words, a flat network), Dell recommends defining one client VIP for effective load balancing.
- New NAS controller IP addresses are available to be added to the new NAS appliance. Verify that there are two additional IP addresses available per NAS appliance.

#### NOTE: Due to the complexity and precise timing required, Dell recommends that you schedule a maintenance window to add the NAS appliance(s).

1. (Directly cabled internal network only) If the FluidFS cluster contains a single NAS appliance, with a direct connection on the internal network, re-cable the internal network as follows.
  - a) Cable the new NAS appliance(s) to the internal switch.
  - b) Remove just one of the internal cables from the original NAS appliance.
  - c) Connect a cable from each NAS controller port vacated in Step b to the internal switch.
  - d) Remove the second internal cable from the original NAS appliance.
  - e) Connect a cable from each NAS controller port vacated in Step d to the internal switch.
2. Click the **Hardware** tab on the left.
3. Click the **NAS Appliances** tab on the top.
4. In the **Overview** pane, click .

5. Click **New NAS Appliance**.  
The **New NAS Appliance** dialog box appears.
6. Select the NAS appliance to add to the FluidFS cluster.
  - a) In the top pane, select the NAS appliance.
  - b) Click **Add Appliance**.  
The selected NAS appliance is moved to the bottom pane.
  - c) Click **Finish**.
    - \* For Fibre Channel NAS appliances, the **Configure Client Network** page displays.
    - \* For iSCSI NAS appliances, the **Configure IP Addresses for NAS Controller iSCSI HBAs** page displays.
7. (iSCSI only) Complete the **Configure IP Addresses for NAS Controller iSCSI HBAs** page to configure the IP addresses for **SAN / eth30**.
  - a) Select a NAS controller and click **Edit Settings**.  
The **Edit Controller IP Address** dialog box appears.
  - b) In the **IP Address** field, type an IP address for the NAS controller.
  - c) Click **OK**.  
Repeat the preceding steps for each NAS controller.
  - d) To specify a VLAN tag, type a VLAN tag in the **VLAN Tag** field.  
When a VLAN spans multiple switches, the VLAN tag is used to specify to which ports and interfaces to send broadcast packets.
  - e) Click **Next**.
8. (iSCSI only) Complete the **Configure IP Addresses for NAS Controller iSCSI HBAs** page to configure the IP addresses for **SANb / eth31**.
  - a) Select a NAS controller and click **Edit Settings**.  
The **Edit Controller IP Address** dialog box appears.
  - b) In the **IP Address** field, type an IP address for the NAS controller.
  - c) Click **OK**.  
Repeat the preceding steps for each NAS controller.
  - d) To specify a VLAN tag, type a VLAN tag in the **VLAN Tag** field.  
When a VLAN spans multiple switches, the VLAN tag is used to specify to which ports and interfaces to send broadcast packets.
  - e) Click **Next**. The **Configure Client Network** page displays.
9. If needed, add additional client VIPs through which the clients will access CIFS shares and NFS exports.
  - a) In the Virtual IPv4 Addresses area, click **Add**.  
The **Add Client IP Address** dialog box appears.
  - b) In the **IPv4 Address** field, type a client VIP IP address.
  - c) Click **OK**.
10. Add an IP address for each new NAS controller. Repeat the following steps for each NAS controller.
  - a) (iSCSI only) Complete the **Configure IP Addresses for NAS Controller iSCSI HBAs** page to configure the IP addresses for **SANb / eth31**.
  - b) In the **IP Address** field, type an IP address for the NAS controller.
  - c) Click **OK**.
11. (Optional) Configure the remaining client network attributes as needed.
  - To change the netmask of the client network, type a new netmask in the **Netmask** field.
  - To specify a VLAN tag, type a VLAN tag in the **VLAN Tag** field.



12. Click **Next**.

After you are finished configuring each client network, the **Connectivity Report** page displays.


13. Use the **Connectivity Report** page to verify connectivity between the FluidFS cluster and the MD array. The NAS controller ports must show the status **Up** before you can complete the wizard. If you click **Finish** and the NAS controller ports do not have the status **Up**, an error will be displayed.

- For iSCSI NAS appliances, when the Connectivity Report initially appears, iSCSI log ons might still be occurring in the background, causing some or all of the FluidFS cluster iSCSI initiators to show the status **Not Found/Disconnected**. If this happens, wait 30 seconds, then click **Refresh** to update the Connectivity Report. When the iSCSI log ons are complete and the Connectivity Report has been refreshed, the status for each FluidFS cluster iSCSI initiator shows **Up**.
- For Fibre Channel NAS appliances, when the Connectivity Report initially appears, the FluidFS cluster HBAs show the status **Not Found/Disconnected**. You must record the WWNs and manually update fabric zoning on the Fibre Channel switch. Then, click **Refresh** to update the Connectivity Report. When the zoning is configured correctly and the Connectivity Report has been refreshed, the status for each FluidFS cluster HBA shows **Up**.

14. Click **Finish**.

## Deleting a NAS Appliance from the FluidFS Cluster

If an attempt to add a NAS appliance to a FluidFS cluster fails, the entry for the NAS appliance must be deleted from the FluidFS cluster before you can reattempt to add the NAS appliance or add a different NAS appliance.

1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the **Overview** pane, click  in the row of the NAS appliance you want to delete.
4. Click **Delete (Un-Joined)**.  
The **Delete (Un-Joined) NAS Appliance** dialog box appears.
5. Click **OK**.

## Detaching, Attaching, and Replacing a NAS Controller

Use these procedures to replace a failed NAS controller.


### Detaching a NAS Controller

Detach a NAS controller only if the NAS controller needs to be replaced with a new NAS controller. After you detach a NAS controller, it resets to its factory defaults and powers off, if possible. Otherwise, you must reinstall the FluidFS software to reset the NAS controller to its factory defaults.

Only one NAS controller at a time can be detached in a NAS appliance. Detaching a NAS controller disconnects client connections while clients are being transferred to other NAS controllers. Clients will then automatically reconnect to the FluidFS cluster. While a NAS controller is detached from the FluidFS cluster, CIFS shares and NFS exports remain available (although performance might decrease because data is no longer cached); however, most FluidFS cluster configuration changes are not allowed.


 **CAUTION: Only detach a NAS controller under the direction of Dell Technical Support Services.**


1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.

3. In the **Overview** pane, click  in the row of the NAS appliance whose controller you want to detach.
4. Click **Detach**.  
The **Detach NAS Controller** dialog box appears.
5. In the **NAS controller** dropdown, select the controller you want to detach.
6. Click **OK**.  
The progress of the detach process is displayed in the **Detach** dialog box. If you close the dialog box, the process will continue to run in the background. The NAS controller is detached when the NAS controller **State** changes to **Detached**.

## Attaching a NAS Controller

Attach a new NAS controller when replacing an existing NAS controller. Once attached, the new NAS controller inherits the FluidFS cluster configuration settings of the existing NAS controller.


 **NOTE:** Verify that the NAS controller being attached is in standby mode and powered on. A NAS controller is on and in standby mode if the power LED is flashing green at around two flashes per second.


1. Click the **Hardware** tab on the left.
2. Click the **NAS Appliances** tab on the top.
3. In the **Overview** pane, click  in the row of the NAS appliance to which you want to attach a controller.
4. Click **Attach**.  
The **Attach NAS Controller** dialog box appears.
5. In the **NAS controller** dropdown, select the controller you want to attach.
6. Click **OK**.  
The progress of the attach process is displayed in the **Attach** dialog box. If you close the dialog box, the process will continue to run in the background. The NAS controller is attached when the NAS controller **State** changes to **Formatted**.
7. (Fibre Channel only) After the attach operation completes, record the new WWNs and manually update fabric zoning on the Fibre Channel switch.

## Replacing a NAS Controller

In the event of a failure where a NAS controller cannot be brought back online (for example, a malfunctioning NAS controller), you must remove the existing NAS controller from the FluidFS cluster and replace it with a different NAS controller.

While a NAS controller is detached from the FluidFS cluster, CIFS shares and NFS exports remain available (although performance might decrease because data is no longer cached); however, most FluidFS cluster configuration changes are not allowed. Therefore, it is important to replace a failed NAS controller as soon as possible.

 **NOTE:** Only replace a NAS controller under the direction of Dell Technical Support Services.

 **NOTE:** Before replacing the NAS controller ensure that the existing NAS controller is verified as failed by Dell Technical Support Services.

1. Detach the existing NAS controller.
2. Ensure that all cables are labeled.

3. Disconnect all cables from the back of the existing NAS controller.
4. Remove the existing NAS controller from the NAS appliance chassis.
  - a) Press the controller release button to disengage the controller handle.
  - b) Push the controller handle down until the controller disengages from the appliance.
  - c) Use the controller handle to pull the controller out of the appliance.
5. Insert the new NAS controller in the NAS appliance chassis.
  - a) Ensure that the controller cover is closed.
  - b) Align the controller with the appropriate slot in the appliance.
  - c) Push the controller into the appliance until the controller seats into place.
  - d) Push the handle toward the front of the appliance until it locks.
6. Reconnect all cables to the same ports on the new NAS controller. The NAS controller automatically powers on if at least one power supply is connected to a power source.
7. Attach the new NAS controller.

## Managing Service Packs

The FluidFS cluster uses a service pack methodology to update the FluidFS software.

### Viewing the Upgrade History


View a list of service pack updates that have been installed on the FluidFS cluster.

1. Click the **System** tab on the left.
2. Click the **Version & License** tab on the top.  
The system's version history is displayed in the **Software Upgrade** pane.

### Installing a Service Pack to Update the FluidFS Software

#### NOTE:

- Installing a service pack causes the NAS controllers to reboot during the installation process. This might cause interruptions in CIFS client connections. In addition, active NDMP jobs are terminated. Therefore, Dell recommends scheduling a maintenance window to perform service pack installations.
- Contact Dell Technical Support Services to obtain service packs. Do not modify the service pack filename.
- Ensure that all NAS controllers are powered on and their **State** is **Formatted** (the State is displayed in the **Hardware\NAS Appliances** view). You cannot update the FluidFS software if a NAS controller is down or detached.
- The FluidFS cluster FTP server must be enabled.

 **WARNING: The service pack installation process is irreversible. The FluidFS cluster cannot be reverted back to a previous version once updated.**

You can upload and install the service pack upgrade file to your FluidFS system using the CLI or the web UI.

#### To upload and install the service pack upgrade file using the CLI:

Use an FTP client to upload the service pack file to the FluidFS cluster FTP server at:


```
ftp://<FluidFS_administrator_user_name>@<client_VIP_or_name>:44421/ servicepack/
```

The file must be transferred using binary mode.

For example, the following command sequence can be used on a Windows command prompt:

```
ftp
open <client_VIP_or_name> 44421
<FluidFS_administrator_user_name>
<FluidFS_administrator_password>
cd servicepack bin
put <path_to_service_pack>/DellFluidFS-3.0.<xxxx>-SP.sh quit
```

#### To upload and install the service pack upgrade file using the web UI:

1. Click the **System** tab on the left.
2. Click the **Version & License** tab on the top.
3. In the **Software Upgrade** pane, click  and click **Upload Software Package**.  
The **Upload Software Version file** dialog is displayed.
4. Click the [...] button to the right of the **Software version file** field.  
A file browser dialog box appears.
5. Browse to the software version file, select it and click **Open**.
6. Click **OK**.


## Managing Firmware Updates

Firmware is automatically updated on NAS controllers during service pack updates and after a failed NAS controller is replaced. After a firmware update is complete, the NAS controller reboots. It is important that you do not remove a NAS controller when a firmware update is in progress. Doing so corrupts the firmware. A firmware update is in progress if both the rear power-on LED and cache active/off-load LED repeatedly blink amber 5 times and then blink green 5 times. If you connect a monitor to a NAS controller's VGA port during a firmware update, the following message is displayed: **Executing firmware updates for TopHat system**.

## Reinstalling FluidFS from the Internal Storage Device

Each NAS controller contains an internal storage device from which you can reinstall the FluidFS factory image. If you experience general system instability or a failure to boot, you might have to reinstall the image on one or more NAS controllers.


 **NOTE:** Only reinstall the FluidFS software under the direction of Dell Technical Support Services.

 **WARNING:** Reinstalling the FluidFS software on all NAS controllers will revert your system to factory defaults. All data on the FluidFS cluster will be unrecoverable after performing the procedure.


 **NOTE:**

- If the NAS controller is still an active member in the FluidFS cluster, you must first detach it.
- Connect a monitor to the NAS controller's VGA port and connect a keyboard to one of the NAS controller's USB ports.

1. Press and release the recessed power button at the back of the NAS controller to shut down the NAS controller.

 **NOTE:** Power off only the NAS controller on which you are reinstalling the FluidFS software. Do not power off the remaining NAS controllers. Powering off a NAS controller disconnects client connections while clients are being transferred to other NAS controllers. Clients will then automatically reconnect to the FluidFS cluster.

2. Press and release the recessed power button at the back of the NAS controller to turn on the NAS controller.
3. When you see the **F11 = BIOS Boot Manager** prompt, press **F11**.
4. Select the boot device **USB Flash Disk**.
5. Select Reinstall Dell FluidFS <FluidFS\_release\_to\_install>.

 **NOTE:** Reinstall the NAS controller to FluidFS version 2.0 only if you are redeploying the NAS controller in a FluidFS version 2.0 cluster.

6. Confirm the action by typing **resetmysystem** (version 3.0) or **resetmysystem -v2** (version 2.0) and pressing **Enter**.
7. Once the reinstallation completes, the NAS controller will reboot into standby mode.
8. After reinstalling FluidFS, attach the NAS controller to a FluidFS cluster.



# Troubleshooting

## Viewing the Event Log

You can view messages about system events and errors in the Event Log.

## Running Diagnostics

Running diagnostics helps you detect problems with the FluidFS cluster. The diagnostic options available for the FluidFS cluster are:

- **FluidFS diagnostics:** Used to diagnose software issues.
- **Embedded system diagnostics:** Used to diagnose hardware issues.

## Running FluidFS Diagnostics on a FluidFS Cluster


FluidFS diagnostics can be run while the FluidFS cluster is still online and serving data. The following FluidFS diagnostic options are available:

- Client Connectivity Diagnostic
- File Accessibility Diagnostic
- File System Diagnostic
- General System Diagnostic
- Network Diagnostic
- Performance Diagnostic
- Protocols Log Diagnostic

On completion of the diagnostics, the compressed archive of the diagnostic result files are available from the FluidFS cluster FTP server at:

**ftp://<FluidFS\_administrator\_user\_name>@<client\_VIP\_or\_name>:44421/diagnostics/archive/<diagnostic\_name>**

 **NOTE:** The FluidFS cluster FTP server must be enabled.

1. Click the **System** tab on the left.
2. Click the **Internal** tab on the top.
3. In the **Diagnostics Tools** pane, click  in the row of the tool you want to run (e.g. **Network, Performance, Client Connectivity**).
4. Click **Run**.  
The **Run Diagnostic** dialog box appears.

5. Enter any requested diagnostic parameters and click **OK**.

After the diagnostics have been run, FluidFS Manager will perform a Phone Home of the diagnostics if the FluidFS cluster FTP server is enabled.

## Launching the iBMC Virtual KVM

The iBMC (Integrated Baseboard Management Controller) virtual KVM (keyboard, video, and mouse) allows you to view and manage the NAS controller console remotely over a network. If Dell Technical Support Services needs to perform remote troubleshooting, you can make your system accessible to them using the iBMC virtual KVM.

- To use the iBMC virtual KVM, you must use a computer with Internet Explorer.
  - Before connecting to the iBMC virtual KVM, determine the iBMC IP address and password.
    - To determine the iBMC IP address of the NAS controller:
      - \* If the NAS controller is in standby mode (a NAS controller is on and in standby mode if the power LED is flashing green at around two flashes per second), the iBMC IP address is 192.168.254.253.
      - \* If the FluidFS cluster is configured, the iBMC IP address is based on the NAS controller number:  

```
<internal_class_C_address>.<controller_number_plus_one_times_two>
```

For example, if the internal address range is 10.255.69.0/24, the iBMC IP address of NAS controller 0 is 10.255.69.2, the iBMC IP address of NAS controller 6 is 10.255.69.14, and so on.
  - To determine the iBMC password:
    - If the NAS controller is in standby mode (a NAS controller is on and in standby mode if the power LED is flashing green at around two flashes per second), the iBMC password is **Stor@ge!**.
    - If the FluidFS cluster is configured, the iBMC password is synchronized with the support account password.
1. Connect a network cable to the LOM (Lights Out Management) Ethernet port on a NAS controller. The LOM Ethernet port is located on the lower right side of the back panel of a NAS controller.
  2. Connect a Windows client to the iBMC.
    - a) Connect a Windows client to the same network used for the LOM Ethernet port.
    - b) Set the IP address of the Windows client to match the iBMC subnet.
    - c) Open an Internet Explorer web browser. In the address bar of the web browser, type the iBMC IP address of the NAS controller. The iBMC login page appears.
    - d) In the **Username** field, type **ADMIN**.
    - e) In the **Password** field, type the iBMC password.
    - f) Click **OK**.

The iBMC **Properties** page appears.
  3. Launch the iBMC virtual KVM.
    - a) In the navigation pane, expand **vKVM & vMedia** and click **Launch**.
    - b) In the right pane, click **Launch Java KVM Client**.

The **Video Viewer** appears and displays the FluidFS cluster console.



# Troubleshooting Common Issues

## Troubleshooting Active Directory Issues

### Group Quota For An Active Directory User Does Not Work

Description	Group quota is defined for an Active Directory group; however, when a group member consumes space, the actual usage of the group does not grow and the group limitation is not enforced.
Cause	<p>The NAS cluster solution quota enforcement is performed based on the UID and GID of the file (UNIX) or the SID and the GSID of the primary group of the user (NTFS), if defined.</p> <p>For Active Directory users, the Primary Group setting is not mandatory, and if not defined, the used space is not accounted to any group. For group quota to be effective with Active Directory users, their primary group must be assigned.</p>
Workaround	<p>To setup the primary group for an Active Directory user:</p> <ol style="list-style-type: none"><li>1. Open the Active Directory management.</li><li>2. Right-click on the desired user.</li><li>3. Select the <b>Member Of</b> tab. The group you need must be listed.</li><li>4. Click the group and then click the <b>Set Primary Group</b> button.</li></ol> <p>Now quotas takes effect for the user's group.</p>

### Active Directory Authentication

Description	A valid Active Directory user fails to authenticate.
Cause	<p>Probable causes may be:</p> <ul style="list-style-type: none"><li>• The user is trying to authenticate using an incorrect password.</li><li>• The user is locked or disabled in Active Directory.</li><li>• Active Directory domain controllers are offline or unreachable.</li><li>• System clock and Active Directory clock are out of sync.</li></ul>
Workaround	<ol style="list-style-type: none"><li>1. Check the NAS cluster solution system event log in the NAS Manager for errors.</li><li>2. Verify that the user is not disabled or locked in Active Directory.</li><li>3. Verify that domain controllers are online and reachable using the network.</li><li>4. Kerberos requires client/server clocks to be in sync. Verify the system time is in sync with the domain controller time and if required, configure the NTP setting of the system.</li></ol>

### Troubleshooting Active Directory Configuration

Description	Unable to add Active Directory users and groups to CIFS shares.
Cause	<p>Probable causes may be:</p> <ul style="list-style-type: none"><li>• Unable to ping the domain using FQDN.</li><li>• DNS may not be configured.</li><li>• NTP may not be configured.</li></ul>

Workaround	<p>When configuring the system to connect to an Active Directory domain:</p> <ol style="list-style-type: none"> <li>1. Ensure that you use FQDN and not the NETBIOS name of the domain or IP address of the domain controller.</li> <li>2. Ensure that the user has permissions to add systems to the domain.</li> <li>3. Use the correct password.</li> <li>4. See <b>DNS Configuration</b> tab and enter the correct information.</li> <li>5. Configure the NTP information and ensure that the system time matches the domain time.</li> <li>6. If multiple NAS systems are used, ensure that you set different NETBIOS names. The system defaults to CIFS Storage as the name.</li> <li>7. Ensure that you select <b>Authenticate users' identity via Active Directory and local users database</b>.</li> </ol>
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## Troubleshooting Backup Issues

### Troubleshooting Snapshots

Description	Taking and deleting snapshots fail.
Cause	<p>Probable causes may be:</p> <ul style="list-style-type: none"> <li>• There are many client I/O requests waiting to be serviced, including a request to remove a large directory.</li> <li>• There are many snapshot creation/deletion requests being currently processed.</li> <li>• Another snapshot request for the volume is currently being executed.</li> <li>• The total number of snapshots reached the system limit.</li> <li>• Incorrect IP address was specified in the backup job.</li> </ul>
Workaround	<ul style="list-style-type: none"> <li>• For a manual request failure, retry taking or deleting the snapshot after a minute or two.</li> <li>• If the request originated from the snapshot scheduler, wait another cycle or two. If the failure persists, try taking or deleting the snapshot manually on the same volume.</li> <li>• Check the dashboard if the system is under heavy workload. If the system is under a heavy workload, wait until the workload decreases and reissue the snapshot request.</li> <li>• Check the snapshot schedule. A very dense snapshot schedule has a negative impact on the overall performance of the system. The accumulated snapshot rate must not exceed 20 snapshots per hour per system.</li> <li>• Check the total number of snapshots in the system. If the number is in thousands, delete a few snapshots and retry.</li> <li>• Ensure the Client virtual IP address is specified in the backup job.</li> </ul>

### Troubleshooting An NDMP Internal Error

Description	Backup or restore fails with an internal error.
Cause	NDMP internal errors are indicators of a file system not being accessible or a NAS volume not being available.
Workaround	<p>If the backup application cannot connect to a NAS appliance:</p> <ol style="list-style-type: none"> <li>1. Log in to the NAS Manager or open a remote terminal to the appliance.</li> </ol>

2. On the NAS Manager, go to **Data Protection** → **NDMP** → **NDMP Configuration** page. In NAS CLI, go to **Data Protection NDMP Configuration** menu.
3. Verify that NDMP is enabled. If NDMP is enabled, go to step 5.
4. On the NAS Manager, the **Enabled** check box must be checked.
5. In the NAS CLI, type `view` and ensure that **State** is set to **Enabled**.
6. If NDMP is not enabled, enable it.
7. Verify that backup application IP address is configured in NDMP.
8. On the NAS Manager, the DMA server list must include the IP address of the backup application.
9. In the NAS CLI, type `view` and ensure that the **DMA Servers** list includes the IP address of the DMA application trying to access the NAS appliance.

If the backup appliance can connect to a NAS appliance but cannot log in, use `backup_user` as the user name for the NDMP client, while setting up the NDMP backup/restore in your backup application. The default password for NDMP client is **Stor@ge!**

To change the password:

1. Log in to the NAS Manager or open remote terminal to the appliance.
2. In the NAS Manager, go to **Data Protection** → **NDMP** → **NDMP Configuration** page. In NAS CLI, go to **Data Protection** → **NDMP** → **Configuration** menu.
3. In the NAS Manager, click **Change Password**. In the NAS CLI, run the command:
 

```
data-protection ndmp configuration set-Password
<new_password>
```

If the backup application can log into the NAS appliance, but if no volumes are available for backup, verify that the NAS appliance has NAS volumes created on it.

## Troubleshooting CIFS Issues

### Misconfigured AV Host Settings Result In Access Denied To CIFS files

Description	The Dell NAS cluster solution supports antivirus scans on a per CIFS share basis. When a file on a share is opened by a client application, the NAS cluster solution sends the file to an antivirus host to be scanned.  If no antivirus host is available, access to the file and to the whole share, is inhibited.
Cause	Since the antivirus hosts are not available on the NAS cluster solution, files cannot be opened on an antivirus enabled CIFS share.
Workaround	Ensure that the problem appears only on antivirus enabled shares, while clients accessing other shares do not experience such problems.  Check the status of the antivirus hosts and the network path between the NAS cluster solution and the antivirus hosts.

### CIFS Access Denied

Description	CIFS access to a file or folder is denied.
Cause	A client without sufficient permissions performs an operation on a file/folder.
Workaround	Check the permissions on the file/folder and set the required permissions.

## CIFS ACL Corruption

Description	CIFS ACL corruption.
Cause	<ul style="list-style-type: none"><li>• ACLs were accidentally changed by a user or script.</li><li>• ACL is corrupted after an antivirus application accidentally quarantined corresponding files.</li><li>• ACL got corrupted after data recovery by backup application due to compatibility issues.</li><li>• ACL got corrupted after migrating data from different location by using third party application. For example, <i>RoboCopy</i>.</li></ul>
Workaround	<p>Check the current ACL setting in the Windows client. Redefine the ACLs for the files by using a Windows client the same way you initially defined it. Verify that you set the ACLs as the owner of the files, directories, and shares. In case you cannot redefine your ACLs since you currently do not have permissions, perform the following steps:</p> <ol style="list-style-type: none"><li>1. Restore the files from snapshots or backup.</li><li>2. In the case you have migrated the data from a different location using <b>RoboCopy</b> application, there is a good chance you can restore ACLs by copying only ACLs metadata, instead of re-copying the whole data.</li><li>3. In case all file system ACLs are corrupted, you can restore all data from the NAS replication partner.</li></ol>

## CIFS Client Clock Skew

Description	CIFS client clock skew.
Cause	The client clock must be within 5 minutes range from the Kerberos server (that is Active Directory) clock.
Workaround	Configure the client to clock-synch with the Active Directory (as an NTP server) to avoid clock skews errors.

## CIFS Client Disconnection On File Read

Description	CIFS client disconnection on file read.
Cause	Extreme CIFS workload during controller failover.
Workaround	Client needs to reconnect and open the file again.

## CIFS Client General Disconnection

Description	CIFS client disconnection.
Cause	In case the system identified a general issue with the CIFS service, it automatically recovers but the failure causes all users to be disconnected and the above event to be triggered.
Workaround	If this issue repeats frequently, contact Dell.

## CIFS Client Login Failure

Description	CIFS client login failure.
Cause	User supplied incorrect password upon connection.

Workaround Interactive users can retry with correct password. Applications and servers may need special attention as the user/password, which is usually set in a script or configuration file, has probably expired.

### **CIFS Connection Failure**

Description CIFS client share access denied.

Cause The user is unknown in the Active Directory server, and the NAS system mapped this user to a guest user. If the share does not allow guest access, the user receives an access denied alert.

Workaround Ensure that the user is listed in the Active Directory server the NAS is using. Alternatively, you can remove the guest limitation for the share. If the user can now access the share as guest, the newly created files are owned by the nobody/guest user.

### **CIFS Delete On Close Denial**

Description Files are deleted while they are in use.

Cause If a file is deleted when it is open, it is marked for deletion, and is deleted after it is closed. Until then, the file appears in its original location but the system denies any attempt to open it.

Workaround Notify the user who tried to open the file that the file is deleted.

### **CIFS File Access Denied**

Description CIFS file access denied.

Cause Client has insufficient privileges to perform the requested operation on the file.

Workaround This is an informative event. The user may request to modify the file ACL to allow access.

### **CIFS File Sharing Conflict**

Description CIFS file sharing conflict.

Cause When a file is opened using the CIFS protocol, the opening application communicates the sharing mode that must be used while this file is open. This sharing mode describes what other users activities are allowed on this file, while it is open. This definition is sent by the application and the user cannot control/configure it. After there is a violation of the sharing definition, the user receives an access denied error and this event is issued.

Workaround This is an informative event; The administrator may contact the locking user and request to close the application referencing this file. The application which opened the file may not have shut down gracefully. It is recommended to reboot the client if possible.

### **CIFS Guest Account Invalid**

Description CIFS service cannot start.

Cause A valid CIFS guest account is required for CIFS functionality.

Workaround Configure the system guest account with a valid account.

## CIFS Locking Inconsistency

Description	CIFS service is interrupted due to CIFS interlocking issues.
Cause	CIFS client interlocking scenarios.
Workaround	System recovers itself automatically, issuing the above event when recovered.

## CIFS Maximum Connections Reached

Description	Maximum number of CIFS connections per NAS controller is reached.
Cause	<p>Each NX3600 appliance is limited to 200 concurrent CIFS connections and each NX3610 and FS8600 is limited to 1500 connections.</p> <ul style="list-style-type: none"><li>• The system is in an optimal state and the number of CIFS clients accessing one of the controllers reaches the maximum. In such a scenario, consider adding another NAS appliance.</li><li>• The system is in optimal state but the clients are significantly unbalanced between NAS controllers. In this case, rebalance the clients using the NAS Manager.</li><li>• The system is in degraded state (one or more NAS controllers are down) and the CIFS clients are left over on the remaining controller. In this case, wait until the system returns to optimal or decrease the number of CIFS clients in the system.</li></ul>
Workaround	If all NAS controllers are in optimal mode, the connections are divided between both of them.

## CIFS Share Does Not Exist

Description	Client attempts to connect to an inexistent share.
Cause	<ul style="list-style-type: none"><li>• Spelling mistake on client side.</li><li>• Accessing the incorrect server.</li></ul>
Workaround	<p>List the available NAS shares and verify that all shares are displayed and nothing has changed unintentionally.</p> <p>Verify that you can access the problematic share using a Windows client:</p> <ol style="list-style-type: none"><li>1. Click <b>Run</b>.</li><li>2. Enter the client access VIP and share name: \\&lt;Client_VIP&gt;\&lt;CIFS_share_name&gt;</li></ol>

## CIFS Path Share Not Found

Description	Client accessed a share which refers to an inexistent directory in the NAS container.
Cause	<ul style="list-style-type: none"><li>• The NAS system is restored from a backup or remote replication. During restore time, the directory structure is not complete and a few directories may not exist. Communicate the status and wait for the restore process to complete.</li><li>• A client with authorization, deletes or alters a directory that is mounted by another client. If multiple users are accessing the same dataset, it is recommended that you apply a strict permission scheme to avoid such conflicts.</li></ul>
Workaround	<p>List all available shares on the NAS and identify the problematic share. It must have an indication that it is not accessible.</p> <ol style="list-style-type: none"><li>1. Restore the problematic path from a backup.</li></ol>

2. Manually create the missing directories. Set permissions to control access as required.
3. Remove the share and communicate to the client.

### CIFS Write To Read Only Volume

Description	Client tries to modify a file on read-only volume.
Cause	<p>A NAS volume is set to read-only when it is the target of a replication. The most frequent reason for this event is either:</p> <ul style="list-style-type: none"> <li>• The user meant to access the target system for read purposes, but also tries to modify a file by mistake.</li> <li>• The user accesses the incorrect system due to similarity in name/IP.</li> <li>• The user is accessing a NAS container, which was made a replication target without his knowledge.</li> </ul>
Workaround	In order to write to this volume, replication must be detached first. Refer the user to the correct location.

## Troubleshooting NFS Issues

### Cannot Mount NFS Export

Description	<p>When attempting to mount an NFS export, the mount command fails due to various reasons such as:</p> <ul style="list-style-type: none"> <li>• Permission denied.</li> <li>• Appliance not responding due to port mapper failure - RPC timed out or input/output error.</li> <li>• Appliance not responding due to program not registered.</li> <li>• Access denied.</li> <li>• Not a directory.</li> </ul>
Cause	<ul style="list-style-type: none"> <li>• The client connects using NFS/UDP and there is a firewall in the way.</li> <li>• The client is not in the export list, the appliance could not recognize the client system through NIS, or the appliance does not accept the identity you provided.</li> <li>• The NAS cluster solution is down or has internal file system problems.</li> <li>• The mount command got through to the port mapper, but the <b>rpc.mountd</b> NFS mount daemon was not registered.</li> <li>• Client system's IP address, IP range, domain name or netgroup is not in the export list for the volume it is trying to mount from the NAS appliance.</li> <li>• Either the remote path or the local path is not a directory.</li> <li>• The client does not have root authority or is not a member of the system group. NFS mounts and unmounts are only allowed for root users and members of the system group.</li> </ul>
Workaround	<p>If the issue is due to NFS/UDP and firewall, check if the client mounts using UDP (this is usually the default) and there is a firewall in the path. If a firewall exists, add an appropriate exception to the firewall.</p> <p>If the issue is due to permissions:</p> <ul style="list-style-type: none"> <li>• Verify the path you provided is correct.</li> <li>• Check that you are trying to mount as root.</li> </ul>

- Check that the system's IP address, IP range, domain name or netgroup is in the exports list.

If the appliance not responding due to a port mapper failure:

- Check the NAS cluster appliance status.
- Check the network connection by trying to NFS mount from some other system.
- Verify if other users experience the same problem.

If the appliance is not responding due to the program not registered, check if the port mapper on your client is up.

If the issue is due to access denied:

- Get a list of the appliance exported file systems using the command:  
`showmount -e <FluidFS hostname>`
- Check the system name or netgroup name is not in the user list for the file system.
- Check the file systems related to the NFS through the NAS cluster solution user interface.

If the issue is due to the directory, check the spelling in your command and try to run the mount command on both directories.

### NFS Export Does Not Exist

Description	Attempted to mount an export that does not exist.
Cause	This failure is commonly caused by spelling mistakes on the client system or when accessing the wrong server.
Workaround	<ol style="list-style-type: none"> <li>1. Check the available exports on the NAS; verify that all the required exports exist.</li> <li>2. On the problematic client, verify that the relevant export is available to this client:</li> <li>3. <code>% showmount -e &lt;Server name/IP&gt;</code></li> <li>4. <code>Export list for &lt;Server name/IP&gt;:</code></li> <li>5. <code>/abc 10.10.10.0</code></li> <li>6. <code>/xyz 10.10.10.0</code></li> <li>7. If the export is available, review the export name spelling in the relevant mount command on the client. It is recommended to copy paste the export name from the showmount output to the mount command.</li> </ol>

### NFS File Access Denied

Description	This event is issued when an NFS user does not have enough permissions for the file on a NAS container.
Cause	File ownership is UID/UNIX and the user is not privileged to access the file, or, file ownership is SID/ACL and after translation to UID/UNIX the permissions do not allow access to the file.
Workaround	<p>For native access (when CIFS user accesses SID/ACL file or NFS user accesses UID/UNIX file) understanding the missing permission is standard.</p> <p>If the access is non-native, translation rules come to effect and it is recommended that you contact Dell Technical Support.</p>



## NFS Insecure Access To Secure Export

Description	User tries to access a secure export from an insecure port.
Cause	Secure export requirement means that the accessing clients must use a well-known port (below 1024), which usually means that they must be a root (uid=0) on the client.
Workaround	<ul style="list-style-type: none"><li>• Identify the relevant export and verify that it is set as secure (requires secure client port).</li><li>• If the export must remain secure, see the NFS client documentation in order to issue the mount request from a well-known port (below 1024).</li><li>• If a secure export is not required (e.g., the network is not public), ensure that the export is insecure and retry accessing it.</li></ul>

## NFS Mount Fails Due To Export Options

Description	This event is issued when NFS mount fails due to export options.
Cause	The export list filters client access by IP, network or netgroup, and screens the accessing client.
Workaround	<ol style="list-style-type: none"><li>1. Verify the relevant export details. Write down all existing options so that you are able to revert to them.</li><li>2. Remove IP/client restrictions on the export and retry the mount.</li><li>3. If the mount succeeds, verify that the IP or domain is explicitly specified, or that it is part of the defined network or netgroups. Pay attention to pitfall scenarios, where the network netmask is not intuitive, for example, 192.175.255.254 is part of 192.168.0.0/12, but not of 192.168.0.0/16.</li><li>4. After the mount succeeds, adjust the original options accordingly.</li></ol>

## NFS Mount Fails Due To Netgroup Failure

Description	This event is issued when client fails to mount an NFS export because the required netgroup information cannot be attained.
Cause	This error is usually the outcome of a communication error between the NAS system and the NIS/LDAP server. It can be a result of network issue, directory server overload, or a software malfunction.
Workaround	<p>Repeat the following process for each configured NIS server, each time leaving just a single NIS used, starting with the problematic NIS server:</p> <ol style="list-style-type: none"><li>1. Inspect the NIS/LDAP server logs and see if the reason for the error is reported in the logs.</li><li>2. Complete a network test by pinging the NAS from a client located in the same subnet as the NIS/LDAP server.</li><li>3. Ping the NIS/LDAP server from a client located in the same subnet as the NAS.</li><li>4. If a packet loss is evident on one of the above, resolve the network issues in the environment.</li><li>5. Using a Linux client located in the same subnet as the NAS and configured to use the same directory server, query the netgroup details from the NIS/LDAP server using the relevant commands. Ensure that the reply is received in a timely manner (up to 3 seconds).</li></ol> <p>You can temporarily workaround the problem by removing the netgroup restriction on the export and/or by defining an alternative directory server.</p>

Identify the relevant export and the options defined for it, while focusing on the netgroup definition. Document the used netgroup in order to restore it after the issue is solved and remove the netgroup limitation.

### **NFS Mount Path Does Not Exist**

Description	Client tries to mount a mount path that does not exist on a NAS container.
Cause	This error usually occurs in one of the following scenarios: <ul style="list-style-type: none"><li>• When accessing a system which is being restored from backup or remote replication. The full directory structure is available only when the restore is complete.</li><li>• When a client with an authorization to access a higher directory in the same path deletes or alters a directory which is being mounted by another client.</li><li>• When multiple users are accessing the same data set, it is recommended to apply a strict permission scheme to avoid this scenario.</li></ul>
Workaround	<ol style="list-style-type: none"><li>1. If the NAS system is being restored, communicate the current status to the client and instruct the client to wait for the restore process to complete.</li><li>2. In the other case, there are three options:<ul style="list-style-type: none"><li>– Restore the problematic path from a backup.</li><li>– Manually create the missing directories to enable the mount. Clients receive errors when trying to access existing data in a deleted path.</li><li>– Remove the export and communicate this to the client.</li></ul></li><li>3. List all available exports on the NAS and identify the problematic export. It must have an indication that it is not accessible.</li><li>4. Delete the export or create the directory where the export points to.</li></ol>

### **NFS Owner Restricted Operation**

Description	NFS client is not permitted to perform the requested action to the specific file.
Cause	NFS user attempted a <code>chmod</code> or <code>chgrp</code> operation while not being the owner of the file.
Workaround	This is a minor, user-level issue. Frequent events of this type may indicate a malicious attempt to access restricted data.

### **NFS Write To Read-Only Export**

Description	NFS client tries to perform modifications on a read-only export.
Cause	An NFS export can be defined as a read-only export. A client accessing a read-only export cannot perform write operations or modify included files.
Workaround	This event, by itself, does not require any administrative intervention.

### **NFS Write To Read-Only Volume**

Description	An NFS user tries to modify a file on a read-only volume.
Cause	A NAS volume becomes read-only when it is set as the target in a replication relation. Modifying a read-only volume is inhibited, until the replication relation is removed and the volume returns to a simple, normal state.
Workaround	Inform the user(s) of the state of the NAS volume.

## NFS Write To Snapshot

Description	An NFS user tries to modify a file located in a snapshot.
Cause	NAS volume snapshots cannot be modified by design.
Workaround	Snapshot data cannot be modified. A snapshot is an exact representation of the NAS volume data at the time of its creation.

## NFS Access Denied To A File Or Directory

Description	User cannot access the NFS file or directory even though the user belongs to the group owning the NFS object and the group members are permitted to perform the operation.
Cause	NFS servers (versions 2 and 3) use the Remote Procedure Call (RPC) protocol for authentication of NFS clients. Most RPC clients have a limitation of up to 16 groups passed to the NFS server. If a user belongs to more than 16 UNIX groups, as supported by some UNIX flavors, some of the groups are not passed and are not checked by the NFS server and thus the user's access may be denied.
Workaround	<p>A possible way to verify this problem is to use <code>newgrp</code> to temporarily change the primary group of the user and thus ensure it is passed to the server.</p> <p>The simple workaround, although not always feasible, is to remove the user from unnecessary groups, leaving only 16 groups or less.</p>

## Troubleshooting NAS File Access And Permissions Issues

### Cannot Change The Ownership Of A File Or A Folder

Description	Every file on the NAS system is owned by either a UNIX or NTFS user. Inability to change ownership is treated differently, depending on whether the access is native or non-native.
Cause	The user is not authorized to perform the ownership change.
Workaround	An authorized user must perform this action.

### Cannot Modify NAS Files

Description	A user or an application cannot modify a file.
Cause	<ul style="list-style-type: none"><li>• The client cannot modify a file due to lack of permissions on the file.</li><li>• The NAS volume has reached full capacity and the file system denies any write requests, including overwrites.</li><li>• The NAS volume is a target in a replication relationship and is read only.</li></ul>
Workaround	<ul style="list-style-type: none"><li>• If the problem appears only on some files, this is a permission issue. Verify that the user account has modify permissions on the file or use a different user account.</li><li>• If the problem is related to a specific NAS volume:</li></ul>

- a. Verify there is enough free space on the NAS volume or expand it.
- b. Verify that the accessed NAS volume is not a target of a replication.

### Mixed File Ownership Denied

Description	Both file owner and group owner must be from the same identity type (either UNIX or NTFS). An attempt to set different identity types was detected.
Cause	It is impossible to change only the file owner ID to UID if the original file ownership is SID/GSID.
Workaround	To change the file ownership to UNIX style ownership, set UID and GID at the same time.

### Problematic SMB Access From A Linux Client

Description	<p>A Linux/UNIX client is trying to mount a NAS cluster solution share using SMB (using /etc/fstab or directly using smbmount).</p> <p>A Linux/UNIX client is trying to access the file system using the smbclient command, such as:</p> <pre>smbclient //&lt;nas&gt;/&lt;share&gt; -U user %password -c ls</pre>
Workaround	<p>It is recommended that you use the NFS protocol interfaces to access the NAS cluster solution FluidFS systems from Linux/UNIX clients. To workaround this issue:</p> <ol style="list-style-type: none"> <li>1. Ensure that your admin creates NFS exports to same locations that you use to access using CIFS and connect to them using mount command from Linux/UNIX clients.</li> <li>2. Use NFS-based interfaces to access the NAS cluster solution. For example, from the NAGIOS Linux management system, use the /<code>check_disk</code> command instead of the /<code>check_disk_smb</code> command.</li> </ol>

### Strange UID And GID Numbers On Dell NAS System Files

Description	New files created from Ubuntu 7.x clients get the UID and GID of 4294967294 (nfsnone).
Cause	By default, Ubuntu 7.x nfs clients do not specify rpc credentials on their nfs calls. As a result, files created from these clients, by any user, are owned by 4294967294 (nfsnone) UID and GID.
Workaround	To force UNIX credentials on NFS calls, add the <b>sec=sys</b> option to the NAS cluster solution mounts in the Ubuntu <b>fstab</b> file.

## Troubleshooting Networking Issues

### Name Server Unresponsive

Description	All NIS, LDAP, or DNS servers are unreachable or not responding.
Workaround	For each server: <ol style="list-style-type: none"><li>1. Ping the server from a client on NAS cluster solution subnet and verify it responds.</li><li>2. Issue a request to the server from a client on the NAS cluster solution subnet and verify it responds.</li><li>3. Check server logs to understand the cause the server fails to respond to requests.</li></ol>

### Specific Subnet Clients Cannot Access The NAS Cluster Solution

Description	Users (new or old), accessing from specific network(s) or cannot access the NAS cluster solution.
Cause	This issue is due to a conflict between the users' subnet addresses and the NAS system internal network's address. The NAS system routes the response packets to the incorrect network.
Workaround	<ol style="list-style-type: none"><li>1. Check the internal network addresses of the NAS system and verify if there is a conflict with the problematic client network addresses.</li><li>2. If a conflict exists, manually change the conflicting NAS internal network address using either the NAS Manager or CLI.</li></ol>

### Troubleshooting DNS Configurations

Description	Unable to connect to the NAS cluster solution using the system name and/or unable to resolve host names.
Cause	Probable causes may be: <ul style="list-style-type: none"><li>• Unable to ping system using Fully Qualified Domain Name (FQDN).</li><li>• Unable to connect to the NAS Manager using system name.</li></ul>
Workaround	<ol style="list-style-type: none"><li>1. Verify that the client IP information is set correctly.</li><li>2. Verify that the NAS cluster solution controller is configured to the correct DNS server.</li><li>3. Contact DNS server administrator to verify the DNS record creation.</li></ol>

### Determining The IQN Of The NAS Cluster Solution Controllers Using CLI


Description	Determining the IQN of the NAS cluster solution controllers using CLI.
Workaround	Using an ssh client and the NAS Management VIP, log in to the NAS cluster solution CLI as an admin. From the command line, type the following command: <code>system maintenance luns iscsi-configuration view</code>

## Troubleshooting RX And TX Pause Warning Messages

Description	The following warning messages may be displayed when the NAS Manager reports connectivity in a Not Optimal state:  <code>Rx_pause for eth(x) on node 1 is off.</code>  <code>Tx_pause for eth(x) on node 1 is off.</code>
Cause	Flow control is not enabled on the switch(es) connected to a NAS cluster solution controller.
Workaround	See the switch vendor's documentation to enable flow control on the switch(es).

## Troubleshooting Replication Issues

### Replication Configuration Error

Description	Replication between the source and destination NAS volumes fails because the source and destination systems' topologies are incompatible.
Cause	The source and destination systems are incompatible for replication purposes.
Workaround	Upgrade the NAS cluster solution which is down. Verify that both the source and destination have the same number of NAS controllers.   <b>NOTE:</b> You cannot replicate between a four-node NAS cluster and two-node NAS cluster.

### Replication Destination Cluster Is Busy

Description	Replication between the source NAS volume and the destination NAS volume fails because the destination cluster is not available to serve the required replication.
Cause	Replication task fails because the destination cluster is not available to serve the required replication.
Workaround	Administrators must verify the replication status on destination system.

### Replication Destination FS Is Busy

Description	Replication between the source NAS volume and the destination NAS volume fails.
Cause	Replication task fails because the destination cluster is temporarily unavailable to serve the required replication.
Workaround	The replication continues automatically when the file system releases part of the resources. Administrators must verify that the replication continues automatically after a period of time (an hour).

### Replication Destination Is Down

Description	Replication between the NAS source volume and the NAS destination volume fails.
Cause	Replication task fails since the file system of the destination NAS volume is down.
Workaround	Administrators must check if the file system is down in the destination system using the monitoring section of the NAS Manager. If the NAS cluster solution file system is not responding, administrators must start the system on the destination cluster. The replication continues automatically after the file system starts.

### Replication Destination Is Not Optimal

Description	Replication between the NAS source volume and the NAS destination volume fails because the destination NAS volume is not optimal.
Cause	Replication fails because file system of the destination NAS volume is not optimal.
Workaround	The administrators must check the system status of destination system using the monitoring section of the NAS Manager to understand why the file system is not optimal. The replication continues automatically after the file system recovers.

### Replication Destination Volume Is Busy Reclaiming Space

Description	Replication between the NAS source volume and the NAS destination volume fails because the destination NAS volume is busy freeing up space.
Cause	Replication task fails because the destination NAS volume is busy freeing up space.
Workaround	The replication continues automatically when the space is available. The administrators must verify that the replication automatically continues after a period of time (an hour).

### Replication Destination Volume Is Detached

Description	Replication between the NAS source volume and the NAS destination volume fails because the NAS destination volume is detached from the NAS source volume.
Cause	Replication task fails because the destination NAS volume was previously detached from the source NAS volume.
Workaround	The administrators must perform the detach action on the NAS source volume. If required, reattach both NAS volumes in a replication relation.

### Replication Disconnection

Description	Replication between the NAS source volume and the NAS destination volume fails because the connection between source and destination systems is lost.
Cause	Network infrastructure disconnection between the source and the destination.
Workaround	The administrator must check if the replication is automatically restored. If the replication is not automatically restored, check the network communication between the source cluster and the destination cluster. Network communication can be checked by using a third party system in the same subnet that can ping both the source and destination clusters.

### Replication Incompatible Versions

Description	Replication between the NAS source volume and the NAS destination volume fails because the system version of the source NAS cluster is higher than the system version of the destination cluster.
Cause	Replication task fails since the system version of the source NAS cluster is higher than the system version of the destination cluster.
Workaround	Administrators must upgrade the system version of the destination cluster to match the system version of the source cluster.

### **Replication Internal Error**

Description	Replication between the source and the destination NAS volumes fails due to an internal error.
Workaround	Contact Dell to resolve this issue.

### **Replication Jumbo Frames Blocked**

Description	Replication between the NAS source volume and NAS destination volume fails because the jumbo frames are blocked over the network.
Cause	Replication task fails because jumbo frames are blocked over the network.
Workaround	The administrator must verify that the network configuration between the source cluster and the destination cluster has enabled transferring jumbo frames across the switches or routers.

### **Replication Destination Does Not Have Enough Space**

Description	Replication between NAS source volume and NAS destination volume fails because there is not enough space in the destination NAS volume.
Cause	Replication task fails because there is not enough space in the destination NAS volume.
Workaround	Increase the space of the destination NAS volume.

### **Replication Source Is Busy**

Description	Replication between the NAS source volume and the NAS destination volume fails because the file system of the source NAS volume is busy replicating other NAS volumes.
Cause	Replication task fails because the file system of the source NAS volume is busy replicating other NAS volumes.
Workaround	The replication continues automatically when the file system releases part of the resources. The administrators must verify that the replication automatically continues after a period of time (an hour).

### **Replication Source Is Down**

Description	Replication between the NAS source volume and the NAS destination volume fails because the file system of source NAS volume is down.
Cause	The file system of the source NAS volume is down.
Workaround	Administrators must check if the NAS cluster solution is down in the source system, by checking the monitoring section of the NAS Manager. If the NAS cluster solution is down, the administrators must start the file system on the source cluster. The replication continues automatically when the file system starts.

### **Replication Source Is Not Optimal**

Description	Replication between the source and the destination NAS volumes fails because the file system of the source NAS volume is not optimal.
Cause	Replication fails since the file system of the source is not optimal.



Workaround The administrator must check the file system status of source system, using the monitoring section in the NAS Manager, to understand why the file system is not optimal.

### Replication Source Volume Is Busy Reclaiming Space

Description Replication between the NAS source volume and the NAS destination volume fails because the source NAS volume is busy reclaiming space.

Cause Replication task failed since the source NAS volume is busy reclaiming space.

Workaround The replication continues automatically when space is available. Administrators must verify that the replication automatically continues after a period of time (an hour).

## Troubleshooting System Issues

### Troubleshooting System Shutdown

Description During a system shutdown using the NAS Manager, the system does not stop and the controllers do not shutdown after 20 minutes.

Cause The system shutdown procedure is comprised of two separate processes:

- Stopping the file system
- Powering down the NAS cluster solution controllers

The file system may take a long time to clean the cache to the storage either due to lot of data, or due to an intermittent connection to the storage.

During the powering down stage, the issue can be due to the OS kernel hanging on the controller or failing to sync its state to the local drive.

Workaround If the file system has stopped and if one of the controllers are still up, you can physically power down the controller using the power button.

If file system has not stopped, you must let it continue working. The file system reaches a 10 minute timeout, flushes its cache to the local controllers, and continues the shutdown process.

### NAS Container Security Violation

Description NAS container security violation.

Cause Selecting security style for a NAS container dictates the dominant protocol to be used to set permissions on files in this volume. NFS for UNIX security style volumes and CIFS for NTFS security style volumes.

Consequently, this makes some operations invalid:

- Setting UNIX permissions for a file in an NTFS Security style container.
- Setting UID/GID ownership for a file in an NTFS Security style container.
- Setting ACL for a file in a UNIX Security style container.
- Changing read-only flag for a file in a UNIX Security style container.
- Setting SID/GSID ownership for a file on UNIX Security style container.

The NAS container security style must reflect the main protocol used to access its files.

Workaround If a user frequently needs to perform a cross-protocol security related activity, split the data into separate NAS containers based on the main access protocol.

## Multiple Errors Received During File System Format

Description You receive multiple errors during a file system format.

Cause Probable causes may be:

- Incorrect SAN IPs are used in the Dell NAS Initial Deployment Utility (IDU).
- Incorrect IQNs used while defining hosts in the MDSM.
- Uneven number of LUNs are mapped to the host group.
- LUN size is below the minimum required size.
- Less than minimum number of required LUNs.

Workaround If incorrect SAN IPs are used while running the NAS IDU:

1. Verify that the MD discovery IP used while running the NAS IDU is on the same subnet as one of the two SAN IPs configured on your controllers.
2. To verify MD discovery IP, log in to your NAS Manager IP using CLI and run the following command:  
`system maintenance luns configuration iscsi-view`

This command shows the MD discovery IP.

If the IP is not in the same subnet as the IPs configured for your SAN, change the MD discovery IP to one of the subnets defined on your controller's SAN A and B.

If incorrect IQNs are used while defining hosts in MDSM, verify that the IQNs displayed in MDSM match the controller IQNs.

To change the discovery IP in the CLI, run the following command:

```
system maintenance luns configuration iscsi-set -  
iSCSIDiscoveryIPs <IP Address> none none
```

After the command is complete, refresh the host port identifiers. You can now run the configuration wizard from the NAS Manager again.

1. Compare if the IQNs displayed in MDSM are the same as displayed under the **Mappings** tab in the hosts section in the NAS Manager.
2. If there is a mismatch, correct the IQNs used for the hosts in MDSM and try formatting the system. The LUNs must be discovered and formatted.

If the issue is due to uneven number of LUNs:

1. If an error is encountered, verify that even number of LUNs are mapped to the host group. An odd number of LUNs is not supported. LUNs have to grow in pairs starting from 2 to 16.
2. If uneven LUNs are used, correct the count by adding or removing a LUN.
3. Try to format the system.

If the LUN size is below minimum requirements:

1. Verify that the LUNs are larger than the minimum required size of 125 GB.
2. If the LUNs are less than 125 GB, change LUN size to meet or exceed the minimum required size.
3. Try to format the system.

If the LUN count is below the minimum requirements:

1. Verify that more than one LUN is mapped to the host group. The minimum number of LUNs required is 2.
2. If the number of LUNs is less than 2, add LUNs to meet the required minimum LUN count of 2.

3. Try to format the system.


### Associating LUN Names To Virtual Disks

Description	Determining which LUNs in the NAS Manager are virtual disks in the Modular Disk Storage Manager (MDSM).
Workaround	<p>Open the NAS Manager web interface and go to <b>Cluster Management</b> → <b>Maintenance</b> → <b>Add Luns</b>. This page displays all LUNs that the NAS cluster solution has access to (assigned to the NAS cluster solution host group). Each LUN can be identified using its world-wide name. In the NAS Manager web interface, the LUN's world-wide name is preceded by a prefix.</p> <p>Open MDSM and go to the <b>Logical</b> tab and click <b>Virtual Disk</b>. The virtual disk world-wide identifier is displayed in the <b>Properties</b> pane. This workaround enables you determine which virtual disks are assigned to the NAS file system.</p>

### NAS IDU Failed To Discover Any Controllers

Description	NAS IDU failed to discover any controllers.
Cause	IPV6 may not be enabled on your workstation.
Workaround	Enable IPV6 support on your management workstation.

### Attach Operation Fails

Description	The operation to attach the controller to NAS cluster fails.
Workaround	<ul style="list-style-type: none"><li>• Connect a keyboard and monitor to the controller that failed the attach operation, and view the error message to determine why the attach operation failed.</li><li>• Verify the following:<ul style="list-style-type: none"><li>– While the controller was detached, the IP assigned to it on the client network was not allocated to another host. While the controller is detached, it loses its identity, including IP addresses. When it is attached, its identity is applied back to the controller, including the IP addresses.</li><li>– Verify the default gateway is in the <b>Primary</b> subnet by using the NAS Manager. In <b>Cluster Management</b> → <b>Network Configuration</b>, view the default gateway. In <b>Cluster Management</b> → <b>Subnets</b>, to view the <b>Primary</b> subnet on the client network. If the default gateway is not in the <b>Primary</b> subnet, change the default gateway. For attach to succeed, the default gateway must be <b>pingable</b>.</li></ul></li><li>• After an attach operation fails, the controller must manually be reset to standby mode. This is done by connecting a keyboard and monitor to the controller that failed attach, and pressing the system identification button key , as directed by the on-screen instructions.</li></ul>


### Controller Taking Long Time To Boot Up After Service Pack Upgrade

Description	The controller takes a long time to boot up after upgrading the service pack of the controller firmware.
Workaround	<ul style="list-style-type: none"><li>• Connect a keyboard and monitor to the controller that is taking a long time to boot up.</li><li>• If the system is booting, and is at the boot phase, let the upgrades finish. This can take up to 60 minutes to complete.</li></ul>

- Do not reboot the controller manually if it is in the boot phase **Executing System Upgrades**.

# Getting Help

## Contacting Dell

 **NOTE:** Dell provides several online and telephone-based support and service options. If you do not have an active Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog. Availability varies by country and product, and some services may not be available in your area.

To contact Dell for sales, technical support, or customer-service issues:

1. Go to [dell.com/contactdell](http://dell.com/contactdell).
2. Select your country or region from the interactive world map.  
When you select a region, the countries for the selected regions are displayed.
3. Select the appropriate language under the country of your choice.
4. Select your business segment.  
The main support page for the selected business segment is displayed.
5. Select the appropriate option depending on your requirement.

## Locating Your System Service Tag

Your system is identified by a unique Express Service Code and Service Tag number. The Express Service Code and Service Tag are found on the front of the system by pulling out the information tag. This information is used by Dell to route support calls to the appropriate personnel.

## Documentation Feedback

If you have feedback for this document, write to [documentation\\_feedback@dell.com](mailto:documentation_feedback@dell.com). Alternatively, you can click on the **Feedback** link in any of the Dell documentation pages, fill up the form, and click **Submit** to send your feedback.